

Global Flexible Piezoelectric Energy-Harvesting Insoles Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Flexible Piezoelectric Energy-Harvesting Insoles market size is expected to reach \$ 735 million by 2032, rising at a market growth of 21.7% CAGR during the forecast period (2026-2032).

Flexible piezoelectric insoles are smart wearable devices that convert mechanical energy generated from walking or other physical activities into electrical energy, typically integrated within the insole to provide real-time power for portable electronic devices or sensors. The core materials are flexible piezoelectric films or composites that generate electric charge under bending, compression, or stretching, coupled with microcircuits to collect, store, and deliver energy. Their flexible design ensures comfort during walking, running, and daily use while maintaining durability and fatigue resistance. These insoles are widely applied in health monitoring, wearable electronics, self-powered sensing systems, and sports data collection, converting human motion into usable energy for green and self-sustaining power. Additionally, flexible piezoelectric insoles can be integrated with smart footwear, medical rehabilitation devices, and IoT terminals to support real-time data transmission and analysis, providing innovative solutions for intelligent health management and mobile power supply, and promoting the integration of wearable energy technology into daily life. In 2025, the global Flexible Piezoelectric Energy Harvesting Insoles industry recorded an average selling price of approximately USD 50?400 per pair. Entry-level consumer piezoelectric insoles were priced at the lower end, while high-end smart insoles integrated with flexible sensing, self-powered monitoring, wireless communication, and healthcare analytics could exceed USD 1,000 per pair.

Driven by the advancement of wearable technology and the green energy industry,

flexible piezoelectric energy-harvesting insoles are innovative micro energy collection products with high innovative value and application potential. Currently, the industry is still in the early commercialization stage. As a niche segmented product, it has low market penetration and far less market popularity than mainstream wearable devices and has not yet achieved large-scale popularization, while showing prominent growth potential in segmented fields such as sports health, field military scenarios, and daily energy conservation. The industry competition is gradually intensifying with continuous layout by domestic and foreign technology enterprises and research institutions, and market competition mainly focuses on the optimization of piezoelectric materials, improvement of energy conversion efficiency and enhancement of product comfort. Meanwhile, the market tends to achieve multi-functional integration, and products integrate gait monitoring, pressure sensing, intelligent data collection and other functions, presenting obvious product differentiation and market segmentation characteristics. In the long run, flexible piezoelectric energy-harvesting insoles have broad market prospects. In the context of global green and low-carbon development, such products collect mechanical energy generated by human movement to power small wearable devices and reduce the consumption of traditional batteries. They are widely applicable to scenarios without external power supply including sports health monitoring, outdoor rescue and military operations. However, current products suffer from low energy conversion efficiency, unstable power supply, insufficient comfort caused by bulky piezoelectric components, and unsatisfactory durability. Overall, with continuous technological iteration and optimization, the commercial scale of flexible piezoelectric energy-harvesting insoles will gradually expand with promising development prospects.

This report studies the global Flexible Piezoelectric Energy-Harvesting Insoles production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Flexible Piezoelectric Energy-Harvesting Insoles and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Flexible Piezoelectric Energy-Harvesting Insoles that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Flexible Piezoelectric Energy-Harvesting Insoles total production and demand, 2021-2032, (pair)

Global Flexible Piezoelectric Energy-Harvesting Insoles total production value,

Global Flexible Piezoelectric Energy-Harvesting Insoles Supply, Demand and Key Producers, 2026-2032

2021-2032, (USD Million)

Global Flexible Piezoelectric Energy-Harvesting Insoles production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (pair), (based on production site)

Global Flexible Piezoelectric Energy-Harvesting Insoles consumption by region & country, CAGR, 2021-2032 & (pair)

U.S. VS China: Flexible Piezoelectric Energy-Harvesting Insoles domestic production, consumption, key domestic manufacturers and share

Global Flexible Piezoelectric Energy-Harvesting Insoles production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (pair)

Global Flexible Piezoelectric Energy-Harvesting Insoles production by Piezoelectric Materials, production, value, CAGR, 2021-2032, (USD Million) & (pair)

Global Flexible Piezoelectric Energy-Harvesting Insoles production by Application, production, value, CAGR, 2021-2032, (USD Million) & (pair)

