

Global Flow Imaging Microscopy (Dynamic Image Analysis) Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G34392C5B45DEN.html>

Date: April 2026

Pages: 114

Price: US\$ 4,480.00 (Single User License)

ID: G34392C5B45DEN

Abstracts

The global Flow Imaging Microscopy (Dynamic Image Analysis) market size is expected to reach \$ 100 million by 2032, rising at a market growth of 7.5% CAGR during the forecast period (2026-2032).

Flow Imaging Microscopy (FIM), also known as Dynamic Image Analysis, is an advanced particle characterization technique that combines high-resolution optical imaging with fluidics. It captures real-time images of particles or cells as they flow through a detection cell, enabling both size and morphological analysis on an individual particle basis. In 2025, global Flow Imaging Microscopy production reached approximately 1022 units and price is about 57.4 K USD/Unit. The average gross profit margin of this product is 22.7%.

Flow Imaging Microscopy (FIM) is gaining significant momentum in biopharmaceutical and environmental industries due to its ability to provide high-resolution morphological and size-based characterization of subvisible particles. As regulatory bodies like the FDA and EMA increasingly emphasize the need for comprehensive particle analysis, especially for protein-based injectables and biologics, FIM becomes a critical tool for ensuring product safety and quality. In addition, the rising concern over microplastics and particulate contamination in water supplies and natural ecosystems has fueled demand in environmental monitoring applications. These industry needs, coupled with the growing adoption of advanced analytical instruments in R&D and quality control laboratories, are driving the global expansion of the FIM market.

Despite its technical advantages, the adoption of Flow Imaging Microscopy faces challenges such as high instrument cost, complexity of data analysis, and limited

awareness in certain industries. Compared to more established techniques like laser diffraction or light obscuration, FIM requires a higher level of operator training and specialized software to interpret large volumes of image-based data effectively. Additionally, in cost-sensitive markets or small laboratories, the initial capital investment for acquiring and maintaining FIM systems can be prohibitive. Furthermore, the lack of standardized protocols and variability in sample preparation may impact data consistency and hinder cross-laboratory comparisons, which limits broader adoption in regulatory environments.

This report studies the global Flow Imaging Microscopy (Dynamic Image Analysis) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Flow Imaging Microscopy (Dynamic Image Analysis) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Flow Imaging Microscopy (Dynamic Image Analysis) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Flow Imaging Microscopy (Dynamic Image Analysis) total production and demand, 2021-2032, (Units)

Global Flow Imaging Microscopy (Dynamic Image Analysis) total production value, 2021-2032, (USD Million)

Global Flow Imaging Microscopy (Dynamic Image Analysis) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Flow Imaging Microscopy (Dynamic Image Analysis) consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Flow Imaging Microscopy (Dynamic Image Analysis) domestic production, consumption, key domestic manufacturers and share

Global Flow Imaging Microscopy (Dynamic Image Analysis) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Flow Imaging Microscopy (Dynamic Image Analysis) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Flow Imaging Microscopy (Dynamic Image Analysis) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Flow Imaging Microscopy (Dynamic Image Analysis) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bio-Techne, Yokogawa Fluid Imaging Technologies, Verder Group, Sympatec, Fritsch, Bettersize Instruments, Occhio, Malvern Panalytical, Anton Paar, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Flow Imaging Microscopy (Dynamic Image Analysis) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Flow Imaging Microscopy (Dynamic Image Analysis) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Flow Imaging Microscopy (Dynamic Image Analysis) Market, Segmentation by Type:

Wet Dispersion

Dry Dispersion

Global Flow Imaging Microscopy (Dynamic Image Analysis) Market, Segmentation by Particle Type:

Liquid Suspension

Dry Powder

Emulsions & Foams

Other

Global Flow Imaging Microscopy (Dynamic Image Analysis) Market, Segmentation by Imaging Mode:

Brightfield

Fluorescence

Other

Global Flow Imaging Microscopy (Dynamic Image Analysis) Market, Segmentation by Application:

Pharma & Biotech

Marine Environment

Water Quality

Beverage

Other

Companies Profiled:

Bio-Techne

Yokogawa Fluid Imaging Technologies

Verder Group

Sympatec

Fritsch

Bettersize Instruments

Occhio

Malvern Panalytical

Anton Paar

Key Questions Answered:

1. How big is the global Flow Imaging Microscopy (Dynamic Image Analysis) market?
2. What is the demand of the global Flow Imaging Microscopy (Dynamic Image Analysis) market?
3. What is the year over year growth of the global Flow Imaging Microscopy (Dynamic Image Analysis) market?
4. What is the production and production value of the global Flow Imaging Microscopy (Dynamic Image Analysis) market?
5. Who are the key producers in the global Flow Imaging Microscopy (Dynamic Image Analysis) market?
6. What are the growth factors driving the market demand?

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