

Global Flexible Packaging Lamination Adhesives Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

https://marketpublishers.com/r/G0C271198944EN.html

Date: January 2024 Pages: 153 Price: US\$ 3,480.00 (Single User License) ID: G0C271198944EN

Abstracts

According to our (Global Info Research) latest study, the global Flexible Packaging Lamination Adhesives market size was valued at USD 4098.3 million in 2023 and is forecast to a readjusted size of USD 5505.3 million by 2030 with a CAGR of 4.3% during review period.

Lamination Adhesives are a range of coatable adhesives used in the manufacture of laminated plastic cards. Different versions are available for screen printing, roller coat and flexible packaging application. In the report, it mainly contains solvent-based, solvent-free and water-based types.

Global flexible packaging lamination adhesive includes Henkel, Bostik, etc. Global top 5 companies hold a share over 30%. Asia-Pacific is the largest market, with a share about 44%, followed by Europe and North America with the share about 23% and 20%.

The Global Info Research report includes an overview of the development of the Flexible Packaging Lamination Adhesives industry chain, the market status of Food Packaging (Solvent Based Adhesives, Solvent-free Adhesives), Medical Packaging (Solvent Based Adhesives, Solvent-free Adhesives), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Flexible Packaging Lamination Adhesives.

Regionally, the report analyzes the Flexible Packaging Lamination Adhesives markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Flexible Packaging Lamination Adhesives market, with robust



domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Flexible Packaging Lamination Adhesives market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Flexible Packaging Lamination Adhesives industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Solvent Based Adhesives, Solvent-free Adhesives).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Flexible Packaging Lamination Adhesives market.

Regional Analysis: The report involves examining the Flexible Packaging Lamination Adhesives market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Flexible Packaging Lamination Adhesives market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Flexible Packaging Lamination Adhesives:

Company Analysis: Report covers individual Flexible Packaging Lamination Adhesives manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.



Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Flexible Packaging Lamination Adhesives This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Food Packaging, Medical Packaging).

Technology Analysis: Report covers specific technologies relevant to Flexible Packaging Lamination Adhesives. It assesses the current state, advancements, and potential future developments in Flexible Packaging Lamination Adhesives areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Flexible Packaging Lamination Adhesives market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Flexible Packaging Lamination Adhesives market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Solvent Based Adhesives

Solvent-free Adhesives

Water Based Adhesives

Market segment by Application

Food Packaging

Medical Packaging



Industrial Packaging

Others

Major players covered

Henkel

Bostik

H.B. Fuller

Ashland

Dow

ЗM

Vimasco Corporation

Sika Automotive

Coim

Flint Group

Toyo-Morton

DIC Corporation

Huber Group

Comens Material

China Neweast

Jiangsu Lihe



Morchem SA

Shanghai Kangda

Brilliant Polymers

Sungdo

UFlex

Rockpaint

Mitsui Chemicals

Sapicci

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flexible Packaging Lamination Adhesives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flexible Packaging Lamination Adhesives, with price, sales, revenue and global market share of Flexible Packaging Lamination Adhesives from 2019 to 2024.



Chapter 3, the Flexible Packaging Lamination Adhesives competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flexible Packaging Lamination Adhesives breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Flexible Packaging Lamination Adhesives market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flexible Packaging Lamination Adhesives.

Chapter 14 and 15, to describe Flexible Packaging Lamination Adhesives sales channel, distributors, customers, research findings and conclusion.



Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope of Flexible Packaging Lamination Adhesives

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Flexible Packaging Lamination Adhesives Consumption Value by Type: 2019 Versus 2023 Versus 2030

1.3.2 Solvent Based Adhesives

1.3.3 Solvent-free Adhesives

1.3.4 Water Based Adhesives

1.4 Market Analysis by Application

1.4.1 Overview: Global Flexible Packaging Lamination Adhesives Consumption Value by Application: 2019 Versus 2023 Versus 2030

1.4.2 Food Packaging

1.4.3 Medical Packaging

- 1.4.4 Industrial Packaging
- 1.4.5 Others

1.5 Global Flexible Packaging Lamination Adhesives Market Size & Forecast

1.5.1 Global Flexible Packaging Lamination Adhesives Consumption Value (2019 & 2023 & 2030)

1.5.2 Global Flexible Packaging Lamination Adhesives Sales Quantity (2019-2030)

1.5.3 Global Flexible Packaging Lamination Adhesives Average Price (2019-2030)

2 MANUFACTURERS PROFILES

2.1 Henkel

2.1.1 Henkel Details

- 2.1.2 Henkel Major Business
- 2.1.3 Henkel Flexible Packaging Lamination Adhesives Product and Services
- 2.1.4 Henkel Flexible Packaging Lamination Adhesives Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 Henkel Recent Developments/Updates

2.2 Bostik

2.2.1 Bostik Details

- 2.2.2 Bostik Major Business
- 2.2.3 Bostik Flexible Packaging Lamination Adhesives Product and Services
- 2.2.4 Bostik Flexible Packaging Lamination Adhesives Sales Quantity, Average Price,



Revenue, Gross Margin and Market Share (2019-2024)

2.2.5 Bostik Recent Developments/Updates

2.3 H.B. Fuller

2.3.1 H.B. Fuller Details

2.3.2 H.B. Fuller Major Business

2.3.3 H.B. Fuller Flexible Packaging Lamination Adhesives Product and Services

2.3.4 H.B. Fuller Flexible Packaging Lamination Adhesives Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 H.B. Fuller Recent Developments/Updates

