

Global Float-Zone Silicon Crystal Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

<https://marketpublishers.com/r/G7D461B376B6EN.html>

Date: September 2025

Pages: 119

Price: US\$ 3,132.00 (Single User License)

ID: G7D461B376B6EN

Abstracts

According to our (Global Info Research) latest study, the global Float-Zone Silicon Crystal market size was valued at US\$ 652 million in 2024 and is forecast to a readjusted size of USD 981 million by 2031 with a CAGR of 6.6% during review period.

Float-Zone (FZ) Silicon Crystal is an ultra-pure form of monocrystalline silicon produced using the Float-Zone (FZ) method, a process that eliminates impurities more effectively than traditional silicon growth methods. It is primarily used in high-performance electronic and power semiconductor applications, where low contamination and high resistivity are required.

The global shift towards renewable energy sources has escalated the demand for high-efficiency photovoltaic cells, which utilize monocrystalline silicon wafers for superior performance. ?

The proliferation of electronic devices and the growth of the Internet of Things (IoT) have increased the need for high-quality silicon wafers, particularly those produced through zone melting, known for their high purity and uniformity.?

Asia-Pacific: This region dominated the market in 2022 and is expected to continue its rapid expansion during the forecast period, driven by robust manufacturing capabilities and increasing investments in renewable energy. ?

Events like Hurricane Helene have exposed critical vulnerabilities in the semiconductor supply chain, particularly concerning the production of ultra-pure quartz essential for silicon wafer manufacturing. Such disruptions can impact production timelines and costs. ?

The Zone Melting Monocrystalline Silicon Wafer market is poised for substantial growth, fueled by the increasing demand for renewable energy solutions and the expanding semiconductor industry. However, stakeholders must navigate challenges such as supply chain disruptions to capitalize on emerging opportunities effectively.

This report is a detailed and comprehensive analysis for global Float-Zone Silicon Crystal market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Float-Zone Silicon Crystal market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2020-2031

Global Float-Zone Silicon Crystal market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2020-2031

Global Float-Zone Silicon Crystal market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2020-2031

Global Float-Zone Silicon Crystal market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Kg), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Float-Zone Silicon Crystal
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Float-Zone Silicon Crystal market based on the following parameters - company overview, sales quantity, revenue, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zhonghuan Advanced, GlobalWafers, Shin-Etsu Chemical, Siltronic, SUMCO, Beijing Jingyuntong Technology, Luoyang Hongtai Semiconductor, Chengdu Qingyang Electronic, GRINM Semiconductor Materials, WaferPro, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Float-Zone Silicon Crystal market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Less than 6 inch

8 inch

Market segment by Application

MEMS

Transistor

IGBT

RF Device

Optical Communication

Other

Major players covered

Zhonghuan Advanced

GlobalWafers

Shin-Etsu Chemical

Siltronic

SUMCO

Beijing Jingyuntong Technology

Luoyang Hongtai Semiconductor

Chengdu Qingyang Electronic

GRINM Semiconductor Materials

WaferPro

PlutoSemi

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Float-Zone Silicon Crystal product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Float-Zone Silicon Crystal, with price, sales quantity, revenue, and global market share of Float-Zone Silicon Crystal from

2020 to 2025.

Chapter 3, the Float-Zone Silicon Crystal competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Float-Zone Silicon Crystal breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Float-Zone Silicon Crystal market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Float-Zone Silicon Crystal.

Chapter 14 and 15, to describe Float-Zone Silicon Crystal sales channel, distributors, customers, research findings and conclusion.

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