

Global Flexible Pipes for Oil and Gas Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G04A2BF02BFEN.html>

Date: June 2026

Pages: 125

Price: US\$ 3,480.00 (Single User License)

ID: G04A2BF02BFEN

Abstracts

According to our (Global Info Research) latest study, the global Flexible Pipes for Oil and Gas market size was valued at US\$ 6818 million in 2025 and is forecast to a readjusted size of US\$ 10980 million by 2032 with a CAGR of 7.1% during review period.

A flexible pipe is made up of several different layers. The main components are leakproof thermoplastic barriers and corrosion-resistant steel wires. The helically wound steel wires give the structure its high-pressure resistance and excellent bending characteristics, thus providing flexibility and superior dynamic behaviour. This modular construction, where the layers are independent but designed to interact with one another, means that each layer can be made fit-for-purpose and independently adjusted to best meet a specific field development requirement.

The major players in global Flexible Pipes for Oil and Gas market include Technip, GE Oil & Gas (Wellstream), National Oilwell Varco (NKT Flexibles) , etc. The top 3 players occupy about 85% shares of the global market. Europe and Middle East & Africa are main markets, they occupy about 55% of the global market. Risers is the main type, with a share about 80%. Offshore is the main application, which holds a share about 70%.

This report is a detailed and comprehensive analysis for global Flexible Pipes for Oil and Gas market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Flexible Pipes for Oil and Gas market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Flexible Pipes for Oil and Gas market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Flexible Pipes for Oil and Gas market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Flexible Pipes for Oil and Gas market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Flexible Pipes for Oil and Gas

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Flexible Pipes for Oil and Gas market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Technip, GE Oil & Gas (Wellstream), National Oilwell Varco (NKT Flexibles), Shawcor (Flexpipe Systems), Airborne Oil & Gas, SoluForce (Pipelife), H.A.T-FLEX, Polyflow, LLC, Prysmian, Aerosun Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Flexible Pipes for Oil and Gas market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Risers

Flowlines and Others

Market segment by Application

Onshore

Offshore

Major players covered

Technip

GE Oil & Gas (Wellstream)

National Oilwell Varco (NKT Flexibles)

Shawcor (Flexpipe Systems)

Airborne Oil & Gas

SoluForce (Pipelife)

H.A.T-FLEX

Polyflow, LLC

Prysmian

Aerosun Corporation

Changchun GaoXiang Special pipe

Contitech AG

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flexible Pipes for Oil and Gas product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flexible Pipes for Oil and Gas, with price, sales quantity, revenue, and global market share of Flexible Pipes for Oil and Gas from 2021 to 2026.

Chapter 3, the Flexible Pipes for Oil and Gas competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flexible Pipes for Oil and Gas breakdown data are shown at the

regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Flexible Pipes for Oil and Gas market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flexible Pipes for Oil and Gas.

Chapter 14 and 15, to describe Flexible Pipes for Oil and Gas sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Flexible Pipes for Oil and Gas Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Risers

1.3.3 Flowlines and Others

1.4 Market Analysis by Application

1.4.1 Overview: Global Flexible Pipes for Oil and Gas Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.4.2 Onshore

1.4.3 Offshore

1.5 Global Flexible Pipes for Oil and Gas Market Size & Forecast

1.5.1 Global Flexible Pipes for Oil and Gas Consumption Value (2021 & 2025 & 2032)

1.5.2 Global Flexible Pipes for Oil and Gas Sales Quantity (2021-2032)

1.5.3 Global Flexible Pipes for Oil and Gas Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Technip

2.1.1 Technip Details

2.1.2 Technip Major Business

2.1.3 Technip Flexible Pipes for Oil and Gas Product and Services

2.1.4 Technip Flexible Pipes for Oil and Gas Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Technip Recent Developments/Updates

2.2 GE Oil & Gas (Wellstream)

2.2.1 GE Oil & Gas (Wellstream) Details

2.2.2 GE Oil & Gas (Wellstream) Major Business

2.2.3 GE Oil & Gas (Wellstream) Flexible Pipes for Oil and Gas Product and Services

2.2.4 GE Oil & Gas (Wellstream) Flexible Pipes for Oil and Gas Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 GE Oil & Gas (Wellstream) Recent Developments/Updates

