

# Global Flexible PVC Foam Sheet Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Flexible PVC Foam Sheet market size is expected to reach \$ 739 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Flexible PVC Foam Sheet is a lightweight, compressible polymer material produced by introducing blowing agents into polyvinyl chloride (PVC) resin to form a cellular structure. Unlike rigid PVC foam boards, it features enhanced flexibility, resilience, and cushioning performance, making it suitable for applications such as sealing gaskets, automotive interior padding, thermal and acoustic insulation, and protective packaging. Its performance characteristics such as low density, closed- or open-cell structure, and good resistance to moisture and chemicals allow it to serve as a cost-effective substitute for rubber and other elastomeric foams in many industrial scenarios.

In 2025, the global production of Flexible PVC Foam Sheet is estimated at approximately 560 thousand tons, with an average price of around USD 831 per ton. This relatively moderate pricing reflects a balance between raw material costs (notably PVC resin and plasticizers) and large-scale, continuous manufacturing processes such as extrusion foaming. Compared with rigid PVC foam products, flexible variants typically have lower unit value but higher volume consumption, particularly in packaging and automotive-related applications, which are more price-sensitive and demand-driven.

From a profitability perspective, the gross margin of Flexible PVC Foam Sheet generally falls in the range of 15%-25%, depending on product specifications and regional cost structures. Standard-grade products used in packaging and low-end insulation tend to operate at the lower end of this range due to intense price competition and limited differentiation. In contrast, higher-performance variants such as flame-retardant, anti-static, or automotive-grade materials can achieve relatively higher margins, supported

by stricter technical requirements and more stable customer relationships. Overall, the industry remains moderately competitive, with profitability closely tied to raw material price volatility and manufacturers' ability to optimize formulation and production efficiency.

This report studies the global Flexible PVC Foam Sheet production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Flexible PVC Foam Sheet and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Flexible PVC Foam Sheet that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Flexible PVC Foam Sheet total production and demand, 2021-2032, (Kilotons)

Global Flexible PVC Foam Sheet total production value, 2021-2032, (USD Million)

Global Flexible PVC Foam Sheet production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Flexible PVC Foam Sheet consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Flexible PVC Foam Sheet domestic production, consumption, key domestic manufacturers and share

Global Flexible PVC Foam Sheet production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Flexible PVC Foam Sheet production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Flexible PVC Foam Sheet production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Flexible PVC Foam Sheet market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include VEKA, K-FLEX, Gilca Limited, Alanto Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Flexible PVC Foam Sheet market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Flexible PVC Foam Sheet Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Flexible PVC Foam Sheet Market, Segmentation by Type:

Low-density

Medium-density

High-density

### Global Flexible PVC Foam Sheet Market, Segmentation by Thickness Range:

Thin Sheets (<3 mm)

Medium Thickness (3-10 mm)

Thick Sheets (10-20 mm)

Heavy-duty Sheets (>20 mm)

#### Global Flexible PVC Foam Sheet Market, Segmentation by Performance Grade:

Fire-retardant Grade

UV-resistant Outdoor Grade

Weather-resistant Grade

Others

#### Global Flexible PVC Foam Sheet Market, Segmentation by Application:

Construction

Automotive & Transportation

Packaging & Logistics

HVAC

Others

#### Companies Profiled:

VEKA

K-FLEX

Gilca Limited

Alanto Ltd

**Key Questions Answered:**

1. How big is the global Flexible PVC Foam Sheet market?
2. What is the demand of the global Flexible PVC Foam Sheet market?
3. What is the year over year growth of the global Flexible PVC Foam Sheet market?
4. What is the production and production value of the global Flexible PVC Foam Sheet market?
5. Who are the key producers in the global Flexible PVC Foam Sheet market?
6. What are the growth factors driving the market demand?

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