

Global Flexible Printed Circuit Board Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G3911D0D4A8EN.html>

Date: November 2024

Pages: 122

Price: US\$ 3,480.00 (Single User License)

ID: G3911D0D4A8EN

Abstracts

According to our (Global Info Research) latest study, the global Flexible Printed Circuit Board market size was valued at USD 12740 million in 2023 and is forecast to a readjusted size of USD 15630 million by 2030 with a CAGR of 3.0% during review period.

Flexible printed circuit boards are widely used in an array of electronic devices that have complex circuitry. Besides efficient interconnectivity solutions, flexible PCBs offer another benefit viz. reduced system maintenance. Compact in size, flexible PCBs also reduce the entire costs of interconnectivity solutions.

According to our Semiconductor Research Center, the global total output value of PCB was about US\$ 81 billion in 2022. With strong drivers from new technology, such as AI, 5G and new energy vehicles, it is estimated that the PCB industry will continue to grow steadily in the next six years. Global PCB manufacturers are mainly located in China mainland, China Taiwan, Japan, South Korea, Europe and the United States. Among them, Chinese local PCB companies hold the biggest share.

The Global Info Research report includes an overview of the development of the Flexible Printed Circuit Board industry chain, the market status of Consumer Electronics (Single-Sided FPCBs, Double-Sided FPCBs), Industrial Electronics (Single-Sided FPCBs, Double-Sided FPCBs), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Flexible Printed Circuit Board.

Regionally, the report analyzes the Flexible Printed Circuit Board markets in key

regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Flexible Printed Circuit Board market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Flexible Printed Circuit Board market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Flexible Printed Circuit Board industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Single-Sided FPCBs, Double-Sided FPCBs).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Flexible Printed Circuit Board market.

Regional Analysis: The report involves examining the Flexible Printed Circuit Board market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Flexible Printed Circuit Board market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Flexible Printed Circuit Board:

Company Analysis: Report covers individual Flexible Printed Circuit Board manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Flexible Printed Circuit Board. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Consumer Electronics, Industrial Electronics).

Technology Analysis: Report covers specific technologies relevant to Flexible Printed Circuit Board. It assesses the current state, advancements, and potential future developments in Flexible Printed Circuit Board areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Flexible Printed Circuit Board market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Flexible Printed Circuit Board market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Single-Sided FPCBs

Double-Sided FPCBs

Market segment by Application

Consumer Electronics

Industrial Electronics

Automotive Electronics

Others

Major players covered

Career Technology (Mfg.) Co. Ltd

Flexcom Inc

Daeduck GDS

Fujikura Ltd

Sumitomo Electric Industries Ltd

Multi-Fineline Electronix Inc. (MFLEX)

Interflex Co. Ltd

Nitto Denko Corp

NewFlex Technology Co. Ltd

NOK Corp

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flexible Printed Circuit Board product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flexible Printed Circuit Board, with price, sales, revenue and global market share of Flexible Printed Circuit Board from 2019 to 2024.

Chapter 3, the Flexible Printed Circuit Board competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flexible Printed Circuit Board breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Flexible Printed Circuit Board market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flexible Printed Circuit Board.

