

Global Floating Solar Farms Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Floating Solar Farms market size was valued at US\$ 8746 million in 2025 and is forecast to a readjusted size of US\$ 35278 million by 2032 with a CAGR of 22.0% during review period.

In 2025, global Floating Solar Farms production reached approximately 5.7 million KW, with an average global market price of around US\$ 1.5 per watt. Annual production capacity is 7 million KW units. Gross Profit Margin: 35%. Floating Solar Farms (also called floating photovoltaic or FPV systems) are solar power installations where photovoltaic panels are mounted on floating structures placed on bodies of water such as lakes, reservoirs, hydroelectric dams, quarry lakes, or irrigation ponds. The floating solar farms industry chain includes upstream suppliers of key materials such as photovoltaic modules, floating structures (HDPE pontoons), mooring and anchoring systems, cables, and electrical components; midstream EPC contractors and system integrators who design, engineer, and construct floating PV power plants; and downstream operators such as independent power producers, utilities, and large industrial users who own and manage the assets, along with O&M service providers responsible for cleaning, monitoring, and maintaining system performance over the project lifecycle.

This report is a detailed and comprehensive analysis for global Floating Solar Farms market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

of the selected leaders for the year 2025, are provided.

Key Features:

Global Floating Solar Farms market size and forecasts, in consumption value (\$ Million), sales quantity (MW), and average selling prices (US\$/KW), 2021-2032

Global Floating Solar Farms market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MW), and average selling prices (US\$/KW), 2021-2032

Global Floating Solar Farms market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MW), and average selling prices (US\$/KW), 2021-2032

Global Floating Solar Farms market shares of main players, shipments in revenue (\$ Million), sales quantity (MW), and ASP (US\$/KW), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Floating Solar Farms

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Floating Solar Farms market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sungrow FPV, Ciel & Terre (Hydrelio), Xfloat, Seaflex, Zimmermann PV-Floating (PV-Steel Group), Heliorec, FONER Solar, Jiangsu GoodSun New Energy Co., Ltd., AquaSolar, KYORAKU, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Floating Solar Farms market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Floating PV Modules

Floating Platforms

Mooring & Anchoring Systems

Electrical Infrastructure

Monitoring & Control Systems

Market segment by System Type

Stationary Floating PV Systems

Tracking Floating PV Systems

Market segment by Project Scale

Small-Scale (50 MW)

Market segment by Application

Utilities

Independent Power Producers (IPPs)

Industrial Facilities

Government & Municipal Projects

Agricultural & Irrigation Operators

Major players covered

Sungrow FPV

Ciel & Terre (Hydrelio)

Xfloat

Seaflex

Zimmermann PV-Floating (PV-Steel Group)

Heliorec

FONER Solar

Jiangsu GoodSun New Energy Co., Ltd.

AquaSolar

KYORAKU

Namaste Solar

Vikram Solar

Waaree Energies

BayWa r.e. Floating Solar Division

SolarDuck

Shandong Xintai New Energy Co., Ltd.

TBEA Sunoasis (floating PV systems division)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Floating Solar Farms product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Floating Solar Farms, with price, sales quantity, revenue, and global market share of Floating Solar Farms from 2021 to 2026.

Chapter 3, the Floating Solar Farms competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Floating Solar Farms breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Floating Solar Farms market forecast, by regions, by Type, and by

Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Floating Solar Farms.

Chapter 14 and 15, to describe Floating Solar Farms sales channel, distributors, customers, research findings and conclusion.

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