

Global Flexible Vertebroplasty Device Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G05BEAFA8B61EN.html>

Date: June 2026

Pages: 95

Price: US\$ 3,480.00 (Single User License)

ID: G05BEAFA8B61EN

Abstracts

According to our (Global Info Research) latest study, the global Flexible Vertebroplasty Device market size was valued at US\$ 116 million in 2025 and is forecast to a readjusted size of US\$ 149 million by 2032 with a CAGR of 3.0% during review period.

In 2025, the global production of flexible vertebral body sculptors reached 1.4121 million units, with an average selling price of US\$80 per unit. The global annual production capacity of flexible vertebral body sculptors is approximately 2 million units, with a gross profit margin of approximately 24.6%. A flexible vertebral body sculptor is a medical device used in spinal surgery, primarily for the shaping and repair of vertebrae. This device is designed to bend and adjust as needed to adapt to the individual vertebral shape and surgical requirements of a patient. The upstream of the flexible vertebral body sculptor industry includes medical-grade metal materials, medical-grade plastics/elastomers, and hydrophilic coatings. The midstream consists of flexible vertebral body sculptor manufacturers, while the downstream applications are mainly in hospitals and clinics.

The current market situation for flexible vertebroplasty devices can be summarized as 'continued demand growth, competition focusing on compliance and clinical validation, and accelerated product iteration': With the rising incidence of osteoporosis-related vertebral compression fractures and the increasing prevalence of minimally invasive interventional therapy in orthopedics, flexible vertebroplasty devices, with their more flexible puncture and injection pathways, can reduce restrictions on anatomical access and improve operational controllability, thus gradually expanding their clinical application. Simultaneously, the market is entering a phase of differentiation, with major manufacturers differing in materials and sealing performance (leakage prevention), the

safety of the forming cavity/force transmission structure, and image-guided stability, while placing greater emphasis on registration compliance, clinical data, and postoperative complication control. Future growth will depend more on medical insurance/payment policies, hospital procurement preferences (cost-effectiveness + stable supply), and standardized training and after-sales support. Products will also evolve towards less invasiveness, more precise injection control, and greater compatibility.

This report is a detailed and comprehensive analysis for global Flexible Vertebroplasty Device market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Flexible Vertebroplasty Device market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Flexible Vertebroplasty Device market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Flexible Vertebroplasty Device market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Flexible Vertebroplasty Device market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Flexible Vertebroplasty Device

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Flexible Vertebroplasty Device market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Optimed, Merit Medical, Double Medical, Johnson & Johnson (DePuy Synthes), Stryker, Cook Medical, Shanghai Kinetic, BLON, Lange Medtech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Flexible Vertebroplasty Device market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single Cone Former

Multi-cone Former

Market segment by Delivery Device Structure

Flexible Conduit Type

Rigid-Flexible Combined Type

Market segment by Bending Angle

30°

60?

90?

Market segment by Application

Hospital

Clinic

Major players covered

Medtronic

Optimed

Merit Medical

Double Medical

Johnson & Johnson (DePuy Synthes)

Stryker

Cook Medical

Shanghai Kinetic

BLON

Lange Medtech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flexible Vertebroplasty Device product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flexible Vertebroplasty Device, with price, sales quantity, revenue, and global market share of Flexible Vertebroplasty Device from 2021 to 2026.

Chapter 3, the Flexible Vertebroplasty Device competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flexible Vertebroplasty Device breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Flexible Vertebroplasty Device market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flexible Vertebroplasty Device.

Chapter 14 and 15, to describe Flexible Vertebroplasty Device sales channel, distributors, customers, research findings and conclusion.

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