2.4 Ashland

2.4.1 Ashland Details

2.4.2 Ashland Major Business

2.4.3 Ashland Flexible Packaging Lamination Adhesives Product and Services

2.4.4 Ashland Flexible Packaging Lamination Adhesives Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 Ashland Recent Developments/Updates

2.5 Dow

2.5.1 Dow Details

2.5.2 Dow Major Business

2.5.3 Dow Flexible Packaging Lamination Adhesives Product and Services

2.5.4 Dow Flexible Packaging Lamination Adhesives Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 Dow Recent Developments/Updates

2.6 3M

2.6.1 3M Details

2.6.2 3M Major Business

2.6.3 3M Flexible Packaging Lamination Adhesives Product and Services

2.6.4 3M Flexible Packaging Lamination Adhesives Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

2.6.5 3M Recent Developments/Updates

2.7 Vimasco Corporation

2.7.1 Vimasco Corporation Details

2.7.2 Vimasco Corporation Major Business

2.7.3 Vimasco Corporation Flexible Packaging Lamination Adhesives Product and Services

2.7.4 Vimasco Corporation Flexible Packaging Lamination Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 Vimasco Corporation Recent Developments/Updates

2.8 Sika Automotive



2.8.1 Sika Automotive Details

2.8.2 Sika Automotive Major Business

2.8.3 Sika Automotive Flexible Packaging Lamination Adhesives Product and Services

2.8.4 Sika Automotive Flexible Packaging Lamination Adhesives Sales Quantity,

Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.8.5 Sika Automotive Recent Developments/Updates

2.9 Coim

2.9.1 Coim Details

2.9.2 Coim Major Business

2.9.3 Coim Flexible Packaging Lamination Adhesives Product and Services

2.9.4 Coim Flexible Packaging Lamination Adhesives Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

2.9.5 Coim Recent Developments/Updates

2.10 Flint Group

2.10.1 Flint Group Details

2.10.2 Flint Group Major Business

2.10.3 Flint Group Flexible Packaging Lamination Adhesives Product and Services

2.10.4 Flint Group Flexible Packaging Lamination Adhesives Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2019-2024)

2.10.5 Flint Group Recent Developments/Updates

2.11 Toyo-Morton

2.11.1 Toyo-Morton Details

2.11.2 Toyo-Morton Major Business

2.11.3 Toyo-Morton Flexible Packaging Lamination Adhesives Product and Services

2.11.4 Toyo-Morton Flexible Packaging Lamination Adhesives Sales Quantity,

Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.11.5 Toyo-Morton Recent Developments/Updates

2.12 DIC Corporation

2.12.1 DIC Corporation Details

2.12.2 DIC Corporation Major Business

2.12.3 DIC Corporation Flexible Packaging Lamination Adhesives Product and Services

2.12.4 DIC Corporation Flexible Packaging Lamination Adhesives Sales Quantity,

Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.12.5 DIC Corporation Recent Developments/Updates

2.13 Huber Group

2.13.1 Huber Group Details

2.13.2 Huber Group Major Business

2.13.3 Huber Group Flexible Packaging Lamination Adhesives Product and Services



2.13.4 Huber Group Flexible Packaging Lamination Adhesives Sales Quantity,

Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.13.5 Huber Group Recent Developments/Updates

2.14 Comens Material

2.14.1 Comens Material Details

2.14.2 Comens Material Major Business

2.14.3 Comens Material Flexible Packaging Lamination Adhesives Product and Services

2.14.4 Comens Material Flexible Packaging Lamination Adhesives Sales Quantity,

Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.14.5 Comens Material Recent Developments/Updates

2.15 China Neweast

2.15.1 China Neweast Details

2.15.2 China Neweast Major Business

2.15.3 China Neweast Flexible Packaging Lamination Adhesives Product and Services

2.15.4 China Neweast Flexible Packaging Lamination Adhesives Sales Quantity,

Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.15.5 China Neweast Recent Developments/Updates

2.16 Jiangsu Lihe

2.16.1 Jiangsu Lihe Details

2.16.2 Jiangsu Lihe Major Business

2.16.3 Jiangsu Lihe Flexible Packaging Lamination Adhesives Product and Services

2.16.4 Jiangsu Lihe Flexible Packaging Lamination Adhesives Sales Quantity,

Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.16.5 Jiangsu Lihe Recent Developments/Updates

2.17 Morchem SA

2.17.1 Morchem SA Details

2.17.2 Morchem SA Major Business

2.17.3 Morchem SA Flexible Packaging Lamination Adhesives Product and Services

2.17.4 Morchem SA Flexible Packaging Lamination Adhesives Sales Quantity,

Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.17.5 Morchem SA Recent Developments/Updates

2.18 Shanghai Kangda

2.18.1 Shanghai Kangda Details

2.18.2 Shanghai Kangda Major Business

2.18.3 Shanghai Kangda Flexible Packaging Lamination Adhesives Product and Services

2.18.4 Shanghai Kangda Flexible Packaging Lamination Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)



- 2.18.5 Shanghai Kangda Recent Developments/Updates
- 2.19 Brilliant Polymers
 - 2.19.1 Brilliant Polymers Details
 - 2.19.2 Brilliant Polymers Major Business
- 2.19.3 Brilliant Polymers Flexible Packaging Lamination Adhesives Product and Services

2.19.4 Brilliant Polymers Flexible Packaging Lamination Adhesives Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.19.5 Brilliant Polymers Recent Developments/Updates

2.20 Sungdo

- 2.20.1 Sungdo Details
- 2.20.2 Sungdo Major Business
- 2.20.3 Sungdo Flexible Packaging Lamination Adhesives Product and Services
- 2.20.4 Sungdo Flexible Packaging Lamination Adhesives Sales Quantity, Average
- Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.20.5 Sungdo Recent Developments/Updates