This report profiles key players in the global Flexible Piezoelectric Energy-Harvesting Insoles market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SolePower, PowerWalk, Green Insole, Voltshoe, Energysoles, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Flexible Piezoelectric Energy-Harvesting Insoles market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (pair) and average price (USD/pair) by manufacturer, by Piezoelectric Materials, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Flexible Piezoelectric Energy-Harvesting Insoles Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Flexible Piezoelectric Energy-Harvesting Insoles Market, Segmentation by Piezoelectric Materials:

Ceramic Material Insoles

Polymer Material Insoles

Composite Material Insoles

Others

Global Flexible Piezoelectric Energy-Harvesting Insoles Market, Segmentation by Structure:

Built-in Piezoelectric Unit Insoles

Thin Film Structure Insoles

Elastic Sensing Insoles

Others

Global Flexible Piezoelectric Energy-Harvesting Insoles Market, Segmentation by

Energy Storage:

Direct Power Supply Insoles

Energy Storage Insoles

Others

Global Flexible Piezoelectric Energy-Harvesting Insoles Market, Segmentation by Application:

Sports & Health Monitoring Insoles

Daily Use Insoles

Military & Field Application Insoles

Others

Companies Profiled:

SolePower

PowerWalk

Green Insole

Voltshoe

Energysoles

Key Questions Answered:

1. How big is the global Flexible Piezoelectric Energy-Harvesting Insoles market?
2. What is the demand of the global Flexible Piezoelectric Energy-Harvesting Insoles market?
3. What is the year over year growth of the global Flexible Piezoelectric Energy-

Harvesting Insoles market?

4. What is the production and production value of the global Flexible Piezoelectric Energy-Harvesting Insoles market?
5. Who are the key producers in the global Flexible Piezoelectric Energy-Harvesting Insoles market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Flexible Piezoelectric Energy-Harvesting Insoles Introduction
- 1.2 World Flexible Piezoelectric Energy-Harvesting Insoles Supply & Forecast
 - 1.2.1 World Flexible Piezoelectric Energy-Harvesting Insoles Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Flexible Piezoelectric Energy-Harvesting Insoles Production (2021-2032)
 - 1.2.3 World Flexible Piezoelectric Energy-Harvesting Insoles Pricing Trends (2021-2032)
- 1.3 World Flexible Piezoelectric Energy-Harvesting Insoles Production by Region (Based on Production Site)
 - 1.3.1 World Flexible Piezoelectric Energy-Harvesting Insoles Production Value by Region (2021-2032)
 - 1.3.2 World Flexible Piezoelectric Energy-Harvesting Insoles Production by Region (2021-2032)
 - 1.3.3 World Flexible Piezoelectric Energy-Harvesting Insoles Average Price by Region (2021-2032)
 - 1.3.4 North America Flexible Piezoelectric Energy-Harvesting Insoles Production (2021-2032)
 - 1.3.5 Europe Flexible Piezoelectric Energy-Harvesting Insoles Production (2021-2032)
 - 1.3.6 China Flexible Piezoelectric Energy-Harvesting Insoles Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Flexible Piezoelectric Energy-Harvesting Insoles Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Flexible Piezoelectric Energy-Harvesting Insoles Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Flexible Piezoelectric Energy-Harvesting Insoles Demand (2021-2032)
- 2.2 World Flexible Piezoelectric Energy-Harvesting Insoles Consumption by Region
 - 2.2.1 World Flexible Piezoelectric Energy-Harvesting Insoles Consumption by Region (2021-2026)
 - 2.2.2 World Flexible Piezoelectric Energy-Harvesting Insoles Consumption Forecast by Region (2027-2032)
- 2.3 United States Flexible Piezoelectric Energy-Harvesting Insoles Consumption (2021-2032)
- 2.4 China Flexible Piezoelectric Energy-Harvesting Insoles Consumption (2021-2032)

2.5 Europe Flexible Piezoelectric Energy-Harvesting Insoles Consumption (2021-2032)

2.6 Japan Flexible Piezoelectric Energy-Harvesting Insoles Consumption (2021-2032)

2.7 South Korea Flexible Piezoelectric Energy-Harvesting Insoles Consumption (2021-2032)

2.8 ASEAN Flexible Piezoelectric Energy-Harvesting Insoles Consumption (2021-2032)

2.9 India Flexible Piezoelectric Energy-Harvesting Insoles Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Flexible Piezoelectric Energy-Harvesting Insoles Production Value by Manufacturer (2021-2026)

