

# Global Flexible Substrates Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Flexible Substrates market size was valued at USD 368.2 million in 2023 and is forecast to a readjusted size of USD 755.5 million by 2030 with a CAGR of 10.8% during review period.

Flexible substrates are an underlying layer or substance. It is used in flexible electronics, which is a technology of assembling electronic circuits, where electronic devices are mounted on these flexible substrates.

The APAC region is expected to lead the flexible substrates market during the forecast period. The growth of the APAC flexible substrates market can be attributed to the economic development taking place in different countries of the Asia Pacific region. Moreover, increased investments by private companies of the electronics industry in the Asia Pacific region are also creating demand for flexible substrates in the region. The flexible substrates markets in China and India are also witnessing significant growth, owing to the increased production of electronics in these countries.

The Global Info Research report includes an overview of the development of the Flexible Substrates industry chain, the market status of Consumer Electronics (Plastic, Glass), Solar Energy (Plastic, Glass), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Flexible Substrates.

Regionally, the report analyzes the Flexible Substrates markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global

Flexible Substrates market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Flexible Substrates market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Flexible Substrates industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Plastic, Glass).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Flexible Substrates market.

**Regional Analysis:** The report involves examining the Flexible Substrates market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Flexible Substrates market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Flexible Substrates:

**Company Analysis:** Report covers individual Flexible Substrates manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and

attitudes towards Flexible Substrates This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Consumer Electronics, Solar Energy).

**Technology Analysis:** Report covers specific technologies relevant to Flexible Substrates. It assesses the current state, advancements, and potential future developments in Flexible Substrates areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Flexible Substrates market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Flexible Substrates market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Plastic

Glass

Metal

### Market segment by Application

Consumer Electronics

Solar Energy

Medical & Healthcare

## Aerospace & Defense

### Major players covered

DowDuPont

Teijin

Kolon Industries

Polyonics

American Semiconductor

Corning

Heraeus

I-Components

Nippon Electric Glass

Schott

3M

Coveme

Doosan Electronics

Ferrania Technologies

Flexcon

Mistubishi Chemical

Taimide Tech

Toyobo

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flexible Substrates product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flexible Substrates, with price, sales, revenue and global market share of Flexible Substrates from 2019 to 2024.

Chapter 3, the Flexible Substrates competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flexible Substrates breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Flexible Substrates market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flexible Substrates.

Chapter 14 and 15, to describe Flexible Substrates sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope of Flexible Substrates

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Flexible Substrates Consumption Value by Type: 2019 Versus 2023 Versus 2030

1.3.2 Plastic

1.3.3 Glass

1.3.4 Metal

1.4 Market Analysis by Application

1.4.1 Overview: Global Flexible Substrates Consumption Value by Application: 2019 Versus 2023 Versus 2030

1.4.2 Consumer Electronics

1.4.3 Solar Energy

1.4.4 Medical & Healthcare

1.4.5 Aerospace & Defense

1.5 Global Flexible Substrates Market Size & Forecast

1.5.1 Global Flexible Substrates Consumption Value (2019 & 2023 & 2030)

1.5.2 Global Flexible Substrates Sales Quantity (2019-2030)

1.5.3 Global Flexible Substrates Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

2.1 DowDuPont

2.1.1 DowDuPont Details

2.1.2 DowDuPont Major Business

2.1.3 DowDuPont Flexible Substrates Product and Services

2.1.4 DowDuPont Flexible Substrates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 DowDuPont Recent Developments/Updates