2.3 National Oilwell Varco (NKT Flexibles)

2.3.1 National Oilwell Varco (NKT Flexibles) Details

- 2.3.2 National Oilwell Varco (NKT Flexibles) Major Business
- 2.3.3 National Oilwell Varco (NKT Flexibles) Flexible Pipes for Oil and Gas Product and Services
- 2.3.4 National Oilwell Varco (NKT Flexibles) Flexible Pipes for Oil and Gas Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.3.5 National Oilwell Varco (NKT Flexibles) Recent Developments/Updates
- 2.4 Shawcor (Flexpipe Systems)
 - 2.4.1 Shawcor (Flexpipe Systems) Details
 - 2.4.2 Shawcor (Flexpipe Systems) Major Business
 - 2.4.3 Shawcor (Flexpipe Systems) Flexible Pipes for Oil and Gas Product and Services
 - 2.4.4 Shawcor (Flexpipe Systems) Flexible Pipes for Oil and Gas Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Shawcor (Flexpipe Systems) Recent Developments/Updates
- 2.5 Airborne Oil & Gas
 - 2.5.1 Airborne Oil & Gas Details
 - 2.5.2 Airborne Oil & Gas Major Business
 - 2.5.3 Airborne Oil & Gas Flexible Pipes for Oil and Gas Product and Services
 - 2.5.4 Airborne Oil & Gas Flexible Pipes for Oil and Gas Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Airborne Oil & Gas Recent Developments/Updates
- 2.6 SoluForce (Pipelife)
 - 2.6.1 SoluForce (Pipelife) Details
 - 2.6.2 SoluForce (Pipelife) Major Business
 - 2.6.3 SoluForce (Pipelife) Flexible Pipes for Oil and Gas Product and Services
 - 2.6.4 SoluForce (Pipelife) Flexible Pipes for Oil and Gas Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 SoluForce (Pipelife) Recent Developments/Updates
- 2.7 H.A.T-FLEX
 - 2.7.1 H.A.T-FLEX Details
 - 2.7.2 H.A.T-FLEX Major Business
 - 2.7.3 H.A.T-FLEX Flexible Pipes for Oil and Gas Product and Services
 - 2.7.4 H.A.T-FLEX Flexible Pipes for Oil and Gas Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 H.A.T-FLEX Recent Developments/Updates
- 2.8 Polyflow, LLC
 - 2.8.1 Polyflow, LLC Details
 - 2.8.2 Polyflow, LLC Major Business
 - 2.8.3 Polyflow, LLC Flexible Pipes for Oil and Gas Product and Services

2.8.4 Polyflow, LLC Flexible Pipes for Oil and Gas Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Polyflow, LLC Recent Developments/Updates

2.9 Prysmian

2.9.1 Prysmian Details

2.9.2 Prysmian Major Business

2.9.3 Prysmian Flexible Pipes for Oil and Gas Product and Services

2.9.4 Prysmian Flexible Pipes for Oil and Gas Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Prysmian Recent Developments/Updates

2.10 Aerosun Corporation

2.10.1 Aerosun Corporation Details

2.10.2 Aerosun Corporation Major Business

2.10.3 Aerosun Corporation Flexible Pipes for Oil and Gas Product and Services

2.10.4 Aerosun Corporation Flexible Pipes for Oil and Gas Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Aerosun Corporation Recent Developments/Updates

2.11 Changchun GaoXiang Special pipe

2.11.1 Changchun GaoXiang Special pipe Details

2.11.2 Changchun GaoXiang Special pipe Major Business

2.11.3 Changchun GaoXiang Special pipe Flexible Pipes for Oil and Gas Product and Services

2.11.4 Changchun GaoXiang Special pipe Flexible Pipes for Oil and Gas Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Changchun GaoXiang Special pipe Recent Developments/Updates

2.12 Contitech AG

2.12.1 Contitech AG Details

2.12.2 Contitech AG Major Business

2.12.3 Contitech AG Flexible Pipes for Oil and Gas Product and Services

2.12.4 Contitech AG Flexible Pipes for Oil and Gas Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Contitech AG Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: FLEXIBLE PIPES FOR OIL AND GAS BY MANUFACTURER