2.21 UFlex

- 2.21.1 UFlex Details
- 2.21.2 UFlex Major Business
- 2.21.3 UFlex Flexible Packaging Lamination Adhesives Product and Services
- 2.21.4 UFlex Flexible Packaging Lamination Adhesives Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

2.21.5 UFlex Recent Developments/Updates

2.22 Rockpaint

- 2.22.1 Rockpaint Details
- 2.22.2 Rockpaint Major Business
- 2.22.3 Rockpaint Flexible Packaging Lamination Adhesives Product and Services
- 2.22.4 Rockpaint Flexible Packaging Lamination Adhesives Sales Quantity, Average
- Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.22.5 Rockpaint Recent Developments/Updates

2.23 Mitsui Chemicals

- 2.23.1 Mitsui Chemicals Details
- 2.23.2 Mitsui Chemicals Major Business
- 2.23.3 Mitsui Chemicals Flexible Packaging Lamination Adhesives Product and Services
- 2.23.4 Mitsui Chemicals Flexible Packaging Lamination Adhesives Sales Quantity,
- Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.23.5 Mitsui Chemicals Recent Developments/Updates
- 2.24 Sapicci



2.24.1 Sapicci Details

2.24.2 Sapicci Major Business

2.24.3 Sapicci Flexible Packaging Lamination Adhesives Product and Services

2.24.4 Sapicci Flexible Packaging Lamination Adhesives Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2019-2024)

2.24.5 Sapicci Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: FLEXIBLE PACKAGING LAMINATION ADHESIVES BY MANUFACTURER

3.1 Global Flexible Packaging Lamination Adhesives Sales Quantity by Manufacturer (2019-2024)

3.2 Global Flexible Packaging Lamination Adhesives Revenue by Manufacturer (2019-2024)

3.3 Global Flexible Packaging Lamination Adhesives Average Price by Manufacturer (2019-2024)

3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of Flexible Packaging Lamination Adhesives by

Manufacturer Revenue (\$MM) and Market Share (%): 2023

3.4.2 Top 3 Flexible Packaging Lamination Adhesives Manufacturer Market Share in 2023

3.4.2 Top 6 Flexible Packaging Lamination Adhesives Manufacturer Market Share in 2023

3.5 Flexible Packaging Lamination Adhesives Market: Overall Company Footprint Analysis

3.5.1 Flexible Packaging Lamination Adhesives Market: Region Footprint

3.5.2 Flexible Packaging Lamination Adhesives Market: Company Product Type Footprint

3.5.3 Flexible Packaging Lamination Adhesives Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Flexible Packaging Lamination Adhesives Market Size by Region

4.1.1 Global Flexible Packaging Lamination Adhesives Sales Quantity by Region (2019-2030)

4.1.2 Global Flexible Packaging Lamination Adhesives Consumption Value by Region



(2019-2030)

4.1.3 Global Flexible Packaging Lamination Adhesives Average Price by Region (2019-2030)

4.2 North America Flexible Packaging Lamination Adhesives Consumption Value (2019-2030)

4.3 Europe Flexible Packaging Lamination Adhesives Consumption Value (2019-2030)

4.4 Asia-Pacific Flexible Packaging Lamination Adhesives Consumption Value (2019-2030)

4.5 South America Flexible Packaging Lamination Adhesives Consumption Value (2019-2030)

4.6 Middle East and Africa Flexible Packaging Lamination Adhesives Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

5.1 Global Flexible Packaging Lamination Adhesives Sales Quantity by Type (2019-2030)

5.2 Global Flexible Packaging Lamination Adhesives Consumption Value by Type (2019-2030)

5.3 Global Flexible Packaging Lamination Adhesives Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Flexible Packaging Lamination Adhesives Sales Quantity by Application (2019-2030)

6.2 Global Flexible Packaging Lamination Adhesives Consumption Value by Application (2019-2030)

6.3 Global Flexible Packaging Lamination Adhesives Average Price by Application (2019-2030)

7 NORTH AMERICA

7.1 North America Flexible Packaging Lamination Adhesives Sales Quantity by Type (2019-2030)

7.2 North America Flexible Packaging Lamination Adhesives Sales Quantity by Application (2019-2030)

7.3 North America Flexible Packaging Lamination Adhesives Market Size by Country7.3.1 North America Flexible Packaging Lamination Adhesives Sales Quantity by



Country (2019-2030)

7.3.2 North America Flexible Packaging Lamination Adhesives Consumption Value by Country (2019-2030)

7.3.3 United States Market Size and Forecast (2019-2030)

- 7.3.4 Canada Market Size and Forecast (2019-2030)
- 7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

8.1 Europe Flexible Packaging Lamination Adhesives Sales Quantity by Type (2019-2030)

8.2 Europe Flexible Packaging Lamination Adhesives Sales Quantity by Application (2019-2030)

8.3 Europe Flexible Packaging Lamination Adhesives Market Size by Country

8.3.1 Europe Flexible Packaging Lamination Adhesives Sales Quantity by Country (2019-2030)

8.3.2 Europe Flexible Packaging Lamination Adhesives Consumption Value by Country (2019-2030)

8.3.3 Germany Market Size and Forecast (2019-2030)

- 8.3.4 France Market Size and Forecast (2019-2030)
- 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
- 8.3.6 Russia Market Size and Forecast (2019-2030)
- 8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