2.2 Teijin

2.2.1 Teijin Details

2.2.2 Teijin Major Business

2.2.3 Teijin Flexible Substrates Product and Services

2.2.4 Teijin Flexible Substrates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.2.5 Teijin Recent Developments/Updates
- 2.3 Kolon Industries
  - 2.3.1 Kolon Industries Details
  - 2.3.2 Kolon Industries Major Business
  - 2.3.3 Kolon Industries Flexible Substrates Product and Services
  - 2.3.4 Kolon Industries Flexible Substrates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.3.5 Kolon Industries Recent Developments/Updates
- 2.4 Polyonics
  - 2.4.1 Polyonics Details
  - 2.4.2 Polyonics Major Business
  - 2.4.3 Polyonics Flexible Substrates Product and Services
  - 2.4.4 Polyonics Flexible Substrates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.4.5 Polyonics Recent Developments/Updates
- 2.5 American Semiconductor
  - 2.5.1 American Semiconductor Details
  - 2.5.2 American Semiconductor Major Business
  - 2.5.3 American Semiconductor Flexible Substrates Product and Services
  - 2.5.4 American Semiconductor Flexible Substrates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.5.5 American Semiconductor Recent Developments/Updates
- 2.6 Corning
  - 2.6.1 Corning Details
  - 2.6.2 Corning Major Business
  - 2.6.3 Corning Flexible Substrates Product and Services
  - 2.6.4 Corning Flexible Substrates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.6.5 Corning Recent Developments/Updates
- 2.7 Heraeus
  - 2.7.1 Heraeus Details
  - 2.7.2 Heraeus Major Business
  - 2.7.3 Heraeus Flexible Substrates Product and Services
  - 2.7.4 Heraeus Flexible Substrates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.7.5 Heraeus Recent Developments/Updates
- 2.8 I-Components
  - 2.8.1 I-Components Details
  - 2.8.2 I-Components Major Business



- 2.8.3 I-Components Flexible Substrates Product and Services
- 2.8.4 I-Components Flexible Substrates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 I-Components Recent Developments/Updates
- 2.9 Nippon Electric Glass
  - 2.9.1 Nippon Electric Glass Details
  - 2.9.2 Nippon Electric Glass Major Business
  - 2.9.3 Nippon Electric Glass Flexible Substrates Product and Services
  - 2.9.4 Nippon Electric Glass Flexible Substrates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.9.5 Nippon Electric Glass Recent Developments/Updates
- 2.10 Schott
  - 2.10.1 Schott Details
  - 2.10.2 Schott Major Business
  - 2.10.3 Schott Flexible Substrates Product and Services
  - 2.10.4 Schott Flexible Substrates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.10.5 Schott Recent Developments/Updates
- 2.11 3M
  - 2.11.1 3M Details
  - 2.11.2 3M Major Business
  - 2.11.3 3M Flexible Substrates Product and Services
  - 2.11.4 3M Flexible Substrates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.11.5 3M Recent Developments/Updates
- 2.12 Coveme
  - 2.12.1 Coveme Details
  - 2.12.2 Coveme Major Business
  - 2.12.3 Coveme Flexible Substrates Product and Services
  - 2.12.4 Coveme Flexible Substrates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.12.5 Coveme Recent Developments/Updates
- 2.13 Doosan Electronics
  - 2.13.1 Doosan Electronics Details
  - 2.13.2 Doosan Electronics Major Business
  - 2.13.3 Doosan Electronics Flexible Substrates Product and Services
  - 2.13.4 Doosan Electronics Flexible Substrates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.13.5 Doosan Electronics Recent Developments/Updates

## 2.14 Ferrania Technologies

2.14.1 Ferrania Technologies Details

2.14.2 Ferrania Technologies Major Business

2.14.3 Ferrania Technologies Flexible Substrates Product and Services

2.14.4 Ferrania Technologies Flexible Substrates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.14.5 Ferrania Technologies Recent Developments/Updates

## 2.15 Flexcon

2.15.1 Flexcon Details

2.15.2 Flexcon Major Business

2.15.3 Flexcon Flexible Substrates Product and Services

2.15.4 Flexcon Flexible Substrates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.15.5 Flexcon Recent Developments/Updates

## 2.16 Mistubishi Chemical

2.16.1 Mistubishi Chemical Details

2.16.2 Mistubishi Chemical Major Business

2.16.3 Mistubishi Chemical Flexible Substrates Product and Services

2.16.4 Mistubishi Chemical Flexible Substrates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.16.5 Mistubishi Chemical Recent Developments/Updates

