

Global Flexible PVC Foam Sheet Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Flexible PVC Foam Sheet market size was valued at US\$ 482 million in 2025 and is forecast to a readjusted size of US\$ 739 million by 2032 with a CAGR of 5.7% during review period.

Flexible PVC Foam Sheet is a lightweight, compressible polymer material produced by introducing blowing agents into polyvinyl chloride (PVC) resin to form a cellular structure. Unlike rigid PVC foam boards, it features enhanced flexibility, resilience, and cushioning performance, making it suitable for applications such as sealing gaskets, automotive interior padding, thermal and acoustic insulation, and protective packaging. Its performance characteristics such as low density, closed- or open-cell structure, and good resistance to moisture and chemicals allow it to serve as a cost-effective substitute for rubber and other elastomeric foams in many industrial scenarios.

In 2025, the global production of Flexible PVC Foam Sheet is estimated at approximately 560 thousand tons, with an average price of around USD 831 per ton. This relatively moderate pricing reflects a balance between raw material costs (notably PVC resin and plasticizers) and large-scale, continuous manufacturing processes such as extrusion foaming. Compared with rigid PVC foam products, flexible variants typically have lower unit value but higher volume consumption, particularly in packaging and automotive-related applications, which are more price-sensitive and demand-driven.

From a profitability perspective, the gross margin of Flexible PVC Foam Sheet generally falls in the range of 15%–25%, depending on product specifications and regional cost structures. Standard-grade products used in packaging and low-end insulation tend to operate at the lower end of this range due to intense price competition and limited

differentiation. In contrast, higher-performance variants such as flame-retardant, anti-static, or automotive-grade materials can achieve relatively higher margins, supported by stricter technical requirements and more stable customer relationships. Overall, the industry remains moderately competitive, with profitability closely tied to raw material price volatility and manufacturers' ability to optimize formulation and production efficiency.

This report is a detailed and comprehensive analysis for global Flexible PVC Foam Sheet market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Flexible PVC Foam Sheet market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Flexible PVC Foam Sheet market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Flexible PVC Foam Sheet market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Flexible PVC Foam Sheet market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Flexible PVC Foam Sheet

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Flexible PVC Foam Sheet market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include VEKA, K-FLEX, Gilca Limited, Alanto Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Flexible PVC Foam Sheet market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Low-density

Medium-density

High-density

Market segment by Thickness Range

Thin Sheets (?3 mm)

Medium Thickness (3?10 mm)

Thick Sheets (10?20 mm)

Heavy-duty Sheets (>20 mm)

Market segment by Performance Grade

Fire-retardant Grade

UV-resistant Outdoor Grade

Weather-resistant Grade

Others

Market segment by Application

Construction

Automotive & Transportation

Packaging & Logistics

HVAC

Others

Major players covered

VEKA

K-FLEX

Gilca Limited

Alanto Ltd

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flexible PVC Foam Sheet product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flexible PVC Foam Sheet, with price, sales quantity, revenue, and global market share of Flexible PVC Foam Sheet from 2021 to 2026.

Chapter 3, the Flexible PVC Foam Sheet competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flexible PVC Foam Sheet breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Flexible PVC Foam Sheet market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flexible PVC

Foam Sheet.

Chapter 14 and 15, to describe Flexible PVC Foam Sheet sales channel, distributors, customers, research findings and conclusion.

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