

# Global Flexible Packaging Adhesives Technology Market 2024 by Company, Regions, Type and Application, Forecast to 2030

https://marketpublishers.com/r/G9508020274BEN.html

Date: June 2024

Pages: 149

Price: US\$ 3,480.00 (Single User License)

ID: G9508020274BEN

# **Abstracts**

According to our (Global Info Research) latest study, the global Flexible Packaging Adhesives Technology market size was valued at USD 4098.3 million in 2023 and is forecast to a readjusted size of USD 5943.9 million by 2030 with a CAGR of 5.5% during review period.

Flexible packaging adhesives are used as bonding agents in flexible packaging. Their characteristics include clarity, strength, and resistance to heat and humidity. Based on the technology used in their production, flexible packaging adhesives can be segmented as water-based, solvent-based, hot-melt, solvent-free, and others.

The Asia Pacific is anticipated to be a key consumer of packaging adhesives over the forecast period owing to numerous technological innovations such as the hot-melt technology, which is designed to enhance the productivity of packaging adhesives. The key industry participants are also involved in the development of innovative adhesive products through R&D and technical expertise, which in turn is expected to drive the flexible packaging adhesives solutions.

The Global Info Research report includes an overview of the development of the Flexible Packaging Adhesives Technology industry chain, the market status of Food Packaging (Water-Based, Solvent-Based), Medical Packaging (Water-Based, Solvent-Based), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Flexible Packaging Adhesives Technology.

Regionally, the report analyzes the Flexible Packaging Adhesives Technology markets



in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Flexible Packaging Adhesives Technology market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Flexible Packaging Adhesives Technology market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Flexible Packaging Adhesives Technology industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Water-Based).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Flexible Packaging Adhesives Technology market.

Regional Analysis: The report involves examining the Flexible Packaging Adhesives Technology market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Flexible Packaging Adhesives Technology market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Flexible Packaging Adhesives Technology:

Company Analysis: Report covers individual Flexible Packaging Adhesives Technology players, suppliers, and other relevant industry players. This analysis includes studying



their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Flexible Packaging Adhesives Technology This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Food Packaging, Medical Packaging).

Technology Analysis: Report covers specific technologies relevant to Flexible Packaging Adhesives Technology. It assesses the current state, advancements, and potential future developments in Flexible Packaging Adhesives Technology areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Flexible Packaging Adhesives Technology market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Flexible Packaging Adhesives Technology market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Water-Based

Solvent-Based

Hot-Melt

Solvent-Free

Other



# Market segment by Application Food Packaging Medical Packaging Cosmetics (Personal Care) Packaging Other Market segment by players, this report covers H.B. Fuller Henkel **Bostik** Lubrizol **BASF DSM** Hunstman 3M Eastman Evonik Ashland Wacker Chemicals **Dow Chemical Company**



	Morchem	
	Inktech	
	Mitsui Chemicals	
	Sika	
	ExxonMobil Chemical	
	Joyachem	
	Avery Dennison	
	Chemline India Ltd	
	Shanghai KangDa New Materials	
	Zhejiang Yonghe Adhesive Products	
Market segment by regions, regional analysis covers		
	North America (United States, Canada, and Mexico)	
	Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)	
	Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)	
	South America (Brazil, Argentina and Rest of South America)	
	Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)	

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Flexible Packaging Adhesives Technology product scope, market overview, market estimation caveats and base year.



Chapter 2, to profile the top players of Flexible Packaging Adhesives Technology, with revenue, gross margin and global market share of Flexible Packaging Adhesives Technology from 2019 to 2024.

Chapter 3, the Flexible Packaging Adhesives Technology competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024.and Flexible Packaging Adhesives Technology market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Flexible Packaging Adhesives Technology.

Chapter 13, to describe Flexible Packaging Adhesives Technology research findings and conclusion.



# **Contents**

#### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Flexible Packaging Adhesives Technology
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Classification of Flexible Packaging Adhesives Technology by Type
- 1.3.1 Overview: Global Flexible Packaging Adhesives Technology Market Size by Type: 2019 Versus 2023 Versus 2030
- 1.3.2 Global Flexible Packaging Adhesives Technology Consumption Value Market Share by Type in 2023
  - 1.3.3 Water-Based
  - 1.3.4 Solvent-Based
  - 1.3.5 Hot-Melt
  - 1.3.6 Solvent-Free
  - 1.3.7 Other
- 1.4 Global Flexible Packaging Adhesives Technology Market by Application
- 1.4.1 Overview: Global Flexible Packaging Adhesives Technology Market Size by Application: 2019 Versus 2023 Versus 2030
  - 1.4.2 Food Packaging
  - 1.4.3 Medical Packaging
  - 1.4.4 Cosmetics (Personal Care) Packaging
  - 1.4.5 Other
- 1.5 Global Flexible Packaging Adhesives Technology Market Size & Forecast
- 1.6 Global Flexible Packaging Adhesives Technology Market Size and Forecast by Region
- 1.6.1 Global Flexible Packaging Adhesives Technology Market Size by Region: 2019 VS 2023 VS 2030
- 1.6.2 Global Flexible Packaging Adhesives Technology Market Size by Region, (2019-2030)
- 1.6.3 North America Flexible Packaging Adhesives Technology Market Size and Prospect (2019-2030)
- 1.6.4 Europe Flexible Packaging Adhesives Technology Market Size and Prospect (2019-2030)
- 1.6.5 Asia-Pacific Flexible Packaging Adhesives Technology Market Size and Prospect (2019-2030)
- 1.6.6 South America Flexible Packaging Adhesives Technology Market Size and Prospect (2019-2030)
- 1.6.7 Middle East and Africa Flexible Packaging Adhesives Technology Market Size



and Prospect (2019-2030)