## 2.17 Taimide Tech

2.17.1 Taimide Tech Details

2.17.2 Taimide Tech Major Business

2.17.3 Taimide Tech Flexible Substrates Product and Services

2.17.4 Taimide Tech Flexible Substrates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.17.5 Taimide Tech Recent Developments/Updates

## 2.18 Toyobo

2.18.1 Toyobo Details

2.18.2 Toyobo Major Business

2.18.3 Toyobo Flexible Substrates Product and Services

2.18.4 Toyobo Flexible Substrates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.18.5 Toyobo Recent Developments/Updates

## **3 COMPETITIVE ENVIRONMENT: FLEXIBLE SUBSTRATES BY MANUFACTURER**

### 3.1 Global Flexible Substrates Sales Quantity by Manufacturer (2019-2024)

- 3.2 Global Flexible Substrates Revenue by Manufacturer (2019-2024)
- 3.3 Global Flexible Substrates Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
  - 3.4.1 Producer Shipments of Flexible Substrates by Manufacturer Revenue (\$MM) and Market Share (%): 2023
  - 3.4.2 Top 3 Flexible Substrates Manufacturer Market Share in 2023
  - 3.4.2 Top 6 Flexible Substrates Manufacturer Market Share in 2023
- 3.5 Flexible Substrates Market: Overall Company Footprint Analysis
  - 3.5.1 Flexible Substrates Market: Region Footprint
  - 3.5.2 Flexible Substrates Market: Company Product Type Footprint
  - 3.5.3 Flexible Substrates Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Flexible Substrates Market Size by Region
  - 4.1.1 Global Flexible Substrates Sales Quantity by Region (2019-2030)
  - 4.1.2 Global Flexible Substrates Consumption Value by Region (2019-2030)
  - 4.1.3 Global Flexible Substrates Average Price by Region (2019-2030)
- 4.2 North America Flexible Substrates Consumption Value (2019-2030)
- 4.3 Europe Flexible Substrates Consumption Value (2019-2030)
- 4.4 Asia-Pacific Flexible Substrates Consumption Value (2019-2030)
- 4.5 South America Flexible Substrates Consumption Value (2019-2030)
- 4.6 Middle East and Africa Flexible Substrates Consumption Value (2019-2030)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Flexible Substrates Sales Quantity by Type (2019-2030)
- 5.2 Global Flexible Substrates Consumption Value by Type (2019-2030)
- 5.3 Global Flexible Substrates Average Price by Type (2019-2030)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Flexible Substrates Sales Quantity by Application (2019-2030)
- 6.2 Global Flexible Substrates Consumption Value by Application (2019-2030)
- 6.3 Global Flexible Substrates Average Price by Application (2019-2030)

## **7 NORTH AMERICA**

- 7.1 North America Flexible Substrates Sales Quantity by Type (2019-2030)
- 7.2 North America Flexible Substrates Sales Quantity by Application (2019-2030)
- 7.3 North America Flexible Substrates Market Size by Country
  - 7.3.1 North America Flexible Substrates Sales Quantity by Country (2019-2030)
  - 7.3.2 North America Flexible Substrates Consumption Value by Country (2019-2030)
  - 7.3.3 United States Market Size and Forecast (2019-2030)
  - 7.3.4 Canada Market Size and Forecast (2019-2030)
  - 7.3.5 Mexico Market Size and Forecast (2019-2030)

