

Global Flocculant Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Flocculant market size was valued at USD 8868.5 million in 2023 and is forecast to a readjusted size of USD 11840 million by 2030 with a CAGR of 4.2% during review period.

Flocculation is the process where a chemical agent (flocculant) is used to reduce the turbidity of a liquid by binding suspended particles in the liquid together to form larger particles (flocs) that are heavy enough to settle to the bottom of the liquid. There are mainly three types of flocculants: Inorganic Flocculant, Organic Flocculant, and Composite Flocculant and Microbial Flocculant etc.. Subdivision into the specific product included: AS, PAC, PFS and PAM etc. In addition, most inorganic flocculants are considered as coagulants and flocculants at the same time. For this, there is no significant difference in the use of inorganic flocculants.

Global Flocculant key players include Kemira, Chemtrade Logistics, SNF Group, Solenis, etc. Global top four manufacturers hold a share about 20%.

Asia Pacific is the largest market, with a share over 40%, followed by Europe, and North America, both have a share about 40 percent.

In terms of product, Inorganic Flocculant is the largest segment, with a share nearly 85%. And in terms of application, the largest application is Water Treatment, followed by Paper, Minerals Extraction, Oil and Gas, etc.

The Global Info Research report includes an overview of the development of the Flocculant industry chain, the market status of Water Treatment (Inorganic Flocculant, Organic Flocculant), Oil and Gas (Inorganic Flocculant, Organic Flocculant), and key

enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Flocculant.

Regionally, the report analyzes the Flocculant markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Flocculant market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Flocculant market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Flocculant industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Inorganic Flocculant, Organic Flocculant).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Flocculant market.

Regional Analysis: The report involves examining the Flocculant market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Flocculant market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Flocculant:

Company Analysis: Report covers individual Flocculant manufacturers, suppliers, and

other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Flocculant. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Water Treatment, Oil and Gas).

Technology Analysis: Report covers specific technologies relevant to Flocculant. It assesses the current state, advancements, and potential future developments in Flocculant areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Flocculant market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Flocculant market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Inorganic Flocculant

Organic Flocculant

Others

Market segment by Application

Water Treatment

Oil and Gas

Minerals Extraction

Paper

Other

Major players covered

SNF Group

Kemira

Solenis

Ecolab

Chemtrade Logistics

Feralco Group

Grupo Bauminas

SUEZ Group

Jianheng Industry

Changlong Tech

USALCO

Shandong Sanfeng Group

Holland Company

GEO Specialty Chemicals

Ixom

Venator

PVS Chemicals

PT Lautan Luas Tbk

Taki Chemical

Tessengerlo Group

Affinity Chemical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flocculant product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flocculant, with price, sales, revenue and global market share of Flocculant from 2019 to 2024.

Chapter 3, the Flocculant competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flocculant breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Flocculant market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flocculant.

Chapter 14 and 15, to describe Flocculant sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope of Flocculant

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Flocculant Consumption Value by Type: 2019 Versus 2023 Versus 2030

1.3.2 Inorganic Flocculant

1.3.3 Organic Flocculant

1.3.4 Others

1.4 Market Analysis by Application

1.4.1 Overview: Global Flocculant Consumption Value by Application: 2019 Versus 2023 Versus 2030

1.4.2 Water Treatment

1.4.3 Oil and Gas

1.4.4 Minerals Extraction

1.4.5 Paper

1.4.6 Other

1.5 Global Flocculant Market Size & Forecast

1.5.1 Global Flocculant Consumption Value (2019 & 2023 & 2030)

1.5.2 Global Flocculant Sales Quantity (2019-2030)

1.5.3 Global Flocculant Average Price (2019-2030)

2 MANUFACTURERS PROFILES

2.1 SNF Group

2.1.1 SNF Group Details

2.1.2 SNF Group Major Business

2.1.3 SNF Group Flocculant Product and Services

2.1.4 SNF Group Flocculant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 SNF Group Recent Developments/Updates

2.2 Kemira

2.2.1 Kemira Details

2.2.2 Kemira Major Business

2.2.3 Kemira Flocculant Product and Services

2.2.4 Kemira Flocculant Sales Quantity, Average Price, Revenue, Gross Margin and

Market Share (2019-2024)