3.1 Global Flexible Pipes for Oil and Gas Sales Quantity by Manufacturer (2021-2026)

3.2 Global Flexible Pipes for Oil and Gas Revenue by Manufacturer (2021-2026)

3.3 Global Flexible Pipes for Oil and Gas Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Flexible Pipes for Oil and Gas by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Flexible Pipes for Oil and Gas Manufacturer Market Share in 2025

3.4.3 Top 6 Flexible Pipes for Oil and Gas Manufacturer Market Share in 2025

3.5 Flexible Pipes for Oil and Gas Market: Overall Company Footprint Analysis

3.5.1 Flexible Pipes for Oil and Gas Market: Region Footprint

3.5.2 Flexible Pipes for Oil and Gas Market: Company Product Type Footprint

3.5.3 Flexible Pipes for Oil and Gas Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Flexible Pipes for Oil and Gas Market Size by Region

4.1.1 Global Flexible Pipes for Oil and Gas Sales Quantity by Region (2021-2032)

4.1.2 Global Flexible Pipes for Oil and Gas Consumption Value by Region (2021-2032)

4.1.3 Global Flexible Pipes for Oil and Gas Average Price by Region (2021-2032)

4.2 North America Flexible Pipes for Oil and Gas Consumption Value (2021-2032)

4.3 Europe Flexible Pipes for Oil and Gas Consumption Value (2021-2032)

4.4 Asia-Pacific Flexible Pipes for Oil and Gas Consumption Value (2021-2032)

4.5 South America Flexible Pipes for Oil and Gas Consumption Value (2021-2032)

4.6 Middle East & Africa Flexible Pipes for Oil and Gas Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Flexible Pipes for Oil and Gas Sales Quantity by Type (2021-2032)

5.2 Global Flexible Pipes for Oil and Gas Consumption Value by Type (2021-2032)

5.3 Global Flexible Pipes for Oil and Gas Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Flexible Pipes for Oil and Gas Sales Quantity by Application (2021-2032)

6.2 Global Flexible Pipes for Oil and Gas Consumption Value by Application (2021-2032)

6.3 Global Flexible Pipes for Oil and Gas Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Flexible Pipes for Oil and Gas Sales Quantity by Type (2021-2032)

7.2 North America Flexible Pipes for Oil and Gas Sales Quantity by Application (2021-2032)

7.3 North America Flexible Pipes for Oil and Gas Market Size by Country

7.3.1 North America Flexible Pipes for Oil and Gas Sales Quantity by Country (2021-2032)

7.3.2 North America Flexible Pipes for Oil and Gas Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Flexible Pipes for Oil and Gas Sales Quantity by Type (2021-2032)

8.2 Europe Flexible Pipes for Oil and Gas Sales Quantity by Application (2021-2032)

8.3 Europe Flexible Pipes for Oil and Gas Market Size by Country

8.3.1 Europe Flexible Pipes for Oil and Gas Sales Quantity by Country (2021-2032)

8.3.2 Europe Flexible Pipes for Oil and Gas Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Flexible Pipes for Oil and Gas Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Flexible Pipes for Oil and Gas Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Flexible Pipes for Oil and Gas Market Size by Region

9.3.1 Asia-Pacific Flexible Pipes for Oil and Gas Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Flexible Pipes for Oil and Gas Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Flexible Pipes for Oil and Gas Sales Quantity by Type (2021-2032)

10.2 South America Flexible Pipes for Oil and Gas Sales Quantity by Application (2021-2032)

10.3 South America Flexible Pipes for Oil and Gas Market Size by Country

10.3.1 South America Flexible Pipes for Oil and Gas Sales Quantity by Country (2021-2032)

10.3.2 South America Flexible Pipes for Oil and Gas Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Flexible Pipes for Oil and Gas Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Flexible Pipes for Oil and Gas Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Flexible Pipes for Oil and Gas Market Size by Country

11.3.1 Middle East & Africa Flexible Pipes for Oil and Gas Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Flexible Pipes for Oil and Gas Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Flexible Pipes for Oil and Gas Market Drivers