Chapter 14 and 15, to describe Flexible Printed Circuit Board sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Flexible Printed Circuit Board
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Flexible Printed Circuit Board Consumption Value by Type: 2019 Versus 2023 Versus 2030
 - 1.3.2 Single-Sided FPCBs
 - 1.3.3 Double-Sided FPCBs
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global Flexible Printed Circuit Board Consumption Value by Application: 2019 Versus 2023 Versus 2030
 - 1.4.2 Consumer Electronics
 - 1.4.3 Industrial Electronics
 - 1.4.4 Automotive Electronics
 - 1.4.5 Others
- 1.5 Global Flexible Printed Circuit Board Market Size & Forecast
 - 1.5.1 Global Flexible Printed Circuit Board Consumption Value (2019 & 2023 & 2030)
 - 1.5.2 Global Flexible Printed Circuit Board Sales Quantity (2019-2030)
 - 1.5.3 Global Flexible Printed Circuit Board Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 Career Technology (Mfg.) Co. Ltd
 - 2.1.1 Career Technology (Mfg.) Co. Ltd Details
 - 2.1.2 Career Technology (Mfg.) Co. Ltd Major Business
 - 2.1.3 Career Technology (Mfg.) Co. Ltd Flexible Printed Circuit Board Product and Services
 - 2.1.4 Career Technology (Mfg.) Co. Ltd Flexible Printed Circuit Board Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.1.5 Career Technology (Mfg.) Co. Ltd Recent Developments/Updates
- 2.2 Flexcom Inc
 - 2.2.1 Flexcom Inc Details
 - 2.2.2 Flexcom Inc Major Business
 - 2.2.3 Flexcom Inc Flexible Printed Circuit Board Product and Services
 - 2.2.4 Flexcom Inc Flexible Printed Circuit Board Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.2.5 Flexcom Inc Recent Developments/Updates
- 2.3 Daeduck GDS
 - 2.3.1 Daeduck GDS Details
 - 2.3.2 Daeduck GDS Major Business
 - 2.3.3 Daeduck GDS Flexible Printed Circuit Board Product and Services
 - 2.3.4 Daeduck GDS Flexible Printed Circuit Board Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.3.5 Daeduck GDS Recent Developments/Updates
- 2.4 Fujikura Ltd
 - 2.4.1 Fujikura Ltd Details
 - 2.4.2 Fujikura Ltd Major Business
 - 2.4.3 Fujikura Ltd Flexible Printed Circuit Board Product and Services
 - 2.4.4 Fujikura Ltd Flexible Printed Circuit Board Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.4.5 Fujikura Ltd Recent Developments/Updates
- 2.5 Sumitomo Electric Industries Ltd
 - 2.5.1 Sumitomo Electric Industries Ltd Details
 - 2.5.2 Sumitomo Electric Industries Ltd Major Business
 - 2.5.3 Sumitomo Electric Industries Ltd Flexible Printed Circuit Board Product and Services
 - 2.5.4 Sumitomo Electric Industries Ltd Flexible Printed Circuit Board Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.5.5 Sumitomo Electric Industries Ltd Recent Developments/Updates
- 2.6 Multi-Fineline Electronix Inc. (MFLEX)
 - 2.6.1 Multi-Fineline Electronix Inc. (MFLEX) Details
 - 2.6.2 Multi-Fineline Electronix Inc. (MFLEX) Major Business
 - 2.6.3 Multi-Fineline Electronix Inc. (MFLEX) Flexible Printed Circuit Board Product and Services
 - 2.6.4 Multi-Fineline Electronix Inc. (MFLEX) Flexible Printed Circuit Board Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.6.5 Multi-Fineline Electronix Inc. (MFLEX) Recent Developments/Updates
- 2.7 Interflex Co. Ltd
 - 2.7.1 Interflex Co. Ltd Details
 - 2.7.2 Interflex Co. Ltd Major Business
 - 2.7.3 Interflex Co. Ltd Flexible Printed Circuit Board Product and Services
 - 2.7.4 Interflex Co. Ltd Flexible Printed Circuit Board Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.7.5 Interflex Co. Ltd Recent Developments/Updates
- 2.8 Nitto Denko Corp

- 2.8.1 Nitto Denko Corp Details
- 2.8.2 Nitto Denko Corp Major Business
- 2.8.3 Nitto Denko Corp Flexible Printed Circuit Board Product and Services
- 2.8.4 Nitto Denko Corp Flexible Printed Circuit Board Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 Nitto Denko Corp Recent Developments/Updates
- 2.9 NewFlex Technology Co. Ltd
 - 2.9.1 NewFlex Technology Co. Ltd Details
 - 2.9.2 NewFlex Technology Co. Ltd Major Business
 - 2.9.3 NewFlex Technology Co. Ltd Flexible Printed Circuit Board Product and Services
 - 2.9.4 NewFlex Technology Co. Ltd Flexible Printed Circuit Board Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.9.5 NewFlex Technology Co. Ltd Recent Developments/Updates
- 2.10 NOK Corp
 - 2.10.1 NOK Corp Details
 - 2.10.2 NOK Corp Major Business
 - 2.10.3 NOK Corp Flexible Printed Circuit Board Product and Services
 - 2.10.4 NOK Corp Flexible Printed Circuit Board Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.10.5 NOK Corp Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: FLEXIBLE PRINTED CIRCUIT BOARD BY MANUFACTURER

