

# Global Floor-Standing Steam Sterilizer Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

<https://marketpublishers.com/r/GAE5B164ADD8EN.html>

Date: November 2023

Pages: 157

Price: US\$ 3,480.00 (Single User License)

ID: GAE5B164ADD8EN

## Abstracts

According to our (Global Info Research) latest study, the global Floor-Standing Steam Sterilizer market size was valued at USD 2152.6 million in 2022 and is forecast to a readjusted size of USD 3004.9 million by 2029 with a CAGR of 4.9% during review period.

Floor-standing steam sterilizer uses industrial steam to heat pure water to produce pure steam. In the healthcare industry, an autoclave is a machine that uses high pressure steam for a very specific period of time and temperature to kill pathogens, such as bacteria or viruses. This process disinfects the waste prior to final disposal.

According to our research, the global market for medical devices is estimated at US\$ 603 billion in the year 2023, and will be growing at a CAGR of 5% during next six years. The global healthcare spending contributes to occupy 10% of the global GDP and is continuously rising in recent years due to the increasing health needs of the aging population, the growing prevalence of chronic and infectious diseases and the expansion of emerging markets. The medical devices market plays a significant role in the healthcare industry. The market is driven by several factors, including the increasing demand for advanced healthcare services globally, advancements in medical technology, growing geriatric population, rising healthcare expenditure, and increasing awareness about early disease diagnosis and treatment. Every year, avoidable healthcare infections threaten hundreds of millions of people around the world. Infection prevention in healthcare relies heavily on the sterilization and decontamination of instruments and medical devices. Improper sterilization of surgical tools and reusable equipment persists in many hospital settings, leading to major health concerns. Sterilization and decontamination operations are complex, requiring complex

infrastructure and equipment, and multiple stages that need to be completed correctly, starting with equipment collection, processing, storage, and distribution throughout the facility. Risks posed by the current widespread pandemic, growing public awareness about antimicrobial resistance, and rising chronic complications are the major factors driving the need for safe and aseptic practices in hospitals and other healthcare settings. Furthermore, increasing research activities in the biopharmaceutical industry has also led to an increase in the demand for autoclaves.

The Global Info Research report includes an overview of the development of the Floor-Standing Steam Sterilizer industry chain, the market status of Pharmaceutical Industry (Automatic, Semi-Automatic), Hospital (Automatic, Semi-Automatic), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Floor-Standing Steam Sterilizer.

Regionally, the report analyzes the Floor-Standing Steam Sterilizer markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Floor-Standing Steam Sterilizer market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Floor-Standing Steam Sterilizer market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Floor-Standing Steam Sterilizer industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Automatic, Semi-Automatic).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Floor-Standing Steam Sterilizer market.

**Regional Analysis:** The report involves examining the Floor-Standing Steam Sterilizer market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Floor-Standing Steam Sterilizer market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Floor-Standing Steam Sterilizer:

**Company Analysis:** Report covers individual Floor-Standing Steam Sterilizer manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Floor-Standing Steam Sterilizer. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Pharmaceutical Industry, Hospital).

**Technology Analysis:** Report covers specific technologies relevant to Floor-Standing Steam Sterilizer. It assesses the current state, advancements, and potential future developments in Floor-Standing Steam Sterilizer areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Floor-Standing Steam Sterilizer market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Floor-Standing Steam Sterilizer market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and

forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Market segment by Type

Automatic

Semi-Automatic

#### Market segment by Application

Pharmaceutical Industry

Hospital

Laboratory

Others

#### Major players covered

Steelco

STERIS

3M

Astell Scientific

Baumer

Wellell

Belimed

Biobase

Sterilmed Medical

Raypa

Systec

PROHS

De Lama

Sumer

Trans Medikal

Tuttbauer

Zealway

BMT Medical Technology

SEBA Handels GmbH

ASP Advanced Sterilization Product

WEGO Group

Jiangsu Huaxi Medical Equipment

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Floor-Standing Steam Sterilizer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Floor-Standing Steam Sterilizer, with price, sales, revenue and global market share of Floor-Standing Steam Sterilizer from 2018 to 2023.

Chapter 3, the Floor-Standing Steam Sterilizer competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Floor-Standing Steam Sterilizer breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022. and Floor-Standing Steam Sterilizer market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Floor-Standing Steam Sterilizer.

Chapter 14 and 15, to describe Floor-Standing Steam Sterilizer sales channel, distributors, customers, research findings and conclusion.

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