

Global Flexible Spoolable Pipes Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Flexible Spoolable Pipes market size was valued at US\$ 596 million in 2024 and is forecast to a readjusted size of USD 960 million by 2031 with a CAGR of 7.1% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Flexible Spoolable Pipes (FSPs) are lightweight, flexible, and durable pipes designed primarily for transporting fluids and gases in various industries, especially in oil and gas. Unlike traditional steel pipes, these pipes are constructed from composite materials such as thermoplastics reinforced with fibers, providing greater flexibility and corrosion resistance while being easy to transport and install. They are typically manufactured in long continuous lengths that can be spooled, which simplifies storage and reduces the need for multiple joints or welds.

This report is a detailed and comprehensive analysis for global Flexible Spoolable Pipes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Flexible Spoolable Pipes market size and forecasts, in consumption value (\$ Million), sales quantity (Meter), and average selling prices (US\$/Meter), 2020-2031

Global Flexible Spoolable Pipes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Meter), and average selling prices (US\$/Meter), 2020-2031

Global Flexible Spoolable Pipes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Meter), and average selling prices (US\$/Meter), 2020-2031

Global Flexible Spoolable Pipes market shares of main players, shipments in revenue (\$ Million), sales quantity (Meter), and ASP (US\$/Meter), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Flexible Spoolable Pipes
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Flexible Spoolable Pipes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Flexpipe, Flexstream, FlexSteel, Flexstrong, Baker Hughes Company, DuraFlex, Flexible composite pipe, Shawcor, SoluForce, TechnipFMC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Flexible Spoolable Pipes market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Thermoplastic

Composite

Market segment by Application

Oil and Gas

Food

Mining

Chemicals

Others

Major players covered

Flexpipe

Flexstream

FlexSteel

Flexstrong

Baker Hughes Company

DuraFlex

Flexible composite pipe

Shawcor

SoluForce

TechnipFMC

Flowlines

Future Pipe Industries

Hitech Piping Ltd.

Jumpers

Magma Global Limited

Matr Corporation

National Oilwell Varso

NOV Inc.

Polyflow LLC.

Smartpipe Technologies

Strohm

Titeflex Corporation

Airborne Oil & Gas

NOV Flexibles

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flexible Spoolable Pipes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flexible Spoolable Pipes, with price, sales quantity, revenue, and global market share of Flexible Spoolable Pipes from 2020 to 2025.

Chapter 3, the Flexible Spoolable Pipes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flexible Spoolable Pipes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Flexible Spoolable Pipes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flexible Spoolable Pipes.

Chapter 14 and 15, to describe Flexible Spoolable Pipes sales channel, distributors, customers, research findings and conclusion.

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