

Global Floating Crane Ship Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Floating Crane Ship market size is expected to reach \$ 1454 million by 2032, rising at a market growth of 8.9% CAGR during the forecast period (2026-2032).

In 2025, global production of floating crane vessels reached 87 units, with an estimated average selling price of \$9.1 million per vessel. Floating crane vessels are marine heavy-lifting engineering assets featuring large cranes?such as truss-boom cranes, fully revolving cranes, mast cranes, or A-frame lifting systems?permanently or semi-permanently installed on floating structures like ships, barges, pontoons, or semi-submersible platforms. They are primarily used for port loading and unloading, bridge and terminal construction, offshore oil and gas platform installation and decommissioning, offshore wind foundation and substation lifting, shipwreck salvage, dredging support, large-scale module transport, and shipyard repair and shipbuilding operations. The upstream supply chain includes marine steel plates and sections, welding materials, anti-corrosion coatings, marine diesel engines/generator sets, thrusters, mooring systems, hydraulic systems, winches, wire ropes, slewing bearings, electronic control systems, DP/positioning systems, navigation and communication equipment, and classification society certification services. The midstream sector comprises shipyards, offshore engineering general contractors, and crane system integrators. The downstream sector includes port operators, offshore engineering contractors, offshore wind EPC contractors, oil and gas companies, dredging companies, bridge and terminal construction firms, shipyards, and salvage organizations. Gross profit margins range from approximately 20% to 35%.

Regionally, the core Asia-Pacific market is driven by port construction, shipyard activities, offshore wind power, and oil and gas maintenance across China, South Korea, Singapore, and Southeast Asia. Europe focuses on North Sea offshore wind, the

decommissioning of oil and gas platforms, and port modernization. North America's market is primarily fueled by oil and gas operations in the U.S. Gulf of Mexico, port engineering, and demand for localized offshore construction compliant with the Jones Act. The Middle East market is propelled by Persian Gulf oil and gas, LNG projects, and the construction of artificial islands and ports. While Latin America and Africa account for a smaller share, they are seeing growth driven by oil and gas development in Brazil, Guyana, and West Africa. Looking ahead, the industry will evolve toward high-tonnage capacities, fully revolving capabilities, offshore wind compatibility, dynamic positioning (DP), active heave compensation (AHC), modular barge platforms, low-emission propulsion, remote monitoring, and the retrofitting of aging vessels. Key growth drivers include the increasing size of offshore wind foundations, the decommissioning of offshore oil and gas platforms, port expansions, and the demand for the transport and installation of cross-sea bridges and large-scale modules.

This report studies the global Floating Crane Ship production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Floating Crane Ship and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Floating Crane Ship that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Floating Crane Ship total production and demand, 2021-2032, (Units)

Global Floating Crane Ship total production value, 2021-2032, (USD Million)

Global Floating Crane Ship production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Floating Crane Ship consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Floating Crane Ship domestic production, consumption, key domestic manufacturers and share

Global Floating Crane Ship production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Floating Crane Ship production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Floating Crane Ship production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Floating Crane Ship market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arya Shipyard, Damen, Shanghai Zhenhua Heavy Industries (ZPMC), CIMC Raffles, HD Hyundai Samho, Seatrium, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Floating Crane Ship market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Floating Crane Ship Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Floating Crane Ship Market, Segmentation by Type:

Small: 50?300 Tons

Medium: 300?1,000 ons

Large: 1,000?5,000 ons

Ultra-Large: Over 5,000 ons

Global Floating Crane Ship Market, Segmentation by Propulsion Type:

Non-self-propelled

Self-propelled

Global Floating Crane Ship Market, Segmentation by Crane Structure:

Fully Revolving

Fixed Boom

Mast/Sheerleg

A-frame

Grab-Type

Global Floating Crane Ship Market, Segmentation by Application:

Port

Offshore Oil, Gas, and Wind Operation

Salvage and Rescue

Others

Companies Profiled:

Arya Shipyard

Damen

Shanghai Zhenhua Heavy Industries (ZPMC)

CIMC Raffles

HD Hyundai Samho

Seatrium

Key Questions Answered:

1. How big is the global Floating Crane Ship market?
2. What is the demand of the global Floating Crane Ship market?
3. What is the year over year growth of the global Floating Crane Ship market?
4. What is the production and production value of the global Floating Crane Ship market?
5. Who are the key producers in the global Floating Crane Ship market?
6. What are the growth factors driving the market demand?

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