2.2.5 Kemira Recent Developments/Updates

2.3 Solenis

2.3.1 Solenis Details

2.3.2 Solenis Major Business

2.3.3 Solenis Flocculant Product and Services

2.3.4 Solenis Flocculant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 Solenis Recent Developments/Updates

2.4 Ecolab

2.4.1 Ecolab Details

2.4.2 Ecolab Major Business

2.4.3 Ecolab Flocculant Product and Services

2.4.4 Ecolab Flocculant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 Ecolab Recent Developments/Updates

2.5 Chemtrade Logistics

2.5.1 Chemtrade Logistics Details

2.5.2 Chemtrade Logistics Major Business

2.5.3 Chemtrade Logistics Flocculant Product and Services

2.5.4 Chemtrade Logistics Flocculant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 Chemtrade Logistics Recent Developments/Updates

2.6 Feralco Group

2.6.1 Feralco Group Details

2.6.2 Feralco Group Major Business

2.6.3 Feralco Group Flocculant Product and Services

2.6.4 Feralco Group Flocculant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.6.5 Feralco Group Recent Developments/Updates

2.7 Grupo Bauminas

2.7.1 Grupo Bauminas Details

2.7.2 Grupo Bauminas Major Business

2.7.3 Grupo Bauminas Flocculant Product and Services

2.7.4 Grupo Bauminas Flocculant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 Grupo Bauminas Recent Developments/Updates

2.8 SUEZ Group

2.8.1 SUEZ Group Details

- 2.8.2 SUEZ Group Major Business
- 2.8.3 SUEZ Group Flocculant Product and Services
- 2.8.4 SUEZ Group Flocculant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 SUEZ Group Recent Developments/Updates
- 2.9 Jianheng Industry
 - 2.9.1 Jianheng Industry Details
 - 2.9.2 Jianheng Industry Major Business
 - 2.9.3 Jianheng Industry Flocculant Product and Services
 - 2.9.4 Jianheng Industry Flocculant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.9.5 Jianheng Industry Recent Developments/Updates
- 2.10 Changlong Tech
 - 2.10.1 Changlong Tech Details
 - 2.10.2 Changlong Tech Major Business
 - 2.10.3 Changlong Tech Flocculant Product and Services
 - 2.10.4 Changlong Tech Flocculant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.10.5 Changlong Tech Recent Developments/Updates
- 2.11 USALCO
 - 2.11.1 USALCO Details
 - 2.11.2 USALCO Major Business
 - 2.11.3 USALCO Flocculant Product and Services
 - 2.11.4 USALCO Flocculant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.11.5 USALCO Recent Developments/Updates
- 2.12 Shandong Sanfeng Group
 - 2.12.1 Shandong Sanfeng Group Details
 - 2.12.2 Shandong Sanfeng Group Major Business
 - 2.12.3 Shandong Sanfeng Group Flocculant Product and Services
 - 2.12.4 Shandong Sanfeng Group Flocculant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.12.5 Shandong Sanfeng Group Recent Developments/Updates
- 2.13 Holland Company
 - 2.13.1 Holland Company Details
 - 2.13.2 Holland Company Major Business
 - 2.13.3 Holland Company Flocculant Product and Services
 - 2.13.4 Holland Company Flocculant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.13.5 Holland Company Recent Developments/Updates
- 2.14 GEO Specialty Chemicals
 - 2.14.1 GEO Specialty Chemicals Details
 - 2.14.2 GEO Specialty Chemicals Major Business
 - 2.14.3 GEO Specialty Chemicals Flocculant Product and Services
 - 2.14.4 GEO Specialty Chemicals Flocculant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.14.5 GEO Specialty Chemicals Recent Developments/Updates
- 2.15 Ixom
 - 2.15.1 Ixom Details
 - 2.15.2 Ixom Major Business
 - 2.15.3 Ixom Flocculant Product and Services
 - 2.15.4 Ixom Flocculant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.15.5 Ixom Recent Developments/Updates
- 2.16 Venator
 - 2.16.1 Venator Details
 - 2.16.2 Venator Major Business
 - 2.16.3 Venator Flocculant Product and Services
 - 2.16.4 Venator Flocculant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.16.5 Venator Recent Developments/Updates
- 2.17 PVS Chemicals
 - 2.17.1 PVS Chemicals Details
 - 2.17.2 PVS Chemicals Major Business
 - 2.17.3 PVS Chemicals Flocculant Product and Services
 - 2.17.4 PVS Chemicals Flocculant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.17.5 PVS Chemicals Recent Developments/Updates
- 2.18 PT Lautan Luas Tbk
 - 2.18.1 PT Lautan Luas Tbk Details
 - 2.18.2 PT Lautan Luas Tbk Major Business
 - 2.18.3 PT Lautan Luas Tbk Flocculant Product and Services
 - 2.18.4 PT Lautan Luas Tbk Flocculant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.18.5 PT Lautan Luas Tbk Recent Developments/Updates
- 2.19 Taki Chemical
 - 2.19.1 Taki Chemical Details
 - 2.19.2 Taki Chemical Major Business

