

Global Floor Heating Pipe Cleaning Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Floor Heating Pipe Cleaning Machine market size was valued at US\$ 919 million in 2025 and is forecast to a readjusted size of US\$ 1585 million by 2032 with a CAGR of 8.1% during review period.

Floor heating pipe cleaning machine is a kind of equipment specially used to clean the sediment and impurities inside the pipes of floor heating system. It uses high-pressure water flow, air flow or mechanical vibration to remove the scale, rust, silt and other deposits in the pipes, restore the smooth flow of floor heating pipes, improve the heat conduction efficiency, and ensure the normal operation and service life of the system. Floor heating pipe cleaning machine is often used in the maintenance of floor heating in homes and commercial buildings. Regular cleaning helps to improve the heating effect and reduce energy consumption.

The underfloor heating pipe cleaning machine industry chain can be divided into three main segments: upstream core components and raw materials, midstream equipment manufacturing and system integration, and downstream applications and services. The upstream mainly includes high-pressure water pumps, motors, air compressors, pulse generators, control modules, hoses and valves, and stainless steel or engineering plastic housings. The technology is relatively mature and costs are relatively controllable. The midstream consists of underfloor heating pipe cleaning machine manufacturers and solution providers, responsible for equipment structure design, power and pulse/air-water hybrid cleaning system integration, performance tuning, and quality control. This is the core of the industry chain, with products mainly consisting of pulse wave cleaners, air-water hybrid cleaners, and high-pressure water cleaners. Their

gross profit margins are typically higher than those of the upstream and downstream segments. The downstream mainly targets underfloor heating installation and maintenance companies, property and housekeeping service companies, HVAC contractors, and end users. Demand is driven by factors such as the increasing penetration rate of underfloor heating in existing residential buildings, the renovation of old communities, and the increasing requirements for heating efficiency and comfort. This also drives the development of supporting services such as cleaning consumables, maintenance, and training.

In 2025, the average price of underfloor heating pipe cleaning machines is US\$1,000 per unit, with sales volume of 893 k units and a gross profit margin of approximately 32%.

Floor heating pipe cleaning machines play a key role in the maintenance of floor heating systems. Especially as the use time increases, the deposits in the pipes will lead to a decrease in heating efficiency and an increase in energy consumption. Regular use of cleaning machines can effectively remove scale and impurities, keep the pipes unobstructed, extend the service life of the floor heating system, and at the same time improve thermal efficiency, reduce energy consumption and maintenance costs. As people's demand for indoor environmental quality and energy conservation increases, the application of floor heating pipe cleaning machines in home and commercial heating systems will become increasingly important.

This report is a detailed and comprehensive analysis for global Floor Heating Pipe Cleaning Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Floor Heating Pipe Cleaning Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Floor Heating Pipe Cleaning Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling

prices (K US\$/Unit), 2021-2032

Global Floor Heating Pipe Cleaning Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Floor Heating Pipe Cleaning Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Floor Heating Pipe Cleaning Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Floor Heating Pipe Cleaning Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments.

Key companies covered as a part of this study include WEISI, Dorlink, K?rcher, Rothenberger, KAMCO, Fernox, Emerson, ADEY, Sentinel, Caleffi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Floor Heating Pipe Cleaning Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Rod-Type Floor Heating Cleaning Machine

Desktop Floor Heating Cleaning Machine

Others

Market segment by Cleaning Principle

- Pulse Cleaning Machine
- Air-Water Mixed Cleaning Machine
- High-Pressure Water Cleaning Machine
- Chemical Cleaning Assisted Type

Market segment by Power

- Electric Underfloor Heating Cleaning Machine
- Pneumatic Underfloor Heating Cleaning Machine
- Electric and Pneumatic Integrated Type

Market segment by Application

- Home
- Commercial

Major players covered

- WEISI
- Dorlink
- Kärcher
- Rothenberger
- KAMCO

Fernox

Emerson

ADEY

Sentinel

Caleffi

Rhomar Water Management

Geo-Flo

US Jetting

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Floor Heating Pipe Cleaning Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Floor Heating Pipe Cleaning Machine, with price, sales quantity, revenue, and global market share of Floor Heating Pipe Cleaning Machine from 2021 to 2026.

Chapter 3, the Floor Heating Pipe Cleaning Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Floor Heating Pipe Cleaning Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Floor Heating Pipe Cleaning Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Floor Heating Pipe Cleaning Machine.

Chapter 14 and 15, to describe Floor Heating Pipe Cleaning Machine sales channel, distributors, customers, research findings and conclusion.

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