12.2 Flexible Pipes for Oil and Gas Market Restraints

12.3 Flexible Pipes for Oil and Gas Trends Analysis

12.4 Porters Five Forces Analysis

- 12.4.1 Threat of New Entrants
- 12.4.2 Bargaining Power of Suppliers
- 12.4.3 Bargaining Power of Buyers
- 12.4.4 Threat of Substitutes
- 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Flexible Pipes for Oil and Gas and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Flexible Pipes for Oil and Gas
- 13.3 Flexible Pipes for Oil and Gas Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Flexible Pipes for Oil and Gas Typical Distributors
- 14.3 Flexible Pipes for Oil and Gas Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Flexible Pipes for Oil and Gas Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Flexible Pipes for Oil and Gas Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 3. Technip Basic Information, Manufacturing Base and Competitors

Table 4. Technip Major Business

Table 5. Technip Flexible Pipes for Oil and Gas Product and Services

Table 6. Technip Flexible Pipes for Oil and Gas Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 7. Technip Recent Developments/Updates

Table 8. GE Oil & Gas (Wellstream) Basic Information, Manufacturing Base and Competitors

Table 9. GE Oil & Gas (Wellstream) Major Business

Table 10. GE Oil & Gas (Wellstream) Flexible Pipes for Oil and Gas Product and Services

Table 11. GE Oil & Gas (Wellstream) Flexible Pipes for Oil and Gas Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 12. GE Oil & Gas (Wellstream) Recent Developments/Updates

Table 13. National Oilwell Varco (NKT Flexibles) Basic Information, Manufacturing Base and Competitors

Table 14. National Oilwell Varco (NKT Flexibles) Major Business

Table 15. National Oilwell Varco (NKT Flexibles) Flexible Pipes for Oil and Gas Product and Services

Table 16. National Oilwell Varco (NKT Flexibles) Flexible Pipes for Oil and Gas Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 17. National Oilwell Varco (NKT Flexibles) Recent Developments/Updates

Table 18. Shawcor (Flexpipe Systems) Basic Information, Manufacturing Base and Competitors

Table 19. Shawcor (Flexpipe Systems) Major Business

Table 20. Shawcor (Flexpipe Systems) Flexible Pipes for Oil and Gas Product and Services

Table 21. Shawcor (Flexpipe Systems) Flexible Pipes for Oil and Gas Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 22. Shawcor (Flexpipe Systems) Recent Developments/Updates

Table 23. Airborne Oil & Gas Basic Information, Manufacturing Base and Competitors

Table 24. Airborne Oil & Gas Major Business

Table 25. Airborne Oil & Gas Flexible Pipes for Oil and Gas Product and Services

Table 26. Airborne Oil & Gas Flexible Pipes for Oil and Gas Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 27. Airborne Oil & Gas Recent Developments/Updates

Table 28. SoluForce (Pipelife) Basic Information, Manufacturing Base and Competitors

Table 29. SoluForce (Pipelife) Major Business

Table 30. SoluForce (Pipelife) Flexible Pipes for Oil and Gas Product and Services

Table 31. SoluForce (Pipelife) Flexible Pipes for Oil and Gas Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 32. SoluForce (Pipelife) Recent Developments/Updates

Table 33. H.A.T-FLEX Basic Information, Manufacturing Base and Competitors

Table 34. H.A.T-FLEX Major Business

Table 35. H.A.T-FLEX Flexible Pipes for Oil and Gas Product and Services

Table 36. H.A.T-FLEX Flexible Pipes for Oil and Gas Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 37. H.A.T-FLEX Recent Developments/Updates

Table 38. Polyflow, LLC Basic Information, Manufacturing Base and Competitors

Table 39. Polyflow, LLC Major Business

Table 40. Polyflow, LLC Flexible Pipes for Oil and Gas Product and Services

Table 41. Polyflow, LLC Flexible Pipes for Oil and Gas Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 42. Polyflow, LLC Recent Developments/Updates

Table 43. Prysmian Basic Information, Manufacturing Base and Competitors

Table 44. Prysmian Major Business

Table 45. Prysmian Flexible Pipes for Oil and Gas Product and Services

Table 46. Prysmian Flexible Pipes for Oil and Gas Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 47. Prysmian Recent Developments/Updates

