

Global Flexible Screen MIM Hinges Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Flexible Screen MIM Hinges market size was valued at US\$ 1450 million in 2025 and is forecast to a readjusted size of US\$ 2562 million by 2032 with a CAGR of 8.6% during review period.

Flexible Screen MIM Hinges are specialized mechanical components used in devices with flexible screens (such as foldable smartphones) that are made using Metal Injection Molding (MIM) technology. MIM is a manufacturing process that combines the benefits of powder metallurgy and injection molding to create highly complex, precision metal parts. These hinges allow flexible screens to fold, bend, and pivot without damaging the screen or the internal components, while offering durability and structural integrity.

In the context of global smartphone stock competition, the focus of mobile phone hardware innovation is shifting from optical cameras to foldable screens. At present, global foldable screen mobile phones are in the stage of rapid growth and penetration from 1-N. According to our data, the global shipment of foldable screen mobile phones in 2023 will be about 15.9 million units, an increase of more than 20% over 2022. 2024 will be the year of the rise of Chinese foldable screen mobile phone manufacturers. Huawei, Honor, Xiaomi, VIVO and other manufacturers have achieved significant growth in shipments, and global foldable screen mobile phone shipments have also achieved steady growth.

Compared with candy-bar phones, hinges are the main incremental cost of foldable screen mobile phones. According to CGS-CIMB statistics, Samsung's foldable phone Galaxy Fold has the highest cost increase in mechanical equipment compared to the

high-end candy-bar phone GalaxyS9+. The cost of mechanical structural parts (including hinges) in the Galaxy Fold model is about US\$88 (BOM accounts for about 13.8%), and the cost increase is second only to the display module. Traditional hinge technology solutions require the use of multiple processes such as MIM, stamping, and CNC precision machining. As leading manufacturers, American companies Amphenol and Taiwan AVC have widely used hinge components and assembly businesses in folding screen terminals for customers such as Samsung.

After several generations of process innovation, the hinge of the folding screen has now become a battleground. In 2019, Samsung Galaxy Fold first adopted the mode of slide rail plus dual shaft, which was the first commonly used U-shaped hinge; then, Huawei's first generation Mate X and Mate Xs pioneered the use of external folding hinge design; Motorola took the lead in introducing the 'water drop' shape concept on Razr 5G, which effectively solved the crease problem; in 2020, Huawei launched the Mate X2, which combined internal folding, water drop hinge, dual shaft, slide rail and spring damping to achieve a fully closed and high-quality folding screen. Subsequent mobile phone manufacturers have begun to use water drop hinges.

The water drop hinge has become the mainstream solution for folding screen hinges due to its relatively low cost, relatively stable structure and relatively high feasibility. At present, there are two types of hinges in the market: U-shaped hinges and water drop hinges. There are also some hinge structures independently developed by some brands. Technically, the U-shaped hinge has a smaller bending radius and is prone to creases. The bending area radius of the water drop hinge is larger, and the bending at the folding point is more natural when the screen is folded. The crease will be relatively shallow, and this folding method will also reduce screen wear and make the folding screen more durable.

The hinge is generally assembled from hundreds of metal parts with a processing accuracy of 0.01mm. Therefore, the hinge processing technology is very important. Traditional hinge technology solutions require the use of MIM, stamping, CNC precision processing and other processes. Compared with other processes, the MIM process has the comprehensive advantages of high design freedom (suitable for the production of complex parts), strong mass production capacity (high efficiency of mass production), and lower cost. As leading manufacturers, Amphenol and AVC of Taiwan, China, etc., hinge parts and assembly businesses have been widely used in folding screen terminals of customers such as HMOV+Samsung.

In recent years, the folding screen industry chain has gradually developed and matured,

and Chinese mainland companies have also competed to expand their domestic and foreign customers. With the further iteration of the folding screen hinge form, the complexity and processing accuracy of parts will continue to improve, and the comprehensive advantages of MIM technology will be further highlighted, and it is expected to become the mainstream processing solution for folding screen hinges.

This report is a detailed and comprehensive analysis for global Flexible Screen MIM Hinges market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Flexible Screen MIM Hinges market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Flexible Screen MIM Hinges market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Flexible Screen MIM Hinges market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Flexible Screen MIM Hinges market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Flexible Screen MIM Hinges

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Flexible Screen MIM Hinges market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Amphenol, Fositek (Asia Vital Components), KH Vatec, JARLLYTEC, Shanghai Fuchi High tech(NBTM), AAC Technologies, Dongguan Huanli Intelligent Technology, SHIN ZU SHING CO., LTD., Kunshan Kersen Science & Technology, Shanghai TOMI Electronic Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Flexible Screen MIM Hinges market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

U shape

Water Drop Type

Others

Market segment by Application

Foldable Clamshell Phone

Foldable Inward/Outward Phone

Others

Major players covered

Amphenol

Fositek (Asia Vital Components)

KH Vatec

JARLLYTEC

Shanghai Fuchi High tech(NBTM)

AAC Technologies

Dongguan Huanli Intelligent Technology

SHIN ZU SHING CO., LTD.

Kunshan Kersen Science & Technology

Shanghai TOMI Electronic Material

S-Connect

FINE M-TEC

AUFlex

Jiangsu Gian Technology

DONG GUAN JINFENG ELECTRON

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flexible Screen MIM Hinges product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flexible Screen MIM Hinges, with price, sales quantity, revenue, and global market share of Flexible Screen MIM Hinges from 2021 to 2026.

Chapter 3, the Flexible Screen MIM Hinges competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flexible Screen MIM Hinges breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Flexible Screen MIM Hinges market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flexible Screen MIM Hinges.

Chapter 14 and 15, to describe Flexible Screen MIM Hinges sales channel, distributors, customers, research findings and conclusion.

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