

# Global Floating Rig Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Flat Panel Display inspection equipment market size was valued at USD 447.8 million in 2023 and is forecast to a readjusted size of USD 709.5 million by 2030 with a CAGR of 6.8% during review period.

A liquid crystal display, which is the most typical kind of flat panel display (FPD), consists of two sheets of glass (8th generation substrates are 2,200 x 2,500 mm in size) separated by a 5 ?m gap containing liquid crystals (solid or liquid intermediate material with crystalline properties) through which an image can be projected by applying an electric current to the liquid crystals to control the passage of light. This technology takes advantage of the properties of liquid crystals that enable them to both maintain the same orientation with respect to each other and change orientation when a voltage is applied. A large part of the process of creating a liquid crystal display is the formation of the circuits on the glass substrate.

A FPD test is a test conducted during the flat panel display (FPD) manufacturing process, these tests are aimed to check panel functions and to evaluate the manufacturing processes.

To test panel functions in the array process, an Cell Test is conducted using an Cell Tester and an array prober. This test is intended to test the functionality of the TFT array circuit formed for the panel on the glass substrate and detect any wire breakage or short circuit.

Meanwhile, to test the manufacturing process in the array process for the purpose of checking whether the manufacturing process has succeeded or failed and providing

feedback to the previous process, TEG testing is conducted using a DC parametric tester and a TEG prober. (“TEG” stands for test element group, which comprises TFT, capacity element, wire element, and other elements of an array circuit.)

Global Flat Panel Display (FPD) Inspection Equipment key players include Orbotech, Agilent, KOH YOUNG, Mirtec, Vi Technology, etc. Global top five manufacturers hold a share over 40%.

Asia-Pacific is the largest market, with a share about 45%, followed by Americas and Europe, both have a share about 50 percent.

In terms of product, Array Test is the largest segment, with a share about 50%. And in terms of application, the largest application is LCDs, followed by LEDs.

The Global Info Research report includes an overview of the development of the Flat Panel Display inspection equipment industry chain, the market status of Application 1 (AOI, Array Test), Application 2 (AOI, Array Test), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Flat Panel Display inspection equipment.

Regionally, the report analyzes the Flat Panel Display inspection equipment markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Flat Panel Display inspection equipment market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Flat Panel Display inspection equipment market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Flat Panel Display inspection equipment industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., AOI, Array Test).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Flat Panel Display inspection equipment market.

**Regional Analysis:** The report involves examining the Flat Panel Display inspection equipment market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Flat Panel Display inspection equipment market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Flat Panel Display inspection equipment:

**Company Analysis:** Report covers individual Flat Panel Display inspection equipment manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Flat Panel Display inspection equipment This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Application 1, Application 2).

**Technology Analysis:** Report covers specific technologies relevant to Flat Panel Display inspection equipment. It assesses the current state, advancements, and potential future developments in Flat Panel Display inspection equipment areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Flat Panel Display inspection equipment market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through

primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Flat Panel Display inspection equipment market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

AOI

Array Test

Cell Test

### Market segment by Application

Application 1

Application 2

### Major players covered

Orbotech

Soonhan Engineering

Agilent

KOH YOUNG

Mirtec

Viscom

Vi Technology

Saki

CR Tech

Cyberoptics

Yes Tech

Omron

Marantz

AWS

Nordson

Camtek Ltd

Olympus

GE Measurement

MJC

Aerotech

Teledyne DALSA

PIONEER FA CORPORATION

Takano Image

Hitachi

Philips

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flat Panel Display inspection equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flat Panel Display inspection equipment, with price, sales, revenue and global market share of Flat Panel Display inspection equipment from 2019 to 2024.

Chapter 3, the Flat Panel Display inspection equipment competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flat Panel Display inspection equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Flat Panel Display inspection equipment market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flat Panel Display inspection equipment.

Chapter 14 and 15, to describe Flat Panel Display inspection equipment sales channel, distributors, customers, research findings and conclusion.

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