

Global Flexible Reinforced Thermoplastic Composite Pipe Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Flexible Reinforced Thermoplastic Composite Pipe market size was valued at US\$ 4968 million in 2025 and is forecast to a readjusted size of US\$ 7021 million by 2032 with a CAGR of 5.1% during review period.

Flexible reinforced thermoplastic composite pipes are flexible composite conduits manufactured using thermoplastic resins?such as polyethylene and polyamide?as a matrix, reinforced with layers of aramid, polyester fibers, or steel wire. Characterized by their corrosion resistance, pressure tolerance, lightweight nature, coilability, and ease of installation, these pipes are widely utilized in the oil and gas, water treatment, and chemical transport sectors.

The upstream segment of the industry primarily comprises resins?including high-density polyethylene (HDPE), polyamide (PA), and polyvinylidene fluoride (PVDF)?as well as reinforcing materials such as aramid fibers, polyester fibers, glass fibers, and steel wires; it also encompasses the extrusion, winding, and composite molding equipment used in production. Downstream applications span a diverse range of fields, including oil and gas gathering and transmission, water injection pipelines, mining transport, chemical fluid conveyance, offshore engineering, and municipal water supply and drainage systems.

Globally, the flexible reinforced thermoplastic composite pipe market commands an average unit price of approximately \$68 per meter, with global sales volumes reaching approximately 71,000 kilometers. The industry's annual production capacity ranges between 80,000 and 100,000 kilometers, maintaining an average profit margin of

approximately 18%.

In the coming years, the global market for flexible reinforced thermoplastic composite pipes is expected to be driven by the replacement of aging oil and gas pipelines, the development of unconventional oil and gas resources, offshore oil and gas engineering projects, and the growing demand for transporting corrosive media. Compared to traditional steel pipes, these composite pipes offer distinct advantages?including superior corrosion resistance, fatigue resistance, shorter installation cycles, lower transportation costs, and reduced lifecycle maintenance expenses?making them ideally suited for deployment in complex terrains, offshore platforms, shale gas extraction sites, and water injection and gathering systems. Future product evolution is anticipated to focus on upgrading capabilities to accommodate higher pressure ratings, withstand higher temperatures, achieve longer continuous lengths, and incorporate intelligent monitoring technologies; consequently, the utilization rate of high-performance thermoplastic materials?such as PVDF, PA, and PEEK?is projected to increase. Concurrently, trends toward low-carbon construction practices, the use of recyclable materials, the standardization of non-metallic piping systems, and increased investment in energy infrastructure are expected to further accelerate the market penetration of these composite pipes across the oil and gas, chemical, water utility, and mining sectors.

This report is a detailed and comprehensive analysis for global Flexible Reinforced Thermoplastic Composite Pipe market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Flexible Reinforced Thermoplastic Composite Pipe market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Flexible Reinforced Thermoplastic Composite Pipe market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Flexible Reinforced Thermoplastic Composite Pipe market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Flexible Reinforced Thermoplastic Composite Pipe market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/Meter), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Flexible Reinforced Thermoplastic Composite Pipe

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Flexible Reinforced Thermoplastic Composite Pipe market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SoluForce, Baker Hughes, NOV Fiber Glass Systems (NOV), Mattr Flexpipe, FlexSteel, Strohm, TechnipFMC (Magma Global), Future Pipe Industries, Alwasail, China Lesso, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Flexible Reinforced Thermoplastic Composite Pipe market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

HDPE-Based Composite Pipe

PA-Based Composite Pipe

PVDF-Based Composite Pipe

PEEK-Based Composite Pipe

PP-Based Composite Pipe

Market segment by Reinforcement Material

Aramid Fiber Reinforced Pipe

Polyester Fiber Reinforced Pipe

Glass Fiber Reinforced Pipe

Carbon Fiber Reinforced Pipe

Steel Wire Reinforced Pipe

Hybrid Reinforced Pipe

Market segment by Conveying Medium

Crude Oil Composite Pipe

Natural Gas Composite Pipe

Produced Water Composite Pipe

Injection Water Composite Pipe

Chemical Fluid Composite Pipe

Slurry Composite Pipe

Potable Water Composite Pipe

Market segment by Application

Oil and Gas

Chemical

Mining

Municipal Infrastructure

Water Treatment

Marine and Offshore

Power

Major players covered

SoluForce

Baker Hughes

NOV Fiber Glass Systems (NOV)

Matr Flexpipe

FlexSteel

Strohm

TechnipFMC (Magma Global)

Future Pipe Industries

Alwasail

China Lesso

Baoji Tianlian Huitong

Xinjiang Zhongshiyu Pipe Engineering

United Pipeline

Liaoning Gaoxiang New Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flexible Reinforced Thermoplastic Composite Pipe product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flexible Reinforced Thermoplastic Composite Pipe, with price, sales quantity, revenue, and global market share of Flexible Reinforced Thermoplastic Composite Pipe from 2021 to 2026.

Chapter 3, the Flexible Reinforced Thermoplastic Composite Pipe competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flexible Reinforced Thermoplastic Composite Pipe breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Flexible Reinforced Thermoplastic Composite Pipe market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flexible Reinforced Thermoplastic Composite Pipe.

Chapter 14 and 15, to describe Flexible Reinforced Thermoplastic Composite Pipe sales channel, distributors, customers, research findings and conclusion.

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