- 3.1 Global Flexible Printed Circuit Board Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Flexible Printed Circuit Board Revenue by Manufacturer (2019-2024)
- 3.3 Global Flexible Printed Circuit Board Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
 - 3.4.1 Producer Shipments of Flexible Printed Circuit Board by Manufacturer Revenue (\$MM) and Market Share (%): 2023
 - 3.4.2 Top 3 Flexible Printed Circuit Board Manufacturer Market Share in 2023
 - 3.4.2 Top 6 Flexible Printed Circuit Board Manufacturer Market Share in 2023
- 3.5 Flexible Printed Circuit Board Market: Overall Company Footprint Analysis
 - 3.5.1 Flexible Printed Circuit Board Market: Region Footprint
 - 3.5.2 Flexible Printed Circuit Board Market: Company Product Type Footprint
 - 3.5.3 Flexible Printed Circuit Board Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Flexible Printed Circuit Board Market Size by Region

4.1.1 Global Flexible Printed Circuit Board Sales Quantity by Region (2019-2030)

4.1.2 Global Flexible Printed Circuit Board Consumption Value by Region (2019-2030)

4.1.3 Global Flexible Printed Circuit Board Average Price by Region (2019-2030)

4.2 North America Flexible Printed Circuit Board Consumption Value (2019-2030)

4.3 Europe Flexible Printed Circuit Board Consumption Value (2019-2030)

4.4 Asia-Pacific Flexible Printed Circuit Board Consumption Value (2019-2030)

4.5 South America Flexible Printed Circuit Board Consumption Value (2019-2030)

4.6 Middle East and Africa Flexible Printed Circuit Board Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

5.1 Global Flexible Printed Circuit Board Sales Quantity by Type (2019-2030)

5.2 Global Flexible Printed Circuit Board Consumption Value by Type (2019-2030)

5.3 Global Flexible Printed Circuit Board Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Flexible Printed Circuit Board Sales Quantity by Application (2019-2030)

6.2 Global Flexible Printed Circuit Board Consumption Value by Application (2019-2030)

6.3 Global Flexible Printed Circuit Board Average Price by Application (2019-2030)

7 NORTH AMERICA

7.1 North America Flexible Printed Circuit Board Sales Quantity by Type (2019-2030)

7.2 North America Flexible Printed Circuit Board Sales Quantity by Application (2019-2030)

7.3 North America Flexible Printed Circuit Board Market Size by Country

7.3.1 North America Flexible Printed Circuit Board Sales Quantity by Country (2019-2030)

7.3.2 North America Flexible Printed Circuit Board Consumption Value by Country (2019-2030)

7.3.3 United States Market Size and Forecast (2019-2030)

7.3.4 Canada Market Size and Forecast (2019-2030)

7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

8.1 Europe Flexible Printed Circuit Board Sales Quantity by Type (2019-2030)

8.2 Europe Flexible Printed Circuit Board Sales Quantity by Application (2019-2030)

8.3 Europe Flexible Printed Circuit Board Market Size by Country

8.3.1 Europe Flexible Printed Circuit Board Sales Quantity by Country (2019-2030)

8.3.2 Europe Flexible Printed Circuit Board Consumption Value by Country
(2019-2030)

8.3.3 Germany Market Size and Forecast (2019-2030)

8.3.4 France Market Size and Forecast (2019-2030)

8.3.5 United Kingdom Market Size and Forecast (2019-2030)

8.3.6 Russia Market Size and Forecast (2019-2030)

8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

9.1 Asia-Pacific Flexible Printed Circuit Board Sales Quantity by Type (2019-2030)

9.2 Asia-Pacific Flexible Printed Circuit Board Sales Quantity by Application
(2019-2030)

9.3 Asia-Pacific Flexible Printed Circuit Board Market Size by Region

9.3.1 Asia-Pacific Flexible Printed Circuit Board Sales Quantity by Region (2019-2030)

9.3.2 Asia-Pacific Flexible Printed Circuit Board Consumption Value by Region
(2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

