

# Global Flexible Intermediate Bulk Containers Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Flexible Intermediate Bulk Containers market size is expected to reach \$ 20280 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

Flexible Intermediate Bulk Containers (FIBC) are large-capacity, flexible packaging containers primarily made of woven polypropylene (PP) fabric, manufactured through sewing or heat-sealing processes. FIBCs typically include the bag body, lifting loops, filling and discharge spouts, and optional liners, and can be customized for load-bearing capacity, anti-static classification, food-grade, or hazardous material requirements. They are designed for storing, handling, and transporting bulk materials such as powders, granules, and lumps, featuring lightweight construction, foldability, high loading efficiency, and compatibility with pallets and automated handling systems. Widely used in chemicals, construction materials, minerals, food, and agriculture, FIBCs are increasingly replacing rigid containers, serving as essential solutions in bulk logistics while supporting sustainable and environmentally friendly practices. In 2025, global Flexible Intermediate Bulk Container production reached approximately 1324 million units and price is about 10 USD/Unit. The average gross profit margin of this product is 18%.

Sustained growth in global bulk material trade, along with increasing demand for efficient and standardized transport packaging in chemicals, minerals, construction materials, food, and agriculture, provides stable growth momentum for the FIBC market. Focus on logistics efficiency, warehouse cost optimization, and operational convenience drives the adoption of lightweight, high-load, and functional FIBCs. Environmental regulations and circular economy principles promote recyclable materials and green packaging, accelerating the replacement of rigid containers. Restructuring of regional

supply chains and development of automated warehousing and logistics systems further enhance FIBC advantages in mechanized handling and large-scale transportation, creating structural growth opportunities.

The FIBC industry faces cost pressures from raw material price volatility, especially for polypropylene and related additives, which are significantly influenced by energy markets and geopolitical factors. Intense market competition and high product homogeneity create price pressure. Strict environmental regulations on plastic packaging in certain countries increase compliance costs and waste management burdens. Changes in international trade policies, tariffs, and freight costs may introduce uncertainties for export-oriented manufacturers. Additionally, growing downstream requirements for high-performance, safety-rated, and customized products place higher demands on R&D and quality management capabilities.

Downstream industries increasingly demand high-safety and customized FIBCs, particularly for hazardous materials, food-grade, and anti-static applications. Expansion in new energy, mineral, and agricultural processing sectors drives use of high-strength, large-capacity FIBCs. Customers are paying more attention to reusability, durability, and traceability, promoting standardization, functionalization, and digitalization of the industry. Regional production and localized supply chains strengthen, creating a multi-polar and tiered market structure, with higher emphasis on brand and technological capabilities.

Polypropylene (PP) resin is the core raw material, with its physical properties and stability directly affecting fabric strength, load-bearing capacity, and durability. Additives such as UV stabilizers, anti-static agents, and color masterbatches define functional attributes and service life. Inner liners are typically polyethylene films to enhance moisture resistance and sealing performance. Upstream petrochemical production capacity, raw material supply stability, and environmental policies significantly influence FIBC manufacturing costs and quality standards, while raw material price fluctuations directly transmit to enterprise profit margins.

This report studies the global Flexible Intermediate Bulk Containers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Flexible Intermediate Bulk Containers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Flexible Intermediate

Bulk Containers that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Flexible Intermediate Bulk Containers total production and demand, 2021-2032, (M Units)

Global Flexible Intermediate Bulk Containers total production value, 2021-2032, (USD Million)

Global Flexible Intermediate Bulk Containers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Flexible Intermediate Bulk Containers consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Flexible Intermediate Bulk Containers domestic production, consumption, key domestic manufacturers and share

Global Flexible Intermediate Bulk Containers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Flexible Intermediate Bulk Containers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Flexible Intermediate Bulk Containers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Flexible Intermediate Bulk Containers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Global-Pak, BAG Corp, Greif, Conitex Sonoco, Berry Plastics, AmeriGlobe, LC Packaging, RDA Bulk Packaging, Sackmaker, Langston, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Flexible Intermediate Bulk Containers market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Flexible Intermediate Bulk Containers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Flexible Intermediate Bulk Containers Market, Segmentation by Type:

