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Global Flow Cytometry Sorting Service Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G8F847A64BBAEN.html
Date: August 2026
Pages: 147
Price: US$ 4,480.00 (Single User License)
ID: G8F847A64BBAEN

Abstracts

The global Flow Cytometry Sorting Service market size is expected to reach $ 2034 million by 2032, rising at a market growth of 10.0% CAGR during the forecast period (2026-2032).

Flow cytometry sorting service refers to a type of experimental technology service that uses flow cytometers or fluorescence-activated cell sorters to rapidly detect, identify, and physically separate different cell populations in cell suspensions. This service typically performs multi-parameter analysis on target cells based on parameters such as cell size, particle size, fluorescently labeled antibodies, reporter genes, cell viability, or specific surface/intracellular markers, and sorts cells that meet predefined gating conditions into test tubes, culture plates, or single-cell sequencing vectors. Compared to conventional flow cytometry, flow cytometry cell sorting not only analyzes cell characteristics but also recovers high-purity viable cell populations for subsequent cell culture, functional experiments, single-cell sequencing, immunology research, tumor research, stem cell research, drug screening, and cell therapy development.

The upstream of the flow cytometry sorting service industry chain mainly includes flow cytometers, lasers, optical detection modules, nozzles, sheath fluid systems, cell culture consumables, fluorescent antibodies, dyes, reagent kits, sterile tubes/plates, data analysis software, and instrument maintenance services. The midstream comprises university research platforms, hospital experimental platforms, third-party experimental service providers, CRO companies, and cell therapy R&D service platforms, responsible for sample receiving, cell preparation, antibody staining, instrument gating, single-cell or population sorting, purity testing, activity assessment, and data delivery. The downstream primarily serves university research institutes, hospitals, pharmaceutical companies, CROs/CDMOs, cell therapy companies, immunology laboratories, oncology

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research, stem cell research, single-cell sequencing, and drug screening. The gross profit margin for flow cytometry sorting services is approximately 61%.

From the demand side, the core value of flow cytometry sorting services lies in extending 'cell analysis' to 'target cell recovery.' Conventional flow cytometry analysis only tells researchers what cells are present in a sample, their proportions, and how biomarkers are expressed. Flow cytometry sorting, however, can separate specific cell populations or individual cells with high purity for subsequent culture, functional validation, single-cell sequencing, transcriptome analysis, clone screening, and drug trials.

From the supply side, the competitive focus of flow cytometry sorting services is not just the number of instruments, but also sorting quality, experimental experience, and sample safety management capabilities. High-quality services require simultaneous control of gating strategies, fluorescence compensation, cell viability, sorting purity, recovery rate, aseptic conditions, aerosol risks, and sample cross-contamination; especially for primary cells, rare cells, low-viability cells, multicolor labeled samples, and single-cell sorting, which demands a high level of operator experience.

From a development perspective, flow cytometry sorting services will evolve towards high throughput, multi-parameter processing, aseptic techniques, single-cell processing, and intelligent operation. Traditional FACS remains the mainstream approach, but customer needs are evolving from 'grouping by a few biomarkers' to 'integrated multicolor high-dimensional phenotypic analysis + single-cell sorting + sequencing/culture/functional validation.' With the development of cell therapy and single-cell omics, GMP-grade or near-GMP-grade sterile sorting, low-damage sorting, rare cell sorting, and single-cell plate sorting will become high-value-added directions.

This report studies the global Flow Cytometry Sorting Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Flow Cytometry Sorting Service, and provides market size (US$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Flow Cytometry Sorting Service that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Flow Cytometry Sorting Service total market, 2021-2032, (USD Million)

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Global Flow Cytometry Sorting Service total market by region & country, CAGR, 2021-2032, (USD Million)
U.S. VS China: Flow Cytometry Sorting Service total market, key domestic companies, and share, (USD Million)
Global Flow Cytometry Sorting Service revenue by player, revenue and market share 2021-2026, (USD Million)
Global Flow Cytometry Sorting Service total market by Type, CAGR, 2021-2032, (USD Million)
Global Flow Cytometry Sorting Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Flow Cytometry Sorting Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Precision for Medicine, CellCarta, KCAS Bio, Discovery Life Sciences, ABS Bio, The Jackson Laboratory, Coriell Institute, Creative Bioarray, SGS, Evotec, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Flow Cytometry Sorting Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Flow Cytometry Sorting Service Market, By Region:

United States

China

Europe

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Japan

South Korea

ASEAN

India

Rest of World

Global Flow Cytometry Sorting Service Market, Segmentation by Type:

Enrichment Sorting (Purity 95%)

Global Flow Cytometry Sorting Service Market, Segmentation by Sorting Recovery Rate:

Low-Recovery Type

Standard-Recovery Type

High-Recovery Type

Global Flow Cytometry Sorting Service Market, Segmentation by Target Quantity for Sorting:

Single-Population Sorting

Dual-Population Sorting

Global Flow Cytometry Sorting Service Market, Segmentation by Application:

Universities and Research Institutes

Hospitals

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Biopharmaceutical Companies

Agriculture

Food Safety Industry

Others

Companies Profiled:

Precision for Medicine

CellCarta

KCAS Bio

Discovery Life Sciences

ABS Bio

The Jackson Laboratory

Coriell Institute

Creative Bioarray

SGS

Evotec

Miltenyi Biotec

ImmunoServ

Unitech

Fukushima Cell Factory

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ThinkCyte

IMSUT Clinical Flow Cytometry Laboratory

Sino Biological

Medicilon

OE Biotech

Bioss

Key Questions Answered

1. How big is the global Flow Cytometry Sorting Service market?
2. What is the demand of the global Flow Cytometry Sorting Service market?
3. What is the year over year growth of the global Flow Cytometry Sorting Service market?
4. What is the total value of the global Flow Cytometry Sorting Service market?
5. Who are the Major Players in the global Flow Cytometry Sorting Service market?
6. What are the growth factors driving the market demand?

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