## **8 EUROPE**

- 8.1 Europe Flexible Substrates Sales Quantity by Type (2019-2030)
- 8.2 Europe Flexible Substrates Sales Quantity by Application (2019-2030)
- 8.3 Europe Flexible Substrates Market Size by Country
  - 8.3.1 Europe Flexible Substrates Sales Quantity by Country (2019-2030)
  - 8.3.2 Europe Flexible Substrates Consumption Value by Country (2019-2030)
  - 8.3.3 Germany Market Size and Forecast (2019-2030)
  - 8.3.4 France Market Size and Forecast (2019-2030)
  - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
  - 8.3.6 Russia Market Size and Forecast (2019-2030)
  - 8.3.7 Italy Market Size and Forecast (2019-2030)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Flexible Substrates Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Flexible Substrates Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Flexible Substrates Market Size by Region
  - 9.3.1 Asia-Pacific Flexible Substrates Sales Quantity by Region (2019-2030)
  - 9.3.2 Asia-Pacific Flexible Substrates Consumption Value by Region (2019-2030)
  - 9.3.3 China Market Size and Forecast (2019-2030)
  - 9.3.4 Japan Market Size and Forecast (2019-2030)
  - 9.3.5 Korea Market Size and Forecast (2019-2030)
  - 9.3.6 India Market Size and Forecast (2019-2030)
  - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
  - 9.3.8 Australia Market Size and Forecast (2019-2030)

## **10 SOUTH AMERICA**

- 10.1 South America Flexible Substrates Sales Quantity by Type (2019-2030)
- 10.2 South America Flexible Substrates Sales Quantity by Application (2019-2030)
- 10.3 South America Flexible Substrates Market Size by Country
  - 10.3.1 South America Flexible Substrates Sales Quantity by Country (2019-2030)
  - 10.3.2 South America Flexible Substrates Consumption Value by Country (2019-2030)
  - 10.3.3 Brazil Market Size and Forecast (2019-2030)
  - 10.3.4 Argentina Market Size and Forecast (2019-2030)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Flexible Substrates Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Flexible Substrates Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Flexible Substrates Market Size by Country
  - 11.3.1 Middle East & Africa Flexible Substrates Sales Quantity by Country (2019-2030)
  - 11.3.2 Middle East & Africa Flexible Substrates Consumption Value by Country (2019-2030)
  - 11.3.3 Turkey Market Size and Forecast (2019-2030)
  - 11.3.4 Egypt Market Size and Forecast (2019-2030)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
  - 11.3.6 South Africa Market Size and Forecast (2019-2030)

## **12 MARKET DYNAMICS**

- 12.1 Flexible Substrates Market Drivers
- 12.2 Flexible Substrates Market Restraints
- 12.3 Flexible Substrates Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Flexible Substrates and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Flexible Substrates

- 13.3 Flexible Substrates Production Process
- 13.4 Flexible Substrates Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Flexible Substrates Typical Distributors
- 14.3 Flexible Substrates Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Flexible Substrates Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Flexible Substrates Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. DowDuPont Basic Information, Manufacturing Base and Competitors

Table 4. DowDuPont Major Business

Table 5. DowDuPont Flexible Substrates Product and Services

Table 6. DowDuPont Flexible Substrates Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. DowDuPont Recent Developments/Updates

Table 8. Teijin Basic Information, Manufacturing Base and Competitors

Table 9. Teijin Major Business

Table 10. Teijin Flexible Substrates Product and Services

Table 11. Teijin Flexible Substrates Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Teijin Recent Developments/Updates

Table 13. Kolon Industries Basic Information, Manufacturing Base and Competitors

Table 14. Kolon Industries Major Business

Table 15. Kolon Industries Flexible Substrates Product and Services

Table 16. Kolon Industries Flexible Substrates Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Kolon Industries Recent Developments/Updates

Table 18. Polyonics Basic Information, Manufacturing Base and Competitors

Table 19. Polyonics Major Business

Table 20. Polyonics Flexible Substrates Product and Services

Table 21. Polyonics Flexible Substrates Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Polyonics Recent Developments/Updates

Table 23. American Semiconductor Basic Information, Manufacturing Base and Competitors

Table 24. American Semiconductor Major Business

Table 25. American Semiconductor Flexible Substrates Product and Services

Table 26. American Semiconductor Flexible Substrates Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. American Semiconductor Recent Developments/Updates