3.2 World Flexible Piezoelectric Energy-Harvesting Insoles Production by Manufacturer (2021-2026)

3.3 World Flexible Piezoelectric Energy-Harvesting Insoles Average Price by Manufacturer (2021-2026)

3.4 Flexible Piezoelectric Energy-Harvesting Insoles Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Flexible Piezoelectric Energy-Harvesting Insoles Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Flexible Piezoelectric Energy-Harvesting Insoles in 2025

3.5.3 Global Concentration Ratios (CR8) for Flexible Piezoelectric Energy-Harvesting Insoles in 2025

3.6 Flexible Piezoelectric Energy-Harvesting Insoles Market: Overall Company Footprint Analysis

3.6.1 Flexible Piezoelectric Energy-Harvesting Insoles Market: Region Footprint

3.6.2 Flexible Piezoelectric Energy-Harvesting Insoles Market: Company Product Type Footprint

3.6.3 Flexible Piezoelectric Energy-Harvesting Insoles Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Flexible Piezoelectric Energy-Harvesting Insoles Production Value Comparison

4.1.1 United States VS China: Flexible Piezoelectric Energy-Harvesting Insoles Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Flexible Piezoelectric Energy-Harvesting Insoles Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Flexible Piezoelectric Energy-Harvesting Insoles Production Comparison

4.2.1 United States VS China: Flexible Piezoelectric Energy-Harvesting Insoles Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Flexible Piezoelectric Energy-Harvesting Insoles Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Flexible Piezoelectric Energy-Harvesting Insoles Consumption Comparison

4.3.1 United States VS China: Flexible Piezoelectric Energy-Harvesting Insoles Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Flexible Piezoelectric Energy-Harvesting Insoles Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Flexible Piezoelectric Energy-Harvesting Insoles Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Flexible Piezoelectric Energy-Harvesting Insoles Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Flexible Piezoelectric Energy-Harvesting Insoles Production Value (2021-2026)

4.4.3 United States Based Manufacturers Flexible Piezoelectric Energy-Harvesting Insoles Production (2021-2026)

4.5 China Based Flexible Piezoelectric Energy-Harvesting Insoles Manufacturers and Market Share

4.5.1 China Based Flexible Piezoelectric Energy-Harvesting Insoles Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Flexible Piezoelectric Energy-Harvesting Insoles Production Value (2021-2026)

4.5.3 China Based Manufacturers Flexible Piezoelectric Energy-Harvesting Insoles Production (2021-2026)

4.6 Rest of World Based Flexible Piezoelectric Energy-Harvesting Insoles Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Flexible Piezoelectric Energy-Harvesting Insoles Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Flexible Piezoelectric Energy-Harvesting

Insoles Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Flexible Piezoelectric Energy-Harvesting Insoles Production (2021-2026)

5 MARKET ANALYSIS BY PIEZOELECTRIC MATERIALS

5.1 World Flexible Piezoelectric Energy-Harvesting Insoles Market Size Overview by Piezoelectric Materials: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Piezoelectric Materials

5.2.1 Ceramic Material Insoles

5.2.2 Polymer Material Insoles

5.2.3 Composite Material Insoles

5.2.4 Others

5.3 Market Segment by Piezoelectric Materials

5.3.1 World Flexible Piezoelectric Energy-Harvesting Insoles Production by Piezoelectric Materials (2021-2032)

5.3.2 World Flexible Piezoelectric Energy-Harvesting Insoles Production Value by Piezoelectric Materials (2021-2032)

5.3.3 World Flexible Piezoelectric Energy-Harvesting Insoles Average Price by Piezoelectric Materials (2021-2032)

6 MARKET ANALYSIS BY STRUCTURE

6.1 World Flexible Piezoelectric Energy-Harvesting Insoles Market Size Overview by Structure: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Structure

6.2.1 Built-in Piezoelectric Unit Insoles

6.2.2 Thin Film Structure Insoles

6.2.3 Elastic Sensing Insoles

6.2.4 Others

6.3 Market Segment by Structure

6.3.1 World Flexible Piezoelectric Energy-Harvesting Insoles Production by Structure (2021-2032)

6.3.2 World Flexible Piezoelectric Energy-Harvesting Insoles Production Value by Structure (2021-2032)

6.3.3 World Flexible Piezoelectric Energy-Harvesting Insoles Average Price by Structure (2021-2032)

7 MARKET ANALYSIS BY ENERGY STORAGE

7.1 World Flexible Piezoelectric Energy-Harvesting Insoles Market Size Overview by Energy Storage: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Energy Storage

