

Global Flocculant and Coagulant Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Flocculant and Coagulant market size is expected to reach \$ 14200 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Flocculant and coagulant are important chemicals used in water and wastewater treatment processes for solids removal, water clarification, lime softening, sludge thickening, and solids dewatering.

Flocculation is the process where a chemical agent (flocculant) is used to reduce the turbidity of a liquid by binding suspended particles in the liquid together to form larger particles (flocs) that are heavy enough to settle to the bottom of the liquid. There are mainly three types of flocculants: Inorganic Flocculant, Organic Flocculant, and Composite Flocculant and Microbial Flocculant etc.. Subdivision into the specific product included: AS, PAC, PFS and PAM etc. In addition, most inorganic flocculants are considered as coagulants and flocculants at the same time. For this, there is no significant difference in the use of inorganic flocculants.

Global Flocculant and Coagulant key players include Kemira, Chemtrade Logistics, SNF Group, Solenis, etc. Global top four manufacturers hold a share about 20%.

Asia Pacific is the largest market, with a share over 40%, followed by Europe, and North America, both have a share about 40 percent.

In terms of product, Inorganic Type is the largest segment, with a share nearly 85%. And in terms of application, the largest application is Water Treatment, followed by Paper, Minerals Extraction, Oil and Gas, etc.

This report studies the global Flocculant and Coagulant production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Flocculant and Coagulant and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Flocculant and Coagulant that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Flocculant and Coagulant total production and demand, 2021-2032, (K MT)

Global Flocculant and Coagulant total production value, 2021-2032, (USD Million)

Global Flocculant and Coagulant production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Flocculant and Coagulant consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Flocculant and Coagulant domestic production, consumption, key domestic manufacturers and share

Global Flocculant and Coagulant production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Flocculant and Coagulant production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Flocculant and Coagulant production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Flocculant and Coagulant market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SNF Group, Kemira, Solenis, Ecolab, Chemtrade Logistics, Feralco Group, Grupo Bauminas, SUEZ Group, Jianheng Industry,

Changlong Tech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Flocculant and Coagulant market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Flocculant and Coagulant Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Flocculant and Coagulant Market, Segmentation by Type:

Inorganic Type

Organic Type

Others

Global Flocculant and Coagulant Market, Segmentation by Application:

Water Treatment

Paper

Oil and Gas

Minerals Extraction

Others

Companies Profiled:

SNF Group

Kemira

Solenis

Ecolab

Chemtrade Logistics

Feralco Group

Grupo Bauminas

SUEZ Group

Jianheng Industry

Changlong Tech

USALCO

Shandong Sanfeng Group

Holland Company

GEO Specialty Chemicals

Ixom

Venator

PVS Chemicals

PT Lautan Luas Tbk

Taki Chemical

Tessengerlo Group

Affinity Chemical

Key Questions Answered:

1. How big is the global Flocculant and Coagulant market?
2. What is the demand of the global Flocculant and Coagulant market?
3. What is the year over year growth of the global Flocculant and Coagulant market?
4. What is the production and production value of the global Flocculant and Coagulant market?
5. Who are the key producers in the global Flocculant and Coagulant market?
6. What are the growth factors driving the market demand?

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