

# Global Flip Chip Bonder Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Flip Chip Bonder market size is expected to reach \$ 335 million by 2032, rising at a market growth of 1.2% CAGR during the forecast period (2026-2032).

Flip chip is a method used for components or devices that can be bonded directly onto a substrate, board or carrier face-down. The connection is made through conductive bumps placed on the surface of the die. The placing process amounts to the following:

1. Die is picked up and place on a 'flipping device'
2. Die is 'flipped' and moved to hover over the substrate (or board or carrier) where bumps reside - precisely positioned in their previously defined positions
3. The tool then places the die on the bump with a programmed amount of force

Flip chip bumping is a vital step to the process. The bump provides the necessary electrical connection between the die and the substrate, provides thermal conduction through the two materials, acts as a 'spacer' to prevent electrical shorts and provides mechanical support. Flip chips avoid wire bonding and therefore are able to be much smaller than their counterparts. Flip chip processes have been around for more than 40 years. Since then, thousands of applications have taken advantage of the size and cost benefits enabled by the flip chip assembly method.

Global Flip Chip Bonder key players include Besi, ASM Pacific Technology, Shibaura, Kulicke & Soffa, etc. Global top four manufacturers hold a share nearly 70%. China is the largest market, with a share about 25%, followed by United States, and Taiwan, both have a share about 30 percent. In terms of product, Fully Automatic is the largest segment, with a share over 75%. And in terms of application, the largest application is IDMs, followed by OSAT.

This report studies the global Flip Chip Bonder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Flip Chip Bonder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Flip Chip Bonder that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Flip Chip Bonder total production and demand, 2021-2032, (Units)

Global Flip Chip Bonder total production value, 2021-2032, (USD Million)

Global Flip Chip Bonder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Flip Chip Bonder consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Flip Chip Bonder domestic production, consumption, key domestic manufacturers and share

Global Flip Chip Bonder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Flip Chip Bonder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Flip Chip Bonder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Flip Chip Bonder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BESI, ASMPT, Shibaura, Muehlbauer, K&S, Hamni, AMICRA Microtechnologies, SET, Athlete FA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Flip Chip Bonder market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Flip Chip Bonder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Flip Chip Bonder Market, Segmentation by Type:

Fully Automatic

Semi-Automatic

#### Global Flip Chip Bonder Market, Segmentation by Application:

IDMs

OSAT

#### Companies Profiled:

BESI

ASMPT

Shibaura

Muehlbauer

K&S

Hamni

AMICRA Microtechnologies

SET

Athlete FA

**Key Questions Answered:**

1. How big is the global Flip Chip Bonder market?
2. What is the demand of the global Flip Chip Bonder market?
3. What is the year over year growth of the global Flip Chip Bonder market?
4. What is the production and production value of the global Flip Chip Bonder market?
5. Who are the key producers in the global Flip Chip Bonder market?
6. What are the growth factors driving the market demand?

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