10.1 South America Flexible Printed Circuit Board Sales Quantity by Type (2019-2030)

10.2 South America Flexible Printed Circuit Board Sales Quantity by Application
(2019-2030)

10.3 South America Flexible Printed Circuit Board Market Size by Country

10.3.1 South America Flexible Printed Circuit Board Sales Quantity by Country
(2019-2030)

10.3.2 South America Flexible Printed Circuit Board Consumption Value by Country (2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Flexible Printed Circuit Board Sales Quantity by Type (2019-2030)

11.2 Middle East & Africa Flexible Printed Circuit Board Sales Quantity by Application (2019-2030)

11.3 Middle East & Africa Flexible Printed Circuit Board Market Size by Country

11.3.1 Middle East & Africa Flexible Printed Circuit Board Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa Flexible Printed Circuit Board Consumption Value by Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

12.1 Flexible Printed Circuit Board Market Drivers

12.2 Flexible Printed Circuit Board Market Restraints

12.3 Flexible Printed Circuit Board Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Flexible Printed Circuit Board and Key Manufacturers

13.2 Manufacturing Costs Percentage of Flexible Printed Circuit Board

13.3 Flexible Printed Circuit Board Production Process

13.4 Flexible Printed Circuit Board Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Flexible Printed Circuit Board Typical Distributors

14.3 Flexible Printed Circuit Board Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Flexible Printed Circuit Board Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Flexible Printed Circuit Board Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Career Technology (Mfg.) Co. Ltd Basic Information, Manufacturing Base and Competitors

Table 4. Career Technology (Mfg.) Co. Ltd Major Business

Table 5. Career Technology (Mfg.) Co. Ltd Flexible Printed Circuit Board Product and Services

Table 6. Career Technology (Mfg.) Co. Ltd Flexible Printed Circuit Board Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Career Technology (Mfg.) Co. Ltd Recent Developments/Updates

Table 8. Flexcom Inc Basic Information, Manufacturing Base and Competitors

Table 9. Flexcom Inc Major Business

Table 10. Flexcom Inc Flexible Printed Circuit Board Product and Services

Table 11. Flexcom Inc Flexible Printed Circuit Board Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Flexcom Inc Recent Developments/Updates

Table 13. Daeduck GDS Basic Information, Manufacturing Base and Competitors

Table 14. Daeduck GDS Major Business

Table 15. Daeduck GDS Flexible Printed Circuit Board Product and Services

Table 16. Daeduck GDS Flexible Printed Circuit Board Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Daeduck GDS Recent Developments/Updates

Table 18. Fujikura Ltd Basic Information, Manufacturing Base and Competitors

Table 19. Fujikura Ltd Major Business

Table 20. Fujikura Ltd Flexible Printed Circuit Board Product and Services

Table 21. Fujikura Ltd Flexible Printed Circuit Board Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Fujikura Ltd Recent Developments/Updates

Table 23. Sumitomo Electric Industries Ltd Basic Information, Manufacturing Base and Competitors

Table 24. Sumitomo Electric Industries Ltd Major Business

Table 25. Sumitomo Electric Industries Ltd Flexible Printed Circuit Board Product and Services

Table 26. Sumitomo Electric Industries Ltd Flexible Printed Circuit Board Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Sumitomo Electric Industries Ltd Recent Developments/Updates

Table 28. Multi-Fineline Electronix Inc. (MFLEX) Basic Information, Manufacturing Base and Competitors

Table 29. Multi-Fineline Electronix Inc. (MFLEX) Major Business

Table 30. Multi-Fineline Electronix Inc. (MFLEX) Flexible Printed Circuit Board Product and Services