- 2.19.3 Taki Chemical Flocculant Product and Services
- 2.19.4 Taki Chemical Flocculant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.19.5 Taki Chemical Recent Developments/Updates
- 2.20 Tessenderlo Group
 - 2.20.1 Tessenderlo Group Details
 - 2.20.2 Tessenderlo Group Major Business
 - 2.20.3 Tessenderlo Group Flocculant Product and Services
 - 2.20.4 Tessenderlo Group Flocculant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.20.5 Tessenderlo Group Recent Developments/Updates
- 2.21 Affinity Chemical
 - 2.21.1 Affinity Chemical Details
 - 2.21.2 Affinity Chemical Major Business
 - 2.21.3 Affinity Chemical Flocculant Product and Services
 - 2.21.4 Affinity Chemical Flocculant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.21.5 Affinity Chemical Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: FLOCCULANT BY MANUFACTURER

- 3.1 Global Flocculant Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Flocculant Revenue by Manufacturer (2019-2024)
- 3.3 Global Flocculant Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
 - 3.4.1 Producer Shipments of Flocculant by Manufacturer Revenue (\$MM) and Market Share (%): 2023
 - 3.4.2 Top 3 Flocculant Manufacturer Market Share in 2023
 - 3.4.2 Top 6 Flocculant Manufacturer Market Share in 2023
- 3.5 Flocculant Market: Overall Company Footprint Analysis
 - 3.5.1 Flocculant Market: Region Footprint
 - 3.5.2 Flocculant Market: Company Product Type Footprint
 - 3.5.3 Flocculant Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Flocculant Market Size by Region

- 4.1.1 Global Flocculant Sales Quantity by Region (2019-2030)
- 4.1.2 Global Flocculant Consumption Value by Region (2019-2030)
- 4.1.3 Global Flocculant Average Price by Region (2019-2030)
- 4.2 North America Flocculant Consumption Value (2019-2030)
- 4.3 Europe Flocculant Consumption Value (2019-2030)
- 4.4 Asia-Pacific Flocculant Consumption Value (2019-2030)
- 4.5 South America Flocculant Consumption Value (2019-2030)
- 4.6 Middle East and Africa Flocculant Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Flocculant Sales Quantity by Type (2019-2030)
- 5.2 Global Flocculant Consumption Value by Type (2019-2030)
- 5.3 Global Flocculant Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Flocculant Sales Quantity by Application (2019-2030)
- 6.2 Global Flocculant Consumption Value by Application (2019-2030)
- 6.3 Global Flocculant Average Price by Application (2019-2030)

7 NORTH AMERICA

- 7.1 North America Flocculant Sales Quantity by Type (2019-2030)
- 7.2 North America Flocculant Sales Quantity by Application (2019-2030)
- 7.3 North America Flocculant Market Size by Country
 - 7.3.1 North America Flocculant Sales Quantity by Country (2019-2030)
 - 7.3.2 North America Flocculant Consumption Value by Country (2019-2030)
 - 7.3.3 United States Market Size and Forecast (2019-2030)
 - 7.3.4 Canada Market Size and Forecast (2019-2030)
 - 7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