7.2.1 Direct Power Supply Insoles

7.2.2 Energy Storage Insoles

7.2.3 Others

7.3 Market Segment by Energy Storage

7.3.1 World Flexible Piezoelectric Energy-Harvesting Insoles Production by Energy Storage (2021-2032)

7.3.2 World Flexible Piezoelectric Energy-Harvesting Insoles Production Value by Energy Storage (2021-2032)

7.3.3 World Flexible Piezoelectric Energy-Harvesting Insoles Average Price by Energy Storage (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Flexible Piezoelectric Energy-Harvesting Insoles Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Sports & Health Monitoring Insoles

8.2.2 Daily Use Insoles

8.2.3 Military & Field Application Insoles

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Flexible Piezoelectric Energy-Harvesting Insoles Production by Application (2021-2032)

8.3.2 World Flexible Piezoelectric Energy-Harvesting Insoles Production Value by Application (2021-2032)

8.3.3 World Flexible Piezoelectric Energy-Harvesting Insoles Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 SolePower

9.1.1 SolePower Details

9.1.2 SolePower Major Business

9.1.3 SolePower Flexible Piezoelectric Energy-Harvesting Insoles Product and Services

9.1.4 SolePower Flexible Piezoelectric Energy-Harvesting Insoles Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 SolePower Recent Developments/Updates

9.1.6 SolePower Competitive Strengths & Weaknesses

9.2 PowerWalk

9.2.1 PowerWalk Details

9.2.2 PowerWalk Major Business

9.2.3 PowerWalk Flexible Piezoelectric Energy-Harvesting Insoles Product and Services

9.2.4 PowerWalk Flexible Piezoelectric Energy-Harvesting Insoles Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 PowerWalk Recent Developments/Updates

9.2.6 PowerWalk Competitive Strengths & Weaknesses

9.3 Green Insole

9.3.1 Green Insole Details

9.3.2 Green Insole Major Business

9.3.3 Green Insole Flexible Piezoelectric Energy-Harvesting Insoles Product and Services

9.3.4 Green Insole Flexible Piezoelectric Energy-Harvesting Insoles Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Green Insole Recent Developments/Updates

9.3.6 Green Insole Competitive Strengths & Weaknesses

9.4 Voltshoe

9.4.1 Voltshoe Details

9.4.2 Voltshoe Major Business

9.4.3 Voltshoe Flexible Piezoelectric Energy-Harvesting Insoles Product and Services

9.4.4 Voltshoe Flexible Piezoelectric Energy-Harvesting Insoles Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Voltshoe Recent Developments/Updates

9.4.6 Voltshoe Competitive Strengths & Weaknesses

9.5 Energysoles

9.5.1 Energysoles Details

9.5.2 Energysoles Major Business

9.5.3 Energysoles Flexible Piezoelectric Energy-Harvesting Insoles Product and Services

9.5.4 Energysoles Flexible Piezoelectric Energy-Harvesting Insoles Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Energysoles Recent Developments/Updates

9.5.6 Energysoles Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Flexible Piezoelectric Energy-Harvesting Insoles Industry Chain

10.2 Flexible Piezoelectric Energy-Harvesting Insoles Upstream Analysis

10.2.1 Flexible Piezoelectric Energy-Harvesting Insoles Core Raw Materials

10.2.2 Main Manufacturers of Flexible Piezoelectric Energy-Harvesting Insoles Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Flexible Piezoelectric Energy-Harvesting Insoles Production Mode

10.6 Flexible Piezoelectric Energy-Harvesting Insoles Procurement Model

10.7 Flexible Piezoelectric Energy-Harvesting Insoles Industry Sales Model and Sales Channels

10.7.1 Flexible Piezoelectric Energy-Harvesting Insoles Sales Model

10.7.2 Flexible Piezoelectric Energy-Harvesting Insoles Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Flexible Piezoelectric Energy-Harvesting Insoles Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Flexible Piezoelectric Energy-Harvesting Insoles Production Value by Region (2021-2026) & (USD Million)

Table 3. World Flexible Piezoelectric Energy-Harvesting Insoles Production Value by Region (2027-2032) & (USD Million)