Table 31. Multi-Fineline Electronix Inc. (MFLEX) Flexible Printed Circuit Board Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Multi-Fineline Electronix Inc. (MFLEX) Recent Developments/Updates

Table 33. Interflex Co. Ltd Basic Information, Manufacturing Base and Competitors

Table 34. Interflex Co. Ltd Major Business

Table 35. Interflex Co. Ltd Flexible Printed Circuit Board Product and Services

Table 36. Interflex Co. Ltd Flexible Printed Circuit Board Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. Interflex Co. Ltd Recent Developments/Updates

Table 38. Nitto Denko Corp Basic Information, Manufacturing Base and Competitors

Table 39. Nitto Denko Corp Major Business

Table 40. Nitto Denko Corp Flexible Printed Circuit Board Product and Services

Table 41. Nitto Denko Corp Flexible Printed Circuit Board Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. Nitto Denko Corp Recent Developments/Updates

Table 43. NewFlex Technology Co. Ltd Basic Information, Manufacturing Base and Competitors

Table 44. NewFlex Technology Co. Ltd Major Business

Table 45. NewFlex Technology Co. Ltd Flexible Printed Circuit Board Product and Services

Table 46. NewFlex Technology Co. Ltd Flexible Printed Circuit Board Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. NewFlex Technology Co. Ltd Recent Developments/Updates

Table 48. NOK Corp Basic Information, Manufacturing Base and Competitors

Table 49. NOK Corp Major Business

Table 50. NOK Corp Flexible Printed Circuit Board Product and Services

Table 51. NOK Corp Flexible Printed Circuit Board Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. NOK Corp Recent Developments/Updates

Table 53. Global Flexible Printed Circuit Board Sales Quantity by Manufacturer (2019-2024) & (K Units)

Table 54. Global Flexible Printed Circuit Board Revenue by Manufacturer (2019-2024) & (USD Million)

Table 55. Global Flexible Printed Circuit Board Average Price by Manufacturer (2019-2024) & (USD/Unit)

Table 56. Market Position of Manufacturers in Flexible Printed Circuit Board, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 57. Head Office and Flexible Printed Circuit Board Production Site of Key Manufacturer

Table 58. Flexible Printed Circuit Board Market: Company Product Type Footprint

Table 59. Flexible Printed Circuit Board Market: Company Product Application Footprint

Table 60. Flexible Printed Circuit Board New Market Entrants and Barriers to Market Entry

Table 61. Flexible Printed Circuit Board Mergers, Acquisition, Agreements, and Collaborations

Table 62. Global Flexible Printed Circuit Board Sales Quantity by Region (2019-2024) & (K Units)

Table 63. Global Flexible Printed Circuit Board Sales Quantity by Region (2025-2030) & (K Units)

Table 64. Global Flexible Printed Circuit Board Consumption Value by Region (2019-2024) & (USD Million)

Table 65. Global Flexible Printed Circuit Board Consumption Value by Region (2025-2030) & (USD Million)

Table 66. Global Flexible Printed Circuit Board Average Price by Region (2019-2024) & (USD/Unit)

Table 67. Global Flexible Printed Circuit Board Average Price by Region (2025-2030) & (USD/Unit)

Table 68. Global Flexible Printed Circuit Board Sales Quantity by Type (2019-2024) & (K Units)

Table 69. Global Flexible Printed Circuit Board Sales Quantity by Type (2025-2030) & (K Units)

Table 70. Global Flexible Printed Circuit Board Consumption Value by Type (2019-2024) & (USD Million)

Table 71. Global Flexible Printed Circuit Board Consumption Value by Type (2025-2030) & (USD Million)

Table 72. Global Flexible Printed Circuit Board Average Price by Type (2019-2024) & (USD/Unit)

Table 73. Global Flexible Printed Circuit Board Average Price by Type (2025-2030) & (USD/Unit)

Table 74. Global Flexible Printed Circuit Board Sales Quantity by Application (2019-2024) & (K Units)

Table 75. Global Flexible Printed Circuit Board Sales Quantity by Application (2025-2030) & (K Units)