Table 48. Aerosun Corporation Basic Information, Manufacturing Base and Competitors

Table 49. Aerosun Corporation Major Business

Table 50. Aerosun Corporation Flexible Pipes for Oil and Gas Product and Services

Table 51. Aerosun Corporation Flexible Pipes for Oil and Gas Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 52. Aerosun Corporation Recent Developments/Updates

Table 53. Changchun GaoXiang Special pipe Basic Information, Manufacturing Base and Competitors

Table 54. Changchun GaoXiang Special pipe Major Business

Table 55. Changchun GaoXiang Special pipe Flexible Pipes for Oil and Gas Product and Services

Table 56. Changchun GaoXiang Special pipe Flexible Pipes for Oil and Gas Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 57. Changchun GaoXiang Special pipe Recent Developments/Updates

Table 58. Contitech AG Basic Information, Manufacturing Base and Competitors

Table 59. Contitech AG Major Business

Table 60. Contitech AG Flexible Pipes for Oil and Gas Product and Services

Table 61. Contitech AG Flexible Pipes for Oil and Gas Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 62. Contitech AG Recent Developments/Updates

Table 63. Global Flexible Pipes for Oil and Gas Sales Quantity by Manufacturer (2021-2026) & (K MT)

Table 64. Global Flexible Pipes for Oil and Gas Revenue by Manufacturer (2021-2026) & (USD Million)

Table 65. Global Flexible Pipes for Oil and Gas Average Price by Manufacturer (2021-2026) & (USD/MT)

Table 66. Market Position of Manufacturers in Flexible Pipes for Oil and Gas, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 67. Head Office and Flexible Pipes for Oil and Gas Production Site of Key Manufacturer

Table 68. Flexible Pipes for Oil and Gas Market: Company Product Type Footprint

Table 69. Flexible Pipes for Oil and Gas Market: Company Product Application Footprint

Table 70. Flexible Pipes for Oil and Gas New Market Entrants and Barriers to Market Entry

Table 71. Flexible Pipes for Oil and Gas Mergers, Acquisition, Agreements, and Collaborations

Table 72. Global Flexible Pipes for Oil and Gas Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 73. Global Flexible Pipes for Oil and Gas Sales Quantity by Region (2021-2026) & (K MT)

Table 74. Global Flexible Pipes for Oil and Gas Sales Quantity by Region (2027-2032) & (K MT)

Table 75. Global Flexible Pipes for Oil and Gas Consumption Value by Region (2021-2026) & (USD Million)

Table 76. Global Flexible Pipes for Oil and Gas Consumption Value by Region (2027-2032) & (USD Million)

Table 77. Global Flexible Pipes for Oil and Gas Average Price by Region (2021-2026) & (USD/MT)

Table 78. Global Flexible Pipes for Oil and Gas Average Price by Region (2027-2032) & (USD/MT)

Table 79. Global Flexible Pipes for Oil and Gas Sales Quantity by Type (2021-2026) & (K MT)

Table 80. Global Flexible Pipes for Oil and Gas Sales Quantity by Type (2027-2032) & (K MT)

Table 81. Global Flexible Pipes for Oil and Gas Consumption Value by Type (2021-2026) & (USD Million)

Table 82. Global Flexible Pipes for Oil and Gas Consumption Value by Type (2027-2032) & (USD Million)

Table 83. Global Flexible Pipes for Oil and Gas Average Price by Type (2021-2026) & (USD/MT)

Table 84. Global Flexible Pipes for Oil and Gas Average Price by Type (2027-2032) & (USD/MT)

Table 85. Global Flexible Pipes for Oil and Gas Sales Quantity by Application (2021-2026) & (K MT)

Table 86. Global Flexible Pipes for Oil and Gas Sales Quantity by Application (2027-2032) & (K MT)

Table 87. Global Flexible Pipes for Oil and Gas Consumption Value by Application (2021-2026) & (USD Million)

Table 88. Global Flexible Pipes for Oil and Gas Consumption Value by Application (2027-2032) & (USD Million)