9.1 Asia-Pacific Flexible Packaging Lamination Adhesives Sales Quantity by Type (2019-2030)

9.2 Asia-Pacific Flexible Packaging Lamination Adhesives Sales Quantity by Application (2019-2030)

9.3 Asia-Pacific Flexible Packaging Lamination Adhesives Market Size by Region9.3.1 Asia-Pacific Flexible Packaging Lamination Adhesives Sales Quantity by Region(2019-2030)

9.3.2 Asia-Pacific Flexible Packaging Lamination Adhesives Consumption Value by Region (2019-2030)

- 9.3.3 China Market Size and Forecast (2019-2030)
- 9.3.4 Japan Market Size and Forecast (2019-2030)
- 9.3.5 Korea Market Size and Forecast (2019-2030)
- 9.3.6 India Market Size and Forecast (2019-2030)



9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

10.1 South America Flexible Packaging Lamination Adhesives Sales Quantity by Type (2019-2030)

10.2 South America Flexible Packaging Lamination Adhesives Sales Quantity by Application (2019-2030)

10.3 South America Flexible Packaging Lamination Adhesives Market Size by Country10.3.1 South America Flexible Packaging Lamination Adhesives Sales Quantity by

Country (2019-2030)

10.3.2 South America Flexible Packaging Lamination Adhesives Consumption Value by Country (2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Flexible Packaging Lamination Adhesives Sales Quantity by Type (2019-2030)

11.2 Middle East & Africa Flexible Packaging Lamination Adhesives Sales Quantity by Application (2019-2030)

11.3 Middle East & Africa Flexible Packaging Lamination Adhesives Market Size by Country

11.3.1 Middle East & Africa Flexible Packaging Lamination Adhesives Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa Flexible Packaging Lamination Adhesives Consumption Value by Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

12.1 Flexible Packaging Lamination Adhesives Market Drivers

- 12.2 Flexible Packaging Lamination Adhesives Market Restraints
- 12.3 Flexible Packaging Lamination Adhesives Trends Analysis

Global Flexible Packaging Lamination Adhesives Market 2024 by Manufacturers, Regions, Type and Application, Fo...



- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Flexible Packaging Lamination Adhesives and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Flexible Packaging Lamination Adhesives
- 13.3 Flexible Packaging Lamination Adhesives Production Process
- 13.4 Flexible Packaging Lamination Adhesives Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
- 14.1.2 Distributors
- 14.2 Flexible Packaging Lamination Adhesives Typical Distributors
- 14.3 Flexible Packaging Lamination Adhesives Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer



List Of Tables

LIST OF TABLES

Table 1. Global Flexible Packaging Lamination Adhesives Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Flexible Packaging Lamination Adhesives Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Henkel Basic Information, Manufacturing Base and Competitors

Table 4. Henkel Major Business

Table 5. Henkel Flexible Packaging Lamination Adhesives Product and Services

Table 6. Henkel Flexible Packaging Lamination Adhesives Sales Quantity (K MT),

Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Henkel Recent Developments/Updates

Table 8. Bostik Basic Information, Manufacturing Base and Competitors

Table 9. Bostik Major Business

Table 10. Bostik Flexible Packaging Lamination Adhesives Product and Services

Table 11. Bostik Flexible Packaging Lamination Adhesives Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Bostik Recent Developments/Updates

Table 13. H.B. Fuller Basic Information, Manufacturing Base and Competitors

Table 14. H.B. Fuller Major Business

Table 15. H.B. Fuller Flexible Packaging Lamination Adhesives Product and Services

Table 16. H.B. Fuller Flexible Packaging Lamination Adhesives Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. H.B. Fuller Recent Developments/Updates

 Table 18. Ashland Basic Information, Manufacturing Base and Competitors

Table 19. Ashland Major Business

Table 20. Ashland Flexible Packaging Lamination Adhesives Product and Services

Table 21. Ashland Flexible Packaging Lamination Adhesives Sales Quantity (K MT),

Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Ashland Recent Developments/Updates

Table 23. Dow Basic Information, Manufacturing Base and Competitors

Table 24. Dow Major Business

 Table 25. Dow Flexible Packaging Lamination Adhesives Product and Services



Table 26. Dow Flexible Packaging Lamination Adhesives Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Dow Recent Developments/Updates

 Table 28. 3M Basic Information, Manufacturing Base and Competitors

Table 29. 3M Major Business

Table 30. 3M Flexible Packaging Lamination Adhesives Product and Services

Table 31. 3M Flexible Packaging Lamination Adhesives Sales Quantity (K MT), Average

Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. 3M Recent Developments/Updates

Table 33. Vimasco Corporation Basic Information, Manufacturing Base and CompetitorsTable 34. Vimasco Corporation Major Business

Table 35. Vimasco Corporation Flexible Packaging Lamination Adhesives Product and Services

Table 36. Vimasco Corporation Flexible Packaging Lamination Adhesives Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. Vimasco Corporation Recent Developments/Updates

Table 38. Sika Automotive Basic Information, Manufacturing Base and Competitors

Table 39. Sika Automotive Major Business

Table 40. Sika Automotive Flexible Packaging Lamination Adhesives Product and Services

Table 41. Sika Automotive Flexible Packaging Lamination Adhesives Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. Sika Automotive Recent Developments/Updates

Table 43. Coim Basic Information, Manufacturing Base and Competitors

Table 44. Coim Major Business

Table 45. Coim Flexible Packaging Lamination Adhesives Product and Services

Table 46. Coim Flexible Packaging Lamination Adhesives Sales Quantity (K MT),

Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. Coim Recent Developments/Updates

