

# Global Flexible Packaging Laminating Adhesives Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Flexible Packaging Laminating Adhesives market size is expected to reach \$ 6769 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

Flexible packaging laminating adhesives are specialized adhesives used to bond multiple layers of flexible packaging materials, such as plastic films, aluminum foils, and paper, to create high-performance packaging solutions. These adhesives provide essential properties such as high bond strength, flexibility, resistance to chemicals and moisture, and food safety compliance. They are used extensively in the food and beverage, pharmaceutical, personal care, and industrial sectors to enhance the durability and functionality of packaging materials.

Flexible packaging laminating adhesives can be classified into different types, including solvent-based, water-based, solvent-free, and UV-curable adhesives, each offering unique advantages based on specific application needs. These adhesives play a crucial role in the flexible packaging industry by enabling lightweight, durable, and sustainable packaging solutions that meet modern regulatory and environmental standards.

The global flexible packaging laminating adhesives market has been experiencing steady growth due to increasing demand for flexible and lightweight packaging solutions. The market is projected to grow at a compound annual growth rate (CAGR) of approximately 5% over the next decade, driven by rapid urbanization, changing consumer lifestyles, and the rising preference for convenience packaging. The growing emphasis on sustainable and eco-friendly packaging materials is also pushing manufacturers to develop innovative adhesives that meet stringent environmental regulations.

The expanding global food industry, fueled by consumer preference for convenience and ready-to-eat products, has driven the demand for flexible packaging laminating adhesives. With the rise of e-commerce and online grocery shopping, the need for durable and protective packaging materials has increased significantly.

The development of high-performance adhesives with improved bonding strength, heat resistance, and sustainability attributes has enhanced the quality of flexible packaging.

Governments and regulatory bodies worldwide are promoting the use of sustainable, low-VOC, and solvent-free adhesives to minimize environmental impact.

The need for sterile and tamper-proof pharmaceutical packaging has led to increased adoption of flexible packaging laminating adhesives. As consumers become more environmentally conscious, manufacturers are focusing on developing eco-friendly adhesives that enable recyclable and biodegradable packaging solutions.

At present, there are many manufacturers in every region and the major manufacturers' activities of lamination adhesives are Henkel, Bostik, H.B. Fuller, Ashland, Arkema, 3M etc.

Flexible packaging laminating adhesives play a crucial role in modern packaging solutions, offering strength, durability, and sustainability benefits. The market is expected to grow steadily, driven by advancements in adhesive technology, rising demand for eco-friendly packaging, and the expansion of key end-use industries. However, challenges such as regulatory compliance, raw material costs, and recycling complexities must be addressed to ensure long-term market sustainability. As the industry evolves, innovation and sustainability will be key drivers shaping the future of flexible packaging laminating adhesives.

This report studies the global Flexible Packaging Laminating Adhesives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Flexible Packaging Laminating Adhesives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Flexible Packaging Laminating Adhesives that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Flexible Packaging Laminating Adhesives total production and demand, 2021-2032, (K MT)

Global Flexible Packaging Laminating Adhesives total production value, 2021-2032, (USD Million)

Global Flexible Packaging Laminating Adhesives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Flexible Packaging Laminating Adhesives consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Flexible Packaging Laminating Adhesives domestic production, consumption, key domestic manufacturers and share

Global Flexible Packaging Laminating Adhesives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Flexible Packaging Laminating Adhesives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Flexible Packaging Laminating Adhesives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Flexible Packaging Laminating Adhesives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, Arkema, H.B. Fuller, Rockpaint, Mitsui Chemicals, 3M, Vimasco Corporation, Sika Automotive, Coim, Flint Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Flexible Packaging Laminating Adhesives market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

## Global Flexible Packaging Laminating Adhesives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Flexible Packaging Laminating Adhesives Market, Segmentation by Type:

Solvent Based Adhesives

Solvent-free Adhesives

Water Based Adhesives

## Global Flexible Packaging Laminating Adhesives Market, Segmentation by Application:

Food Packaging

Medical Packaging

Industrial Packaging

Personal Care & Cosmetics Packaging

Others

Companies Profiled:

Henkel

Arkema

H.B. Fuller

Rockpaint

Mitsui Chemicals

3M

Vimasco Corporation

Sika Automotive

Coim

Flint Group

Toyo-Morton

DIC Corporation

Huber Group

Comens Material

China Neweast

Jiangsu Lihe

Morchem SA

Shanghai Kangda

Brilliant Polymers

Sungdo

UFlex

Wanhua

Lushan

**Key Questions Answered:**

1. How big is the global Flexible Packaging Laminating Adhesives market?
2. What is the demand of the global Flexible Packaging Laminating Adhesives market?
3. What is the year over year growth of the global Flexible Packaging Laminating Adhesives market?
4. What is the production and production value of the global Flexible Packaging Laminating Adhesives market?
5. Who are the key producers in the global Flexible Packaging Laminating Adhesives market?
6. What are the growth factors driving the market demand?

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