Table 89. Global Flexible Pipes for Oil and Gas Average Price by Application (2021-2026) & (USD/MT)

Table 90. Global Flexible Pipes for Oil and Gas Average Price by Application (2027-2032) & (USD/MT)

Table 91. North America Flexible Pipes for Oil and Gas Sales Quantity by Type (2021-2026) & (K MT)

Table 92. North America Flexible Pipes for Oil and Gas Sales Quantity by Type (2027-2032) & (K MT)

Table 93. North America Flexible Pipes for Oil and Gas Sales Quantity by Application (2021-2026) & (K MT)

Table 94. North America Flexible Pipes for Oil and Gas Sales Quantity by Application

(2027-2032) & (K MT)

Table 95. North America Flexible Pipes for Oil and Gas Sales Quantity by Country
(2021-2026) & (K MT)

Table 96. North America Flexible Pipes for Oil and Gas Sales Quantity by Country
(2027-2032) & (K MT)

Table 97. North America Flexible Pipes for Oil and Gas Consumption Value by Country
(2021-2026) & (USD Million)

Table 98. North America Flexible Pipes for Oil and Gas Consumption Value by Country
(2027-2032) & (USD Million)

Table 99. Europe Flexible Pipes for Oil and Gas Sales Quantity by Type (2021-2026) &
(K MT)

Table 100. Europe Flexible Pipes for Oil and Gas Sales Quantity by Type (2027-2032)
& (K MT)

Table 101. Europe Flexible Pipes for Oil and Gas Sales Quantity by Application
(2021-2026) & (K MT)

Table 102. Europe Flexible Pipes for Oil and Gas Sales Quantity by Application
(2027-2032) & (K MT)

Table 103. Europe Flexible Pipes for Oil and Gas Sales Quantity by Country
(2021-2026) & (K MT)

Table 104. Europe Flexible Pipes for Oil and Gas Sales Quantity by Country
(2027-2032) & (K MT)

Table 105. Europe Flexible Pipes for Oil and Gas Consumption Value by Country
(2021-2026) & (USD Million)

Table 106. Europe Flexible Pipes for Oil and Gas Consumption Value by Country
(2027-2032) & (USD Million)

Table 107. Asia-Pacific Flexible Pipes for Oil and Gas Sales Quantity by Type
(2021-2026) & (K MT)

Table 108. Asia-Pacific Flexible Pipes for Oil and Gas Sales Quantity by Type
(2027-2032) & (K MT)

Table 109. Asia-Pacific Flexible Pipes for Oil and Gas Sales Quantity by Application
(2021-2026) & (K MT)

Table 110. Asia-Pacific Flexible Pipes for Oil and Gas Sales Quantity by Application
(2027-2032) & (K MT)

Table 111. Asia-Pacific Flexible Pipes for Oil and Gas Sales Quantity by Region
(2021-2026) & (K MT)

Table 112. Asia-Pacific Flexible Pipes for Oil and Gas Sales Quantity by Region
(2027-2032) & (K MT)

Table 113. Asia-Pacific Flexible Pipes for Oil and Gas Consumption Value by Region
(2021-2026) & (USD Million)

Table 114. Asia-Pacific Flexible Pipes for Oil and Gas Consumption Value by Region (2027-2032) & (USD Million)

Table 115. South America Flexible Pipes for Oil and Gas Sales Quantity by Type (2021-2026) & (K MT)

Table 116. South America Flexible Pipes for Oil and Gas Sales Quantity by Type (2027-2032) & (K MT)

Table 117. South America Flexible Pipes for Oil and Gas Sales Quantity by Application (2021-2026) & (K MT)

Table 118. South America Flexible Pipes for Oil and Gas Sales Quantity by Application (2027-2032) & (K MT)

Table 119. South America Flexible Pipes for Oil and Gas Sales Quantity by Country (2021-2026) & (K MT)

Table 120. South America Flexible Pipes for Oil and Gas Sales Quantity by Country (2027-2032) & (K MT)

Table 121. South America Flexible Pipes for Oil and Gas Consumption Value by Country (2021-2026) & (USD Million)

Table 122. South America Flexible Pipes for Oil and Gas Consumption Value by Country (2027-2032) & (USD Million)