#### **2 COMPANY PROFILES**

- 2.1 H.B. Fuller
  - 2.1.1 H.B. Fuller Details
  - 2.1.2 H.B. Fuller Major Business
  - 2.1.3 H.B. Fuller Flexible Packaging Adhesives Technology Product and Solutions
- 2.1.4 H.B. Fuller Flexible Packaging Adhesives Technology Revenue, Gross Margin and Market Share (2019-2024)
  - 2.1.5 H.B. Fuller Recent Developments and Future Plans
- 2.2 Henkel
  - 2.2.1 Henkel Details
  - 2.2.2 Henkel Major Business
  - 2.2.3 Henkel Flexible Packaging Adhesives Technology Product and Solutions
- 2.2.4 Henkel Flexible Packaging Adhesives Technology Revenue, Gross Margin and Market Share (2019-2024)
  - 2.2.5 Henkel Recent Developments and Future Plans
- 2.3 Bostik
  - 2.3.1 Bostik Details
  - 2.3.2 Bostik Major Business
  - 2.3.3 Bostik Flexible Packaging Adhesives Technology Product and Solutions
- 2.3.4 Bostik Flexible Packaging Adhesives Technology Revenue, Gross Margin and Market Share (2019-2024)
  - 2.3.5 Bostik Recent Developments and Future Plans
- 2.4 Lubrizol
  - 2.4.1 Lubrizol Details
  - 2.4.2 Lubrizol Major Business
  - 2.4.3 Lubrizol Flexible Packaging Adhesives Technology Product and Solutions
- 2.4.4 Lubrizol Flexible Packaging Adhesives Technology Revenue, Gross Margin and Market Share (2019-2024)
  - 2.4.5 Lubrizol Recent Developments and Future Plans
- **2.5 BASF** 
  - 2.5.1 BASF Details
  - 2.5.2 BASF Major Business
  - 2.5.3 BASF Flexible Packaging Adhesives Technology Product and Solutions
- 2.5.4 BASF Flexible Packaging Adhesives Technology Revenue, Gross Margin and Market Share (2019-2024)
  - 2.5.5 BASF Recent Developments and Future Plans



- 2.6 DSM
  - 2.6.1 DSM Details
  - 2.6.2 DSM Major Business
  - 2.6.3 DSM Flexible Packaging Adhesives Technology Product and Solutions
- 2.6.4 DSM Flexible Packaging Adhesives Technology Revenue, Gross Margin and Market Share (2019-2024)
  - 2.6.5 DSM Recent Developments and Future Plans
- 2.7 Hunstman
  - 2.7.1 Hunstman Details
  - 2.7.2 Hunstman Major Business
  - 2.7.3 Hunstman Flexible Packaging Adhesives Technology Product and Solutions
- 2.7.4 Hunstman Flexible Packaging Adhesives Technology Revenue, Gross Margin and Market Share (2019-2024)
  - 2.7.5 Hunstman Recent Developments and Future Plans
- 2.8 3M
  - 2.8.1 3M Details
  - 2.8.2 3M Major Business
  - 2.8.3 3M Flexible Packaging Adhesives Technology Product and Solutions
- 2.8.4 3M Flexible Packaging Adhesives Technology Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 3M Recent Developments and Future Plans
- 2.9 Eastman
  - 2.9.1 Eastman Details
  - 2.9.2 Eastman Major Business
  - 2.9.3 Eastman Flexible Packaging Adhesives Technology Product and Solutions
- 2.9.4 Eastman Flexible Packaging Adhesives Technology Revenue, Gross Margin and Market Share (2019-2024)
  - 2.9.5 Eastman Recent Developments and Future Plans
- 2.10 Evonik
  - 2.10.1 Evonik Details
  - 2.10.2 Evonik Major Business
  - 2.10.3 Evonik Flexible Packaging Adhesives Technology Product and Solutions
- 2.10.4 Evonik Flexible Packaging Adhesives Technology Revenue, Gross Margin and Market Share (2019-2024)
  - 2.10.5 Evonik Recent Developments and Future Plans
- 2.11 Ashland
  - 2.11.1 Ashland Details
  - 2.11.2 Ashland Major Business
  - 2.11.3 Ashland Flexible Packaging Adhesives Technology Product and Solutions



- 2.11.4 Ashland Flexible Packaging Adhesives Technology Revenue, Gross Margin and Market Share (2019-2024)
  - 2.11.5 Ashland Recent Developments and Future Plans
- 2.12 Wacker Chemicals
  - 2.12.1 Wacker Chemicals Details
  - 2.12.2 Wacker Chemicals Major Business
- 2.12.3 Wacker Chemicals Flexible Packaging Adhesives Technology Product and Solutions
- 2.12.4 Wacker Chemicals Flexible Packaging Adhesives Technology Revenue, Gross Margin and Market Share (2019-2024)
- 2.12.5 Wacker Chemicals Recent Developments and Future Plans
- 2.13 Dow Chemical Company
  - 2.13.1 Dow Chemical Company Details
- 2.13.2 Dow Chemical Company Major Business
- 2.13.3 Dow Chemical Company Flexible Packaging Adhesives Technology Product and Solutions
- 2.13.4 Dow Chemical Company Flexible Packaging Adhesives Technology Revenue, Gross Margin and Market Share (2019-2024)
  - 2.13.5 Dow Chemical Company Recent Developments and Future Plans
- 2.14 Morchem
  - 2.14.1 Morchem Details
  - 2.14.2 Morchem Major Business
  - 2.14.3 Morchem Flexible Packaging Adhesives Technology Product and Solutions
- 2.14.4 Morchem Flexible Packaging Adhesives Technology Revenue, Gross Margin and Market Share (2019-2024)
  - 2.14.5 Morchem Recent Developments and Future Plans
- 2.15 Inktech
  - 2.15.1 Inktech Details
  - 2.15.2 Inktech Major Business
  - 2.15.3 Inktech Flexible Packaging Adhesives Technology Product and Solutions
- 2.15.4 Inktech Flexible Packaging Adhesives Technology Revenue, Gross Margin and Market Share (2019-2024)
  - 2.15.5 Inktech Recent Developments and Future Plans
- 2.16 Mitsui Chemicals
  - 2.16.1 Mitsui Chemicals Details
  - 2.16.2 Mitsui Chemicals Major Business
- 2.16.3 Mitsui Chemicals Flexible Packaging Adhesives Technology Product and Solutions
- 2.16.4 Mitsui Chemicals Flexible Packaging Adhesives Technology Revenue, Gross