Table 48. Flint Group Basic Information, Manufacturing Base and Competitors

Table 49. Flint Group Major Business

Table 50. Flint Group Flexible Packaging Lamination Adhesives Product and Services Table 51. Flint Group Flexible Packaging Lamination Adhesives Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)



Table 52. Flint Group Recent Developments/Updates

Table 53. Toyo-Morton Basic Information, Manufacturing Base and Competitors

Table 54. Toyo-Morton Major Business

Table 55. Toyo-Morton Flexible Packaging Lamination Adhesives Product and Services

Table 56. Toyo-Morton Flexible Packaging Lamination Adhesives Sales Quantity (K

MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. Toyo-Morton Recent Developments/Updates

 Table 58. DIC Corporation Basic Information, Manufacturing Base and Competitors

 Table 59. DIC Corporation Major Business

Table 60. DIC Corporation Flexible Packaging Lamination Adhesives Product and Services

Table 61. DIC Corporation Flexible Packaging Lamination Adhesives Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. DIC Corporation Recent Developments/Updates

Table 63. Huber Group Basic Information, Manufacturing Base and Competitors

Table 64. Huber Group Major Business

Table 65. Huber Group Flexible Packaging Lamination Adhesives Product and Services Table 66. Huber Group Flexible Packaging Lamination Adhesives Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share

(2019-2024)

Table 67. Huber Group Recent Developments/Updates

Table 68. Comens Material Basic Information, Manufacturing Base and Competitors

Table 69. Comens Material Major Business

Table 70. Comens Material Flexible Packaging Lamination Adhesives Product and Services

Table 71. Comens Material Flexible Packaging Lamination Adhesives Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. Comens Material Recent Developments/Updates

 Table 73. China Neweast Basic Information, Manufacturing Base and Competitors

Table 74. China Neweast Major Business

Table 75. China Neweast Flexible Packaging Lamination Adhesives Product and Services

Table 76. China Neweast Flexible Packaging Lamination Adhesives Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. China Neweast Recent Developments/Updates



Table 78. Jiangsu Lihe Basic Information, Manufacturing Base and CompetitorsTable 79. Jiangsu Lihe Major Business

Table 80. Jiangsu Lihe Flexible Packaging Lamination Adhesives Product and Services

Table 81. Jiangsu Lihe Flexible Packaging Lamination Adhesives Sales Quantity (K

MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 82. Jiangsu Lihe Recent Developments/Updates

Table 83. Morchem SA Basic Information, Manufacturing Base and Competitors

Table 84. Morchem SA Major Business

Table 85. Morchem SA Flexible Packaging Lamination Adhesives Product and Services

Table 86. Morchem SA Flexible Packaging Lamination Adhesives Sales Quantity (K

MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 87. Morchem SA Recent Developments/Updates

Table 88. Shanghai Kangda Basic Information, Manufacturing Base and Competitors

Table 89. Shanghai Kangda Major Business

Table 90. Shanghai Kangda Flexible Packaging Lamination Adhesives Product and Services

Table 91. Shanghai Kangda Flexible Packaging Lamination Adhesives Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 92. Shanghai Kangda Recent Developments/Updates

Table 93. Brilliant Polymers Basic Information, Manufacturing Base and Competitors

Table 94. Brilliant Polymers Major Business

Table 95. Brilliant Polymers Flexible Packaging Lamination Adhesives Product and Services

Table 96. Brilliant Polymers Flexible Packaging Lamination Adhesives Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 97. Brilliant Polymers Recent Developments/Updates

Table 98. Sungdo Basic Information, Manufacturing Base and Competitors

Table 99. Sungdo Major Business

Table 100. Sungdo Flexible Packaging Lamination Adhesives Product and Services

Table 101. Sungdo Flexible Packaging Lamination Adhesives Sales Quantity (K MT),

Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 102. Sungdo Recent Developments/Updates

 Table 103. UFlex Basic Information, Manufacturing Base and Competitors

Table 104. UFlex Major Business



Table 105. UFlex Flexible Packaging Lamination Adhesives Product and Services Table 106. UFlex Flexible Packaging Lamination Adhesives Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 107. UFlex Recent Developments/Updates

 Table 108. Rockpaint Basic Information, Manufacturing Base and Competitors

Table 109. Rockpaint Major Business

Table 110. Rockpaint Flexible Packaging Lamination Adhesives Product and Services Table 111. Rockpaint Flexible Packaging Lamination Adhesives Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 112. Rockpaint Recent Developments/Updates

Table 113. Mitsui Chemicals Basic Information, Manufacturing Base and Competitors

Table 114. Mitsui Chemicals Major Business

Table 115. Mitsui Chemicals Flexible Packaging Lamination Adhesives Product and Services

Table 116. Mitsui Chemicals Flexible Packaging Lamination Adhesives Sales Quantity (K MT), Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 117. Mitsui Chemicals Recent Developments/Updates

 Table 118. Sapicci Basic Information, Manufacturing Base and Competitors

Table 119. Sapicci Major Business

Table 120. Sapicci Flexible Packaging Lamination Adhesives Product and Services

Table 121. Sapicci Flexible Packaging Lamination Adhesives Sales Quantity (K MT),

Average Price (US\$/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 122. Sapicci Recent Developments/Updates

Table 123. Global Flexible Packaging Lamination Adhesives Sales Quantity by Manufacturer (2019-2024) & (K MT)

Table 124. Global Flexible Packaging Lamination Adhesives Revenue by Manufacturer (2019-2024) & (USD Million)

Table 125. Global Flexible Packaging Lamination Adhesives Average Price by Manufacturer (2019-2024) & (US\$/MT)

