

Global Flow Diverter Stent Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Flow Diverter Stent market size is expected to reach \$ 787 million by 2032, rising at a market growth of 10.0% CAGR during the forecast period (2026-2032).

A Flow Diverter Stent is a high-end implantable neurointerventional device used for the treatment of complex intracranial aneurysms. It is typically made of precisely braided nitinol, platinum-tungsten, or cobalt-chromium alloy wires and delivered through a microcatheter into the parent artery across the aneurysm neck. Its core mechanism is not to directly fill the aneurysm sac, but to reconstruct a low-porosity, high-metal-coverage flow barrier at the aneurysm neck. This reduces blood inflow into the aneurysm, promotes intra-aneurysmal thrombosis, and supports endothelial healing of the parent artery. It is particularly suitable for large, giant, wide-necked, fusiform, dissecting, and recurrent aneurysms that are difficult to treat with conventional coil embolization, representing a major shift in neurointervention from ?aneurysm filling? to ?vascular reconstruction.?In 2025, global Flow Diverter Stent production reached approximately 76.2 k units. The average gross profit margin of this product is 85%.

The market opportunity for Flow Diverter Stents is driven by rising demand for complex intracranial aneurysm treatment, expansion of neurointerventional centers, and the shift toward minimally invasive vascular reconstruction. With the development of stroke centers, cerebrovascular imaging screening, and neurointerventional specialties, more wide-necked, large, giant, and recurrent aneurysms are being identified and treated systematically. Compared with coil embolization, flow diversion focuses on reconstructing the parent artery, reducing dependence on repeated intrasaccular filling and offering a more platform-based solution for complex anatomy. For device companies, this product is not only a high-value implantable consumable, but also a strategic core for entering hemorrhagic stroke and neurovascular reconstruction

markets. It can drive synergistic sales of microcatheters, guidewires, adjunctive stents, coils, and preoperative planning tools, creating strong clinical stickiness and brand barriers. The key challenges in this industry lie in extremely high clinical safety requirements, complex product design, and long physician learning curves. A flow diverter is implanted directly in the intracranial parent artery, requiring excellent wall apposition, uniform expansion, radial support, metal coverage, foreshortening control, radiopacity, and microcatheter compatibility. Poor apposition, device migration, thrombosis, branch vessel compromise, or delayed aneurysm rupture may lead to severe clinical consequences. Commercially, the market also faces high-value consumable price governance, long hospital access cycles, dual antiplatelet management requirements, and pressure to accumulate real-world follow-up evidence. As next-generation coated stents, lower-profile delivery systems, intrasaccular devices, and combined treatment strategies evolve, companies must continue to demonstrate safety, occlusion performance, long-term stability, and overall economic value. Downstream demand is expected to expand from leading neurointerventional centers to regional stroke centers, top-tier tertiary hospitals, and general hospitals with advanced cerebrovascular intervention capabilities. Hospitals are no longer focused only on whether the stent can be deployed successfully; they increasingly value preoperative case selection, device sizing, intraprocedural wall-apposition confirmation, antiplatelet management, follow-up occlusion rates, and complication control. Clinicians prefer products with comprehensive size coverage, smooth deliverability, clear visibility, controlled deployment, stable wall apposition, and long-term evidence support. As screening for unruptured aneurysms increases, the proportion of complex aneurysm treatment rises, domestic innovative products enter hospital catalogs, and neurointerventional training systems mature, Flow Diverter Stents are well positioned to become a core standardized tool in complex aneurysm therapy.

This report studies the global Flow Diverter Stent production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Flow Diverter Stent and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Flow Diverter Stent that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Flow Diverter Stent total production and demand, 2021-2032, (K Units)

Global Flow Diverter Stent total production value, 2021-2032, (USD Million)

Global Flow Diverter Stent production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Flow Diverter Stent consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Flow Diverter Stent domestic production, consumption, key domestic manufacturers and share

Global Flow Diverter Stent production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Flow Diverter Stent production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Flow Diverter Stent production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Flow Diverter Stent market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Stryker, Terumo, Balt, phenox, MicroPort, Acandis, Johnson & Johnson, Zylox-Tonbridge, Sinomed NeuroVasc, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Flow Diverter Stent market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Flow Diverter Stent Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Flow Diverter Stent Market, Segmentation by Type:

Single-layer Flow Diverter

Dual-layer Flow Diverter

Coated Flow Diverter

Low-profile Flow Diverter

Other

Global Flow Diverter Stent Market, Segmentation by Aneurysm Location:

Internal Carotid Aneurysm

Middle Cerebral Artery Aneurysm

Posterior Circulation Aneurysm

Wide-neck Aneurysm

Other

Global Flow Diverter Stent Market, Segmentation by Device Configuration:

- Braided Nitinol Stent
- Platinum-tungsten Composite
- Surface-modified Device
- Detachable Delivery System
- Other

Global Flow Diverter Stent Market, Segmentation by Application:

- Intracranial Aneurysm Treatment
- Parent Artery Reconstruction
- Wide-neck Aneurysm Management
- Neurovascular Intervention
- Other

Companies Profiled:

- Medtronic
- Stryker
- Terumo
- Balt
- phenox
- MicroPort

Acandis

Johnson & Johnson

Zylox-Tonbridge

Sinomed NeuroVasc

Key Questions Answered:

1. How big is the global Flow Diverter Stent market?
2. What is the demand of the global Flow Diverter Stent market?
3. What is the year over year growth of the global Flow Diverter Stent market?
4. What is the production and production value of the global Flow Diverter Stent market?
5. Who are the key producers in the global Flow Diverter Stent market?
6. What are the growth factors driving the market demand?

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