

Global Flexible Reinforced Thermoplastic Composite Pipe Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Flexible Reinforced Thermoplastic Composite Pipe market size is expected to reach \$ 7021 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Flexible reinforced thermoplastic composite pipes are flexible composite conduits manufactured using thermoplastic resins?such as polyethylene and polyamide?as a matrix, reinforced with layers of aramid, polyester fibers, or steel wire. Characterized by their corrosion resistance, pressure tolerance, lightweight nature, coilability, and ease of installation, these pipes are widely utilized in the oil and gas, water treatment, and chemical transport sectors.

The upstream segment of the industry primarily comprises resins?including high-density polyethylene (HDPE), polyamide (PA), and polyvinylidene fluoride (PVDF)?as well as reinforcing materials such as aramid fibers, polyester fibers, glass fibers, and steel wires; it also encompasses the extrusion, winding, and composite molding equipment used in production. Downstream applications span a diverse range of fields, including oil and gas gathering and transmission, water injection pipelines, mining transport, chemical fluid conveyance, offshore engineering, and municipal water supply and drainage systems.

Globally, the flexible reinforced thermoplastic composite pipe market commands an average unit price of approximately \$68 per meter, with global sales volumes reaching approximately 71,000 kilometers. The industry's annual production capacity ranges between 80,000 and 100,000 kilometers, maintaining an average profit margin of approximately 18%.

In the coming years, the global market for flexible reinforced thermoplastic composite pipes is expected to be driven by the replacement of aging oil and gas pipelines, the development of unconventional oil and gas resources, offshore oil and gas engineering projects, and the growing demand for transporting corrosive media. Compared to traditional steel pipes, these composite pipes offer distinct advantages?including superior corrosion resistance, fatigue resistance, shorter installation cycles, lower transportation costs, and reduced lifecycle maintenance expenses?making them ideally suited for deployment in complex terrains, offshore platforms, shale gas extraction sites, and water injection and gathering systems. Future product evolution is anticipated to focus on upgrading capabilities to accommodate higher pressure ratings, withstand higher temperatures, achieve longer continuous lengths, and incorporate intelligent monitoring technologies; consequently, the utilization rate of high-performance thermoplastic materials?such as PVDF, PA, and PEEK?is projected to increase. Concurrently, trends toward low-carbon construction practices, the use of recyclable materials, the standardization of non-metallic piping systems, and increased investment in energy infrastructure are expected to further accelerate the market penetration of these composite pipes across the oil and gas, chemical, water utility, and mining sectors.

This report studies the global Flexible Reinforced Thermoplastic Composite Pipe production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Flexible Reinforced Thermoplastic Composite Pipe and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Flexible Reinforced Thermoplastic Composite Pipe that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Flexible Reinforced Thermoplastic Composite Pipe total production and demand, 2021-2032, (K Meter)

Global Flexible Reinforced Thermoplastic Composite Pipe total production value, 2021-2032, (USD Million)

Global Flexible Reinforced Thermoplastic Composite Pipe production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global Flexible Reinforced Thermoplastic Composite Pipe consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: Flexible Reinforced Thermoplastic Composite Pipe domestic production, consumption, key domestic manufacturers and share

Global Flexible Reinforced Thermoplastic Composite Pipe production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global Flexible Reinforced Thermoplastic Composite Pipe production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global Flexible Reinforced Thermoplastic Composite Pipe production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global Flexible Reinforced Thermoplastic Composite Pipe market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SoluForce, Baker Hughes, NOV Fiber Glass Systems (NOV), Mattr Flexpipe, FlexSteel, Strohm, TechnipFMC (Magma Global), Future Pipe Industries, Alwasail, China Lesso, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Flexible Reinforced Thermoplastic Composite Pipe market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Flexible Reinforced Thermoplastic Composite Pipe Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Flexible Reinforced Thermoplastic Composite Pipe Market, Segmentation by Type:

HDPE-Based Composite Pipe

PA-Based Composite Pipe

PVDF-Based Composite Pipe

PEEK-Based Composite Pipe

PP-Based Composite Pipe

Global Flexible Reinforced Thermoplastic Composite Pipe Market, Segmentation by Reinforcement Material:

Aramid Fiber Reinforced Pipe

Polyester Fiber Reinforced Pipe

Glass Fiber Reinforced Pipe

Carbon Fiber Reinforced Pipe

Steel Wire Reinforced Pipe

Hybrid Reinforced Pipe

Global Flexible Reinforced Thermoplastic Composite Pipe Market, Segmentation by Conveying Medium:

Crude Oil Composite Pipe

Natural Gas Composite Pipe

Produced Water Composite Pipe

Injection Water Composite Pipe

Chemical Fluid Composite Pipe

Slurry Composite Pipe

Potable Water Composite Pipe

Global Flexible Reinforced Thermoplastic Composite Pipe Market, Segmentation by Application:

Oil and Gas

Chemical

Mining

Municipal Infrastructure

Water Treatment

Marine and Offshore

Power

Companies Profiled:

SoluForce

Baker Hughes

NOV Fiber Glass Systems (NOV)

Mattr Flexpipe

FlexSteel

Strohm

TechnipFMC (Magma Global)

Future Pipe Industries

Alwasail

China Lesso

Baoji Tianlian Huitong

Xinjiang Zhongshiyu Pipe Engineering

United Pipeline

Liaoning Gaoxiang New Materials

Key Questions Answered:

1. How big is the global Flexible Reinforced Thermoplastic Composite Pipe market?
2. What is the demand of the global Flexible Reinforced Thermoplastic Composite Pipe market?
3. What is the year over year growth of the global Flexible Reinforced Thermoplastic Composite Pipe market?
4. What is the production and production value of the global Flexible Reinforced Thermoplastic Composite Pipe market?
5. Who are the key producers in the global Flexible Reinforced Thermoplastic Composite Pipe market?
6. What are the growth factors driving the market demand?

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