

Global Flexible Waterproof Material Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GD19FB6D29D3EN.html>

Date: June 2024

Pages: 154

Price: US\$ 3,480.00 (Single User License)

ID: GD19FB6D29D3EN

Abstracts

According to our (Global Info Research) latest study, the global Flexible Waterproof Material market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

According to the main composition materials, Flexible Waterproof Material is divided into asphalt waterproofing membrane, polymer modified asphalt waterproofing membrane and synthetic polymer waterproofing membrane; according to the different carcass, it is divided into non-carcassing coil, paper tire coil, and glass. Fiber tire coil, glass cloth tire coil and polyethylene tire coil.

In the construction industry, flexible waterproof materials are playing an increasingly important role in providing effective waterproofing solutions. Here are some trends related to flexible waterproof materials in construction:

Growing demand for flexible membranes: Flexible waterproof membranes, such as thermoplastic polyolefin (TPO), ethylene propylene diene monomer (EPDM), and polyvinyl chloride (PVC), are being widely adopted in construction projects. These membranes offer flexibility, durability, and superior waterproofing performance. They can be used for various applications, including roofs, basements, tunnels, and foundation walls.

Integration with green building practices: The construction industry is witnessing a shift towards sustainable and green building practices. Flexible waterproof materials are being developed with eco-friendly features, such as low VOC emissions, recyclability, and reduced environmental impact. Green building certifications, such as LEED,

encourage the use of sustainable waterproofing materials.

Innovation in liquid-applied waterproofing systems: Liquid-applied waterproofing systems, which involve applying a liquid membrane directly onto the substrate, are gaining popularity in construction. These systems provide flexibility and seamless coverage, allowing for easy application even on irregular surfaces. Liquid-applied waterproofing materials offer excellent adhesion, flexibility, and resistance to UV radiation, making them suitable for various construction projects.

Enhanced compatibility with other building materials: Flexible waterproof materials are being developed to ensure compatibility with other building materials and systems. This includes improved adhesion to different substrates, compatibility with various construction methods, and ease of integration with other building components, such as insulation systems and roofing materials.

Advanced technologies for efficient installation: Manufacturers are focusing on developing flexible waterproof materials that are easier and faster to install. This includes the introduction of self-adhesive membranes, pre-applied membranes, and advanced installation techniques. These technologies help reduce labor costs, accelerate construction timelines, and improve overall project efficiency.

Increased focus on long-term durability: Durability is a key consideration in construction, and flexible waterproof materials are being engineered to provide long-term performance. This includes resistance to UV radiation, extreme temperatures, chemicals, and mechanical stress. Additionally, manufacturers are offering warranties and extended service life claims to assure customers of the durability of their products.

Integration of smart technologies: The construction industry is embracing smart technologies, and flexible waterproof materials are being developed to incorporate sensors, monitoring systems, and communication capabilities. This allows for real-time monitoring of the waterproofing performance, early detection of leaks, and proactive maintenance, enhancing the overall efficiency and safety of buildings.

These trends highlight the increasing importance of flexible waterproof materials in the construction industry. They offer improved performance, sustainability, and ease of installation, contributing to the longevity and resilience of buildings. However, it's essential to consider specific project requirements and consult with professionals in the field for the best selection and application of flexible waterproof materials.

The Global Info Research report includes an overview of the development of the Flexible Waterproof Material industry chain, the market status of Roofing (Modified Bitumen Membrane, Synthetic Polymer Waterproofing Membrane), Walls (Modified Bitumen Membrane, Synthetic Polymer Waterproofing Membrane), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Flexible Waterproof Material.

Regionally, the report analyzes the Flexible Waterproof Material markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Flexible Waterproof Material market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Flexible Waterproof Material market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Flexible Waterproof Material industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K sqm), revenue generated, and market share of different by Type (e.g., Modified Bitumen Membrane, Synthetic Polymer Waterproofing Membrane).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Flexible Waterproof Material market.

Regional Analysis: The report involves examining the Flexible Waterproof Material market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Flexible Waterproof Material market. This may include

estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Flexible Waterproof Material:

Company Analysis: Report covers individual Flexible Waterproof Material manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Flexible Waterproof Material. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Roofing, Walls).

Technology Analysis: Report covers specific technologies relevant to Flexible Waterproof Material. It assesses the current state, advancements, and potential future developments in Flexible Waterproof Material areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Flexible Waterproof Material market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Flexible Waterproof Material market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Modified Bitumen Membrane

Synthetic Polymer Waterproofing Membrane

Market segment by Application

Roofing

Walls

Building Structures

Others

Major players covered

Soprema Group

Sika

Fosroc

GAF

Icopal Group

TehnoNICOL

Polyglass

Imperbit Membrane

General Membrane

Carlisle

Modern Waterproofing

ChovA

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Hansuk

Schluter-Systems

Protecto Wrap

Grace

Colas

Vetroasfalto

Tamko

Multiplan Yalıtım

Oriental Yuhong

CKS

Hongyuan Waterproof

Tangshan Desheng

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flexible Waterproof Material product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flexible Waterproof Material, with price, sales, revenue and global market share of Flexible Waterproof Material from 2019 to 2024.

Chapter 3, the Flexible Waterproof Material competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flexible Waterproof Material breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Flexible Waterproof Material market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flexible

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Chapter 14 and 15, to describe Flexible Waterproof Material sales channel, distributors, customers, research findings and conclusion.

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