Table 4. World Flexible Piezoelectric Energy-Harvesting Insoles Production Value Market Share by Region (2021-2026)

Table 5. World Flexible Piezoelectric Energy-Harvesting Insoles Production Value Market Share by Region (2027-2032)

Table 6. World Flexible Piezoelectric Energy-Harvesting Insoles Production by Region (2021-2026) & (pair)

Table 7. World Flexible Piezoelectric Energy-Harvesting Insoles Production by Region (2027-2032) & (pair)

Table 8. World Flexible Piezoelectric Energy-Harvesting Insoles Production Market Share by Region (2021-2026)

Table 9. World Flexible Piezoelectric Energy-Harvesting Insoles Production Market Share by Region (2027-2032)

Table 10. World Flexible Piezoelectric Energy-Harvesting Insoles Average Price by Region (2021-2026) & (USD/pair)

Table 11. World Flexible Piezoelectric Energy-Harvesting Insoles Average Price by Region (2027-2032) & (USD/pair)

Table 12. Flexible Piezoelectric Energy-Harvesting Insoles Major Market Trends

Table 13. World Flexible Piezoelectric Energy-Harvesting Insoles Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (pair)

Table 14. World Flexible Piezoelectric Energy-Harvesting Insoles Consumption by Region (2021-2026) & (pair)

Table 15. World Flexible Piezoelectric Energy-Harvesting Insoles Consumption Forecast by Region (2027-2032) & (pair)

Table 16. World Flexible Piezoelectric Energy-Harvesting Insoles Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Flexible Piezoelectric Energy-Harvesting Insoles Producers in 2025

Table 18. World Flexible Piezoelectric Energy-Harvesting Insoles Production by Manufacturer (2021-2026) & (pair)

Table 19. Production Market Share of Key Flexible Piezoelectric Energy-Harvesting Insoles Producers in 2025

Table 20. World Flexible Piezoelectric Energy-Harvesting Insoles Average Price by Manufacturer (2021-2026) & (USD/pair)

Table 21. Global Flexible Piezoelectric Energy-Harvesting Insoles Company Evaluation Quadrant

Table 22. World Flexible Piezoelectric Energy-Harvesting Insoles Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Flexible Piezoelectric Energy-Harvesting Insoles Production Site of Key Manufacturer

Table 24. Flexible Piezoelectric Energy-Harvesting Insoles Market: Company Product Type Footprint

Table 25. Flexible Piezoelectric Energy-Harvesting Insoles Market: Company Product Application Footprint

Table 26. Flexible Piezoelectric Energy-Harvesting Insoles Competitive Factors

Table 27. Flexible Piezoelectric Energy-Harvesting Insoles New Entrant and Capacity Expansion Plans

Table 28. Flexible Piezoelectric Energy-Harvesting Insoles Mergers & Acquisitions Activity

Table 29. United States VS China Flexible Piezoelectric Energy-Harvesting Insoles Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Flexible Piezoelectric Energy-Harvesting Insoles Production Comparison, (2021 & 2025 & 2032) & (pair)

Table 31. United States VS China Flexible Piezoelectric Energy-Harvesting Insoles Consumption Comparison, (2021 & 2025 & 2032) & (pair)

Table 32. United States Based Flexible Piezoelectric Energy-Harvesting Insoles Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Flexible Piezoelectric Energy-Harvesting Insoles Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Flexible Piezoelectric Energy-Harvesting Insoles Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Flexible Piezoelectric Energy-Harvesting Insoles Production (2021-2026) & (pair)

Table 36. United States Based Manufacturers Flexible Piezoelectric Energy-Harvesting Insoles Production Market Share (2021-2026)

Table 37. China Based Flexible Piezoelectric Energy-Harvesting Insoles Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Flexible Piezoelectric Energy-Harvesting Insoles Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Flexible Piezoelectric Energy-Harvesting Insoles Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Flexible Piezoelectric Energy-Harvesting Insoles Production, (2021-2026) & (pair)

Table 41. China Based Manufacturers Flexible Piezoelectric Energy-Harvesting Insoles Production Market Share (2021-2026)

Table 42. Rest of World Based Flexible Piezoelectric Energy-Harvesting Insoles Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Flexible Piezoelectric Energy-Harvesting Insoles Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Flexible Piezoelectric Energy-Harvesting Insoles Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Flexible Piezoelectric Energy-Harvesting Insoles Production, (2021-2026) & (pair)

