

Global Flow Cytometers Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Flow Cytometers market size was valued at USD 3550.5 million in 2023 and is forecast to a readjusted size of USD 6330.8 million by 2030 with a CAGR of 8.6% during review period.

Flow cytometers (FC or FCM) are automated instruments that quantitate properties of single cells, one cell at a time. They can measure cell size, cell granularity, the amounts of cell components such as total DNA, newly synthesized DNA, gene expression as the amount messenger RNA for a particular gene, amounts of specific surface receptors, amounts of intracellular proteins, or transient signaling events in living cells. Quantities are usually relative, but can be numbers of molecules per cell when absolute values are needed. Typically, up to three to six properties or components are quantitated in a single sample, cell by cell, for about 10,000 cells, in less than one minute (not counting time to prepare the sample, which might be an hour or more).

US is the largest Flow Cytometers market with about 70% market share. Europe is follower, accounting for about 15% market share.

The key players are BD, Beckman Coulter, Merck KGaA (Emd millipore), Partec GmbH, Thermo Fisher, Luminex Corp, Miltenyi Biotec, Intellicyt Corp, Sony?Icyt?, Apogee Flow Systems, Advanced Analytical, GE Healthcare, Union Biometrica etc. Top 3 companies occupied about 65% market share.

The Global Info Research report includes an overview of the development of the Flow Cytometers industry chain, the market status of Hospital & Clinic (Analytical Flow Cytometer, Sorting Flow Cytometer), Biotech & Pharmaceutical (Analytical Flow

Cytometer, Sorting Flow Cytometer), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Flow Cytometers.

Regionally, the report analyzes the Flow Cytometers markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Flow Cytometers market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Flow Cytometers market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Flow Cytometers industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Analytical Flow Cytometer, Sorting Flow Cytometer).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Flow Cytometers market.

Regional Analysis: The report involves examining the Flow Cytometers market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Flow Cytometers market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Flow Cytometers:

Company Analysis: Report covers individual Flow Cytometers manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Flow Cytometers. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospital & Clinic, Biotech & Pharmaceutical).

Technology Analysis: Report covers specific technologies relevant to Flow Cytometers. It assesses the current state, advancements, and potential future developments in Flow Cytometers areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Flow Cytometers market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Flow Cytometers market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Analytical Flow Cytometer

Sorting Flow Cytometer

Market segment by Application

Hospital & Clinic

Biotech & Pharmaceutical

Laboratory

Others

Major players covered

BD

Beckman Coulter

Merck KGaA (Emd millipore)

Partec GmbH

Thermo Fisher

Luminex Corp

Miltenyi Biotec

Intellicyt Corp

Sony (Icyt)

Apogee Flow Systems

Advanced Analytical

GE Healthcare

Union Biometrica

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flow Cytometers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flow Cytometers, with price, sales, revenue and global market share of Flow Cytometers from 2019 to 2024.

Chapter 3, the Flow Cytometers competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flow Cytometers breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Flow Cytometers market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flow Cytometers.

Chapter 14 and 15, to describe Flow Cytometers sales channel, distributors, customers, research findings and conclusion.

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