

# Global Flow Rate Liquid Flow Meters Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G87AB243E7AEN.html>

Date: January 2024

Pages: 150

Price: US\$ 3,480.00 (Single User License)

ID: G87AB243E7AEN

## Abstracts

According to our (Global Info Research) latest study, the global Flow Rate Liquid Flow Meters market size was valued at USD 601.7 million in 2023 and is forecast to a readjusted size of USD 899.6 million by 2030 with a CAGR of 5.9% during review period.

Flow meters, also known as flow sensors, are used to measure the flow rate of a liquid or gas. There are a variety of different types of flow meters, including ultrasonic, electromagnetic, Karman vortex, paddlewheel, floating element, thermal, and differential pressure types.

This report only covers compact flow meters or sensors used to measure liquids.

Global 5 largest manufacturers of Flow Rate Liquid Flow Meters are Keyence, HORIBA, CKD, Aichi Tokei and ifm, which make up over 60%. Among them, Keyence dominates with nearly 20% production value share, followed by HORIBA (15%) and CKD (10%). Top manufacturers are based in Japan and Europe.

Asia-Pacific is the largest market, holding a share over 40%, followed by North America and Europe, with shares 22% and 25% separately.

Based on the product type, the Flow Rate Liquid Flow Meters is primarily split into Wetted Type and Non-Wetted Type. The leading type is Wetted Type, with a market share over 80%.

Based on the Application, the Flow Rate Liquid Flow Meters is primarily split into

Semiconductor Manufacturing Equipment, Food Machinery, Machine Tools, Pharmaceutical Equipment, Electrical Electronics, Solar Cell Manufacturing Equipment, FPD Manufacturing Equipment and Physical and Chemical Equipment. The largest segment is Semiconductor Manufacturing Equipment, accounting for over 15%.

The Global Info Research report includes an overview of the development of the Flow Rate Liquid Flow Meters industry chain, the market status of Semiconductor Manufacturing Equipment (Wetted Type, Non-Wetted Type), Food Machinery (Wetted Type, Non-Wetted Type), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Flow Rate Liquid Flow Meters.

Regionally, the report analyzes the Flow Rate Liquid Flow Meters markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Flow Rate Liquid Flow Meters market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Flow Rate Liquid Flow Meters market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Flow Rate Liquid Flow Meters industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Wetted Type, Non-Wetted Type).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Flow Rate Liquid Flow Meters market.

**Regional Analysis:** The report involves examining the Flow Rate Liquid Flow Meters market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer

behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Flow Rate Liquid Flow Meters market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Flow Rate Liquid Flow Meters:

**Company Analysis:** Report covers individual Flow Rate Liquid Flow Meters manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Flow Rate Liquid Flow Meters. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Semiconductor Manufacturing Equipment, Food Machinery).

**Technology Analysis:** Report covers specific technologies relevant to Flow Rate Liquid Flow Meters. It assesses the current state, advancements, and potential future developments in Flow Rate Liquid Flow Meters areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Flow Rate Liquid Flow Meters market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Flow Rate Liquid Flow Meters market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

## Market segment by Type

Wetted Type

Non-Wetted Type

#### Market segment by Application

Semiconductor Manufacturing Equipment

Food Machinery

Machine Tools

Pharmaceutical Equipment

Electrical Electronics

Solar Cell Manufacturing Equipment

FPD Manufacturing Equipment

Physical and Chemical Equipment

Others

#### Major players covered

Keyence

Horiba

CKD

Aichi Tokei Denki Co

ifm

SMC CORPORATION

Endress + Hauser

KROHNE

Titan Enterprises Ltd

Azbil Corporation

Bronkhorst

Sensirion

SONOTEC GmbH

Dolomite

Siargo Ltd

Sick

McMillan

Elvesys Group

Aosong Electronic Co

Alicat Scientific

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flow Rate Liquid Flow Meters product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flow Rate Liquid Flow Meters, with price, sales, revenue and global market share of Flow Rate Liquid Flow Meters from 2019 to 2024.

Chapter 3, the Flow Rate Liquid Flow Meters competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flow Rate Liquid Flow Meters breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Flow Rate Liquid Flow Meters market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flow Rate Liquid Flow Meters.

Chapter 14 and 15, to describe Flow Rate Liquid Flow Meters sales channel, distributors, customers, research findings and conclusion.

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