Table 123. Middle East & Africa Flexible Pipes for Oil and Gas Sales Quantity by Type (2021-2026) & (K MT)

Table 124. Middle East & Africa Flexible Pipes for Oil and Gas Sales Quantity by Type (2027-2032) & (K MT)

Table 125. Middle East & Africa Flexible Pipes for Oil and Gas Sales Quantity by Application (2021-2026) & (K MT)

Table 126. Middle East & Africa Flexible Pipes for Oil and Gas Sales Quantity by Application (2027-2032) & (K MT)

Table 127. Middle East & Africa Flexible Pipes for Oil and Gas Sales Quantity by Country (2021-2026) & (K MT)

Table 128. Middle East & Africa Flexible Pipes for Oil and Gas Sales Quantity by Country (2027-2032) & (K MT)

Table 129. Middle East & Africa Flexible Pipes for Oil and Gas Consumption Value by Country (2021-2026) & (USD Million)

Table 130. Middle East & Africa Flexible Pipes for Oil and Gas Consumption Value by Country (2027-2032) & (USD Million)

Table 131. Flexible Pipes for Oil and Gas Raw Material

Table 132. Key Manufacturers of Flexible Pipes for Oil and Gas Raw Materials

Table 133. Flexible Pipes for Oil and Gas Typical Distributors

Table 134. Flexible Pipes for Oil and Gas Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Flexible Pipes for Oil and Gas Picture

Figure 2. Global Flexible Pipes for Oil and Gas Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Flexible Pipes for Oil and Gas Revenue Market Share by Type in 2025

Figure 4. Risers Examples

Figure 5. Flowlines and Others Examples

Figure 6. Global Flexible Pipes for Oil and Gas Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Flexible Pipes for Oil and Gas Revenue Market Share by Application in 2025

Figure 8. Onshore Examples

Figure 9. Offshore Examples

Figure 10. Global Flexible Pipes for Oil and Gas Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 11. Global Flexible Pipes for Oil and Gas Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 12. Global Flexible Pipes for Oil and Gas Sales Quantity (2021-2032) & (K MT)

Figure 13. Global Flexible Pipes for Oil and Gas Price (2021-2032) & (USD/MT)

Figure 14. Global Flexible Pipes for Oil and Gas Sales Quantity Market Share by Manufacturer in 2025

Figure 15. Global Flexible Pipes for Oil and Gas Revenue Market Share by Manufacturer in 2025

Figure 16. Producer Shipments of Flexible Pipes for Oil and Gas by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 17. Top 3 Flexible Pipes for Oil and Gas Manufacturer (Revenue) Market Share in 2025

Figure 18. Top 6 Flexible Pipes for Oil and Gas Manufacturer (Revenue) Market Share in 2025

Figure 19. Global Flexible Pipes for Oil and Gas Sales Quantity Market Share by Region (2021-2032)

Figure 20. Global Flexible Pipes for Oil and Gas Consumption Value Market Share by Region (2021-2032)

Figure 21. North America Flexible Pipes for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 22. Europe Flexible Pipes for Oil and Gas Consumption Value (2021-2032) &

(USD Million)

Figure 23. Asia-Pacific Flexible Pipes for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 24. South America Flexible Pipes for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 25. Middle East & Africa Flexible Pipes for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 26. Global Flexible Pipes for Oil and Gas Sales Quantity Market Share by Type (2021-2032)

Figure 27. Global Flexible Pipes for Oil and Gas Consumption Value Market Share by Type (2021-2032)

Figure 28. Global Flexible Pipes for Oil and Gas Average Price by Type (2021-2032) & (USD/MT)

Figure 29. Global Flexible Pipes for Oil and Gas Sales Quantity Market Share by Application (2021-2032)

Figure 30. Global Flexible Pipes for Oil and Gas Revenue Market Share by Application (2021-2032)

Figure 31. Global Flexible Pipes for Oil and Gas Average Price by Application (2021-2032) & (USD/MT)

Figure 32. North America Flexible Pipes for Oil and Gas Sales Quantity Market Share by Type (2021-2032)