Table 46. Rest of World Based Manufacturers Flexible Piezoelectric Energy-Harvesting Insoles Production Market Share (2021-2026)

Table 47. World Flexible Piezoelectric Energy-Harvesting Insoles Production Value by Piezoelectric Materials, (USD Million), 2021 & 2025 & 2032

Table 48. World Flexible Piezoelectric Energy-Harvesting Insoles Production by Piezoelectric Materials (2021-2026) & (pair)

Table 49. World Flexible Piezoelectric Energy-Harvesting Insoles Production by Piezoelectric Materials (2027-2032) & (pair)

Table 50. World Flexible Piezoelectric Energy-Harvesting Insoles Production Value by Piezoelectric Materials (2021-2026) & (USD Million)

Table 51. World Flexible Piezoelectric Energy-Harvesting Insoles Production Value by Piezoelectric Materials (2027-2032) & (USD Million)

Table 52. World Flexible Piezoelectric Energy-Harvesting Insoles Average Price by Piezoelectric Materials (2021-2026) & (USD/pair)

Table 53. World Flexible Piezoelectric Energy-Harvesting Insoles Average Price by Piezoelectric Materials (2027-2032) & (USD/pair)

Table 54. World Flexible Piezoelectric Energy-Harvesting Insoles Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Table 55. World Flexible Piezoelectric Energy-Harvesting Insoles Production by Structure (2021-2026) & (pair)

Table 56. World Flexible Piezoelectric Energy-Harvesting Insoles Production by Structure (2027-2032) & (pair)

Table 57. World Flexible Piezoelectric Energy-Harvesting Insoles Production Value by Structure (2021-2026) & (USD Million)

Table 58. World Flexible Piezoelectric Energy-Harvesting Insoles Production Value by

Structure (2027-2032) & (USD Million)

Table 59. World Flexible Piezoelectric Energy-Harvesting Insoles Average Price by Structure (2021-2026) & (USD/pair)

Table 60. World Flexible Piezoelectric Energy-Harvesting Insoles Average Price by Structure (2027-2032) & (USD/pair)

Table 61. World Flexible Piezoelectric Energy-Harvesting Insoles Production Value by Energy Storage, (USD Million), 2021 & 2025 & 2032

Table 62. World Flexible Piezoelectric Energy-Harvesting Insoles Production by Energy Storage (2021-2026) & (pair)

Table 63. World Flexible Piezoelectric Energy-Harvesting Insoles Production by Energy Storage (2027-2032) & (pair)

Table 64. World Flexible Piezoelectric Energy-Harvesting Insoles Production Value by Energy Storage (2021-2026) & (USD Million)

Table 65. World Flexible Piezoelectric Energy-Harvesting Insoles Production Value by Energy Storage (2027-2032) & (USD Million)

Table 66. World Flexible Piezoelectric Energy-Harvesting Insoles Average Price by Energy Storage (2021-2026) & (USD/pair)

Table 67. World Flexible Piezoelectric Energy-Harvesting Insoles Average Price by Energy Storage (2027-2032) & (USD/pair)

Table 68. World Flexible Piezoelectric Energy-Harvesting Insoles Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Flexible Piezoelectric Energy-Harvesting Insoles Production by Application (2021-2026) & (pair)

Table 70. World Flexible Piezoelectric Energy-Harvesting Insoles Production by Application (2027-2032) & (pair)

Table 71. World Flexible Piezoelectric Energy-Harvesting Insoles Production Value by Application (2021-2026) & (USD Million)

Table 72. World Flexible Piezoelectric Energy-Harvesting Insoles Production Value by Application (2027-2032) & (USD Million)

Table 73. World Flexible Piezoelectric Energy-Harvesting Insoles Average Price by Application (2021-2026) & (USD/pair)

Table 74. World Flexible Piezoelectric Energy-Harvesting Insoles Average Price by Application (2027-2032) & (USD/pair)

Table 75. SolePower Basic Information, Manufacturing Base and Competitors

Table 76. SolePower Major Business

Table 77. SolePower Flexible Piezoelectric Energy-Harvesting Insoles Product and Services

Table 78. SolePower Flexible Piezoelectric Energy-Harvesting Insoles Production (pair), Price (USD/pair), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 79. SolePower Recent Developments/Updates