# Margin and Market Share (2019-2024)

- 2.16.5 Mitsui Chemicals Recent Developments and Future Plans
- 2.17 Sika
  - 2.17.1 Sika Details
  - 2.17.2 Sika Major Business
  - 2.17.3 Sika Flexible Packaging Adhesives Technology Product and Solutions
- 2.17.4 Sika Flexible Packaging Adhesives Technology Revenue, Gross Margin and Market Share (2019-2024)
  - 2.17.5 Sika Recent Developments and Future Plans
- 2.18 ExxonMobil Chemical
  - 2.18.1 ExxonMobil Chemical Details
  - 2.18.2 ExxonMobil Chemical Major Business
- 2.18.3 ExxonMobil Chemical Flexible Packaging Adhesives Technology Product and Solutions
- 2.18.4 ExxonMobil Chemical Flexible Packaging Adhesives Technology Revenue, Gross Margin and Market Share (2019-2024)
  - 2.18.5 ExxonMobil Chemical Recent Developments and Future Plans
- 2.19 Joyachem
  - 2.19.1 Joyachem Details
  - 2.19.2 Joyachem Major Business
  - 2.19.3 Joyachem Flexible Packaging Adhesives Technology Product and Solutions
- 2.19.4 Joyachem Flexible Packaging Adhesives Technology Revenue, Gross Margin and Market Share (2019-2024)
  - 2.19.5 Joyachem Recent Developments and Future Plans
- 2.20 Avery Dennison
  - 2.20.1 Avery Dennison Details
  - 2.20.2 Avery Dennison Major Business
- 2.20.3 Avery Dennison Flexible Packaging Adhesives Technology Product and Solutions
- 2.20.4 Avery Dennison Flexible Packaging Adhesives Technology Revenue, Gross Margin and Market Share (2019-2024)
  - 2.20.5 Avery Dennison Recent Developments and Future Plans
- 2.21 Chemline India Ltd
  - 2.21.1 Chemline India Ltd Details
  - 2.21.2 Chemline India Ltd Major Business
- 2.21.3 Chemline India Ltd Flexible Packaging Adhesives Technology Product and Solutions
- 2.21.4 Chemline India Ltd Flexible Packaging Adhesives Technology Revenue, Gross Margin and Market Share (2019-2024)



- 2.21.5 Chemline India Ltd Recent Developments and Future Plans
- 2.22 Shanghai KangDa New Materials
  - 2.22.1 Shanghai KangDa New Materials Details
  - 2.22.2 Shanghai KangDa New Materials Major Business
- 2.22.3 Shanghai KangDa New Materials Flexible Packaging Adhesives Technology Product and Solutions
- 2.22.4 Shanghai KangDa New Materials Flexible Packaging Adhesives Technology Revenue, Gross Margin and Market Share (2019-2024)
- 2.22.5 Shanghai KangDa New Materials Recent Developments and Future Plans
- 2.23 Zhejiang Yonghe Adhesive Products
  - 2.23.1 Zhejiang Yonghe Adhesive Products Details
  - 2.23.2 Zhejiang Yonghe Adhesive Products Major Business
- 2.23.3 Zhejiang Yonghe Adhesive Products Flexible Packaging Adhesives Technology Product and Solutions
- 2.23.4 Zhejiang Yonghe Adhesive Products Flexible Packaging Adhesives Technology Revenue, Gross Margin and Market Share (2019-2024)
- 2.23.5 Zhejiang Yonghe Adhesive Products Recent Developments and Future Plans

#### 3 MARKET COMPETITION, BY PLAYERS

- 3.1 Global Flexible Packaging Adhesives Technology Revenue and Share by Players (2019-2024)
- 3.2 Market Share Analysis (2023)
- 3.2.1 Market Share of Flexible Packaging Adhesives Technology by Company Revenue
  - 3.2.2 Top 3 Flexible Packaging Adhesives Technology Players Market Share in 2023
  - 3.2.3 Top 6 Flexible Packaging Adhesives Technology Players Market Share in 2023
- 3.3 Flexible Packaging Adhesives Technology Market: Overall Company Footprint Analysis
  - 3.3.1 Flexible Packaging Adhesives Technology Market: Region Footprint
- 3.3.2 Flexible Packaging Adhesives Technology Market: Company Product Type Footprint
- 3.3.3 Flexible Packaging Adhesives Technology Market: Company Product Application Footprint
- 3.4 New Market Entrants and Barriers to Market Entry
- 3.5 Mergers, Acquisition, Agreements, and Collaborations

#### **4 MARKET SIZE SEGMENT BY TYPE**



- 4.1 Global Flexible Packaging Adhesives Technology Consumption Value and Market Share by Type (2019-2024)
- 4.2 Global Flexible Packaging Adhesives Technology Market Forecast by Type (2025-2030)