- 8.1 Europe Flocculant Sales Quantity by Type (2019-2030)
- 8.2 Europe Flocculant Sales Quantity by Application (2019-2030)
- 8.3 Europe Flocculant Market Size by Country
 - 8.3.1 Europe Flocculant Sales Quantity by Country (2019-2030)
 - 8.3.2 Europe Flocculant Consumption Value by Country (2019-2030)

- 8.3.3 Germany Market Size and Forecast (2019-2030)
- 8.3.4 France Market Size and Forecast (2019-2030)
- 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
- 8.3.6 Russia Market Size and Forecast (2019-2030)
- 8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Flocculant Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Flocculant Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Flocculant Market Size by Region
 - 9.3.1 Asia-Pacific Flocculant Sales Quantity by Region (2019-2030)
 - 9.3.2 Asia-Pacific Flocculant Consumption Value by Region (2019-2030)
 - 9.3.3 China Market Size and Forecast (2019-2030)
 - 9.3.4 Japan Market Size and Forecast (2019-2030)
 - 9.3.5 Korea Market Size and Forecast (2019-2030)
 - 9.3.6 India Market Size and Forecast (2019-2030)
 - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
 - 9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

- 10.1 South America Flocculant Sales Quantity by Type (2019-2030)
- 10.2 South America Flocculant Sales Quantity by Application (2019-2030)
- 10.3 South America Flocculant Market Size by Country
 - 10.3.1 South America Flocculant Sales Quantity by Country (2019-2030)
 - 10.3.2 South America Flocculant Consumption Value by Country (2019-2030)
 - 10.3.3 Brazil Market Size and Forecast (2019-2030)
 - 10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Flocculant Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Flocculant Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Flocculant Market Size by Country
 - 11.3.1 Middle East & Africa Flocculant Sales Quantity by Country (2019-2030)
 - 11.3.2 Middle East & Africa Flocculant Consumption Value by Country (2019-2030)
 - 11.3.3 Turkey Market Size and Forecast (2019-2030)
 - 11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

12.1 Flocculant Market Drivers

12.2 Flocculant Market Restraints

12.3 Flocculant Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Flocculant and Key Manufacturers

13.2 Manufacturing Costs Percentage of Flocculant

13.3 Flocculant Production Process

13.4 Flocculant Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Flocculant Typical Distributors

14.3 Flocculant Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Flocculant Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Flocculant Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. SNF Group Basic Information, Manufacturing Base and Competitors

Table 4. SNF Group Major Business

Table 5. SNF Group Flocculant Product and Services

Table 6. SNF Group Flocculant Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. SNF Group Recent Developments/Updates

Table 8. Kemira Basic Information, Manufacturing Base and Competitors

Table 9. Kemira Major Business

Table 10. Kemira Flocculant Product and Services

Table 11. Kemira Flocculant Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Kemira Recent Developments/Updates

Table 13. Solenis Basic Information, Manufacturing Base and Competitors

Table 14. Solenis Major Business

Table 15. Solenis Flocculant Product and Services

Table 16. Solenis Flocculant Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Solenis Recent Developments/Updates

Table 18. Ecolab Basic Information, Manufacturing Base and Competitors

Table 19. Ecolab Major Business

Table 20. Ecolab Flocculant Product and Services

Table 21. Ecolab Flocculant Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Ecolab Recent Developments/Updates

Table 23. Chemtrade Logistics Basic Information, Manufacturing Base and Competitors

Table 24. Chemtrade Logistics Major Business

Table 25. Chemtrade Logistics Flocculant Product and Services

Table 26. Chemtrade Logistics Flocculant Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Chemtrade Logistics Recent Developments/Updates