Type A FIBCs

Type B FIBCs

Type C FIBCs

Type D FIBCs

#### Global Flexible Intermediate Bulk Containers Market, Segmentation by Product Type:

Four Loop

U-Panel

Circular

Global Flexible Intermediate Bulk Containers Market, Segmentation by Capacity Range:

1.5 Ton

Global Flexible Intermediate Bulk Containers Market, Segmentation by Application:

Chemical

Agriculture

Construction

Food Grade

Companies Profiled:

Global-Pak

BAG Corp

Greif

Conitex Sonoco

Berry Plastics

AmeriGlobe

LC Packaging

RDA Bulk Packaging

Sackmaker

Langston

Taihua Group

Halsted

Intertape Polymer

MiniBulk

Wellknit

Bulk Lift

Dongxing Plastic

Yantai Haiwan

Yixing Huafu

Changfeng Bulk

Shenzhen Riversky

Kanpur Plastipack

Rishi FIBC

Isbir

Flexi-tuff

Lasheen Group

Emmbi Industries

### **Key Questions Answered:**

1. How big is the global Flexible Intermediate Bulk Containers market?

2. What is the demand of the global Flexible Intermediate Bulk Containers market?
3. What is the year over year growth of the global Flexible Intermediate Bulk Containers market?
4. What is the production and production value of the global Flexible Intermediate Bulk Containers market?
5. Who are the key producers in the global Flexible Intermediate Bulk Containers market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Flexible Intermediate Bulk Containers Introduction
- 1.2 World Flexible Intermediate Bulk Containers Supply & Forecast
  - 1.2.1 World Flexible Intermediate Bulk Containers Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Flexible Intermediate Bulk Containers Production (2021-2032)
  - 1.2.3 World Flexible Intermediate Bulk Containers Pricing Trends (2021-2032)
- 1.3 World Flexible Intermediate Bulk Containers Production by Region (Based on Production Site)
  - 1.3.1 World Flexible Intermediate Bulk Containers Production Value by Region (2021-2032)
  - 1.3.2 World Flexible Intermediate Bulk Containers Production by Region (2021-2032)
  - 1.3.3 World Flexible Intermediate Bulk Containers Average Price by Region (2021-2032)
  - 1.3.4 North America Flexible Intermediate Bulk Containers Production (2021-2032)
  - 1.3.5 Europe Flexible Intermediate Bulk Containers Production (2021-2032)
  - 1.3.6 China Flexible Intermediate Bulk Containers Production (2021-2032)
  - 1.3.7 Japan Flexible Intermediate Bulk Containers Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Flexible Intermediate Bulk Containers Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Flexible Intermediate Bulk Containers Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Flexible Intermediate Bulk Containers Demand (2021-2032)
- 2.2 World Flexible Intermediate Bulk Containers Consumption by Region
  - 2.2.1 World Flexible Intermediate Bulk Containers Consumption by Region (2021-2026)
  - 2.2.2 World Flexible Intermediate Bulk Containers Consumption Forecast by Region (2027-2032)
- 2.3 United States Flexible Intermediate Bulk Containers Consumption (2021-2032)
- 2.4 China Flexible Intermediate Bulk Containers Consumption (2021-2032)
- 2.5 Europe Flexible Intermediate Bulk Containers Consumption (2021-2032)
- 2.6 Japan Flexible Intermediate Bulk Containers Consumption (2021-2032)
- 2.7 South Korea Flexible Intermediate Bulk Containers Consumption (2021-2032)

2.8 ASEAN Flexible Intermediate Bulk Containers Consumption (2021-2032)

2.9 India Flexible Intermediate Bulk Containers Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

3.1 World Flexible Intermediate Bulk Containers Production Value by Manufacturer (2021-2026)

3.2 World Flexible Intermediate Bulk Containers Production by Manufacturer (2021-2026)

3.3 World Flexible Intermediate Bulk Containers Average Price by Manufacturer (2021-2026)

3.4 Flexible Intermediate Bulk Containers Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Flexible Intermediate Bulk Containers Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Flexible Intermediate Bulk Containers in 2025

3.5.3 Global Concentration Ratios (CR8) for Flexible Intermediate Bulk Containers in 2025

3.6 Flexible Intermediate Bulk Containers Market: Overall Company Footprint Analysis

3.6.1 Flexible Intermediate Bulk Containers Market: Region Footprint

3.6.2 Flexible Intermediate Bulk Containers Market: Company Product Type Footprint

3.6.3 Flexible Intermediate Bulk Containers Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

4.1 United States VS China: Flexible Intermediate Bulk Containers Production Value Comparison

4.1.1 United States VS China: Flexible Intermediate Bulk Containers Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Flexible Intermediate Bulk Containers Production Value Market Share Comparison (2021 & 2025 & 2032)

