

Global Flexible Logistics Handling Robots Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Flexible Logistics Handling Robots market size was valued at US\$ 9180 million in 2024 and is forecast to a readjusted size of USD 13680 million by 2031 with a CAGR of 5.8% during review period.

Flexible logistics handling robots are intelligent machines used for automated material handling and distribution. They feature flexible path planning, autonomous obstacle avoidance, and adaptability across various scenarios, commonly applied in warehousing, manufacturing, and retail logistics.

This report is a detailed and comprehensive analysis for global Flexible Logistics Handling Robots market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Key Features:

Global Flexible Logistics Handling Robots market size and forecasts, in consumption

value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Flexible Logistics Handling Robots market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Flexible Logistics Handling Robots market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Flexible Logistics Handling Robots market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Flexible Logistics Handling Robots
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Flexible Logistics Handling Robots market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, KUKA, Fanuc, Yaskawa Electric Corporation, Omron Robotics and Safety Technologies, Siemens AG, Bosch Rexroth, Dematic, Honeywell Intelligrated, Daifuku Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Flexible Logistics Handling Robots market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Autonomous Mobile Robots (AMR)

Automated Guided Vehicles (AGV)

Collaborative Handling Robots

Indoor/Outdoor Hybrid Robots

Others

Market segment by Application

Warehousing and Distribution

Manufacturing Line Handling

Retail and E-commerce Sorting

Medical and Pharmaceutical Delivery

Others

Major players covered

ABB

KUKA

Fanuc

Yaskawa Electric Corporation

Omron Robotics and Safety Technologies

Siemens AG

Bosch Rexroth

Dematic

Honeywell Intelligrated

Daifuku Co., Ltd.

MiR (Mobile Industrial Robots)

Geek+

Quicktron

GreyOrange

Locus Robotics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flexible Logistics Handling Robots product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flexible Logistics Handling Robots, with price, sales quantity, revenue, and global market share of Flexible Logistics Handling Robots from 2020 to 2025.

Chapter 3, the Flexible Logistics Handling Robots competitive situation, sales quantity,

revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flexible Logistics Handling Robots breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Flexible Logistics Handling Robots market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flexible Logistics Handling Robots.

Chapter 14 and 15, to describe Flexible Logistics Handling Robots sales channel, distributors, customers, research findings and conclusion.

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