Table 80. SolePower Competitive Strengths & Weaknesses

Table 81. PowerWalk Basic Information, Manufacturing Base and Competitors

Table 82. PowerWalk Major Business

Table 83. PowerWalk Flexible Piezoelectric Energy-Harvesting Insoles Product and Services

Table 84. PowerWalk Flexible Piezoelectric Energy-Harvesting Insoles Production (pair), Price (USD/pair), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. PowerWalk Recent Developments/Updates

Table 86. PowerWalk Competitive Strengths & Weaknesses

Table 87. Green Insole Basic Information, Manufacturing Base and Competitors

Table 88. Green Insole Major Business

Table 89. Green Insole Flexible Piezoelectric Energy-Harvesting Insoles Product and Services

Table 90. Green Insole Flexible Piezoelectric Energy-Harvesting Insoles Production (pair), Price (USD/pair), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Green Insole Recent Developments/Updates

Table 92. Green Insole Competitive Strengths & Weaknesses

Table 93. Voltshoe Basic Information, Manufacturing Base and Competitors

Table 94. Voltshoe Major Business

Table 95. Voltshoe Flexible Piezoelectric Energy-Harvesting Insoles Product and Services

Table 96. Voltshoe Flexible Piezoelectric Energy-Harvesting Insoles Production (pair), Price (USD/pair), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Voltshoe Recent Developments/Updates

Table 98. Voltshoe Competitive Strengths & Weaknesses

Table 99. Energysoles Basic Information, Manufacturing Base and Competitors

Table 100. Energysoles Major Business

Table 101. Energysoles Flexible Piezoelectric Energy-Harvesting Insoles Product and Services

Table 102. Energysoles Flexible Piezoelectric Energy-Harvesting Insoles Production (pair), Price (USD/pair), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Energysoles Recent Developments/Updates

Table 104. Energysoles Competitive Strengths & Weaknesses

Table 105. Global Key Players of Flexible Piezoelectric Energy-Harvesting Insoles Upstream (Raw Materials)

Table 106. Global Flexible Piezoelectric Energy-Harvesting Insoles Typical Customers

Table 107. Flexible Piezoelectric Energy-Harvesting Insoles Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Flexible Piezoelectric Energy-Harvesting Insoles Picture

Figure 2. World Flexible Piezoelectric Energy-Harvesting Insoles Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Flexible Piezoelectric Energy-Harvesting Insoles Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Flexible Piezoelectric Energy-Harvesting Insoles Production (2021-2032) & (pair)

Figure 5. World Flexible Piezoelectric Energy-Harvesting Insoles Average Price (2021-2032) & (USD/pair)

Figure 6. World Flexible Piezoelectric Energy-Harvesting Insoles Production Value Market Share by Region (2021-2032)

Figure 7. World Flexible Piezoelectric Energy-Harvesting Insoles Production Market Share by Region (2021-2032)

Figure 8. North America Flexible Piezoelectric Energy-Harvesting Insoles Production (2021-2032) & (pair)

Figure 9. Europe Flexible Piezoelectric Energy-Harvesting Insoles Production (2021-2032) & (pair)

Figure 10. China Flexible Piezoelectric Energy-Harvesting Insoles Production (2021-2032) & (pair)

Figure 11. Flexible Piezoelectric Energy-Harvesting Insoles Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World Flexible Piezoelectric Energy-Harvesting Insoles Consumption (2021-2032) & (pair)

Figure 14. World Flexible Piezoelectric Energy-Harvesting Insoles Consumption Market Share by Region (2021-2032)

Figure 15. United States Flexible Piezoelectric Energy-Harvesting Insoles Consumption (2021-2032) & (pair)

Figure 16. China Flexible Piezoelectric Energy-Harvesting Insoles Consumption (2021-2032) & (pair)

Figure 17. Europe Flexible Piezoelectric Energy-Harvesting Insoles Consumption (2021-2032) & (pair)

Figure 18. Japan Flexible Piezoelectric Energy-Harvesting Insoles Consumption (2021-2032) & (pair)

Figure 19. South Korea Flexible Piezoelectric Energy-Harvesting Insoles Consumption (2021-2032) & (pair)

Figure 20. ASEAN Flexible Piezoelectric Energy-Harvesting Insoles Consumption (2021-2032) & (pair)

Figure 21. India Flexible Piezoelectric Energy-Harvesting Insoles Consumption (2021-2032) & (pair)

