

Global Flue Exhaust Muffler Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Flue Exhaust Muffler market size is expected to reach \$ 57.48 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

A Flue Exhaust Muffler is a noise-attenuation device installed in the exhaust flue or chimney of combustion equipment such as boilers, generators, furnaces, gas turbines, and industrial heaters. It reduces aerodynamic and pulsation noise generated by high-velocity exhaust gases through internal structures such as perforated tubes, baffles, resonating chambers, and sound-absorbing insulation. The muffler is typically designed to withstand high temperature, corrosion, and pressure while maintaining acceptable exhaust back-pressure to avoid affecting equipment efficiency and safety. In 2025, global Flue Exhaust Muffler production reached approximately 4702 units, with an average global market price of around US\$8,250 per unit. The production capacity for Flue Exhaust Muffler in 2025 was approximately 5000 units. The typical gross profit margin for Flue Exhaust Muffler is between 20% and 40%.

The flue exhaust muffler market is driven by increasingly stringent environmental noise regulations and the expansion of power generation, petrochemical, district heating, and industrial processing facilities. Demand is particularly strong in regions undergoing industrialization and urbanization, where equipment installed close to residential or commercial areas requires effective noise mitigation. Growth is also supported by backup power systems for data centers, hospitals, and commercial buildings. The market is characterized by project-based procurement, customized engineering designs, and replacement demand associated with plant maintenance and emission-control upgrades.

This report studies the global Flue Exhaust Muffler production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Flue Exhaust Muffler and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Flue Exhaust Muffler that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Flue Exhaust Muffler total production and demand, 2021-2032, (Units)

Global Flue Exhaust Muffler total production value, 2021-2032, (USD Million)

Global Flue Exhaust Muffler production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Flue Exhaust Muffler consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Flue Exhaust Muffler domestic production, consumption, key domestic manufacturers and share

Global Flue Exhaust Muffler production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Flue Exhaust Muffler production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Flue Exhaust Muffler production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Flue Exhaust Muffler market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include IMI plc, D?rr Universal, IAC Acoustics, CECO Environmental, Tianyu Petrochemical Metallurgy Equipment, Industrial & Marine Silencers, Stopson Italiana, El Williams, Glaunach, Maxim Silencers (MIRATECH), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Flue Exhaust Muffler market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Flue Exhaust Muffler Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Flue Exhaust Muffler Market, Segmentation by Type:

Reactive Muffler

Absorptive Muffler

Combined Muffler

Global Flue Exhaust Muffler Market, Segmentation by Material:

Carbon Steel

Stainless Steel

Others

Global Flue Exhaust Muffler Market, Segmentation by Equipment Type:

Engine Muffler

Blower Muffler

Gas Turbine Muffler

Others

Global Flue Exhaust Muffler Market, Segmentation by Application:

Power Generation

Oil and Gas

Industrial Manufacturing

Chemical

Others

Companies Profiled:

IMI plc

D?rr Universal

IAC Acoustics

CECO Environmental

Tianyu Petrochemical Metallurgy Equipment

Industrial & Marine Silencers

Stopson Italiana

EI Williams

Glaunach

Maxim Silencers (MIRATECH)

SVI BREMCO

Ergil

Cleaver-Brooks

Zhenghang Electric Energy Conservation Technology

VAW Systems

dB Noise Reduction

Ventx

Key Questions Answered:

1. How big is the global Flue Exhaust Muffler market?
2. What is the demand of the global Flue Exhaust Muffler market?
3. What is the year over year growth of the global Flue Exhaust Muffler market?
4. What is the production and production value of the global Flue Exhaust Muffler market?
5. Who are the key producers in the global Flue Exhaust Muffler market?
6. What are the growth factors driving the market demand?

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