- Table 28. Corning Basic Information, Manufacturing Base and Competitors
- Table 29. Corning Major Business
- Table 30. Corning Flexible Substrates Product and Services
- Table 31. Corning Flexible Substrates Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. Corning Recent Developments/Updates
- Table 33. Heraeus Basic Information, Manufacturing Base and Competitors
- Table 34. Heraeus Major Business
- Table 35. Heraeus Flexible Substrates Product and Services
- Table 36. Heraeus Flexible Substrates Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. Heraeus Recent Developments/Updates
- Table 38. I-Components Basic Information, Manufacturing Base and Competitors
- Table 39. I-Components Major Business
- Table 40. I-Components Flexible Substrates Product and Services
- Table 41. I-Components Flexible Substrates Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. I-Components Recent Developments/Updates
- Table 43. Nippon Electric Glass Basic Information, Manufacturing Base and Competitors
- Table 44. Nippon Electric Glass Major Business
- Table 45. Nippon Electric Glass Flexible Substrates Product and Services
- Table 46. Nippon Electric Glass Flexible Substrates Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. Nippon Electric Glass Recent Developments/Updates
- Table 48. Schott Basic Information, Manufacturing Base and Competitors
- Table 49. Schott Major Business
- Table 50. Schott Flexible Substrates Product and Services
- Table 51. Schott Flexible Substrates Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. Schott Recent Developments/Updates
- Table 53. 3M Basic Information, Manufacturing Base and Competitors
- Table 54. 3M Major Business
- Table 55. 3M Flexible Substrates Product and Services
- Table 56. 3M Flexible Substrates Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 57. 3M Recent Developments/Updates
- Table 58. Coveme Basic Information, Manufacturing Base and Competitors
- Table 59. Coveme Major Business



- Table 60. Coveme Flexible Substrates Product and Services
- Table 61. Coveme Flexible Substrates Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 62. Coveme Recent Developments/Updates
- Table 63. Doosan Electronics Basic Information, Manufacturing Base and Competitors
- Table 64. Doosan Electronics Major Business
- Table 65. Doosan Electronics Flexible Substrates Product and Services
- Table 66. Doosan Electronics Flexible Substrates Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 67. Doosan Electronics Recent Developments/Updates
- Table 68. Ferrania Technologies Basic Information, Manufacturing Base and Competitors
- Table 69. Ferrania Technologies Major Business
- Table 70. Ferrania Technologies Flexible Substrates Product and Services
- Table 71. Ferrania Technologies Flexible Substrates Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 72. Ferrania Technologies Recent Developments/Updates
- Table 73. Flexcon Basic Information, Manufacturing Base and Competitors
- Table 74. Flexcon Major Business
- Table 75. Flexcon Flexible Substrates Product and Services
- Table 76. Flexcon Flexible Substrates Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 77. Flexcon Recent Developments/Updates
- Table 78. Mistubishi Chemical Basic Information, Manufacturing Base and Competitors
- Table 79. Mistubishi Chemical Major Business
- Table 80. Mistubishi Chemical Flexible Substrates Product and Services
- Table 81. Mistubishi Chemical Flexible Substrates Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 82. Mistubishi Chemical Recent Developments/Updates
- Table 83. Taimide Tech Basic Information, Manufacturing Base and Competitors
- Table 84. Taimide Tech Major Business
- Table 85. Taimide Tech Flexible Substrates Product and Services
- Table 86. Taimide Tech Flexible Substrates Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 87. Taimide Tech Recent Developments/Updates
- Table 88. Toyobo Basic Information, Manufacturing Base and Competitors
- Table 89. Toyobo Major Business
- Table 90. Toyobo Flexible Substrates Product and Services
- Table 91. Toyobo Flexible Substrates Sales Quantity (K MT), Average Price (USD/MT),

Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 92. Toyobo Recent Developments/Updates

Table 93. Global Flexible Substrates Sales Quantity by Manufacturer (2019-2024) & (K MT)

Table 94. Global Flexible Substrates Revenue by Manufacturer (2019-2024) & (USD Million)

Table 95. Global Flexible Substrates Average Price by Manufacturer (2019-2024) & (USD/MT)

Table 96. Market Position of Manufacturers in Flexible Substrates, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 97. Head Office and Flexible Substrates Production Site of Key Manufacturer

Table 98. Flexible Substrates Market: Company Product Type Footprint

Table 99. Flexible Substrates Market: Company Product Application Footprint

Table 100. Flexible Substrates New Market Entrants and Barriers to Market Entry

Table 101. Flexible Substrates Mergers, Acquisition, Agreements, and Collaborations