Table 126. Market Position of Manufacturers in Flexible Packaging LaminationAdhesives, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 127. Head Office and Flexible Packaging Lamination Adhesives Production Site of Key Manufacturer

Table 128. Flexible Packaging Lamination Adhesives Market: Company Product Type Footprint



Table 129. Flexible Packaging Lamination Adhesives Market: Company ProductApplication Footprint

Table 130. Flexible Packaging Lamination Adhesives New Market Entrants and Barriers to Market Entry

Table 131. Flexible Packaging Lamination Adhesives Mergers, Acquisition,

Agreements, and Collaborations

Table 132. Global Flexible Packaging Lamination Adhesives Sales Quantity by Region (2019-2024) & (K MT)

Table 133. Global Flexible Packaging Lamination Adhesives Sales Quantity by Region (2025-2030) & (K MT)

Table 134. Global Flexible Packaging Lamination Adhesives Consumption Value by Region (2019-2024) & (USD Million)

Table 135. Global Flexible Packaging Lamination Adhesives Consumption Value by Region (2025-2030) & (USD Million)

Table 136. Global Flexible Packaging Lamination Adhesives Average Price by Region (2019-2024) & (US\$/MT)

Table 137. Global Flexible Packaging Lamination Adhesives Average Price by Region (2025-2030) & (US\$/MT)

Table 138. Global Flexible Packaging Lamination Adhesives Sales Quantity by Type (2019-2024) & (K MT)

Table 139. Global Flexible Packaging Lamination Adhesives Sales Quantity by Type (2025-2030) & (K MT)

Table 140. Global Flexible Packaging Lamination Adhesives Consumption Value by Type (2019-2024) & (USD Million)

Table 141. Global Flexible Packaging Lamination Adhesives Consumption Value by Type (2025-2030) & (USD Million)

Table 142. Global Flexible Packaging Lamination Adhesives Average Price by Type (2019-2024) & (US\$/MT)

Table 143. Global Flexible Packaging Lamination Adhesives Average Price by Type (2025-2030) & (US\$/MT)

Table 144. Global Flexible Packaging Lamination Adhesives Sales Quantity by Application (2019-2024) & (K MT)

Table 145. Global Flexible Packaging Lamination Adhesives Sales Quantity by Application (2025-2030) & (K MT)

Table 146. Global Flexible Packaging Lamination Adhesives Consumption Value by Application (2019-2024) & (USD Million)

Table 147. Global Flexible Packaging Lamination Adhesives Consumption Value byApplication (2025-2030) & (USD Million)

Table 148. Global Flexible Packaging Lamination Adhesives Average Price by



Application (2019-2024) & (US\$/MT)

Table 149. Global Flexible Packaging Lamination Adhesives Average Price by Application (2025-2030) & (US\$/MT)

Table 150. North America Flexible Packaging Lamination Adhesives Sales Quantity by Type (2019-2024) & (K MT)

Table 151. North America Flexible Packaging Lamination Adhesives Sales Quantity by Type (2025-2030) & (K MT)

Table 152. North America Flexible Packaging Lamination Adhesives Sales Quantity by Application (2019-2024) & (K MT)

Table 153. North America Flexible Packaging Lamination Adhesives Sales Quantity by Application (2025-2030) & (K MT)

Table 154. North America Flexible Packaging Lamination Adhesives Sales Quantity by Country (2019-2024) & (K MT)

Table 155. North America Flexible Packaging Lamination Adhesives Sales Quantity by Country (2025-2030) & (K MT)

Table 156. North America Flexible Packaging Lamination Adhesives Consumption Value by Country (2019-2024) & (USD Million)

Table 157. North America Flexible Packaging Lamination Adhesives Consumption Value by Country (2025-2030) & (USD Million)

Table 158. Europe Flexible Packaging Lamination Adhesives Sales Quantity by Type (2019-2024) & (K MT)

Table 159. Europe Flexible Packaging Lamination Adhesives Sales Quantity by Type (2025-2030) & (K MT)

Table 160. Europe Flexible Packaging Lamination Adhesives Sales Quantity by Application (2019-2024) & (K MT)

Table 161. Europe Flexible Packaging Lamination Adhesives Sales Quantity by Application (2025-2030) & (K MT)

Table 162. Europe Flexible Packaging Lamination Adhesives Sales Quantity by Country (2019-2024) & (K MT)

Table 163. Europe Flexible Packaging Lamination Adhesives Sales Quantity by Country (2025-2030) & (K MT)

Table 164. Europe Flexible Packaging Lamination Adhesives Consumption Value by Country (2019-2024) & (USD Million)

Table 165. Europe Flexible Packaging Lamination Adhesives Consumption Value by Country (2025-2030) & (USD Million)

Table 166. Asia-Pacific Flexible Packaging Lamination Adhesives Sales Quantity by Type (2019-2024) & (K MT)

Table 167. Asia-Pacific Flexible Packaging Lamination Adhesives Sales Quantity by Type (2025-2030) & (K MT)



Table 168. Asia-Pacific Flexible Packaging Lamination Adhesives Sales Quantity by Application (2019-2024) & (K MT)

Table 169. Asia-Pacific Flexible Packaging Lamination Adhesives Sales Quantity by Application (2025-2030) & (K MT)

Table 170. Asia-Pacific Flexible Packaging Lamination Adhesives Sales Quantity by Region (2019-2024) & (K MT)

Table 171. Asia-Pacific Flexible Packaging Lamination Adhesives Sales Quantity by Region (2025-2030) & (K MT)

Table 172. Asia-Pacific Flexible Packaging Lamination Adhesives Consumption Value by Region (2019-2024) & (USD Million)