Table 28. Feralco Group Basic Information, Manufacturing Base and Competitors

- Table 29. Feralco Group Major Business
- Table 30. Feralco Group Flocculant Product and Services
- Table 31. Feralco Group Flocculant Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. Feralco Group Recent Developments/Updates
- Table 33. Grupo Bauminas Basic Information, Manufacturing Base and Competitors
- Table 34. Grupo Bauminas Major Business
- Table 35. Grupo Bauminas Flocculant Product and Services
- Table 36. Grupo Bauminas Flocculant Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. Grupo Bauminas Recent Developments/Updates
- Table 38. SUEZ Group Basic Information, Manufacturing Base and Competitors
- Table 39. SUEZ Group Major Business
- Table 40. SUEZ Group Flocculant Product and Services
- Table 41. SUEZ Group Flocculant Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. SUEZ Group Recent Developments/Updates
- Table 43. Jianheng Industry Basic Information, Manufacturing Base and Competitors
- Table 44. Jianheng Industry Major Business
- Table 45. Jianheng Industry Flocculant Product and Services
- Table 46. Jianheng Industry Flocculant Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. Jianheng Industry Recent Developments/Updates
- Table 48. Changlong Tech Basic Information, Manufacturing Base and Competitors
- Table 49. Changlong Tech Major Business
- Table 50. Changlong Tech Flocculant Product and Services
- Table 51. Changlong Tech Flocculant Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. Changlong Tech Recent Developments/Updates
- Table 53. USALCO Basic Information, Manufacturing Base and Competitors
- Table 54. USALCO Major Business
- Table 55. USALCO Flocculant Product and Services
- Table 56. USALCO Flocculant Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 57. USALCO Recent Developments/Updates
- Table 58. Shandong Sanfeng Group Basic Information, Manufacturing Base and Competitors
- Table 59. Shandong Sanfeng Group Major Business
- Table 60. Shandong Sanfeng Group Flocculant Product and Services

Table 61. Shandong Sanfeng Group Flocculant Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Shandong Sanfeng Group Recent Developments/Updates

Table 63. Holland Company Basic Information, Manufacturing Base and Competitors

Table 64. Holland Company Major Business

Table 65. Holland Company Flocculant Product and Services

Table 66. Holland Company Flocculant Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. Holland Company Recent Developments/Updates

Table 68. GEO Specialty Chemicals Basic Information, Manufacturing Base and Competitors

Table 69. GEO Specialty Chemicals Major Business

Table 70. GEO Specialty Chemicals Flocculant Product and Services

Table 71. GEO Specialty Chemicals Flocculant Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. GEO Specialty Chemicals Recent Developments/Updates

Table 73. Ixom Basic Information, Manufacturing Base and Competitors

Table 74. Ixom Major Business

Table 75. Ixom Flocculant Product and Services

Table 76. Ixom Flocculant Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. Ixom Recent Developments/Updates

Table 78. Venator Basic Information, Manufacturing Base and Competitors

Table 79. Venator Major Business

Table 80. Venator Flocculant Product and Services

Table 81. Venator Flocculant Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 82. Venator Recent Developments/Updates

Table 83. PVS Chemicals Basic Information, Manufacturing Base and Competitors

Table 84. PVS Chemicals Major Business

Table 85. PVS Chemicals Flocculant Product and Services

Table 86. PVS Chemicals Flocculant Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 87. PVS Chemicals Recent Developments/Updates

Table 88. PT Lautan Luas Tbk Basic Information, Manufacturing Base and Competitors

Table 89. PT Lautan Luas Tbk Major Business

Table 90. PT Lautan Luas Tbk Flocculant Product and Services

Table 91. PT Lautan Luas Tbk Flocculant Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

