

Global Flooring Underlayment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Flooring Underlayment market size is expected to reach \$ 1923 million by 2032, rising at a market growth of 3.0% CAGR during the forecast period (2026-2032).

Underlay is the layer of material directly beneath your floor covering. If you were to tear up the flooring in your home, you would likely find many layers. When you removed the floor covering, also called the finish floor, you'd expose the underlay. Remove that, and you would find a subfloor such as OSB (oriented strand board), plywood or concrete. A moisture and/or vapor barrier might be found among the layers too, especially in basement flooring, or the underlay might include a barrier in its construction.

Europe is the largest producer of Flooring Underlayment, with a market share about 30%, followed by North America and China, etc. US Gypsum, James Hardie, Custom Building, MP Global and AcoustiCORK are the top 5 manufacturers of industry, and they had about 50% combined market share.

This report studies the global Flooring Underlayment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Flooring Underlayment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Flooring Underlayment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Flooring Underlayment total production and demand, 2021-2032, (K Sqm)

Global Flooring Underlayment total production value, 2021-2032, (USD Million)
Global Flooring Underlayment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)
Global Flooring Underlayment consumption by region & country, CAGR, 2021-2032 & (K Sqm)
U.S. VS China: Flooring Underlayment domestic production, consumption, key domestic manufacturers and share
Global Flooring Underlayment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)
Global Flooring Underlayment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)
Global Flooring Underlayment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Flooring Underlayment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include US Gypsum, James Hardie, National Gypsum, Schluter Systems, Custom Building, QEP, MP Global, Swiss Krono, AcoustiCORK, Manton, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Flooring Underlayment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (USD/Sqms) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Flooring Underlayment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Flooring Underlayment Market, Segmentation by Type:

CBU

Polyethylene

Rubber

Cork

Plywood

Global Flooring Underlayment Market, Segmentation by Application:

Tile Flooring

Laminate Flooring

Hardwood Flooring

Carpet Flooring

Vinyl Flooring

Companies Profiled:

US Gypsum

James Hardie

National Gypsum

Schluter Systems

Custom Building

QEP

MP Global

Swiss Krono

AcoustiCORK

Manton

Pak-Lite

Sealed-Air

Pregis Corporation

Key Questions Answered:

1. How big is the global Flooring Underlayment market?
2. What is the demand of the global Flooring Underlayment market?
3. What is the year over year growth of the global Flooring Underlayment market?
4. What is the production and production value of the global Flooring Underlayment market?
5. Who are the key producers in the global Flooring Underlayment market?
6. What are the growth factors driving the market demand?

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