

# Global Flue Gas Denitrification Equipment Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Flue Gas Denitrification Equipment market size is expected to reach \$ 12430 million by 2032, rising at a market growth of 7.7% CAGR during the forecast period (2026-2032).

In 2025, global sales of flue gas denitrification (FGD) equipment reached 56,000 units, with an average selling price of US\$128,000 per unit. FGD equipment is an environmental protection device used to treat nitrogen oxides (NO<sub>x</sub>) in industrial combustion exhaust gases. It mainly uses selective catalytic reduction (SCR) or selective non-catalytic reduction (SNCR) technologies to convert NO<sub>x</sub> into nitrogen and water vapor, thereby meeting emission standards. It is widely used in industries such as thermal power plants, steel, cement, chemicals, and waste incineration. The equipment typically consists of a reactor body, an ammonia injection system, a catalyst module, a flue gas distribution device, and a control system, featuring high-efficiency denitrification, stable operation, and strong adaptability. Upstream raw materials mainly include heat-resistant steel plates, stainless steel structural components, catalyst carriers, control electrical components, and sensors. Downstream suppliers cover power companies, metallurgical companies, cement producers, and environmental engineering companies. Future growth opportunities lie in ultra-low emission retrofitting, industrial furnace and kiln treatment, and expansion into emerging overseas markets. Currently, the global total production capacity of FGD equipment is approximately 62,000 units per year, with an average gross profit margin of approximately 23%-31%. Demand and opportunity analysis shows that, against the backdrop of carbon neutrality policy advancement and increasingly stringent emission standards, the retrofitting of old generating units, the upgrading of industrial exhaust gas treatment, and the increase in power generation capacity in developing countries will continue to release equipment replacement and incremental market demand.

The flue gas denitrification (FGD) equipment market is in a stable development phase driven by policy and the upgrading of existing facilities. Globally, the tightening of ultra-low emission standards continues to drive stable retrofitting demand in the thermal power, steel, cement, and chemical industries, particularly in Asia, the Middle East, and Southeast Asia, where new coal-fired power plants and industrial projects continue to create new market opportunities.

From a technological perspective, SCR remains the mainstream solution, but low-temperature catalysts, efficient modular designs, and energy-saving ammonia injection control systems are becoming the focus of competition. Equipment manufacturers are gradually shifting from selling individual equipment to system integration and operation and maintenance services to improve their sustainable revenue generation capabilities.

From a market structure perspective, demand in developed regions is primarily driven by upgrades to existing facilities and catalyst replacements, while emerging economies are dominated by new projects, resulting in a clear regional market differentiation. Meanwhile, fluctuations in environmental policies and the shift towards new energy sources in the power structure will exert medium- to long-term pressure on some thermal power demand, but the increasing penetration rate of FGD in industrial furnaces and non-power sectors will become a new source of growth.

Overall, future competition in the industry will focus on low-cost, high-efficiency technologies, digital remote operation and maintenance, and overseas engineering capabilities. Companies with EPC (Environmental Protection Engineering) capabilities and catalyst technology advantages are more likely to gain long-term market share.

This report studies the global Flue Gas Denitrification Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Flue Gas Denitrification Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Flue Gas Denitrification Equipment that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Flue Gas Denitrification Equipment total production and demand, 2021-2032, (K Units)

Global Flue Gas Denitrification Equipment total production value, 2021-2032, (USD Million)

Global Flue Gas Denitrification Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Flue Gas Denitrification Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Flue Gas Denitrification Equipment domestic production, consumption, key domestic manufacturers and share

Global Flue Gas Denitrification Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Flue Gas Denitrification Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Flue Gas Denitrification Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Flue Gas Denitrification Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Babcock & Wilcox, Sumitomo Heavy Industries, Ltd., VANDA TECHNOLOGY, Mitsubishi Power, MirShine, XINTAI, Instal-Filter, LONGJING, TIANTI, KELIN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Flue Gas Denitrification Equipment market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Flue Gas Denitrification Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Flue Gas Denitrification Equipment Market, Segmentation by Type:

Selective Catalytic Reduction (SCR) Equipment

Selective Non-catalytic Reduction (SNCR) Equipment

Global Flue Gas Denitrification Equipment Market, Segmentation by Reactor Layout:

High-dust Layout

Low-dust Layout

Tail Layout

Global Flue Gas Denitrification Equipment Market, Segmentation by Preparation System:

Liquid Ammonia System

Urea System

Ammonia Water System

Global Flue Gas Denitrification Equipment Market, Segmentation by Application:

Power Industry

Chemical Industry

Building Materials Industry

Others

Companies Profiled:

Babcock & Wilcox

Sumitomo Heavy Industries, Ltd.

VANDA TECHNOLOGY

Mitsubishi Power

MirShine

XINTAI

Instal-Filter

LONGJING

TIANTI

KELIN

Teijin Engineering Limited

YUANSHENG

**Key Questions Answered:**

1. How big is the global Flue Gas Denitrification Equipment market?
2. What is the demand of the global Flue Gas Denitrification Equipment market?
3. What is the year over year growth of the global Flue Gas Denitrification Equipment market?
4. What is the production and production value of the global Flue Gas Denitrification Equipment market?
5. Who are the key producers in the global Flue Gas Denitrification Equipment market?
6. What are the growth factors driving the market demand?

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