#### **5 MARKET SIZE SEGMENT BY APPLICATION**

- 5.1 Global Flexible Packaging Adhesives Technology Consumption Value Market Share by Application (2019-2024)
- 5.2 Global Flexible Packaging Adhesives Technology Market Forecast by Application (2025-2030)

#### **6 NORTH AMERICA**

- 6.1 North America Flexible Packaging Adhesives Technology Consumption Value by Type (2019-2030)
- 6.2 North America Flexible Packaging Adhesives Technology Consumption Value by Application (2019-2030)
- 6.3 North America Flexible Packaging Adhesives Technology Market Size by Country
- 6.3.1 North America Flexible Packaging Adhesives Technology Consumption Value by Country (2019-2030)
- 6.3.2 United States Flexible Packaging Adhesives Technology Market Size and Forecast (2019-2030)
- 6.3.3 Canada Flexible Packaging Adhesives Technology Market Size and Forecast (2019-2030)
- 6.3.4 Mexico Flexible Packaging Adhesives Technology Market Size and Forecast (2019-2030)

#### **7 EUROPE**

- 7.1 Europe Flexible Packaging Adhesives Technology Consumption Value by Type (2019-2030)
- 7.2 Europe Flexible Packaging Adhesives Technology Consumption Value by Application (2019-2030)
- 7.3 Europe Flexible Packaging Adhesives Technology Market Size by Country
- 7.3.1 Europe Flexible Packaging Adhesives Technology Consumption Value by Country (2019-2030)
- 7.3.2 Germany Flexible Packaging Adhesives Technology Market Size and Forecast (2019-2030)



- 7.3.3 France Flexible Packaging Adhesives Technology Market Size and Forecast (2019-2030)
- 7.3.4 United Kingdom Flexible Packaging Adhesives Technology Market Size and Forecast (2019-2030)
- 7.3.5 Russia Flexible Packaging Adhesives Technology Market Size and Forecast (2019-2030)
- 7.3.6 Italy Flexible Packaging Adhesives Technology Market Size and Forecast (2019-2030)

#### **8 ASIA-PACIFIC**

- 8.1 Asia-Pacific Flexible Packaging Adhesives Technology Consumption Value by Type (2019-2030)
- 8.2 Asia-Pacific Flexible Packaging Adhesives Technology Consumption Value by Application (2019-2030)
- 8.3 Asia-Pacific Flexible Packaging Adhesives Technology Market Size by Region
- 8.3.1 Asia-Pacific Flexible Packaging Adhesives Technology Consumption Value by Region (2019-2030)
- 8.3.2 China Flexible Packaging Adhesives Technology Market Size and Forecast (2019-2030)
- 8.3.3 Japan Flexible Packaging Adhesives Technology Market Size and Forecast (2019-2030)
- 8.3.4 South Korea Flexible Packaging Adhesives Technology Market Size and Forecast (2019-2030)
- 8.3.5 India Flexible Packaging Adhesives Technology Market Size and Forecast (2019-2030)
- 8.3.6 Southeast Asia Flexible Packaging Adhesives Technology Market Size and Forecast (2019-2030)
- 8.3.7 Australia Flexible Packaging Adhesives Technology Market Size and Forecast (2019-2030)

#### 9 SOUTH AMERICA

- 9.1 South America Flexible Packaging Adhesives Technology Consumption Value by Type (2019-2030)
- 9.2 South America Flexible Packaging Adhesives Technology Consumption Value by Application (2019-2030)
- 9.3 South America Flexible Packaging Adhesives Technology Market Size by Country 9.3.1 South America Flexible Packaging Adhesives Technology Consumption Value by



Country (2019-2030)

- 9.3.2 Brazil Flexible Packaging Adhesives Technology Market Size and Forecast (2019-2030)
- 9.3.3 Argentina Flexible Packaging Adhesives Technology Market Size and Forecast (2019-2030)

#### 10 MIDDLE EAST & AFRICA

- 10.1 Middle East & Africa Flexible Packaging Adhesives Technology Consumption Value by Type (2019-2030)
- 10.2 Middle East & Africa Flexible Packaging Adhesives Technology Consumption Value by Application (2019-2030)
- 10.3 Middle East & Africa Flexible Packaging Adhesives Technology Market Size by Country
- 10.3.1 Middle East & Africa Flexible Packaging Adhesives Technology Consumption Value by Country (2019-2030)
- 10.3.2 Turkey Flexible Packaging Adhesives Technology Market Size and Forecast (2019-2030)
- 10.3.3 Saudi Arabia Flexible Packaging Adhesives Technology Market Size and Forecast (2019-2030)
- 10.3.4 UAE Flexible Packaging Adhesives Technology Market Size and Forecast (2019-2030)

#### 11 MARKET DYNAMICS

- 11.1 Flexible Packaging Adhesives Technology Market Drivers
- 11.2 Flexible Packaging Adhesives Technology Market Restraints
- 11.3 Flexible Packaging Adhesives Technology Trends Analysis
- 11.4 Porters Five Forces Analysis
  - 11.4.1 Threat of New Entrants
  - 11.4.2 Bargaining Power of Suppliers
  - 11.4.3 Bargaining Power of Buyers
  - 11.4.4 Threat of Substitutes
- 11.4.5 Competitive Rivalry

#### 12 INDUSTRY CHAIN ANALYSIS

- 12.1 Flexible Packaging Adhesives Technology Industry Chain
- 12.2 Flexible Packaging Adhesives Technology Upstream Analysis



- 12.3 Flexible Packaging Adhesives Technology Midstream Analysis
- 12.4 Flexible Packaging Adhesives Technology Downstream Analysis

