

Global Floating Sheerleg Crane Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Floating Sheerleg Crane market size is expected to reach \$ 432 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

In 2025, global production of floating sheerleg cranes reached 34 units, with an estimated average selling price of \$8.8 million per unit. Floating sheerleg cranes feature a heavy-duty lifting system comprising two or more inclined masts (sheerlegs) mounted on a platform such as a barge, pontoon, or self-propelled engineering vessel. They are used for operations including the lifting of ultra-heavy components over water, vessel salvage, shipyard block assembly, port loading and unloading, bridge construction, offshore oil and gas platform module installation and decommissioning, and the lifting of offshore wind foundations and large steel structures. Upstream components primarily include marine steel plates and profiles, welding materials, boom/mast structural components, winches, wire ropes, pulley blocks, hydraulic systems, diesel generator sets, electrical control systems, anchoring and positioning systems, thrusters, anti-corrosion coatings, classification society certification, and engineering design services. Downstream customers mainly include port operators, shipyards, offshore engineering contractors, offshore wind EPC contractors, oil and gas companies, bridge and terminal construction firms, and salvage and rescue companies. The gross profit margin ranges from approximately 20% to 35%.

Regionally, the core Asia-Pacific market is driven by port construction, shipyard activities, offshore wind power, and oil and gas maintenance across China, South Korea, Singapore, and Southeast Asia. Europe focuses on North Sea offshore wind, the decommissioning of oil and gas platforms, and port modernization. North America's market is primarily fueled by oil and gas operations in the U.S. Gulf of Mexico, port engineering, and demand for localized offshore construction compliant with the Jones

Act. The Middle East market is propelled by Persian Gulf oil and gas, LNG projects, and the construction of artificial islands and ports. While Latin America and Africa account for a smaller share, they are seeing growth driven by oil and gas development in Brazil, Guyana, and West Africa. Looking ahead, the industry will evolve toward high-tonnage capacities, fully revolving capabilities, offshore wind compatibility, dynamic positioning (DP), active heave compensation (AHC), modular barge platforms, low-emission propulsion, remote monitoring, and the retrofitting of aging vessels. Key growth drivers include the increasing size of offshore wind foundations, the decommissioning of offshore oil and gas platforms, port expansions, and the demand for the transport and installation of cross-sea bridges and large-scale modules.

This report studies the global Floating Sheerleg Crane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Floating Sheerleg Crane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Floating Sheerleg Crane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Floating Sheerleg Crane total production and demand, 2021-2032, (Units)

Global Floating Sheerleg Crane total production value, 2021-2032, (USD Million)

Global Floating Sheerleg Crane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Floating Sheerleg Crane consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Floating Sheerleg Crane domestic production, consumption, key domestic manufacturers and share

Global Floating Sheerleg Crane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Floating Sheerleg Crane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Floating Sheerleg Crane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Floating Sheerleg Crane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Arya Shipyard, Damen, Shanghai Zhenhua Heavy Industries (ZPMC), CIMC Raffles, HD Hyundai Samho, Seatrium, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Floating Sheerleg Crane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Floating Sheerleg Crane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Floating Sheerleg Crane Market, Segmentation by Type:

Small: 5?100 Tons

Medium: 100?500 Tons

Large: 500?2,000 Tons

Extra-Large: 2,000?5,000 Tons

Offshore Ultra-Heavy-Lift: Over 5,000 Tons

Global Floating Sheerleg Crane Market, Segmentation by Propulsion Type:

Non-self-propelled

Self-propelled

Global Floating Sheerleg Crane Market, Segmentation by Crane Structure:

Fully Revolving

Fixed Boom

Mast/Sheerleg

A-frame

Grab-Type

Global Floating Sheerleg Crane Market, Segmentation by Application:

Port

Offshore Operation

Salvage and Rescue

Others

Companies Profiled:

Arya Shipyard

Damen

Shanghai Zhenhua Heavy Industries (ZPMC)

CIMC Raffles

HD Hyundai Samho

Seatrium

Key Questions Answered:

1. How big is the global Floating Sheerleg Crane market?
2. What is the demand of the global Floating Sheerleg Crane market?
3. What is the year over year growth of the global Floating Sheerleg Crane market?
4. What is the production and production value of the global Floating Sheerleg Crane market?
5. Who are the key producers in the global Floating Sheerleg Crane market?
6. What are the growth factors driving the market demand?

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