Table 76. Global Flexible Printed Circuit Board Consumption Value by Application (2019-2024) & (USD Million)

Table 77. Global Flexible Printed Circuit Board Consumption Value by Application (2025-2030) & (USD Million)

Table 78. Global Flexible Printed Circuit Board Average Price by Application (2019-2024) & (USD/Unit)

Table 79. Global Flexible Printed Circuit Board Average Price by Application (2025-2030) & (USD/Unit)

Table 80. North America Flexible Printed Circuit Board Sales Quantity by Type (2019-2024) & (K Units)

Table 81. North America Flexible Printed Circuit Board Sales Quantity by Type (2025-2030) & (K Units)

Table 82. North America Flexible Printed Circuit Board Sales Quantity by Application (2019-2024) & (K Units)

Table 83. North America Flexible Printed Circuit Board Sales Quantity by Application (2025-2030) & (K Units)

Table 84. North America Flexible Printed Circuit Board Sales Quantity by Country (2019-2024) & (K Units)

Table 85. North America Flexible Printed Circuit Board Sales Quantity by Country (2025-2030) & (K Units)

Table 86. North America Flexible Printed Circuit Board Consumption Value by Country (2019-2024) & (USD Million)

Table 87. North America Flexible Printed Circuit Board Consumption Value by Country (2025-2030) & (USD Million)

Table 88. Europe Flexible Printed Circuit Board Sales Quantity by Type (2019-2024) & (K Units)

Table 89. Europe Flexible Printed Circuit Board Sales Quantity by Type (2025-2030) & (K Units)

Table 90. Europe Flexible Printed Circuit Board Sales Quantity by Application

(2019-2024) & (K Units)

Table 91. Europe Flexible Printed Circuit Board Sales Quantity by Application

(2025-2030) & (K Units)

Table 92. Europe Flexible Printed Circuit Board Sales Quantity by Country (2019-2024) & (K Units)

Table 93. Europe Flexible Printed Circuit Board Sales Quantity by Country (2025-2030) & (K Units)

Table 94. Europe Flexible Printed Circuit Board Consumption Value by Country (2019-2024) & (USD Million)

Table 95. Europe Flexible Printed Circuit Board Consumption Value by Country (2025-2030) & (USD Million)

Table 96. Asia-Pacific Flexible Printed Circuit Board Sales Quantity by Type (2019-2024) & (K Units)

Table 97. Asia-Pacific Flexible Printed Circuit Board Sales Quantity by Type (2025-2030) & (K Units)

Table 98. Asia-Pacific Flexible Printed Circuit Board Sales Quantity by Application (2019-2024) & (K Units)

Table 99. Asia-Pacific Flexible Printed Circuit Board Sales Quantity by Application (2025-2030) & (K Units)

Table 100. Asia-Pacific Flexible Printed Circuit Board Sales Quantity by Region (2019-2024) & (K Units)

Table 101. Asia-Pacific Flexible Printed Circuit Board Sales Quantity by Region (2025-2030) & (K Units)

Table 102. Asia-Pacific Flexible Printed Circuit Board Consumption Value by Region (2019-2024) & (USD Million)

Table 103. Asia-Pacific Flexible Printed Circuit Board Consumption Value by Region (2025-2030) & (USD Million)

Table 104. South America Flexible Printed Circuit Board Sales Quantity by Type (2019-2024) & (K Units)

Table 105. South America Flexible Printed Circuit Board Sales Quantity by Type (2025-2030) & (K Units)

Table 106. South America Flexible Printed Circuit Board Sales Quantity by Application (2019-2024) & (K Units)

Table 107. South America Flexible Printed Circuit Board Sales Quantity by Application (2025-2030) & (K Units)

Table 108. South America Flexible Printed Circuit Board Sales Quantity by Country (2019-2024) & (K Units)

Table 109. South America Flexible Printed Circuit Board Sales Quantity by Country (2025-2030) & (K Units)

Table 110. South America Flexible Printed Circuit Board Consumption Value by Country (2019-2024) & (USD Million)