Table 173. Asia-Pacific Flexible Packaging Lamination Adhesives Consumption Value by Region (2025-2030) & (USD Million)

Table 174. South America Flexible Packaging Lamination Adhesives Sales Quantity by Type (2019-2024) & (K MT)

Table 175. South America Flexible Packaging Lamination Adhesives Sales Quantity by Type (2025-2030) & (K MT)

Table 176. South America Flexible Packaging Lamination Adhesives Sales Quantity by Application (2019-2024) & (K MT)

Table 177. South America Flexible Packaging Lamination Adhesives Sales Quantity by Application (2025-2030) & (K MT)

Table 178. South America Flexible Packaging Lamination Adhesives Sales Quantity by Country (2019-2024) & (K MT)

Table 179. South America Flexible Packaging Lamination Adhesives Sales Quantity by Country (2025-2030) & (K MT)

Table 180. South America Flexible Packaging Lamination Adhesives Consumption Value by Country (2019-2024) & (USD Million)

Table 181. South America Flexible Packaging Lamination Adhesives Consumption Value by Country (2025-2030) & (USD Million)

Table 182. Middle East & Africa Flexible Packaging Lamination Adhesives Sales Quantity by Type (2019-2024) & (K MT)

Table 183. Middle East & Africa Flexible Packaging Lamination Adhesives Sales Quantity by Type (2025-2030) & (K MT)

Table 184. Middle East & Africa Flexible Packaging Lamination Adhesives Sales Quantity by Application (2019-2024) & (K MT)

Table 185. Middle East & Africa Flexible Packaging Lamination Adhesives SalesQuantity by Application (2025-2030) & (K MT)

Table 186. Middle East & Africa Flexible Packaging Lamination Adhesives SalesQuantity by Region (2019-2024) & (K MT)

 Table 187. Middle East & Africa Flexible Packaging Lamination Adhesives Sales



Quantity by Region (2025-2030) & (K MT)

Table 188. Middle East & Africa Flexible Packaging Lamination Adhesives Consumption Value by Region (2019-2024) & (USD Million)

Table 189. Middle East & Africa Flexible Packaging Lamination Adhesives Consumption Value by Region (2025-2030) & (USD Million)

Table 190. Flexible Packaging Lamination Adhesives Raw Material

Table 191. Key Manufacturers of Flexible Packaging Lamination Adhesives Raw Materials

Table 192. Flexible Packaging Lamination Adhesives Typical Distributors

Table 193. Flexible Packaging Lamination Adhesives Typical Customers



List Of Figures

LIST OF FIGURES

Figure 1. Flexible Packaging Lamination Adhesives Picture

Figure 2. Global Flexible Packaging Lamination Adhesives Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Flexible Packaging Lamination Adhesives Consumption Value Market Share by Type in 2023

Figure 4. Solvent Based Adhesives Examples

Figure 5. Solvent-free Adhesives Examples

Figure 6. Water Based Adhesives Examples

Figure 7. Global Flexible Packaging Lamination Adhesives Consumption Value by

Application, (USD Million), 2019 & 2023 & 2030

Figure 8. Global Flexible Packaging Lamination Adhesives Consumption Value Market Share by Application in 2023

- Figure 9. Food Packaging Examples
- Figure 10. Medical Packaging Examples
- Figure 11. Industrial Packaging Examples

Figure 12. Others Examples

Figure 13. Global Flexible Packaging Lamination Adhesives Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 14. Global Flexible Packaging Lamination Adhesives Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 15. Global Flexible Packaging Lamination Adhesives Sales Quantity (2019-2030) & (K MT)

Figure 16. Global Flexible Packaging Lamination Adhesives Average Price (2019-2030) & (US\$/MT)

Figure 17. Global Flexible Packaging Lamination Adhesives Sales Quantity Market Share by Manufacturer in 2023

Figure 18. Global Flexible Packaging Lamination Adhesives Consumption Value Market Share by Manufacturer in 2023

Figure 19. Producer Shipments of Flexible Packaging Lamination Adhesives by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 20. Top 3 Flexible Packaging Lamination Adhesives Manufacturer (Consumption Value) Market Share in 2023

Figure 21. Top 6 Flexible Packaging Lamination Adhesives Manufacturer (Consumption Value) Market Share in 2023

Figure 22. Global Flexible Packaging Lamination Adhesives Sales Quantity Market



Share by Region (2019-2030)

Figure 23. Global Flexible Packaging Lamination Adhesives Consumption Value Market Share by Region (2019-2030)

Figure 24. North America Flexible Packaging Lamination Adhesives Consumption Value (2019-2030) & (USD Million)

Figure 25. Europe Flexible Packaging Lamination Adhesives Consumption Value (2019-2030) & (USD Million)

Figure 26. Asia-Pacific Flexible Packaging Lamination Adhesives Consumption Value (2019-2030) & (USD Million)

Figure 27. South America Flexible Packaging Lamination Adhesives Consumption Value (2019-2030) & (USD Million)

Figure 28. Middle East & Africa Flexible Packaging Lamination Adhesives Consumption Value (2019-2030) & (USD Million)

Figure 29. Global Flexible Packaging Lamination Adhesives Sales Quantity Market Share by Type (2019-2030)

Figure 30. Global Flexible Packaging Lamination Adhesives Consumption Value Market Share by Type (2019-2030)

Figure 31. Global Flexible Packaging Lamination Adhesives Average Price by Type (2019-2030) & (US\$/MT)

Figure 32. Global Flexible Packaging Lamination Adhesives Sales Quantity Market Share by Application (2019-2030)

