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info@marketpublishers.com

Global FLIR and Laser Designator Targeting Pods Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global FLIR and Laser Designator Targeting Pods market size was valued at US$ 4298 million in 2025 and is forecast to a readjusted size of US$ 6786 million by 2032 with a CAGR of 6.8% during review period.

Forward-looking infrared (FLIR) & laser designator uses a thermographic camera that senses infrared radiation and a laser light source is used to designate a target. Targeting pods are target designation devices that identify & guide weapons on the designated target. Moreover, targeting pods can be used as surveillance system to detect, auto-track, and identify targets over long distances utilizing laser spot tracker for receiving reflected range-finder signal.

Targeting pods come with cutting-edge capabilities, including built-in GPS, which gives users access to exact target location information and the ability to save and exchange data with other users via wired and wireless connections for improved communication. They also enable users to get clear pictures of targets on touchscreen color displays. Thanks to their Ground Moving Target Indication (GM TI) feature, targeting pods can identify moving ground vehicles. They also provide the option to record mission histories, letting users to save a lot of information. Furthermore, other drivers include ongoing research and development, expanding SWIR and MMP applications, and rising military aircraft purchases by various nations. As a result, demand for FLIR and Laser designator targeting pods is increasing throughout the projection period due to the rising terrorist activities. Thus driving the FLIR & Laser Designator Targeting Pods market revenue.

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This report is a detailed and comprehensive analysis for global FLIR and Laser Designator Targeting Pods market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global FLIR and Laser Designator Targeting Pods market size and forecasts, in consumption value ($ Million), 2021-2032

Global FLIR and Laser Designator Targeting Pods market size and forecasts by region and country, in consumption value ($ Million), 2021-2032

Global FLIR and Laser Designator Targeting Pods market size and forecasts, by Type and by Application, in consumption value ($ Million), 2021-2032

Global FLIR and Laser Designator Targeting Pods market shares of main players, in revenue ($ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for FLIR and Laser Designator Targeting Pods
To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global FLIR and Laser Designator Targeting Pods market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Raytheon Company, Lockheed Martin Corporation, Ultra Electronics, Northrop Grumman, Thales Group, MOOG Inc., Rafael Advanced Defense Systems Ltd., Israel Aerospace Industries, FLIR Systems, Oioptik, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

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Market segmentation

FLIR and Laser Designator Targeting Pods market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Environmental Control Unit
- Charged Coupled Device (CCD) Camera
- Digital Data Recorder
- Processor
- FLIR Sensor
- Others

Market segment by Application

- UAV
- Combat Aircraft
- Attack Helicopter
- Bombers
- Others

Market segment by players, this report covers

- Raytheon Company

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Lockheed Martin Corporation

Ultra Electronics

Northrop Grumman

Thales Group

MOOG Inc.

Rafael Advanced Defense Systems Ltd.

Israel Aerospace Industries

FLIR Systems

Oioptik

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)
Europe (Germany, France, UK, Russia, Italy and Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)
South America (Brazil, Rest of South America)
Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe FLIR and Laser Designator Targeting Pods product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of FLIR and Laser Designator Targeting Pods, with revenue, gross margin, and global market share of FLIR and Laser Designator Targeting Pods from 2021 to 2026.

Chapter 3, the FLIR and Laser Designator Targeting Pods competitive situation,

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revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026.and FLIR and Laser Designator Targeting Pods market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of FLIR and Laser Designator Targeting Pods.

Chapter 13, to describe FLIR and Laser Designator Targeting Pods research findings and conclusion.

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