Table 111. South America Flexible Printed Circuit Board Consumption Value by Country (2025-2030) & (USD Million)

Table 112. Middle East & Africa Flexible Printed Circuit Board Sales Quantity by Type (2019-2024) & (K Units)

Table 113. Middle East & Africa Flexible Printed Circuit Board Sales Quantity by Type (2025-2030) & (K Units)

Table 114. Middle East & Africa Flexible Printed Circuit Board Sales Quantity by Application (2019-2024) & (K Units)

Table 115. Middle East & Africa Flexible Printed Circuit Board Sales Quantity by Application (2025-2030) & (K Units)

Table 116. Middle East & Africa Flexible Printed Circuit Board Sales Quantity by Region (2019-2024) & (K Units)

Table 117. Middle East & Africa Flexible Printed Circuit Board Sales Quantity by Region (2025-2030) & (K Units)

Table 118. Middle East & Africa Flexible Printed Circuit Board Consumption Value by Region (2019-2024) & (USD Million)

Table 119. Middle East & Africa Flexible Printed Circuit Board Consumption Value by Region (2025-2030) & (USD Million)

Table 120. Flexible Printed Circuit Board Raw Material

Table 121. Key Manufacturers of Flexible Printed Circuit Board Raw Materials

Table 122. Flexible Printed Circuit Board Typical Distributors

Table 123. Flexible Printed Circuit Board Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Flexible Printed Circuit Board Picture

Figure 2. Global Flexible Printed Circuit Board Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Flexible Printed Circuit Board Consumption Value Market Share by Type in 2023

Figure 4. Single-Sided FPCBs Examples

Figure 5. Double-Sided FPCBs Examples

Figure 6. Global Flexible Printed Circuit Board Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 7. Global Flexible Printed Circuit Board Consumption Value Market Share by Application in 2023

Figure 8. Consumer Electronics Examples

Figure 9. Industrial Electronics Examples

Figure 10. Automotive Electronics Examples

Figure 11. Others Examples

Figure 12. Global Flexible Printed Circuit Board Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 13. Global Flexible Printed Circuit Board Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 14. Global Flexible Printed Circuit Board Sales Quantity (2019-2030) & (K Units)

Figure 15. Global Flexible Printed Circuit Board Average Price (2019-2030) & (USD/Unit)

Figure 16. Global Flexible Printed Circuit Board Sales Quantity Market Share by Manufacturer in 2023

Figure 17. Global Flexible Printed Circuit Board Consumption Value Market Share by Manufacturer in 2023

Figure 18. Producer Shipments of Flexible Printed Circuit Board by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 19. Top 3 Flexible Printed Circuit Board Manufacturer (Consumption Value) Market Share in 2023

Figure 20. Top 6 Flexible Printed Circuit Board Manufacturer (Consumption Value) Market Share in 2023

Figure 21. Global Flexible Printed Circuit Board Sales Quantity Market Share by Region (2019-2030)

Figure 22. Global Flexible Printed Circuit Board Consumption Value Market Share by

Region (2019-2030)

Figure 23. North America Flexible Printed Circuit Board Consumption Value (2019-2030) & (USD Million)

Figure 24. Europe Flexible Printed Circuit Board Consumption Value (2019-2030) & (USD Million)

Figure 25. Asia-Pacific Flexible Printed Circuit Board Consumption Value (2019-2030) & (USD Million)

Figure 26. South America Flexible Printed Circuit Board Consumption Value (2019-2030) & (USD Million)

Figure 27. Middle East & Africa Flexible Printed Circuit Board Consumption Value (2019-2030) & (USD Million)

Figure 28. Global Flexible Printed Circuit Board Sales Quantity Market Share by Type (2019-2030)

Figure 29. Global Flexible Printed Circuit Board Consumption Value Market Share by Type (2019-2030)

Figure 30. Global Flexible Printed Circuit Board Average Price by Type (2019-2030) & (USD/Unit)

Figure 31. Global Flexible Printed Circuit Board Sales Quantity Market Share by Application (2019-2030)