- Table 92. PT Lautan Luas Tbk Recent Developments/Updates
- Table 93. Taki Chemical Basic Information, Manufacturing Base and Competitors
- Table 94. Taki Chemical Major Business
- Table 95. Taki Chemical Flocculant Product and Services
- Table 96. Taki Chemical Flocculant Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 97. Taki Chemical Recent Developments/Updates
- Table 98. Tessenderlo Group Basic Information, Manufacturing Base and Competitors
- Table 99. Tessenderlo Group Major Business
- Table 100. Tessenderlo Group Flocculant Product and Services
- Table 101. Tessenderlo Group Flocculant Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 102. Tessenderlo Group Recent Developments/Updates
- Table 103. Affinity Chemical Basic Information, Manufacturing Base and Competitors
- Table 104. Affinity Chemical Major Business
- Table 105. Affinity Chemical Flocculant Product and Services
- Table 106. Affinity Chemical Flocculant Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 107. Affinity Chemical Recent Developments/Updates
- Table 108. Global Flocculant Sales Quantity by Manufacturer (2019-2024) & (K MT)
- Table 109. Global Flocculant Revenue by Manufacturer (2019-2024) & (USD Million)
- Table 110. Global Flocculant Average Price by Manufacturer (2019-2024) & (USD/MT)
- Table 111. Market Position of Manufacturers in Flocculant, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023
- Table 112. Head Office and Flocculant Production Site of Key Manufacturer
- Table 113. Flocculant Market: Company Product Type Footprint
- Table 114. Flocculant Market: Company Product Application Footprint
- Table 115. Flocculant New Market Entrants and Barriers to Market Entry
- Table 116. Flocculant Mergers, Acquisition, Agreements, and Collaborations
- Table 117. Global Flocculant Sales Quantity by Region (2019-2024) & (K MT)
- Table 118. Global Flocculant Sales Quantity by Region (2025-2030) & (K MT)
- Table 119. Global Flocculant Consumption Value by Region (2019-2024) & (USD Million)
- Table 120. Global Flocculant Consumption Value by Region (2025-2030) & (USD Million)
- Table 121. Global Flocculant Average Price by Region (2019-2024) & (USD/MT)
- Table 122. Global Flocculant Average Price by Region (2025-2030) & (USD/MT)
- Table 123. Global Flocculant Sales Quantity by Type (2019-2024) & (K MT)
- Table 124. Global Flocculant Sales Quantity by Type (2025-2030) & (K MT)

Table 125. Global Flocculant Consumption Value by Type (2019-2024) & (USD Million)

Table 126. Global Flocculant Consumption Value by Type (2025-2030) & (USD Million)

Table 127. Global Flocculant Average Price by Type (2019-2024) & (USD/MT)

Table 128. Global Flocculant Average Price by Type (2025-2030) & (USD/MT)

Table 129. Global Flocculant Sales Quantity by Application (2019-2024) & (K MT)

Table 130. Global Flocculant Sales Quantity by Application (2025-2030) & (K MT)

Table 131. Global Flocculant Consumption Value by Application (2019-2024) & (USD Million)

Table 132. Global Flocculant Consumption Value by Application (2025-2030) & (USD Million)

Table 133. Global Flocculant Average Price by Application (2019-2024) & (USD/MT)

Table 134. Global Flocculant Average Price by Application (2025-2030) & (USD/MT)

Table 135. North America Flocculant Sales Quantity by Type (2019-2024) & (K MT)

Table 136. North America Flocculant Sales Quantity by Type (2025-2030) & (K MT)

Table 137. North America Flocculant Sales Quantity by Application (2019-2024) & (K MT)

Table 138. North America Flocculant Sales Quantity by Application (2025-2030) & (K MT)

Table 139. North America Flocculant Sales Quantity by Country (2019-2024) & (K MT)

Table 140. North America Flocculant Sales Quantity by Country (2025-2030) & (K MT)

Table 141. North America Flocculant Consumption Value by Country (2019-2024) & (USD Million)

Table 142. North America Flocculant Consumption Value by Country (2025-2030) & (USD Million)

Table 143. Europe Flocculant Sales Quantity by Type (2019-2024) & (K MT)

Table 144. Europe Flocculant Sales Quantity by Type (2025-2030) & (K MT)

Table 145. Europe Flocculant Sales Quantity by Application (2019-2024) & (K MT)

Table 146. Europe Flocculant Sales Quantity by Application (2025-2030) & (K MT)

Table 147. Europe Flocculant Sales Quantity by Country (2019-2024) & (K MT)

Table 148. Europe Flocculant Sales Quantity by Country (2025-2030) & (K MT)

Table 149. Europe Flocculant Consumption Value by Country (2019-2024) & (USD Million)

Table 150. Europe Flocculant Consumption Value by Country (2025-2030) & (USD Million)

Table 151. Asia-Pacific Flocculant Sales Quantity by Type (2019-2024) & (K MT)