#### 13 RESEARCH FINDINGS AND CONCLUSION

#### **14 APPENDIX**

- 14.1 Methodology
- 14.2 Research Process and Data Source
- 14.3 Disclaimer



# **List Of Tables**

#### LIST OF TABLES

Table 1. Global Flexible Packaging Adhesives Technology Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Flexible Packaging Adhesives Technology Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Global Flexible Packaging Adhesives Technology Consumption Value by Region (2019-2024) & (USD Million)

Table 4. Global Flexible Packaging Adhesives Technology Consumption Value by Region (2025-2030) & (USD Million)

Table 5. H.B. Fuller Company Information, Head Office, and Major Competitors

Table 6. H.B. Fuller Major Business

Table 7. H.B. Fuller Flexible Packaging Adhesives Technology Product and Solutions

Table 8. H.B. Fuller Flexible Packaging Adhesives Technology Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 9. H.B. Fuller Recent Developments and Future Plans

Table 10. Henkel Company Information, Head Office, and Major Competitors

Table 11. Henkel Major Business

Table 12. Henkel Flexible Packaging Adhesives Technology Product and Solutions

Table 13. Henkel Flexible Packaging Adhesives Technology Revenue (USD Million),

Gross Margin and Market Share (2019-2024)

Table 14. Henkel Recent Developments and Future Plans

Table 15. Bostik Company Information, Head Office, and Major Competitors

Table 16. Bostik Major Business

Table 17. Bostik Flexible Packaging Adhesives Technology Product and Solutions

Table 18. Bostik Flexible Packaging Adhesives Technology Revenue (USD Million),

Gross Margin and Market Share (2019-2024)

Table 19. Bostik Recent Developments and Future Plans

Table 20. Lubrizol Company Information, Head Office, and Major Competitors

Table 21. Lubrizol Major Business

Table 22. Lubrizol Flexible Packaging Adhesives Technology Product and Solutions

Table 23. Lubrizol Flexible Packaging Adhesives Technology Revenue (USD Million),

Gross Margin and Market Share (2019-2024)

Table 24. Lubrizol Recent Developments and Future Plans

Table 25. BASF Company Information, Head Office, and Major Competitors

Table 26. BASF Major Business

Table 27. BASF Flexible Packaging Adhesives Technology Product and Solutions



Table 28. BASF Flexible Packaging Adhesives Technology Revenue (USD Million),

Gross Margin and Market Share (2019-2024)

Table 29. BASF Recent Developments and Future Plans

Table 30. DSM Company Information, Head Office, and Major Competitors

Table 31. DSM Major Business

Table 32. DSM Flexible Packaging Adhesives Technology Product and Solutions

Table 33. DSM Flexible Packaging Adhesives Technology Revenue (USD Million),

Gross Margin and Market Share (2019-2024)

Table 34. DSM Recent Developments and Future Plans

Table 35. Hunstman Company Information, Head Office, and Major Competitors

Table 36. Hunstman Major Business

Table 37. Hunstman Flexible Packaging Adhesives Technology Product and Solutions

Table 38. Hunstman Flexible Packaging Adhesives Technology Revenue (USD Million),

Gross Margin and Market Share (2019-2024)

Table 39. Hunstman Recent Developments and Future Plans

Table 40. 3M Company Information, Head Office, and Major Competitors

Table 41. 3M Major Business

Table 42. 3M Flexible Packaging Adhesives Technology Product and Solutions

Table 43. 3M Flexible Packaging Adhesives Technology Revenue (USD Million), Gross

Margin and Market Share (2019-2024)

Table 44. 3M Recent Developments and Future Plans

Table 45. Eastman Company Information, Head Office, and Major Competitors

Table 46. Eastman Major Business

Table 47. Eastman Flexible Packaging Adhesives Technology Product and Solutions

Table 48. Eastman Flexible Packaging Adhesives Technology Revenue (USD Million),

Gross Margin and Market Share (2019-2024)

Table 49. Eastman Recent Developments and Future Plans

Table 50. Evonik Company Information, Head Office, and Major Competitors

Table 51. Evonik Major Business

Table 52. Evonik Flexible Packaging Adhesives Technology Product and Solutions

Table 53. Evonik Flexible Packaging Adhesives Technology Revenue (USD Million),

Gross Margin and Market Share (2019-2024)

Table 54. Evonik Recent Developments and Future Plans

Table 55. Ashland Company Information, Head Office, and Major Competitors

Table 56. Ashland Major Business

Table 57. Ashland Flexible Packaging Adhesives Technology Product and Solutions

Table 58. Ashland Flexible Packaging Adhesives Technology Revenue (USD Million),

Gross Margin and Market Share (2019-2024)

