

Global Floating Natural Gas Liquefaction Unit Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Floating Natural Gas Liquefaction Unit market size was valued at US\$ 15228 million in 2025 and is forecast to a readjusted size of US\$ 21007 million by 2032 with a CAGR of 4.7% during review period.

In 2025, global Floating Natural Gas Liquefaction Unit production reached approximately 4 units, with an average global market price of around US\$ 3700 million per unit.

A floating natural gas liquefaction unit is an offshore floating factory that integrates natural gas pretreatment, liquefaction, storage, and export loading. It is usually deployed near offshore gas fields. Natural gas extracted from the seabed is dehydrated, deacidified/desulfurized, treated with heavy hydrocarbons, and cryogenically liquefied at sea. It is then stored directly in the hull or modular tanks and loaded onto LNG carriers for export via a loading system. Compared to onshore LNG plants, FLNG reduces the need for long-distance subsea pipelines and onshore land acquisition, making it suitable for development in remote offshore areas, small to medium-sized gas fields, or those limited by safety and onshore conditions.

The upstream of FLNG comes from offshore gas field development (exploration, wellhead, subsea production system, gathering and compression), and after entering FLNG, gas processing and liquefaction are completed; the core of the midstream is the FLNG hull/topsides engineering, cryogenic liquefaction process package, compressor and heat exchanger, cryogenic storage tank, power and control system, etc. (key materials/equipment include cryogenic steel and nickel-based alloys, thick plates and

marine structural steel, cryogenic valves and pipes, cryogenic heat exchangers, gas turbines/generators, instrumentation and control systems, etc.) Representative upstream/key equipment and material suppliers include: liquefaction process and main equipment (such as Air Products, Honeywell UOP, Linde, etc.), hull and offshore engineering EPC contractors/shipyards (such as Technip Energies/TechnipFMC, Samsung Heavy Industries, Seatrium, etc.); downstream are LNG trading and terminal receiving (utilities/oil and gas companies/traders), with typical participants including Shell, Eni, ExxonMobil, etc., playing development and operation/sales roles in FLNG projects.

This report is a detailed and comprehensive analysis for global Floating Natural Gas Liquefaction Unit market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Floating Natural Gas Liquefaction Unit market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Floating Natural Gas Liquefaction Unit market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Floating Natural Gas Liquefaction Unit market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Floating Natural Gas Liquefaction Unit market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Floating Natural Gas Liquefaction Unit
- To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Floating Natural Gas Liquefaction Unit market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Alfa Laval, JGC Holdings Corporation, Golar LNG, Bechtel, Technip Energies, Black & Veatch, Hoegh Evi, Excelerate Energy, Exmar, UTM Offshore, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Floating Natural Gas Liquefaction Unit market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

LNG-FSRU

LNG-FRU

Market segment by Production Capacity Scale

Small and Medium-Sized

Large

Market segment by Application

Energy

Chemicals

Power

Others

Major players covered

Alfa Laval

JGC Holdings Corporation

Golar LNG

Bechtel

Technip Energies

Black & Veatch

Hoegh Evi

Excelerate Energy

Exmar

UTM Offshore

TechnipFMC

MODEC

SBM Offshore

Wison New Energies

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Floating Natural Gas Liquefaction Unit product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Floating Natural Gas Liquefaction Unit, with price, sales quantity, revenue, and global market share of Floating Natural Gas Liquefaction Unit from 2021 to 2026.

Chapter 3, the Floating Natural Gas Liquefaction Unit competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Floating Natural Gas Liquefaction Unit breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Floating Natural Gas Liquefaction Unit market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Floating Natural Gas Liquefaction Unit.

Chapter 14 and 15, to describe Floating Natural Gas Liquefaction Unit sales channel, distributors, customers, research findings and conclusion.

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