Table 102. Global Flexible Substrates Sales Quantity by Region (2019-2024) & (K MT)

Table 103. Global Flexible Substrates Sales Quantity by Region (2025-2030) & (K MT)

Table 104. Global Flexible Substrates Consumption Value by Region (2019-2024) & (USD Million)

Table 105. Global Flexible Substrates Consumption Value by Region (2025-2030) & (USD Million)

Table 106. Global Flexible Substrates Average Price by Region (2019-2024) & (USD/MT)

Table 107. Global Flexible Substrates Average Price by Region (2025-2030) & (USD/MT)

Table 108. Global Flexible Substrates Sales Quantity by Type (2019-2024) & (K MT)

Table 109. Global Flexible Substrates Sales Quantity by Type (2025-2030) & (K MT)

Table 110. Global Flexible Substrates Consumption Value by Type (2019-2024) & (USD Million)

Table 111. Global Flexible Substrates Consumption Value by Type (2025-2030) & (USD Million)

Table 112. Global Flexible Substrates Average Price by Type (2019-2024) & (USD/MT)

Table 113. Global Flexible Substrates Average Price by Type (2025-2030) & (USD/MT)

Table 114. Global Flexible Substrates Sales Quantity by Application (2019-2024) & (K MT)

Table 115. Global Flexible Substrates Sales Quantity by Application (2025-2030) & (K MT)

Table 116. Global Flexible Substrates Consumption Value by Application (2019-2024) & (USD Million)

Table 117. Global Flexible Substrates Consumption Value by Application (2025-2030) & (USD Million)

Table 118. Global Flexible Substrates Average Price by Application (2019-2024) & (USD/MT)

Table 119. Global Flexible Substrates Average Price by Application (2025-2030) & (USD/MT)

Table 120. North America Flexible Substrates Sales Quantity by Type (2019-2024) & (K MT)

Table 121. North America Flexible Substrates Sales Quantity by Type (2025-2030) & (K MT)

Table 122. North America Flexible Substrates Sales Quantity by Application (2019-2024) & (K MT)

Table 123. North America Flexible Substrates Sales Quantity by Application (2025-2030) & (K MT)

Table 124. North America Flexible Substrates Sales Quantity by Country (2019-2024) & (K MT)

Table 125. North America Flexible Substrates Sales Quantity by Country (2025-2030) & (K MT)

Table 126. North America Flexible Substrates Consumption Value by Country (2019-2024) & (USD Million)

Table 127. North America Flexible Substrates Consumption Value by Country (2025-2030) & (USD Million)

Table 128. Europe Flexible Substrates Sales Quantity by Type (2019-2024) & (K MT)

Table 129. Europe Flexible Substrates Sales Quantity by Type (2025-2030) & (K MT)

Table 130. Europe Flexible Substrates Sales Quantity by Application (2019-2024) & (K MT)

Table 131. Europe Flexible Substrates Sales Quantity by Application (2025-2030) & (K MT)

Table 132. Europe Flexible Substrates Sales Quantity by Country (2019-2024) & (K MT)

Table 133. Europe Flexible Substrates Sales Quantity by Country (2025-2030) & (K MT)

Table 134. Europe Flexible Substrates Consumption Value by Country (2019-2024) & (USD Million)

Table 135. Europe Flexible Substrates Consumption Value by Country (2025-2030) & (USD Million)

Table 136. Asia-Pacific Flexible Substrates Sales Quantity by Type (2019-2024) & (K MT)

Table 137. Asia-Pacific Flexible Substrates Sales Quantity by Type (2025-2030) & (K MT)

Table 138. Asia-Pacific Flexible Substrates Sales Quantity by Application (2019-2024) &

(K MT)

Table 139. Asia-Pacific Flexible Substrates Sales Quantity by Application (2025-2030) & (K MT)

Table 140. Asia-Pacific Flexible Substrates Sales Quantity by Region (2019-2024) & (K MT)