Table 59. Ashland Recent Developments and Future Plans



- Table 60. Wacker Chemicals Company Information, Head Office, and Major Competitors
- Table 61. Wacker Chemicals Major Business
- Table 62. Wacker Chemicals Flexible Packaging Adhesives Technology Product and Solutions
- Table 63. Wacker Chemicals Flexible Packaging Adhesives Technology Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 64. Wacker Chemicals Recent Developments and Future Plans
- Table 65. Dow Chemical Company Company Information, Head Office, and Major Competitors
- Table 66. Dow Chemical Company Major Business
- Table 67. Dow Chemical Company Flexible Packaging Adhesives Technology Product and Solutions
- Table 68. Dow Chemical Company Flexible Packaging Adhesives Technology Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 69. Dow Chemical Company Recent Developments and Future Plans
- Table 70. Morchem Company Information, Head Office, and Major Competitors
- Table 71. Morchem Major Business
- Table 72. Morchem Flexible Packaging Adhesives Technology Product and Solutions
- Table 73. Morchem Flexible Packaging Adhesives Technology Revenue (USD Million),
- Gross Margin and Market Share (2019-2024)
- Table 74. Morchem Recent Developments and Future Plans
- Table 75. Inktech Company Information, Head Office, and Major Competitors
- Table 76. Inktech Major Business
- Table 77. Inktech Flexible Packaging Adhesives Technology Product and Solutions
- Table 78. Inktech Flexible Packaging Adhesives Technology Revenue (USD Million),
- Gross Margin and Market Share (2019-2024)
- Table 79. Inktech Recent Developments and Future Plans
- Table 80. Mitsui Chemicals Company Information, Head Office, and Major Competitors
- Table 81. Mitsui Chemicals Major Business
- Table 82. Mitsui Chemicals Flexible Packaging Adhesives Technology Product and Solutions
- Table 83. Mitsui Chemicals Flexible Packaging Adhesives Technology Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 84. Mitsui Chemicals Recent Developments and Future Plans
- Table 85. Sika Company Information, Head Office, and Major Competitors
- Table 86. Sika Major Business
- Table 87. Sika Flexible Packaging Adhesives Technology Product and Solutions
- Table 88. Sika Flexible Packaging Adhesives Technology Revenue (USD Million),



Gross Margin and Market Share (2019-2024)

Table 89. Sika Recent Developments and Future Plans

Table 90. ExxonMobil Chemical Company Information, Head Office, and Major Competitors

Table 91. ExxonMobil Chemical Major Business

Table 92. ExxonMobil Chemical Flexible Packaging Adhesives Technology Product and Solutions

Table 93. ExxonMobil Chemical Flexible Packaging Adhesives Technology Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 94. ExxonMobil Chemical Recent Developments and Future Plans

Table 95. Joyachem Company Information, Head Office, and Major Competitors

Table 96. Joyachem Major Business

Table 97. Joyachem Flexible Packaging Adhesives Technology Product and Solutions

Table 98. Joyachem Flexible Packaging Adhesives Technology Revenue (USD Million),

Gross Margin and Market Share (2019-2024)

Table 99. Joyachem Recent Developments and Future Plans

Table 100. Avery Dennison Company Information, Head Office, and Major Competitors

Table 101. Avery Dennison Major Business

Table 102. Avery Dennison Flexible Packaging Adhesives Technology Product and Solutions

Table 103. Avery Dennison Flexible Packaging Adhesives Technology Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 104. Avery Dennison Recent Developments and Future Plans

Table 105. Chemline India Ltd Company Information, Head Office, and Major Competitors

Table 106. Chemline India Ltd Major Business

Table 107. Chemline India Ltd Flexible Packaging Adhesives Technology Product and Solutions

Table 108. Chemline India Ltd Flexible Packaging Adhesives Technology Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 109. Chemline India Ltd Recent Developments and Future Plans

Table 110. Shanghai KangDa New Materials Company Information, Head Office, and Major Competitors

Table 111. Shanghai KangDa New Materials Major Business

Table 112. Shanghai KangDa New Materials Flexible Packaging Adhesives Technology Product and Solutions

Table 113. Shanghai KangDa New Materials Flexible Packaging Adhesives Technology Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 114. Shanghai KangDa New Materials Recent Developments and Future Plans



Table 115. Zhejiang Yonghe Adhesive Products Company Information, Head Office, and Major Competitors

Table 116. Zhejiang Yonghe Adhesive Products Major Business

Table 117. Zhejiang Yonghe Adhesive Products Flexible Packaging Adhesives Technology Product and Solutions

Table 118. Zhejiang Yonghe Adhesive Products Flexible Packaging Adhesives Technology Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 119. Zhejiang Yonghe Adhesive Products Recent Developments and Future Plans

Table 120. Global Flexible Packaging Adhesives Technology Revenue (USD Million) by Players (2019-2024)

Table 121. Global Flexible Packaging Adhesives Technology Revenue Share by Players (2019-2024)

Table 122. Breakdown of Flexible Packaging Adhesives Technology by Company Type (Tier 1, Tier 2, and Tier 3)

Table 123. Market Position of Players in Flexible Packaging Adhesives Technology, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2023

Table 124. Head Office of Key Flexible Packaging Adhesives Technology Players

Table 125. Flexible Packaging Adhesives Technology Market: Company Product Type Footprint

Table 126. Flexible Packaging Adhesives Technology Market: Company Product Application Footprint

Table 127. Flexible Packaging Adhesives Technology New Market Entrants and Barriers to Market Entry

Table 128. Flexible Packaging Adhesives Technology Mergers, Acquisition, Agreements, and Collaborations

Table 129. Global Flexible Packaging Adhesives Technology Consumption Value (USD Million) by Type (2019-2024)

Table 130. Global Flexible Packaging Adhesives Technology Consumption Value Share by Type (2019-2024)

Table 131. Global Flexible Packaging Adhesives Technology Consumption Value Forecast by Type (2025-2030)

Table 132. Global Flexible Packaging Adhesives Technology Consumption Value by Application (2019-2024)

Table 133. Global Flexible Packaging Adhesives Technology Consumption Value Forecast by Application (2025-2030)

Table 134. North America Flexible Packaging Adhesives Technology Consumption Value by Type (2019-2024) & (USD Million)

Table 135. North America Flexible Packaging Adhesives Technology Consumption



Value by Type (2025-2030) & (USD Million)

Table 136. North America Flexible Packaging Adhesives Technology Consumption Value by Application (2019-2024) & (USD Million)

Table 137. North America Flexible Packaging Adhesives Technology Consumption Value by Application (2025-2030) & (USD Million)

