

Global Flight Simulator Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Flight Simulator market size was valued at USD 4079.4 million in 2023 and is forecast to a readjusted size of USD 5038.4 million by 2030 with a CAGR of 3.1% during review period.

A flight simulator is a device that artificially re-creates aircraft flight and the environment in which it flies, for pilot training, design, or other purposes. It includes replicating the equations that govern how aircraft fly, how they react to applications of flight controls, the effects of other aircraft systems, and how the aircraft reacts to external factors such as air density, turbulence, wind shear, cloud, precipitation, etc.

Flight simulators are widely used in pilot training, aircraft design, airborne equipment testing and other applications. The primary purpose of utilization of flight simulator is to train a pilot to achieve, test, and maintain proficiency in the operation of an airplane without risk to person or property and at a lower cost to training in the air.

In its simplest form, a flight simulator system usually includes:

1. A display, or multiple displays, to present visually the external environment.

2. Control devices, such as a yoke or control stick and rudder pedals, to provide control inputs to the simulator.

3. A audio system to produce communications, external, aircraft, and cockpit sounds.

4. A computer system or systems to process control inputs, to digitally generate visual and audio representations in response to those inputs, and to record flight data for



analysis.

Globally, the flight simulator industry market is quite concentrated as the manufacturing technology of flight simulator is super complex and is related to lots of hardware and software technology. Several enterprises, like CAE, L3 Technologies and FlightSafety International are well-known for the technology status of their flight simulator and related services, the top 3 got about 57% market shares. At the same time, North America, occupied 80% revenue market share, is remarkable in the global flight simulator industry because of their market share and technology status.

The Global Info Research report includes an overview of the development of the Flight Simulator industry chain, the market status of Military (FFS (Full Flight Simulator), FTD (Flight Training Devices)), Commercial (FFS (Full Flight Simulator), FTD (Flight Training Devices)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Flight Simulator.

Regionally, the report analyzes the Flight Simulator markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Flight Simulator market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Flight Simulator market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Flight Simulator industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., FFS (Full Flight Simulator), FTD (Flight Training Devices)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Flight Simulator market.



Regional Analysis: The report involves examining the Flight Simulator market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Flight Simulator market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Flight Simulator:

Company Analysis: Report covers individual Flight Simulator manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Flight Simulator This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Military, Commercial).

Technology Analysis: Report covers specific technologies relevant to Flight Simulator. It assesses the current state, advancements, and potential future developments in Flight Simulator areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Flight Simulator market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Flight Simulator market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Global Flight Simulator Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030



FFS (Full Flight Simulator)

FTD (Flight Training Devices)

Others (FBS/FMS)

Market segment by Application

Military

Commercial

Major players covered

CAE

L3 Technologies

FlightSafety International

Thales

Rockwell Collins

Boeing

Textron

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)



South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flight Simulator product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flight Simulator, with price, sales, revenue and global market share of Flight Simulator from 2019 to 2024.

Chapter 3, the Flight Simulator competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flight Simulator breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Flight Simulator market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flight Simulator.

Chapter 14 and 15, to describe Flight Simulator sales channel, distributors, customers, research findings and conclusion.



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