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Global Floating Offshore Wind Mooring System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Floating Offshore Wind Mooring System market size is expected to reach $ 497 million by 2032, rising at a market growth of 20.6% CAGR during the forecast period (2026-2032).

Floating Offshore Wind Mooring System is a permanent stationkeeping and anchoring system designed to secure a floating offshore wind turbine and its floating foundation to the seabed while maintaining the platform within an allowable operating position under wind, wave, current and turbine-induced loads. The system typically comprises mooring lines such as chains, steel wire ropes, synthetic fiber ropes or combined configurations, seabed anchoring components such as drag anchors, suction anchors and pile anchors, as well as connectors, shackles, fairleads, chain stoppers, tensioning devices, buoyancy or load-reduction components and other associated mooring hardware, together with system engineering and integration where applicable. Depending on water depth, floating foundation design, environmental conditions and stationkeeping requirements, the system may adopt catenary, semi-taut, taut-leg or tension-leg configurations to provide restoring forces, limit platform excursion and motion, transfer mooring loads safely between the floating structure and the seabed, and support the structural integrity and reliable operation of floating offshore wind turbines throughout their service life.

Key Findings

Floating wind remained pre-commercial in 2025, with 269 MW of capacity under construction globally

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Catenary mooring remains the most widely adopted configuration across current floating wind concepts

Dedicated mooring remains mainstream, while shared-anchor arrangements are emerging for commercial-scale arrays

Competition spans chain, rope, anchor, connector and integrated mooring specialists transferring proven offshore technology into floating wind

Market Trends

Floating offshore wind mooring technology is moving from project-specific demonstration engineering toward repeatable, industrialized systems suitable for arrays of large turbines. Scaling from early three-line arrangements toward systems with greater redundancy is increasing demand for higher-capacity chains, connectors, anchors and tensioning equipment, while deeper-water developments are strengthening the case for lighter synthetic fiber ropes and hybrid chain-rope configurations. Catenary systems remain the most established approach, but semi-taut and taut solutions are gaining relevance where developers need to reduce mooring footprint and suspended weight, while TLP concepts create a separate demand for high-stiffness tendons and specialized connectors. Installation efficiency is becoming a major product-design criterion: quick-connect and disconnect systems, off-vessel tensioning, pre-installed anchors, in-line tensioners and simplified hook-up interfaces can reduce vessel time and shorten weather-sensitive offshore operations. Shared anchors and networked arrangements are also receiving increased attention as wind farms move from a few turbines to large arrays. Over the operating life, digital load monitoring, inspection data, fatigue assessment and replaceable connection systems are becoming increasingly important because permanent moorings are expected to operate under cyclic loading for decades.

Market Dynamics

Drivers

The principal demand driver is the migration of offshore wind into water depths where conventional fixed-bottom foundations become technically difficult or uneconomic. Larger development zones in the Celtic Sea, Mediterranean, East Asia and other deep-

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water regions are turning mooring systems from a demonstration-scale procurement item into a strategic balance-of-plant package. At the end of 2025, 269 MW of floating offshore wind capacity was already under construction globally, including projects in China, France and Japan, while the UK awarded development rights for up to 4.5 GW of floating wind in the Celtic Sea. Increasing turbine ratings also raise station keeping loads and reinforce demand for high-strength chain, synthetic rope, high-capacity anchors and engineered connection systems.

Restraints

The market remains constrained by the relatively high cost and site-specific nature of floating wind. Mooring design changes materially with water depth, seabed geology, floater motion, turbine size, metocean conditions and installation strategy, limiting the degree to which systems can yet be fully standardized. A representative commercial-scale project assigns about ?320 million per GW to mooring-system hardware, while difficult ground conditions can make piled or suction anchoring several times more expensive than basic drag-anchor solutions. Long development cycles, financing pressure, port limitations, anchor-handling vessel availability and delays in offshore wind auctions can therefore shift equipment orders by several years, creating uneven utilization for manufacturers.

Opportunities

The strongest opportunities lie in technologies that reduce installed cost rather than only component purchase price. Synthetic fibre lines can reduce suspended weight and simplify logistics in deeper water; shared anchors can lower the number of seabed foundations required across an array; high-holding-power anchors can reduce steel mass; and quick-connect, in-line or off-vessel tensioning systems can shorten offshore hook-up time. Regional manufacturing is another important opportunity as commercial wind farms require large quantities of chain, rope, anchors and forged hardware. Japan is expanding the regulatory framework for offshore renewable development into its exclusive economic zone, while the UK is supporting port infrastructure for Celtic Sea floating wind, creating opportunities for European and Asian suppliers to establish localized fabrication, assembly, testing and service capacity.