Figure 33. Global Flexible Packaging Lamination Adhesives Consumption Value Market Share by Application (2019-2030)

Figure 34. Global Flexible Packaging Lamination Adhesives Average Price by Application (2019-2030) & (US\$/MT)

Figure 35. North America Flexible Packaging Lamination Adhesives Sales Quantity Market Share by Type (2019-2030)

Figure 36. North America Flexible Packaging Lamination Adhesives Sales Quantity Market Share by Application (2019-2030)

Figure 37. North America Flexible Packaging Lamination Adhesives Sales Quantity Market Share by Country (2019-2030)

Figure 38. North America Flexible Packaging Lamination Adhesives Consumption Value Market Share by Country (2019-2030)

Figure 39. United States Flexible Packaging Lamination Adhesives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Canada Flexible Packaging Lamination Adhesives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Mexico Flexible Packaging Lamination Adhesives Consumption Value and Growth Rate (2019-2030) & (USD Million)



Figure 42. Europe Flexible Packaging Lamination Adhesives Sales Quantity Market Share by Type (2019-2030)

Figure 43. Europe Flexible Packaging Lamination Adhesives Sales Quantity Market Share by Application (2019-2030)

Figure 44. Europe Flexible Packaging Lamination Adhesives Sales Quantity Market Share by Country (2019-2030)

Figure 45. Europe Flexible Packaging Lamination Adhesives Consumption Value Market Share by Country (2019-2030)

Figure 46. Germany Flexible Packaging Lamination Adhesives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. France Flexible Packaging Lamination Adhesives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. United Kingdom Flexible Packaging Lamination Adhesives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Russia Flexible Packaging Lamination Adhesives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Italy Flexible Packaging Lamination Adhesives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Asia-Pacific Flexible Packaging Lamination Adhesives Sales Quantity Market Share by Type (2019-2030)

Figure 52. Asia-Pacific Flexible Packaging Lamination Adhesives Sales Quantity Market Share by Application (2019-2030)

Figure 53. Asia-Pacific Flexible Packaging Lamination Adhesives Sales Quantity Market Share by Region (2019-2030)

Figure 54. Asia-Pacific Flexible Packaging Lamination Adhesives Consumption Value Market Share by Region (2019-2030)

Figure 55. China Flexible Packaging Lamination Adhesives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Japan Flexible Packaging Lamination Adhesives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Korea Flexible Packaging Lamination Adhesives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. India Flexible Packaging Lamination Adhesives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Southeast Asia Flexible Packaging Lamination Adhesives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Australia Flexible Packaging Lamination Adhesives Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. South America Flexible Packaging Lamination Adhesives Sales Quantity



Market Share by Type (2019-2030) Figure 62. South America Flexible Packaging Lamination Adhesives Sales Quantity Market Share by Application (2019-2030) Figure 63. South America Flexible Packaging Lamination Adhesives Sales Quantity Market Share by Country (2019-2030) Figure 64. South America Flexible Packaging Lamination Adhesives Consumption Value Market Share by Country (2019-2030) Figure 65. Brazil Flexible Packaging Lamination Adhesives Consumption Value and Growth Rate (2019-2030) & (USD Million) Figure 66. Argentina Flexible Packaging Lamination Adhesives Consumption Value and Growth Rate (2019-2030) & (USD Million) Figure 67. Middle East & Africa Flexible Packaging Lamination Adhesives Sales Quantity Market Share by Type (2019-2030) Figure 68. Middle East & Africa Flexible Packaging Lamination Adhesives Sales Quantity Market Share by Application (2019-2030) Figure 69. Middle East & Africa Flexible Packaging Lamination Adhesives Sales Quantity Market Share by Region (2019-2030) Figure 70. Middle East & Africa Flexible Packaging Lamination Adhesives Consumption Value Market Share by Region (2019-2030) Figure 71. Turkey Flexible Packaging Lamination Adhesives Consumption Value and Growth Rate (2019-2030) & (USD Million) Figure 72. Egypt Flexible Packaging Lamination Adhesives Consumption Value and Growth Rate (2019-2030) & (USD Million) Figure 73. Saudi Arabia Flexible Packaging Lamination Adhesives Consumption Value and Growth Rate (2019-2030) & (USD Million) Figure 74. South Africa Flexible Packaging Lamination Adhesives Consumption Value and Growth Rate (2019-2030) & (USD Million) Figure 75. Flexible Packaging Lamination Adhesives Market Drivers Figure 76. Flexible Packaging Lamination Adhesives Market Restraints Figure 77. Flexible Packaging Lamination Adhesives Market Trends Figure 78. Porters Five Forces Analysis Figure 79. Manufacturing Cost Structure Analysis of Flexible Packaging Lamination Adhesives in 2023 Figure 80. Manufacturing Process Analysis of Flexible Packaging Lamination Adhesives Figure 81. Flexible Packaging Lamination Adhesives Industrial Chain Figure 82. Sales Quantity Channel: Direct to End-User vs Distributors Figure 83. Direct Channel Pros & Cons Figure 84. Indirect Channel Pros & Cons Figure 85. Methodology



Figure 86. Research Process and Data Source



I would like to order

 Product name: Global Flexible Packaging Lamination Adhesives Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030
 Product link: <u>https://marketpublishers.com/r/G0C271198944EN.html</u>
 Price: US\$ 3,480.00 (Single User License / Electronic Delivery)
 If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/G0C271198944EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



Global Flexible Packaging Lamination Adhesives Market 2024 by Manufacturers, Regions, Type and Application, Fo...