Table 138. North America Flexible Packaging Adhesives Technology Consumption Value by Country (2019-2024) & (USD Million)

Table 139. North America Flexible Packaging Adhesives Technology Consumption Value by Country (2025-2030) & (USD Million)

Table 140. Europe Flexible Packaging Adhesives Technology Consumption Value by Type (2019-2024) & (USD Million)

Table 141. Europe Flexible Packaging Adhesives Technology Consumption Value by Type (2025-2030) & (USD Million)

Table 142. Europe Flexible Packaging Adhesives Technology Consumption Value by Application (2019-2024) & (USD Million)

Table 143. Europe Flexible Packaging Adhesives Technology Consumption Value by Application (2025-2030) & (USD Million)

Table 144. Europe Flexible Packaging Adhesives Technology Consumption Value by Country (2019-2024) & (USD Million)

Table 145. Europe Flexible Packaging Adhesives Technology Consumption Value by Country (2025-2030) & (USD Million)

Table 146. Asia-Pacific Flexible Packaging Adhesives Technology Consumption Value by Type (2019-2024) & (USD Million)

Table 147. Asia-Pacific Flexible Packaging Adhesives Technology Consumption Value by Type (2025-2030) & (USD Million)

Table 148. Asia-Pacific Flexible Packaging Adhesives Technology Consumption Value by Application (2019-2024) & (USD Million)

Table 149. Asia-Pacific Flexible Packaging Adhesives Technology Consumption Value by Application (2025-2030) & (USD Million)

Table 150. Asia-Pacific Flexible Packaging Adhesives Technology Consumption Value by Region (2019-2024) & (USD Million)

Table 151. Asia-Pacific Flexible Packaging Adhesives Technology Consumption Value by Region (2025-2030) & (USD Million)

Table 152. South America Flexible Packaging Adhesives Technology Consumption Value by Type (2019-2024) & (USD Million)

Table 153. South America Flexible Packaging Adhesives Technology Consumption Value by Type (2025-2030) & (USD Million)

Table 154. South America Flexible Packaging Adhesives Technology Consumption Value by Application (2019-2024) & (USD Million)



Table 155. South America Flexible Packaging Adhesives Technology Consumption Value by Application (2025-2030) & (USD Million)

Table 156. South America Flexible Packaging Adhesives Technology Consumption Value by Country (2019-2024) & (USD Million)

Table 157. South America Flexible Packaging Adhesives Technology Consumption Value by Country (2025-2030) & (USD Million)

Table 158. Middle East & Africa Flexible Packaging Adhesives Technology Consumption Value by Type (2019-2024) & (USD Million)

Table 159. Middle East & Africa Flexible Packaging Adhesives Technology Consumption Value by Type (2025-2030) & (USD Million)

Table 160. Middle East & Africa Flexible Packaging Adhesives Technology Consumption Value by Application (2019-2024) & (USD Million)

Table 161. Middle East & Africa Flexible Packaging Adhesives Technology Consumption Value by Application (2025-2030) & (USD Million)

Table 162. Middle East & Africa Flexible Packaging Adhesives Technology Consumption Value by Country (2019-2024) & (USD Million)

Table 163. Middle East & Africa Flexible Packaging Adhesives Technology Consumption Value by Country (2025-2030) & (USD Million)

Table 164. Flexible Packaging Adhesives Technology Raw Material

Table 165. Key Suppliers of Flexible Packaging Adhesives Technology Raw Materials



# **List Of Figures**

#### LIST OF FIGURES

Figure 1. Flexible Packaging Adhesives Technology Picture

Figure 2. Global Flexible Packaging Adhesives Technology Consumption Value by

Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Flexible Packaging Adhesives Technology Consumption Value Market

Share by Type in 2023

Figure 4. Water-Based

Figure 5. Solvent-Based

Figure 6. Hot-Melt

Figure 7. Solvent-Free

Figure 8. Other

Figure 9. Global Flexible Packaging Adhesives Technology Consumption Value by

Type, (USD Million), 2019 & 2023 & 2030

Figure 10. Flexible Packaging Adhesives Technology Consumption Value Market Share

by Application in 2023

Figure 11. Food Packaging Picture

Figure 12. Medical Packaging Picture

Figure 13. Cosmetics (Personal Care) Packaging Picture

Figure 14. Other Picture

Figure 15. Global Flexible Packaging Adhesives Technology Consumption Value, (USD

Million): 2019 & 2023 & 2030

Figure 16. Global Flexible Packaging Adhesives Technology Consumption Value and

Forecast (2019-2030) & (USD Million)

Figure 17. Global Market Flexible Packaging Adhesives Technology Consumption

Value (USD Million) Comparison by Region (2019 & 2023 & 2030)

Figure 18. Global Flexible Packaging Adhesives Technology Consumption Value

Market Share by Region (2019-2030)

Figure 19. Global Flexible Packaging Adhesives Technology Consumption Value

Market Share by Region in 2023

Figure 20. North America Flexible Packaging Adhesives Technology Consumption

Value (2019-2030) & (USD Million)

Figure 21. Europe Flexible Packaging Adhesives Technology Consumption Value

(2019-2030) & (USD Million)

Figure 22. Asia-Pacific Flexible Packaging Adhesives Technology Consumption Value

(2019-2030) & (USD Million)

Figure 23. South America Flexible Packaging Adhesives Technology Consumption



Value (2019-2030) & (USD Million)

Figure 24. Middle East and Africa Flexible Packaging Adhesives Technology Consumption Value (2019-2030) & (USD Million)

Figure 25. Global Flexible Packaging Adhesives Technology Revenue Share by Players in 2023

Figure 26. Flexible Packaging Adhesives Technology Market Share by Company Type (Tier 1, Tier 2 and Tier 3) in 2023

