

Global Flexible Packaging Laminating Adhesives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GC2C0A70534EN.html>

Date: January 2026

Pages: 149

Price: US\$ 3,480.00 (Single User License)

ID: GC2C0A70534EN

Abstracts

According to our (Global Info Research) latest study, the global Flexible Packaging Laminating Adhesives market size was valued at US\$ 4968 million in 2025 and is forecast to a readjusted size of US\$ 6769 million by 2032 with a CAGR of 4.6% during review period.

Flexible packaging laminating adhesives are specialized adhesives used to bond multiple layers of flexible packaging materials, such as plastic films, aluminum foils, and paper, to create high-performance packaging solutions. These adhesives provide essential properties such as high bond strength, flexibility, resistance to chemicals and moisture, and food safety compliance. They are used extensively in the food and beverage, pharmaceutical, personal care, and industrial sectors to enhance the durability and functionality of packaging materials.

Flexible packaging laminating adhesives can be classified into different types, including solvent-based, water-based, solvent-free, and UV-curable adhesives, each offering unique advantages based on specific application needs. These adhesives play a crucial role in the flexible packaging industry by enabling lightweight, durable, and sustainable packaging solutions that meet modern regulatory and environmental standards.

The global flexible packaging laminating adhesives market has been experiencing steady growth due to increasing demand for flexible and lightweight packaging solutions. The market is projected to grow at a compound annual growth rate (CAGR) of approximately 5% over the next decade, driven by rapid urbanization, changing consumer lifestyles, and the rising preference for convenience packaging. The growing emphasis on sustainable and eco-friendly packaging materials is also pushing

manufacturers to develop innovative adhesives that meet stringent environmental regulations.

The expanding global food industry, fueled by consumer preference for convenience and ready-to-eat products, has driven the demand for flexible packaging laminating adhesives. With the rise of e-commerce and online grocery shopping, the need for durable and protective packaging materials has increased significantly.

The development of high-performance adhesives with improved bonding strength, heat resistance, and sustainability attributes has enhanced the quality of flexible packaging.

Governments and regulatory bodies worldwide are promoting the use of sustainable, low-VOC, and solvent-free adhesives to minimize environmental impact.

The need for sterile and tamper-proof pharmaceutical packaging has led to increased adoption of flexible packaging laminating adhesives. As consumers become more environmentally conscious, manufacturers are focusing on developing eco-friendly adhesives that enable recyclable and biodegradable packaging solutions.

At present, there are many manufacturers in every region and the major manufacturers' activities of lamination adhesives are Henkel, Bostik, H.B. Fuller, Ashland, Arkema, 3M etc.

Flexible packaging laminating adhesives play a crucial role in modern packaging solutions, offering strength, durability, and sustainability benefits. The market is expected to grow steadily, driven by advancements in adhesive technology, rising demand for eco-friendly packaging, and the expansion of key end-use industries. However, challenges such as regulatory compliance, raw material costs, and recycling complexities must be addressed to ensure long-term market sustainability. As the industry evolves, innovation and sustainability will be key drivers shaping the future of flexible packaging laminating adhesives.

This report is a detailed and comprehensive analysis for global Flexible Packaging Laminating Adhesives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Flexible Packaging Laminating Adhesives market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Flexible Packaging Laminating Adhesives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Flexible Packaging Laminating Adhesives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Flexible Packaging Laminating Adhesives market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Flexible Packaging Laminating Adhesives

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Flexible Packaging Laminating Adhesives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, Arkema, H.B. Fuller, Rockpaint, Mitsui Chemicals, 3M, Vimasco Corporation, Sika Automotive, Coim, Flint Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Flexible Packaging Laminating Adhesives market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume

and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Solvent Based Adhesives

Solvent-free Adhesives

Water Based Adhesives

Market segment by Application

Food Packaging

Medical Packaging

Industrial Packaging

Personal Care & Cosmetics Packaging

Others

Major players covered

Henkel

Arkema

H.B. Fuller

Rockpaint

Mitsui Chemicals

3M

Vimasco Corporation

Sika Automotive

Coim

Flint Group

Toyo-Morton

DIC Corporation

Huber Group

Comens Material

China Neweast

Jiangsu Lihe

Morchem SA

Shanghai Kangda

Brilliant Polymers

Sungdo

UFlex

Wanhua

Lushan

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flexible Packaging Laminating Adhesives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flexible Packaging Laminating Adhesives, with price, sales quantity, revenue, and global market share of Flexible Packaging Laminating Adhesives from 2021 to 2026.

Chapter 3, the Flexible Packaging Laminating Adhesives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flexible Packaging Laminating Adhesives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Flexible Packaging Laminating Adhesives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flexible

Packaging Laminating Adhesives.

Chapter 14 and 15, to describe Flexible Packaging Laminating Adhesives sales channel, distributors, customers, research findings and conclusion.

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