

Global Flip Top Vials Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Flip Top Vials market size was valued at US\$ 1540 million in 2025 and is forecast to a readjusted size of US\$ 2435 million by 2032 with a CAGR of 6.7% during review period.

Flip top vials are small laboratory containers featuring an integrated hinged cap that allows easy one-handed opening and closing, widely used for sample storage, transport, and short-term handling in clinical diagnostics, molecular biology, and general laboratory workflows. These vials are typically made from polypropylene or polyethylene and designed for compatibility with automated handling systems. From a value chain perspective, upstream activities include polymer resins, additives, molds, and packaging materials, midstream processes focus on injection molding, cap integration, sterilization, and quality inspection, while downstream demand is driven by hospitals, diagnostic laboratories, research institutions, and life science companies. In 2025, the average selling price of flip top vials is approximately \$220 per thousand units, with global sales volume reaching around 6,800 million units. The industry maintains a 30%–50% gross margin, supported by high-volume repeat consumption, standardized manufacturing, and strong demand from routine laboratory testing.

This report is a detailed and comprehensive analysis for global Flip Top Vials market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Flip Top Vials market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/K Unit), 2021-2032

Global Flip Top Vials market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/K Unit), 2021-2032

Global Flip Top Vials market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/K Unit), 2021-2032

Global Flip Top Vials market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/K Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Flip Top Vials

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Flip Top Vials market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eppendorf, Thermo Fisher Scientific, Corning, Greiner Bio-One, Sarstedt, Avantor, VWR, SPL Life Sciences, Heathrow Scientific, Starlab, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Flip Top Vials market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Polypropylene (PP)

Polyethylene (PE)

Market segment by Volume Capacity

?1.5 mL

1.5 mL-2.0 mL

>2.0 mL

Market segment by Sterility

Sterile

Non-sterile

Market segment by Reusability

Single-use

Limited Reuse

Market segment by Application

Pharmaceuticals

Cosmetics

Other

Major players covered

Eppendorf

Thermo Fisher Scientific

Corning

Greiner Bio-One

Sarstedt

Avantor

VWR

SPL Life Sciences

Heathrow Scientific

Starlab

CAPP Denmark

Axygen Scientific

JET BIOFIL

NEST Biotechnology

Labcon North America

Kisker Biotech

Guangzhou Jetway Biotech

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flip Top Vials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flip Top Vials, with price, sales quantity, revenue, and global market share of Flip Top Vials from 2021 to 2026.

Chapter 3, the Flip Top Vials competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flip Top Vials breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Flip Top Vials market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flip Top Vials.

Chapter 14 and 15, to describe Flip Top Vials sales channel, distributors, customers, research findings and conclusion.

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