Figure 22. Producer Shipments of Flexible Piezoelectric Energy-Harvesting Insoles by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for Flexible Piezoelectric Energy-Harvesting Insoles Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for Flexible Piezoelectric Energy-Harvesting Insoles Markets in 2025

Figure 25. United States VS China: Flexible Piezoelectric Energy-Harvesting Insoles Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Flexible Piezoelectric Energy-Harvesting Insoles Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Flexible Piezoelectric Energy-Harvesting Insoles Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Flexible Piezoelectric Energy-Harvesting Insoles Production Market Share 2025

Figure 29. China Based Manufacturers Flexible Piezoelectric Energy-Harvesting Insoles Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Flexible Piezoelectric Energy-Harvesting Insoles Production Market Share 2025

Figure 31. World Flexible Piezoelectric Energy-Harvesting Insoles Production Value by Piezoelectric Materials, (USD Million), 2021 & 2025 & 2032

Figure 32. World Flexible Piezoelectric Energy-Harvesting Insoles Production Value Market Share by Piezoelectric Materials in 2025

Figure 33. Ceramic Material Insoles

Figure 34. Polymer Material Insoles

Figure 35. Composite Material Insoles

Figure 36. Others

Figure 37. World Flexible Piezoelectric Energy-Harvesting Insoles Production Market Share by Piezoelectric Materials (2021-2032)

Figure 38. World Flexible Piezoelectric Energy-Harvesting Insoles Production Value Market Share by Piezoelectric Materials (2021-2032)

Figure 39. World Flexible Piezoelectric Energy-Harvesting Insoles Average Price by Piezoelectric Materials (2021-2032) & (USD/pair)

Figure 40. World Flexible Piezoelectric Energy-Harvesting Insoles Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Figure 41. World Flexible Piezoelectric Energy-Harvesting Insoles Production Value

Market Share by Structure in 2025

Figure 42. Built-in Piezoelectric Unit Insoles

Figure 43. Thin Film Structure Insoles

Figure 44. Elastic Sensing Insoles

Figure 45. Others

Figure 46. World Flexible Piezoelectric Energy-Harvesting Insoles Production Market Share by Structure (2021-2032)

Figure 47. World Flexible Piezoelectric Energy-Harvesting Insoles Production Value Market Share by Structure (2021-2032)

Figure 48. World Flexible Piezoelectric Energy-Harvesting Insoles Average Price by Structure (2021-2032) & (USD/pair)

Figure 49. World Flexible Piezoelectric Energy-Harvesting Insoles Production Value by Energy Storage, (USD Million), 2021 & 2025 & 2032

Figure 50. World Flexible Piezoelectric Energy-Harvesting Insoles Production Value Market Share by Energy Storage in 2025

Figure 51. Direct Power Supply Insoles

Figure 52. Energy Storage Insoles

Figure 53. Others

Figure 54. World Flexible Piezoelectric Energy-Harvesting Insoles Production Market Share by Energy Storage (2021-2032)

Figure 55. World Flexible Piezoelectric Energy-Harvesting Insoles Production Value Market Share by Energy Storage (2021-2032)

Figure 56. World Flexible Piezoelectric Energy-Harvesting Insoles Average Price by Energy Storage (2021-2032) & (USD/pair)

Figure 57. World Flexible Piezoelectric Energy-Harvesting Insoles Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Flexible Piezoelectric Energy-Harvesting Insoles Production Value Market Share by Application in 2025

Figure 59. Sports & Health Monitoring Insoles

Figure 60. Daily Use Insoles

Figure 61. Military & Field Application Insoles

Figure 62. Others

Figure 63. World Flexible Piezoelectric Energy-Harvesting Insoles Production Market Share by Application (2021-2032)

Figure 64. World Flexible Piezoelectric Energy-Harvesting Insoles Production Value Market Share by Application (2021-2032)

Figure 65. World Flexible Piezoelectric Energy-Harvesting Insoles Average Price by Application (2021-2032) & (USD/pair)

Figure 66. Flexible Piezoelectric Energy-Harvesting Insoles Industry Chain

Figure 67. Flexible Piezoelectric Energy-Harvesting Insoles Procurement Model

Figure 68. Flexible Piezoelectric Energy-Harvesting Insoles Sales Model

Figure 69. Flexible Piezoelectric Energy-Harvesting Insoles Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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