Table 152. Asia-Pacific Flocculant Sales Quantity by Type (2025-2030) & (K MT)

Table 153. Asia-Pacific Flocculant Sales Quantity by Application (2019-2024) & (K MT)

Table 154. Asia-Pacific Flocculant Sales Quantity by Application (2025-2030) & (K MT)

Table 155. Asia-Pacific Flocculant Sales Quantity by Region (2019-2024) & (K MT)

Table 156. Asia-Pacific Flocculant Sales Quantity by Region (2025-2030) & (K MT)

Table 157. Asia-Pacific Flocculant Consumption Value by Region (2019-2024) & (USD Million)

Table 158. Asia-Pacific Flocculant Consumption Value by Region (2025-2030) & (USD Million)

Table 159. South America Flocculant Sales Quantity by Type (2019-2024) & (K MT)

Table 160. South America Flocculant Sales Quantity by Type (2025-2030) & (K MT)

Table 161. South America Flocculant Sales Quantity by Application (2019-2024) & (K MT)

Table 162. South America Flocculant Sales Quantity by Application (2025-2030) & (K MT)

Table 163. South America Flocculant Sales Quantity by Country (2019-2024) & (K MT)

Table 164. South America Flocculant Sales Quantity by Country (2025-2030) & (K MT)

Table 165. South America Flocculant Consumption Value by Country (2019-2024) & (USD Million)

Table 166. South America Flocculant Consumption Value by Country (2025-2030) & (USD Million)

Table 167. Middle East & Africa Flocculant Sales Quantity by Type (2019-2024) & (K MT)

Table 168. Middle East & Africa Flocculant Sales Quantity by Type (2025-2030) & (K MT)

Table 169. Middle East & Africa Flocculant Sales Quantity by Application (2019-2024) & (K MT)

Table 170. Middle East & Africa Flocculant Sales Quantity by Application (2025-2030) & (K MT)

Table 171. Middle East & Africa Flocculant Sales Quantity by Region (2019-2024) & (K MT)

Table 172. Middle East & Africa Flocculant Sales Quantity by Region (2025-2030) & (K MT)

Table 173. Middle East & Africa Flocculant Consumption Value by Region (2019-2024) & (USD Million)

Table 174. Middle East & Africa Flocculant Consumption Value by Region (2025-2030) & (USD Million)

Table 175. Flocculant Raw Material

Table 176. Key Manufacturers of Flocculant Raw Materials

Table 177. Flocculant Typical Distributors

Table 178. Flocculant Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Flocculant Picture
- Figure 2. Global Flocculant Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Figure 3. Global Flocculant Consumption Value Market Share by Type in 2023
- Figure 4. Inorganic Flocculant Examples
- Figure 5. Organic Flocculant Examples
- Figure 6. Others Examples
- Figure 7. Global Flocculant Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Figure 8. Global Flocculant Consumption Value Market Share by Application in 2023
- Figure 9. Water Treatment Examples
- Figure 10. Oil and Gas Examples
- Figure 11. Minerals Extraction Examples
- Figure 12. Paper Examples
- Figure 13. Other Examples
- Figure 14. Global Flocculant Consumption Value, (USD Million): 2019 & 2023 & 2030
- Figure 15. Global Flocculant Consumption Value and Forecast (2019-2030) & (USD Million)
- Figure 16. Global Flocculant Sales Quantity (2019-2030) & (K MT)
- Figure 17. Global Flocculant Average Price (2019-2030) & (USD/MT)
- Figure 18. Global Flocculant Sales Quantity Market Share by Manufacturer in 2023
- Figure 19. Global Flocculant Consumption Value Market Share by Manufacturer in 2023
- Figure 20. Producer Shipments of Flocculant by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023
- Figure 21. Top 3 Flocculant Manufacturer (Consumption Value) Market Share in 2023
- Figure 22. Top 6 Flocculant Manufacturer (Consumption Value) Market Share in 2023
- Figure 23. Global Flocculant Sales Quantity Market Share by Region (2019-2030)
- Figure 24. Global Flocculant Consumption Value Market Share by Region (2019-2030)
- Figure 25. North America Flocculant Consumption Value (2019-2030) & (USD Million)
- Figure 26. Europe Flocculant Consumption Value (2019-2030) & (USD Million)
- Figure 27. Asia-Pacific Flocculant Consumption Value (2019-2030) & (USD Million)
- Figure 28. South America Flocculant Consumption Value (2019-2030) & (USD Million)
- Figure 29. Middle East & Africa Flocculant Consumption Value (2019-2030) & (USD Million)
- Figure 30. Global Flocculant Sales Quantity Market Share by Type (2019-2030)

