

Global Flow Diverter Stent Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Flow Diverter Stent market size was valued at US\$ 393 million in 2025 and is forecast to a readjusted size of US\$ 787 million by 2032 with a CAGR of 10.0% during review period.

A Flow Diverter Stent is a high-end implantable neurointerventional device used for the treatment of complex intracranial aneurysms. It is typically made of precisely braided nitinol, platinum-tungsten, or cobalt-chromium alloy wires and delivered through a microcatheter into the parent artery across the aneurysm neck. Its core mechanism is not to directly fill the aneurysm sac, but to reconstruct a low-porosity, high-metal-coverage flow barrier at the aneurysm neck. This reduces blood inflow into the aneurysm, promotes intra-aneurysmal thrombosis, and supports endothelial healing of the parent artery. It is particularly suitable for large, giant, wide-necked, fusiform, dissecting, and recurrent aneurysms that are difficult to treat with conventional coil embolization, representing a major shift in neurointervention from ?aneurysm filling? to ?vascular reconstruction.?In 2025, global Flow Diverter Stent production reached approximately 76.2 k units. The average gross profit margin of this product is 85%.

The market opportunity for Flow Diverter Stents is driven by rising demand for complex intracranial aneurysm treatment, expansion of neurointerventional centers, and the shift toward minimally invasive vascular reconstruction. With the development of stroke centers, cerebrovascular imaging screening, and neurointerventional specialties, more wide-necked, large, giant, and recurrent aneurysms are being identified and treated systematically. Compared with coil embolization, flow diversion focuses on reconstructing the parent artery, reducing dependence on repeated intrasaccular filling and offering a more platform-based solution for complex anatomy. For device

companies, this product is not only a high-value implantable consumable, but also a strategic core for entering hemorrhagic stroke and neurovascular reconstruction markets. It can drive synergistic sales of microcatheters, guidewires, adjunctive stents, coils, and preoperative planning tools, creating strong clinical stickiness and brand barriers. The key challenges in this industry lie in extremely high clinical safety requirements, complex product design, and long physician learning curves. A flow diverter is implanted directly in the intracranial parent artery, requiring excellent wall apposition, uniform expansion, radial support, metal coverage, foreshortening control, radiopacity, and microcatheter compatibility. Poor apposition, device migration, thrombosis, branch vessel compromise, or delayed aneurysm rupture may lead to severe clinical consequences. Commercially, the market also faces high-value consumable price governance, long hospital access cycles, dual antiplatelet management requirements, and pressure to accumulate real-world follow-up evidence. As next-generation coated stents, lower-profile delivery systems, intrasaccular devices, and combined treatment strategies evolve, companies must continue to demonstrate safety, occlusion performance, long-term stability, and overall economic value. Downstream demand is expected to expand from leading neurointerventional centers to regional stroke centers, top-tier tertiary hospitals, and general hospitals with advanced cerebrovascular intervention capabilities. Hospitals are no longer focused only on whether the stent can be deployed successfully; they increasingly value preoperative case selection, device sizing, intraprocedural wall-apposition confirmation, antiplatelet management, follow-up occlusion rates, and complication control. Clinicians prefer products with comprehensive size coverage, smooth deliverability, clear visibility, controlled deployment, stable wall apposition, and long-term evidence support. As screening for unruptured aneurysms increases, the proportion of complex aneurysm treatment rises, domestic innovative products enter hospital catalogs, and neurointerventional training systems mature, Flow Diverter Stents are well positioned to become a core standardized tool in complex aneurysm therapy.

This report is a detailed and comprehensive analysis for global Flow Diverter Stent market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Flow Diverter Stent market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Flow Diverter Stent market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Flow Diverter Stent market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Flow Diverter Stent market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Flow Diverter Stent

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Flow Diverter Stent market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Stryker, Terumo, Balt, phenox, MicroPort, Acandis, Johnson & Johnson, Zylox-Tonbridge, Sinomed NeuroVasc, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Flow Diverter Stent market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This

analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-layer Flow Diverter

Dual-layer Flow Diverter

Coated Flow Diverter

Low-profile Flow Diverter

Other

Market segment by Aneurysm Location

Internal Carotid Aneurysm

Middle Cerebral Artery Aneurysm

Posterior Circulation Aneurysm

Wide-neck Aneurysm

Other

Market segment by Device Configuration

Braided Nitinol Stent

Platinum-tungsten Composite

Surface-modified Device

Detachable Delivery System

Other

Market segment by Application

Intracranial Aneurysm Treatment

Parent Artery Reconstruction

Wide-neck Aneurysm Management

Neurovascular Intervention

Other

Major players covered

Medtronic

Stryker

Terumo

Balt

phenox

MicroPort

Acandis

Johnson & Johnson

Zylox-Tonbridge

Sinomed NeuroVasc

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flow Diverter Stent product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flow Diverter Stent, with price, sales quantity, revenue, and global market share of Flow Diverter Stent from 2021 to 2026.

Chapter 3, the Flow Diverter Stent competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flow Diverter Stent breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Flow Diverter Stent market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flow Diverter Stent.

Chapter 14 and 15, to describe Flow Diverter Stent sales channel, distributors, customers, research findings and conclusion.

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