Challenges

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Reliability and bankability remain central challenges because the mooring system is a safety-critical permanent load path with limited accessibility after installation. Chain wear at touchdown and fairlead regions, corrosion, synthetic-rope fatigue and creep, connector stress concentration, anchor capacity uncertainty and extreme-event loading all require long-term qualification. Shared systems introduce additional multi-directional loading and potential cascade-failure considerations, while commercial arrays may require hundreds or thousands of anchors and kilometers of mooring line, placing new demands on manufacturing consistency, certification, installation logistics and inspection capability. The industry therefore needs greater standardization without sacrificing site-specific engineering, together with validated monitoring data and mature repair or disconnect strategies.

Industry Chain Analysis

The upstream chain comprises high-strength alloy steels and forgings for offshore chain, anchors, shackles and connectors; steel wire and corrosion-protection systems; polyester, HMPE, aramid and other high-performance fibers; fabricated plate and tubular steel for anchors; and polymers, coatings and buoyancy materials. Midstream value is created through chain and rope manufacturing, anchor design and fabrication, forged connection hardware, chain stoppers and tensioning equipment, coupled mooring analysis, certification, testing and system integration. Mooring lines represent the largest individual hardware value pool in a representative commercial project, with a reference cost of about ?175 million/GW, while drag-anchor supply is about ?35 million/GW and the complete permanent mooring hardware package is about ?320 million/GW. Downstream customers include floating wind developers, floater designers, EPCI contractors and wind farm operators, while installation contractors undertake anchor pre-lay, mooring deployment, hook-up and tensioning. Increasingly, value is shifting toward suppliers able to optimize component selection together with installation methodology and lifecycle integrity rather than supplying isolated hardware alone.

Segment Insights

By system component, Mooring Lines are the largest and most strategically important segment because every floating turbine requires multiple permanent load paths and deeper water directly increases required line length. Chains remain essential at platform and seabed interfaces, while steel wire and synthetic fibre sections are increasingly combined to optimize weight, elasticity, fatigue and installation requirements. Anchors

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form the second major engineering-intensive category, with drag embedment anchors favored where soil and primarily horizontal loading permit, while suction and pile anchors gain importance under vertical or multi-directional loading and difficult ground conditions. Mooring Connectors & Hardware cover shackles, swivels, fairleads, chain stoppers, tensioners, buoyancy elements and other load-path components, with growing demand for products that accelerate hook-up and permit future disconnection.

By Mooring Configuration, Catenary Mooring Systems remain the largest established segment and are widely used with semi-submersible and spar-type floaters because of their mature design basis and compatibility with chain and drag anchors. Taut-Leg Mooring Systems become more attractive as water depth increases and the benefits of lighter synthetic lines and smaller seabed footprint become more valuable. Tension-Leg Mooring Systems form a more specialized segment associated with TLP concepts, requiring high-preload tendons, anchors capable of substantial vertical loading and specialized connection hardware. By Mooring Arrangement, Dedicated Mooring Systems remain dominant, while Shared Mooring Systems are an emerging commercial design direction intended to reduce anchor count, seabed footprint and installation effort across large turbine arrays.

Downstream Market Opportunities

Commercial Floating Wind Farms represent the principal long-term opportunity as the industry transitions from individual demonstrators and small pilot arrays toward multi-turbine projects. Commercial projects place greater emphasis on repeatable fabrication, supply-chain capacity, installation cycle time, redundancy and lifetime reliability, creating opportunities for standardized chain sizes, synthetic-rope solutions, high-capacity anchors and rapid connection systems. Demonstration and Pilot Projects remain strategically important because they provide full-scale qualification for new anchors, load-reduction devices, shared mooring arrangements, rope materials and TLP tendons before deployment across larger farms. Other demand is primarily associated with pre-commercial technology validation and floating wind test programmes rather than unrelated offshore mooring applications.

