

Global Flexible Terminal Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Flexible Terminal market size is expected to reach \$ 796 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

A flexible terminal is a terminal for electrical supply that can be bent freely. They are a type of component used to supply electricity.

Flexible terminals can absorb thermal expansion, rapid contraction, and vibration. Unlike cables, they do not have an organic coating and can handle high currents. Due to their high flexibility, they are widely used in power generation and transformation, driving parts, etc. On the other hand, the charging section can be peeled off. Also, since the live part is exposed, it is necessary to take measures to prevent unauthorized persons from easily approaching it.

In 2025, global Flexible Terminal sales volume reached approximately 113.28 million units, with an average global market price of around US\$ 4.3 per unit

The rapid global shift toward electrification is a primary driver of the Flexible Terminal market. As industries transition from mechanical and fossil-based systems to electrically driven architectures—particularly in sectors such as renewable energy, electric vehicles (EVs), rail transportation, and industrial automation—the demand for reliable high-current connections has increased significantly. Flexible terminals are essential in these systems because they enable safe and stable current transmission while accommodating mechanical stress and installation tolerances. In EV battery packs, inverters, and charging infrastructure, as well as in wind and solar power systems, flexible terminals are increasingly preferred over rigid conductors due to their ability to handle dynamic loads and compact layouts, thereby directly benefiting from the

electrification trend.

Global investment in power transmission and distribution infrastructure is another major growth driver. Aging grid systems in developed regions and rapid grid expansion in emerging markets are creating strong demand for upgraded electrical components, including flexible terminals. These components are widely used in switchgear, substations, transformers, and busbar systems, where they provide critical functions such as vibration absorption, thermal expansion compensation, and reliable electrical contact. Additionally, the development of smart grids, high-voltage substations, and decentralized energy systems (including microgrids and distributed generation) is increasing the complexity of electrical networks, further boosting the need for flexible, high-performance connection solutions.

The proliferation of data centers, cloud computing infrastructure, and high-density electrical systems is also driving demand for flexible terminals. Modern data centers require compact, efficient, and highly reliable power distribution architectures to support increasing computing loads. Flexible terminals are widely used in these environments for busbar connections, grounding systems, and equipment interconnections, where space constraints and thermal management are critical. Their ability to provide low-resistance connections while accommodating tight installation spaces and thermal expansion makes them particularly suitable for high-density electrical layouts. As hyperscale data centers and edge computing facilities continue to expand globally, this application segment is expected to contribute significantly to market growth.

Industrial and infrastructure applications are placing greater emphasis on durability, safety, and long-term performance, which is driving the adoption of flexible terminals. In environments characterized by vibration, thermal cycling, mechanical movement, and high current loads—such as heavy industry, mining, rail systems, and power generation—rigid connections are prone to fatigue and failure. Flexible terminals mitigate these risks by absorbing mechanical stress and maintaining stable electrical performance over time. As operators seek to reduce maintenance costs, prevent downtime, and improve system reliability, the use of flexible, high-quality connection components is becoming standard practice. This trend is further reinforced by stricter safety and performance standards across global industrial and energy sectors.

This report studies the global Flexible Terminal production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Flexible Terminal and provides market size (US\$ million) and Year-over-Year (YoY) Growth,

considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Flexible Terminal that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Flexible Terminal total production and demand, 2021-2032, (K Units)

Global Flexible Terminal total production value, 2021-2032, (USD Million)

Global Flexible Terminal production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Flexible Terminal consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Flexible Terminal domestic production, consumption, key domestic manufacturers and share

Global Flexible Terminal production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Flexible Terminal production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Flexible Terminal production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Flexible Terminal market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Storm Power Components, Hubbell, Molex, nVent, Bridgold, Exel International, Zhejiang Dongjue, Watteredge, Paul Druseidt, FEPS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Flexible Terminal market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Flexible Terminal Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Flexible Terminal Market, Segmentation by Type:

Aluminum

Copper

Others

Global Flexible Terminal Market, Segmentation by Shape:

Type P

Type V

Type S

Global Flexible Terminal Market, Segmentation by Product:

Welded Flexible Terminal

Crimped Flexible Terminal

Other

Global Flexible Terminal Market, Segmentation by Application:

Power and Energy

Transportation

Telecommunication

Other

Companies Profiled:

Storm Power Components

Hubbell

Molex

nVent

Bridggold

Exel International

Zhejiang Dongjue

Watteredge

Paul Druseidt

FEPS

Jirui Electrical

Preformed Line Products

JST

IZAR

Cembre

Penn-Union

Key Questions Answered:

1. How big is the global Flexible Terminal market?
2. What is the demand of the global Flexible Terminal market?
3. What is the year over year growth of the global Flexible Terminal market?
4. What is the production and production value of the global Flexible Terminal market?
5. Who are the key producers in the global Flexible Terminal market?
6. What are the growth factors driving the market demand?

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