Figure 31. Global Flocculant Consumption Value Market Share by Type (2019-2030)

Figure 32. Global Flocculant Average Price by Type (2019-2030) & (USD/MT)

Figure 33. Global Flocculant Sales Quantity Market Share by Application (2019-2030)

Figure 34. Global Flocculant Consumption Value Market Share by Application (2019-2030)

Figure 35. Global Flocculant Average Price by Application (2019-2030) & (USD/MT)

Figure 36. North America Flocculant Sales Quantity Market Share by Type (2019-2030)

Figure 37. North America Flocculant Sales Quantity Market Share by Application (2019-2030)

Figure 38. North America Flocculant Sales Quantity Market Share by Country (2019-2030)

Figure 39. North America Flocculant Consumption Value Market Share by Country (2019-2030)

Figure 40. United States Flocculant Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Canada Flocculant Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Mexico Flocculant Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 43. Europe Flocculant Sales Quantity Market Share by Type (2019-2030)

Figure 44. Europe Flocculant Sales Quantity Market Share by Application (2019-2030)

Figure 45. Europe Flocculant Sales Quantity Market Share by Country (2019-2030)

Figure 46. Europe Flocculant Consumption Value Market Share by Country (2019-2030)

Figure 47. Germany Flocculant Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. France Flocculant Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. United Kingdom Flocculant Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Russia Flocculant Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Italy Flocculant Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 52. Asia-Pacific Flocculant Sales Quantity Market Share by Type (2019-2030)

Figure 53. Asia-Pacific Flocculant Sales Quantity Market Share by Application (2019-2030)

Figure 54. Asia-Pacific Flocculant Sales Quantity Market Share by Region (2019-2030)

Figure 55. Asia-Pacific Flocculant Consumption Value Market Share by Region (2019-2030)

Figure 56. China Flocculant Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Japan Flocculant Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Korea Flocculant Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. India Flocculant Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Southeast Asia Flocculant Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. Australia Flocculant Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 62. South America Flocculant Sales Quantity Market Share by Type (2019-2030)

Figure 63. South America Flocculant Sales Quantity Market Share by Application (2019-2030)

Figure 64. South America Flocculant Sales Quantity Market Share by Country (2019-2030)

Figure 65. South America Flocculant Consumption Value Market Share by Country (2019-2030)

Figure 66. Brazil Flocculant Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 67. Argentina Flocculant Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 68. Middle East & Africa Flocculant Sales Quantity Market Share by Type (2019-2030)

Figure 69. Middle East & Africa Flocculant Sales Quantity Market Share by Application (2019-2030)

Figure 70. Middle East & Africa Flocculant Sales Quantity Market Share by Region (2019-2030)

Figure 71. Middle East & Africa Flocculant Consumption Value Market Share by Region (2019-2030)

Figure 72. Turkey Flocculant Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Egypt Flocculant Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. Saudi Arabia Flocculant Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. South Africa Flocculant Consumption Value and Growth Rate (2019-2030) & (USD Million)

- Figure 76. Flocculant Market Drivers
- Figure 77. Flocculant Market Restraints
- Figure 78. Flocculant Market Trends
- Figure 79. Porters Five Forces Analysis
- Figure 80. Manufacturing Cost Structure Analysis of Flocculant in 2023
- Figure 81. Manufacturing Process Analysis of Flocculant
- Figure 82. Flocculant Industrial Chain
- Figure 83. Sales Quantity Channel: Direct to End-User vs Distributors
- Figure 84. Direct Channel Pros & Cons
- Figure 85. Indirect Channel Pros & Cons
- Figure 86. Methodology
- Figure 87. Research Process and Data Source

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