Figure 32. Global Flexible Printed Circuit Board Consumption Value Market Share by Application (2019-2030)

Figure 33. Global Flexible Printed Circuit Board Average Price by Application (2019-2030) & (USD/Unit)

Figure 34. North America Flexible Printed Circuit Board Sales Quantity Market Share by Type (2019-2030)

Figure 35. North America Flexible Printed Circuit Board Sales Quantity Market Share by Application (2019-2030)

Figure 36. North America Flexible Printed Circuit Board Sales Quantity Market Share by Country (2019-2030)

Figure 37. North America Flexible Printed Circuit Board Consumption Value Market Share by Country (2019-2030)

Figure 38. United States Flexible Printed Circuit Board Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Canada Flexible Printed Circuit Board Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Mexico Flexible Printed Circuit Board Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Europe Flexible Printed Circuit Board Sales Quantity Market Share by Type (2019-2030)

Figure 42. Europe Flexible Printed Circuit Board Sales Quantity Market Share by Application (2019-2030)

Figure 43. Europe Flexible Printed Circuit Board Sales Quantity Market Share by Country (2019-2030)

Figure 44. Europe Flexible Printed Circuit Board Consumption Value Market Share by Country (2019-2030)

Figure 45. Germany Flexible Printed Circuit Board Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. France Flexible Printed Circuit Board Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. United Kingdom Flexible Printed Circuit Board Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Russia Flexible Printed Circuit Board Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Italy Flexible Printed Circuit Board Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Asia-Pacific Flexible Printed Circuit Board Sales Quantity Market Share by Type (2019-2030)

Figure 51. Asia-Pacific Flexible Printed Circuit Board Sales Quantity Market Share by Application (2019-2030)

Figure 52. Asia-Pacific Flexible Printed Circuit Board Sales Quantity Market Share by Region (2019-2030)

Figure 53. Asia-Pacific Flexible Printed Circuit Board Consumption Value Market Share by Region (2019-2030)

Figure 54. China Flexible Printed Circuit Board Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Japan Flexible Printed Circuit Board Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Korea Flexible Printed Circuit Board Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. India Flexible Printed Circuit Board Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Southeast Asia Flexible Printed Circuit Board Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Australia Flexible Printed Circuit Board Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. South America Flexible Printed Circuit Board Sales Quantity Market Share by Type (2019-2030)

Figure 61. South America Flexible Printed Circuit Board Sales Quantity Market Share by

Application (2019-2030)

Figure 62. South America Flexible Printed Circuit Board Sales Quantity Market Share by Country (2019-2030)

Figure 63. South America Flexible Printed Circuit Board Consumption Value Market Share by Country (2019-2030)

Figure 64. Brazil Flexible Printed Circuit Board Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. Argentina Flexible Printed Circuit Board Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. Middle East & Africa Flexible Printed Circuit Board Sales Quantity Market Share by Type (2019-2030)

Figure 67. Middle East & Africa Flexible Printed Circuit Board Sales Quantity Market Share by Application (2019-2030)

Figure 68. Middle East & Africa Flexible Printed Circuit Board Sales Quantity Market Share by Region (2019-2030)

Figure 69. Middle East & Africa Flexible Printed Circuit Board Consumption Value Market Share by Region (2019-2030)

Figure 70. Turkey Flexible Printed Circuit Board Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Egypt Flexible Printed Circuit Board Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Saudi Arabia Flexible Printed Circuit Board Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. South Africa Flexible Printed Circuit Board Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. Flexible Printed Circuit Board Market Drivers

Figure 75. Flexible Printed Circuit Board Market Restraints

Figure 76. Flexible Printed Circuit Board Market Trends

Figure 77. Porters Five Forces Analysis

Figure 78. Manufacturing Cost Structure Analysis of Flexible Printed Circuit Board in 2023

Figure 79. Manufacturing Process Analysis of Flexible Printed Circuit Board

Figure 80. Flexible Printed Circuit Board Industrial Chain

Figure 81. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 82. Direct Channel Pros & Cons

Figure 83. Indirect Channel Pros & Cons

Figure 84. Methodology

Figure 85. Research Process and Data Source

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