Figure 27. Global Top 3 Players Flexible Packaging Adhesives Technology Market Share in 2023

Figure 28. Global Top 6 Players Flexible Packaging Adhesives Technology Market Share in 2023

Figure 29. Global Flexible Packaging Adhesives Technology Consumption Value Share by Type (2019-2024)

Figure 30. Global Flexible Packaging Adhesives Technology Market Share Forecast by Type (2025-2030)

Figure 31. Global Flexible Packaging Adhesives Technology Consumption Value Share by Application (2019-2024)

Figure 32. Global Flexible Packaging Adhesives Technology Market Share Forecast by Application (2025-2030)

Figure 33. North America Flexible Packaging Adhesives Technology Consumption Value Market Share by Type (2019-2030)

Figure 34. North America Flexible Packaging Adhesives Technology Consumption Value Market Share by Application (2019-2030)

Figure 35. North America Flexible Packaging Adhesives Technology Consumption Value Market Share by Country (2019-2030)

Figure 36. United States Flexible Packaging Adhesives Technology Consumption Value (2019-2030) & (USD Million)

Figure 37. Canada Flexible Packaging Adhesives Technology Consumption Value (2019-2030) & (USD Million)

Figure 38. Mexico Flexible Packaging Adhesives Technology Consumption Value (2019-2030) & (USD Million)

Figure 39. Europe Flexible Packaging Adhesives Technology Consumption Value Market Share by Type (2019-2030)

Figure 40. Europe Flexible Packaging Adhesives Technology Consumption Value Market Share by Application (2019-2030)

Figure 41. Europe Flexible Packaging Adhesives Technology Consumption Value Market Share by Country (2019-2030)

Figure 42. Germany Flexible Packaging Adhesives Technology Consumption Value (2019-2030) & (USD Million)



Figure 43. France Flexible Packaging Adhesives Technology Consumption Value (2019-2030) & (USD Million)

Figure 44. United Kingdom Flexible Packaging Adhesives Technology Consumption Value (2019-2030) & (USD Million)

Figure 45. Russia Flexible Packaging Adhesives Technology Consumption Value (2019-2030) & (USD Million)

Figure 46. Italy Flexible Packaging Adhesives Technology Consumption Value (2019-2030) & (USD Million)

Figure 47. Asia-Pacific Flexible Packaging Adhesives Technology Consumption Value Market Share by Type (2019-2030)

Figure 48. Asia-Pacific Flexible Packaging Adhesives Technology Consumption Value Market Share by Application (2019-2030)

Figure 49. Asia-Pacific Flexible Packaging Adhesives Technology Consumption Value Market Share by Region (2019-2030)

Figure 50. China Flexible Packaging Adhesives Technology Consumption Value (2019-2030) & (USD Million)

Figure 51. Japan Flexible Packaging Adhesives Technology Consumption Value (2019-2030) & (USD Million)

Figure 52. South Korea Flexible Packaging Adhesives Technology Consumption Value (2019-2030) & (USD Million)

Figure 53. India Flexible Packaging Adhesives Technology Consumption Value (2019-2030) & (USD Million)

Figure 54. Southeast Asia Flexible Packaging Adhesives Technology Consumption Value (2019-2030) & (USD Million)

Figure 55. Australia Flexible Packaging Adhesives Technology Consumption Value (2019-2030) & (USD Million)

Figure 56. South America Flexible Packaging Adhesives Technology Consumption Value Market Share by Type (2019-2030)

Figure 57. South America Flexible Packaging Adhesives Technology Consumption Value Market Share by Application (2019-2030)

Figure 58. South America Flexible Packaging Adhesives Technology Consumption Value Market Share by Country (2019-2030)

Figure 59. Brazil Flexible Packaging Adhesives Technology Consumption Value (2019-2030) & (USD Million)

Figure 60. Argentina Flexible Packaging Adhesives Technology Consumption Value (2019-2030) & (USD Million)

Figure 61. Middle East and Africa Flexible Packaging Adhesives Technology Consumption Value Market Share by Type (2019-2030)

Figure 62. Middle East and Africa Flexible Packaging Adhesives Technology



Consumption Value Market Share by Application (2019-2030)

Figure 63. Middle East and Africa Flexible Packaging Adhesives Technology

Consumption Value Market Share by Country (2019-2030)

Figure 64. Turkey Flexible Packaging Adhesives Technology Consumption Value (2019-2030) & (USD Million)

Figure 65. Saudi Arabia Flexible Packaging Adhesives Technology Consumption Value (2019-2030) & (USD Million)

Figure 66. UAE Flexible Packaging Adhesives Technology Consumption Value (2019-2030) & (USD Million)

Figure 67. Flexible Packaging Adhesives Technology Market Drivers

Figure 68. Flexible Packaging Adhesives Technology Market Restraints

Figure 69. Flexible Packaging Adhesives Technology Market Trends

Figure 70. Porters Five Forces Analysis

Figure 71. Manufacturing Cost Structure Analysis of Flexible Packaging Adhesives Technology in 2023

Figure 72. Manufacturing Process Analysis of Flexible Packaging Adhesives Technology

Figure 73. Flexible Packaging Adhesives Technology Industrial Chain

Figure 74. Methodology

Figure 75. Research Process and Data Source



#### I would like to order

Product name: Global Flexible Packaging Adhesives Technology Market 2024 by Company, Regions,

Type and Application, Forecast to 2030

Product link: <a href="https://marketpublishers.com/r/G9508020274BEN.html">https://marketpublishers.com/r/G9508020274BEN.html</a>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/G9508020274BEN.html">https://marketpublishers.com/r/G9508020274BEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