Figure 33. North America Flexible Pipes for Oil and Gas Sales Quantity Market Share by Application (2021-2032)

Figure 34. North America Flexible Pipes for Oil and Gas Sales Quantity Market Share by Country (2021-2032)

Figure 35. North America Flexible Pipes for Oil and Gas Consumption Value Market Share by Country (2021-2032)

Figure 36. United States Flexible Pipes for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 37. Canada Flexible Pipes for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 38. Mexico Flexible Pipes for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 39. Europe Flexible Pipes for Oil and Gas Sales Quantity Market Share by Type (2021-2032)

Figure 40. Europe Flexible Pipes for Oil and Gas Sales Quantity Market Share by Application (2021-2032)

Figure 41. Europe Flexible Pipes for Oil and Gas Sales Quantity Market Share by Country (2021-2032)

Figure 42. Europe Flexible Pipes for Oil and Gas Consumption Value Market Share by Country (2021-2032)

Figure 43. Germany Flexible Pipes for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 44. France Flexible Pipes for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 45. United Kingdom Flexible Pipes for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 46. Russia Flexible Pipes for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 47. Italy Flexible Pipes for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 48. Asia-Pacific Flexible Pipes for Oil and Gas Sales Quantity Market Share by Type (2021-2032)

Figure 49. Asia-Pacific Flexible Pipes for Oil and Gas Sales Quantity Market Share by Application (2021-2032)

Figure 50. Asia-Pacific Flexible Pipes for Oil and Gas Sales Quantity Market Share by Region (2021-2032)

Figure 51. Asia-Pacific Flexible Pipes for Oil and Gas Consumption Value Market Share by Region (2021-2032)

Figure 52. China Flexible Pipes for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 53. Japan Flexible Pipes for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 54. South Korea Flexible Pipes for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 55. India Flexible Pipes for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 56. Southeast Asia Flexible Pipes for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 57. Australia Flexible Pipes for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 58. South America Flexible Pipes for Oil and Gas Sales Quantity Market Share by Type (2021-2032)

Figure 59. South America Flexible Pipes for Oil and Gas Sales Quantity Market Share by Application (2021-2032)

Figure 60. South America Flexible Pipes for Oil and Gas Sales Quantity Market Share by Country (2021-2032)

Figure 61. South America Flexible Pipes for Oil and Gas Consumption Value Market

Share by Country (2021-2032)

Figure 62. Brazil Flexible Pipes for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 63. Argentina Flexible Pipes for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 64. Middle East & Africa Flexible Pipes for Oil and Gas Sales Quantity Market Share by Type (2021-2032)

Figure 65. Middle East & Africa Flexible Pipes for Oil and Gas Sales Quantity Market Share by Application (2021-2032)

Figure 66. Middle East & Africa Flexible Pipes for Oil and Gas Sales Quantity Market Share by Country (2021-2032)

Figure 67. Middle East & Africa Flexible Pipes for Oil and Gas Consumption Value Market Share by Country (2021-2032)

Figure 68. Turkey Flexible Pipes for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 69. Egypt Flexible Pipes for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 70. Saudi Arabia Flexible Pipes for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 71. South Africa Flexible Pipes for Oil and Gas Consumption Value (2021-2032) & (USD Million)

Figure 72. Flexible Pipes for Oil and Gas Market Drivers

Figure 73. Flexible Pipes for Oil and Gas Market Restraints

Figure 74. Flexible Pipes for Oil and Gas Market Trends

Figure 75. Porters Five Forces Analysis

Figure 76. Manufacturing Cost Structure Analysis of Flexible Pipes for Oil and Gas in 2025

Figure 77. Manufacturing Process Analysis of Flexible Pipes for Oil and Gas

Figure 78. Flexible Pipes for Oil and Gas Industrial Chain

Figure 79. Sales Channel: Direct to End-User vs Distributors

Figure 80. Direct Channel Pros & Cons

Figure 81. Indirect Channel Pros & Cons

Figure 82. Methodology

Figure 83. Research Process and Data Source

I would like to order

Product name: Global Flexible Pipes for Oil and Gas Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/G04A2BF02BFEN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G04A2BF02BFEN.html>