Table 141. Asia-Pacific Flexible Substrates Sales Quantity by Region (2025-2030) & (K MT)

Table 142. Asia-Pacific Flexible Substrates Consumption Value by Region (2019-2024) & (USD Million)

Table 143. Asia-Pacific Flexible Substrates Consumption Value by Region (2025-2030) & (USD Million)

Table 144. South America Flexible Substrates Sales Quantity by Type (2019-2024) & (K MT)

Table 145. South America Flexible Substrates Sales Quantity by Type (2025-2030) & (K MT)

Table 146. South America Flexible Substrates Sales Quantity by Application (2019-2024) & (K MT)

Table 147. South America Flexible Substrates Sales Quantity by Application (2025-2030) & (K MT)

Table 148. South America Flexible Substrates Sales Quantity by Country (2019-2024) & (K MT)

Table 149. South America Flexible Substrates Sales Quantity by Country (2025-2030) & (K MT)

Table 150. South America Flexible Substrates Consumption Value by Country (2019-2024) & (USD Million)

Table 151. South America Flexible Substrates Consumption Value by Country (2025-2030) & (USD Million)

Table 152. Middle East & Africa Flexible Substrates Sales Quantity by Type (2019-2024) & (K MT)

Table 153. Middle East & Africa Flexible Substrates Sales Quantity by Type (2025-2030) & (K MT)

Table 154. Middle East & Africa Flexible Substrates Sales Quantity by Application (2019-2024) & (K MT)

Table 155. Middle East & Africa Flexible Substrates Sales Quantity by Application (2025-2030) & (K MT)

Table 156. Middle East & Africa Flexible Substrates Sales Quantity by Region (2019-2024) & (K MT)

Table 157. Middle East & Africa Flexible Substrates Sales Quantity by Region (2025-2030) & (K MT)

Table 158. Middle East & Africa Flexible Substrates Consumption Value by Region (2019-2024) & (USD Million)

Table 159. Middle East & Africa Flexible Substrates Consumption Value by Region (2025-2030) & (USD Million)

Table 160. Flexible Substrates Raw Material

Table 161. Key Manufacturers of Flexible Substrates Raw Materials

Table 162. Flexible Substrates Typical Distributors

Table 163. Flexible Substrates Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Flexible Substrates Picture

Figure 2. Global Flexible Substrates Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Flexible Substrates Consumption Value Market Share by Type in 2023

Figure 4. Plastic Examples

Figure 5. Glass Examples

Figure 6. Metal Examples

Figure 7. Global Flexible Substrates Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 8. Global Flexible Substrates Consumption Value Market Share by Application in 2023

Figure 9. Consumer Electronics Examples

Figure 10. Solar Energy Examples

Figure 11. Medical & Healthcare Examples

Figure 12. Aerospace & Defense Examples

Figure 13. Global Flexible Substrates Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 14. Global Flexible Substrates Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 15. Global Flexible Substrates Sales Quantity (2019-2030) & (K MT)

Figure 16. Global Flexible Substrates Average Price (2019-2030) & (USD/MT)

Figure 17. Global Flexible Substrates Sales Quantity Market Share by Manufacturer in 2023

Figure 18. Global Flexible Substrates Consumption Value Market Share by Manufacturer in 2023

Figure 19. Producer Shipments of Flexible Substrates by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 20. Top 3 Flexible Substrates Manufacturer (Consumption Value) Market Share in 2023

Figure 21. Top 6 Flexible Substrates Manufacturer (Consumption Value) Market Share in 2023

Figure 22. Global Flexible Substrates Sales Quantity Market Share by Region (2019-2030)

Figure 23. Global Flexible Substrates Consumption Value Market Share by Region (2019-2030)

Figure 24. North America Flexible Substrates Consumption Value (2019-2030) & (USD Million)

Figure 25. Europe Flexible Substrates Consumption Value (2019-2030) & (USD Million)

Figure 26. Asia-Pacific Flexible Substrates Consumption Value (2019-2030) & (USD Million)

