

Global Floating Solar Farms Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Floating Solar Farms market size is expected to reach \$ 35278 million by 2032, rising at a market growth of 22.0% CAGR during the forecast period (2026-2032).

In 2025, global Floating Solar Farms production reached approximately 5.7 million KW, with an average global market price of around US\$ 1.5 per watt. Annual production capacity is 7 million KW units. Gross Profit Margin: 35%. Floating Solar Farms (also called floating photovoltaic or FPV systems) are solar power installations where photovoltaic panels are mounted on floating structures placed on bodies of water such as lakes, reservoirs, hydroelectric dams, quarry lakes, or irrigation ponds. The floating solar farms industry chain includes upstream suppliers of key materials such as photovoltaic modules, floating structures (HDPE pontoons), mooring and anchoring systems, cables, and electrical components; midstream EPC contractors and system integrators who design, engineer, and construct floating PV power plants; and downstream operators such as independent power producers, utilities, and large industrial users who own and manage the assets, along with O&M service providers responsible for cleaning, monitoring, and maintaining system performance over the project lifecycle.

This report studies the global Floating Solar Farms production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Floating Solar Farms and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Floating Solar Farms that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Floating Solar Farms total production and demand, 2021-2032, (MW)

Global Floating Solar Farms total production value, 2021-2032, (USD Million)

Global Floating Solar Farms production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MW), (based on production site)

Global Floating Solar Farms consumption by region & country, CAGR, 2021-2032 & (MW)

U.S. VS China: Floating Solar Farms domestic production, consumption, key domestic manufacturers and share

Global Floating Solar Farms production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MW)

Global Floating Solar Farms production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MW)

Global Floating Solar Farms production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MW)

This report profiles key players in the global Floating Solar Farms market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sungrow FPV, Ciel & Terre (Hydrelio), Xfloat, Seaflex, Zimmermann PV-Floating (PV-Steel Group), Heliorec, FONER Solar, Jiangsu GoodSun New Energy Co., Ltd., AquaSolar, KYORAKU, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Floating Solar Farms market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MW) and average price (US\$/KW) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Floating Solar Farms Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Floating Solar Farms Market, Segmentation by Type:

Floating PV Modules

Floating Platforms

Mooring & Anchoring Systems

Electrical Infrastructure

Monitoring & Control Systems

Global Floating Solar Farms Market, Segmentation by System Type:

Stationary Floating PV Systems

Tracking Floating PV Systems

Global Floating Solar Farms Market, Segmentation by Project Scale:

Small-Scale (50 MW)

Global Floating Solar Farms Market, Segmentation by Application:

Utilities

Independent Power Producers (IPPs)

Industrial Facilities

Government & Municipal Projects

Agricultural & Irrigation Operators

Companies Profiled:

Sungrow FPV

Ciel & Terre (Hydrelio)

Xfloat

Seaflex

Zimmermann PV-Floating (PV-Steel Group)

Heliorec

FONER Solar

Jiangsu GoodSun New Energy Co., Ltd.

AquaSolar

KYORAKU

Namaste Solar

Vikram Solar

Waaree Energies

BayWa r.e. Floating Solar Division

SolarDuck

Shandong Xintai New Energy Co., Ltd.

TBEA Sunoasis (floating PV systems division)

Key Questions Answered:

1. How big is the global Floating Solar Farms market?
2. What is the demand of the global Floating Solar Farms market?
3. What is the year over year growth of the global Floating Solar Farms market?
4. What is the production and production value of the global Floating Solar Farms market?
5. Who are the key producers in the global Floating Solar Farms market?
6. What are the growth factors driving the market demand?

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