Regional Insights

Europe remains the leading reference market for commercial floating offshore wind mooring, supported by operating projects in Norway, Portugal and France and a large

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development pipeline around the UK, France and the Mediterranean. The UK's Celtic Sea programme has secured development rights for three floating projects with up to 4.5 GW of combined capacity, reinforcing future demand for mooring fabrication, ports and installation infrastructure. France is progressing from pilot arrays toward larger commercial tenders, while Norway retains strong offshore engineering and project experience. European suppliers consequently maintain a strong position in mooring-system design, synthetic ropes, anchors, connectors and marine installation.

Asia is developing into the most important incremental manufacturing and deployment region. China had a 192 MW floating project in final assembly at the end of 2025 and commissioned a 16 MW floating demonstrator during the year, while domestic companies are expanding high-grade mooring chain, rope, offshore fabrication and integrated floating-platform capabilities. Japan continues to advance the Goto project and is widening the regulatory basis for offshore development beyond territorial waters, while South Korea has a substantial deep-water resource and growing floating-wind development activity. North America retains strong technology and offshore engineering capabilities, particularly in anchors, connectors and mooring equipment, but near-term project realization is less predictable than in Europe and parts of Asia.

Competitive Landscape Analysis

The market is fragmented across specialized product layers rather than controlled by a single vertically integrated supplier group. Vicinay Marine, ASAC and Hamanaka Chain are positioned around high-grade offshore mooring chain; Bekaert, WireCo, FibreMax, Dynamica Ropes and JULI Sling participate in steel or synthetic mooring lines; Delmar Systems, Acteon, Mooreast and SPT Offshore combine anchoring technology with engineering or broader mooring capability; MacGregor, NOV, First Subsea, Seasystems and Bardex compete in connectors, chain stoppers, tensioning and platform-interface equipment; and Aker Solutions and Wison New Energies participate through system engineering, integration and floating-platform solutions. Competitive advantage is increasingly determined by proven offshore track record, classification approval, large-load manufacturing capability, fatigue performance, installation simplicity and the ability to integrate anchors, lines and connection hardware into an installation-ready package.

Report Scope

This report studies the global Floating Offshore Wind Mooring System demand, key

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companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Floating Offshore Wind Mooring System, and provides market size (US$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Floating Offshore Wind Mooring System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Floating Offshore Wind Mooring System total market, 2021-2032, (USD Million)

Global Floating Offshore Wind Mooring System total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Floating Offshore Wind Mooring System total market, key domestic companies, and share, (USD Million)

Global Floating Offshore Wind Mooring System revenue by player, revenue and market share 2021-2026, (USD Million)

Global Floating Offshore Wind Mooring System total market by Type, CAGR, 2021-2032, (USD Million)

Global Floating Offshore Wind Mooring System total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Floating Offshore Wind Mooring System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vicinay Marine, Bekaert, Delmar Systems, WireCo, Aker Solutions, MacGregor, Acteon, Mooreast, NOV, SPT Offshore, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

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Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Floating Offshore Wind Mooring System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Floating Offshore Wind Mooring System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Floating Offshore Wind Mooring System Market, Segmentation by Type:

Mooring Lines

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Anchors

Mooring Connectors & Hardware

Others

Global Floating Offshore Wind Mooring System Market, Segmentation by Mooring Configuration:

Catenary Mooring Systems

Taut-Leg Mooring Systems

Tension-Leg Mooring Systems

Others

Global Floating Offshore Wind Mooring System Market, Segmentation by Mooring Arrangement:

Dedicated Mooring Systems

Shared Mooring Systems

Global Floating Offshore Wind Mooring System Market, Segmentation by Application:

Commercial Floating Wind Farms

Demonstration and Pilot Projects

Others

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Companies Profiled:

Vicinay Marine

Bekaert

Delmar Systems

WireCo

Aker Solutions

MacGregor

Acteon

Mooreast

NOV

SPT Offshore

Seasystems

First Subsea

FibreMax

Bardex

Hamanaka Chain

Dynamica Ropes

ASAC

Wison New Energies

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JULI Sling

Key Questions Answered

1. How big is the global Floating Offshore Wind Mooring System market?
2. What is the demand of the global Floating Offshore Wind Mooring System market?
3. What is the year over year growth of the global Floating Offshore Wind Mooring System market?
4. What is the total value of the global Floating Offshore Wind Mooring System market?
5. Who are the Major Players in the global Floating Offshore Wind Mooring System market?
6. What are the growth factors driving the market demand?

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