Figure 27. South America Flexible Substrates Consumption Value (2019-2030) & (USD Million)

Figure 28. Middle East & Africa Flexible Substrates Consumption Value (2019-2030) & (USD Million)

Figure 29. Global Flexible Substrates Sales Quantity Market Share by Type (2019-2030)

Figure 30. Global Flexible Substrates Consumption Value Market Share by Type (2019-2030)

Figure 31. Global Flexible Substrates Average Price by Type (2019-2030) & (USD/MT)

Figure 32. Global Flexible Substrates Sales Quantity Market Share by Application (2019-2030)

Figure 33. Global Flexible Substrates Consumption Value Market Share by Application (2019-2030)

Figure 34. Global Flexible Substrates Average Price by Application (2019-2030) & (USD/MT)

Figure 35. North America Flexible Substrates Sales Quantity Market Share by Type (2019-2030)

Figure 36. North America Flexible Substrates Sales Quantity Market Share by Application (2019-2030)

Figure 37. North America Flexible Substrates Sales Quantity Market Share by Country (2019-2030)

Figure 38. North America Flexible Substrates Consumption Value Market Share by Country (2019-2030)

Figure 39. United States Flexible Substrates Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Canada Flexible Substrates Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Mexico Flexible Substrates Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Europe Flexible Substrates Sales Quantity Market Share by Type (2019-2030)

Figure 43. Europe Flexible Substrates Sales Quantity Market Share by Application (2019-2030)

Figure 44. Europe Flexible Substrates Sales Quantity Market Share by Country

(2019-2030)

Figure 45. Europe Flexible Substrates Consumption Value Market Share by Country (2019-2030)

Figure 46. Germany Flexible Substrates Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. France Flexible Substrates Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. United Kingdom Flexible Substrates Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Russia Flexible Substrates Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Italy Flexible Substrates Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Asia-Pacific Flexible Substrates Sales Quantity Market Share by Type (2019-2030)

Figure 52. Asia-Pacific Flexible Substrates Sales Quantity Market Share by Application (2019-2030)

Figure 53. Asia-Pacific Flexible Substrates Sales Quantity Market Share by Region (2019-2030)

Figure 54. Asia-Pacific Flexible Substrates Consumption Value Market Share by Region (2019-2030)

Figure 55. China Flexible Substrates Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Japan Flexible Substrates Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Korea Flexible Substrates Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. India Flexible Substrates Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Southeast Asia Flexible Substrates Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Australia Flexible Substrates Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. South America Flexible Substrates Sales Quantity Market Share by Type (2019-2030)

Figure 62. South America Flexible Substrates Sales Quantity Market Share by Application (2019-2030)

Figure 63. South America Flexible Substrates Sales Quantity Market Share by Country (2019-2030)



Figure 64. South America Flexible Substrates Consumption Value Market Share by Country (2019-2030)

Figure 65. Brazil Flexible Substrates Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. Argentina Flexible Substrates Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 67. Middle East & Africa Flexible Substrates Sales Quantity Market Share by Type (2019-2030)

Figure 68. Middle East & Africa Flexible Substrates Sales Quantity Market Share by Application (2019-2030)

Figure 69. Middle East & Africa Flexible Substrates Sales Quantity Market Share by Region (2019-2030)

Figure 70. Middle East & Africa Flexible Substrates Consumption Value Market Share by Region (2019-2030)

Figure 71. Turkey Flexible Substrates Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Egypt Flexible Substrates Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Saudi Arabia Flexible Substrates Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. South Africa Flexible Substrates Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. Flexible Substrates Market Drivers

Figure 76. Flexible Substrates Market Restraints

Figure 77. Flexible Substrates Market Trends

Figure 78. Porters Five Forces Analysis

Figure 79. Manufacturing Cost Structure Analysis of Flexible Substrates in 2023

Figure 80. Manufacturing Process Analysis of Flexible Substrates

Figure 81. Flexible Substrates Industrial Chain

Figure 82. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 83. Direct Channel Pros & Cons

Figure 84. Indirect Channel Pros & Cons

Figure 85. Methodology

Figure 86. Research Process and Data Source

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