

Global Floating Production Storage and Offloading (FPSO) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Floating Production Storage and Offloading (FPSO) market size is expected to reach \$ 34870 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Floating Production, Storage, and Offloading (FPSO) is a floating tank system used by the oil and gas industry particularly in offshore operations. Floating production vessels are built with processing facilities, allowing it to handle the oil or gas it receives from nearby platforms or templates. Processed oil or gas is stored in the FPSO until a sufficient amount has been collected to fill a tanker. At which point, the unit offloads the stored material using a loading hose into a tanker going ashore.

FPSO vessels are popular as they can be easily moved and installed to nearby platforms and also allow for easy transportation of oil to tankers or pipelines. Once an existing field has been depleted FPSO can then be moved to other locations. This makes them suitable for smaller fields which can be depleted quickly and avoids the need for installing permanent expensive pipelines.

The vessels often take the form of traditional tankers. In addition to dedicated vessels that are designed for FPSO, oil and gas tankers can be converted to an FPSO vessel which also makes them an economical and flexible option

Latin America is the largest Floating Production Storage and Offloading (FPSO) market with about 50% market share.

The key players are Dalian Shipbuilding Industry Co., Ltd, China Ocean Shipping

(Group) Company, CIMC Raffles, Samsung Heavy Industries, Daewoo Shipbuilding & Marine Engineering Co., Ltd., Keppel Corporation Limited, Hyundai Heavy Industries, Sembcorp Marine, China State Shipbuilding Corporation, China Merchants Industry Holdings etc. Top 3 companies occupied about 50% market share.

This report studies the global Floating Production Storage and Offloading (FPSO) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Floating Production Storage and Offloading (FPSO) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Floating Production Storage and Offloading (FPSO) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Floating Production Storage and Offloading (FPSO) total production and demand, 2021-2032, (Units)

Global Floating Production Storage and Offloading (FPSO) total production value, 2021-2032, (USD Million)

Global Floating Production Storage and Offloading (FPSO) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Floating Production Storage and Offloading (FPSO) consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Floating Production Storage and Offloading (FPSO) domestic production, consumption, key domestic manufacturers and share

Global Floating Production Storage and Offloading (FPSO) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Floating Production Storage and Offloading (FPSO) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Floating Production Storage and Offloading (FPSO) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Floating Production Storage and Offloading (FPSO) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dalian Shipbuilding Industry Co., Ltd, China Ocean Shipping (Group) Company, CIMC Raffles,

Samsung Heavy Industries, Daewoo Shipbuilding & Marine Engineering Co., Ltd., Keppel Corporation Limited, Hyundai Heavy Industries, Sembcorp Marine, China State Shipbuilding Corporation, China Merchants Industry Holdings, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Floating Production Storage and Offloading (FPSO) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Floating Production Storage and Offloading (FPSO) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Floating Production Storage and Offloading (FPSO) Market, Segmentation by Type:

Spread Mooring

Single Point Mooring (SPM)

Dynamic Positioning (DP)

Global Floating Production Storage and Offloading (FPSO) Market, Segmentation by Application:

Shallow Water

Deep Water

Ultra-deep Water

Companies Profiled:

Dalian Shipbuilding Industry Co., Ltd

China Ocean Shipping (Group) Company

CIMC Raffles

Samsung Heavy Industries

Daewoo Shipbuilding & Marine Engineering Co., Ltd.

Keppel Corporation Limited

Hyundai Heavy Industries

Sembcorp Marine

China State Shipbuilding Corporation

China Merchants Industry Holdings

Key Questions Answered:

1. How big is the global Floating Production Storage and Offloading (FPSO) market?
2. What is the demand of the global Floating Production Storage and Offloading (FPSO) market?
3. What is the year over year growth of the global Floating Production Storage and Offloading (FPSO) market?
4. What is the production and production value of the global Floating Production Storage and Offloading (FPSO) market?
5. Who are the key producers in the global Floating Production Storage and Offloading (FPSO) market?
6. What are the growth factors driving the market demand?

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