

Global Flexible Vertebroplasty Device Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Flexible Vertebroplasty Device market size is expected to reach \$ 149 million by 2032, rising at a market growth of 3.0% CAGR during the forecast period (2026-2032).

In 2025, the global production of flexible vertebral body sculptors reached 1.4121 million units, with an average selling price of US\$80 per unit. The global annual production capacity of flexible vertebral body sculptors is approximately 2 million units, with a gross profit margin of approximately 24.6%. A flexible vertebral body sculptor is a medical device used in spinal surgery, primarily for the shaping and repair of vertebrae. This device is designed to bend and adjust as needed to adapt to the individual vertebral shape and surgical requirements of a patient. The upstream of the flexible vertebral body sculptor industry includes medical-grade metal materials, medical-grade plastics/elastomers, and hydrophilic coatings. The midstream consists of flexible vertebral body sculptor manufacturers, while the downstream applications are mainly in hospitals and clinics.

The current market situation for flexible vertebroplasty devices can be summarized as 'continued demand growth, competition focusing on compliance and clinical validation, and accelerated product iteration': With the rising incidence of osteoporosis-related vertebral compression fractures and the increasing prevalence of minimally invasive interventional therapy in orthopedics, flexible vertebroplasty devices, with their more flexible puncture and injection pathways, can reduce restrictions on anatomical access and improve operational controllability, thus gradually expanding their clinical application. Simultaneously, the market is entering a phase of differentiation, with major manufacturers differing in materials and sealing performance (leakage prevention), the safety of the forming cavity/force transmission structure, and image-guided stability,

while placing greater emphasis on registration compliance, clinical data, and postoperative complication control. Future growth will depend more on medical insurance/payment policies, hospital procurement preferences (cost-effectiveness + stable supply), and standardized training and after-sales support. Products will also evolve towards less invasiveness, more precise injection control, and greater compatibility.

This report studies the global Flexible Vertebroplasty Device production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Flexible Vertebroplasty Device and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Flexible Vertebroplasty Device that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Flexible Vertebroplasty Device total production and demand, 2021-2032, (K Units)

Global Flexible Vertebroplasty Device total production value, 2021-2032, (USD Million)

Global Flexible Vertebroplasty Device production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Flexible Vertebroplasty Device consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Flexible Vertebroplasty Device domestic production, consumption, key domestic manufacturers and share

Global Flexible Vertebroplasty Device production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Flexible Vertebroplasty Device production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Flexible Vertebroplasty Device production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Flexible Vertebroplasty Device market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Optimed, Merit Medical, Double Medical, Johnson & Johnson (DePuy Synthes), Stryker, Cook Medical, Shanghai Kinetic, BLON, Lange Medtech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Flexible Vertebroplasty Device market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Flexible Vertebroplasty Device Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Flexible Vertebroplasty Device Market, Segmentation by Type:

Single Cone Former

Multi-cone Former

Global Flexible Vertebroplasty Device Market, Segmentation by Delivery Device Structure:

Flexible Conduit Type

Rigid-Flexible Combined Type

Global Flexible Vertebroplasty Device Market, Segmentation by Bending Angle:

30°

60°

90°

Global Flexible Vertebroplasty Device Market, Segmentation by Application:

Hospital

Clinic

Companies Profiled:

Medtronic

Optimed

Merit Medical

Double Medical

Johnson & Johnson (DePuy Synthes)

Stryker

Cook Medical

Shanghai Kinetic

BLON

Lange Medtech

Key Questions Answered:

1. How big is the global Flexible Vertebroplasty Device market?
2. What is the demand of the global Flexible Vertebroplasty Device market?
3. What is the year over year growth of the global Flexible Vertebroplasty Device market?
4. What is the production and production value of the global Flexible Vertebroplasty Device market?
5. Who are the key producers in the global Flexible Vertebroplasty Device market?
6. What are the growth factors driving the market demand?

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