## 4.2 United States VS China: Flexible Intermediate Bulk Containers Production Comparison

4.2.1 United States VS China: Flexible Intermediate Bulk Containers Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Flexible Intermediate Bulk Containers Production Market Share Comparison (2021 & 2025 & 2032)

## 4.3 United States VS China: Flexible Intermediate Bulk Containers Consumption Comparison

4.3.1 United States VS China: Flexible Intermediate Bulk Containers Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Flexible Intermediate Bulk Containers Consumption Market Share Comparison (2021 & 2025 & 2032)

## 4.4 United States Based Flexible Intermediate Bulk Containers Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Flexible Intermediate Bulk Containers Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Flexible Intermediate Bulk Containers Production Value (2021-2026)

4.4.3 United States Based Manufacturers Flexible Intermediate Bulk Containers Production (2021-2026)

## 4.5 China Based Flexible Intermediate Bulk Containers Manufacturers and Market Share

4.5.1 China Based Flexible Intermediate Bulk Containers Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Flexible Intermediate Bulk Containers Production Value (2021-2026)

4.5.3 China Based Manufacturers Flexible Intermediate Bulk Containers Production (2021-2026)

## 4.6 Rest of World Based Flexible Intermediate Bulk Containers Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Flexible Intermediate Bulk Containers Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Flexible Intermediate Bulk Containers Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Flexible Intermediate Bulk Containers Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Flexible Intermediate Bulk Containers Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Type A FIBCs

5.2.2 Type B FIBCs

5.2.3 Type C FIBCs

5.2.4 Type D FIBCs

5.3 Market Segment by Type

5.3.1 World Flexible Intermediate Bulk Containers Production by Type (2021-2032)

5.3.2 World Flexible Intermediate Bulk Containers Production Value by Type (2021-2032)

5.3.3 World Flexible Intermediate Bulk Containers Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY PRODUCT TYPE**

6.1 World Flexible Intermediate Bulk Containers Market Size Overview by Product Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Product Type

6.2.1 Four Loop

6.2.2 U-Panel

6.2.3 Circular

6.3 Market Segment by Product Type

6.3.1 World Flexible Intermediate Bulk Containers Production by Product Type (2021-2032)

6.3.2 World Flexible Intermediate Bulk Containers Production Value by Product Type (2021-2032)

6.3.3 World Flexible Intermediate Bulk Containers Average Price by Product Type (2021-2032)

## **7 MARKET ANALYSIS BY CAPACITY RANGE**

7.1 World Flexible Intermediate Bulk Containers Market Size Overview by Capacity Range: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Capacity Range

7.2.1 1.5 Ton

7.3 Market Segment by Capacity Range

7.3.1 World Flexible Intermediate Bulk Containers Production by Capacity Range (2021-2032)

7.3.2 World Flexible Intermediate Bulk Containers Production Value by Capacity

Range (2021-2032)

7.3.3 World Flexible Intermediate Bulk Containers Average Price by Capacity Range (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Flexible Intermediate Bulk Containers Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Chemical

8.2.2 Agriculture

8.2.3 Construction

8.2.4 Food Grade

8.3 Market Segment by Application

8.3.1 World Flexible Intermediate Bulk Containers Production by Application (2021-2032)

8.3.2 World Flexible Intermediate Bulk Containers Production Value by Application (2021-2032)

8.3.3 World Flexible Intermediate Bulk Containers Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 Global-Pak

9.1.1 Global-Pak Details

9.1.2 Global-Pak Major Business

9.1.3 Global-Pak Flexible Intermediate Bulk Containers Product and Services

9.1.4 Global-Pak Flexible Intermediate Bulk Containers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Global-Pak Recent Developments/Updates

9.1.6 Global-Pak Competitive Strengths & Weaknesses

9.2 BAG Corp

9.2.1 BAG Corp Details

9.2.2 BAG Corp Major Business

9.2.3 BAG Corp Flexible Intermediate Bulk Containers Product and Services

9.2.4 BAG Corp Flexible Intermediate Bulk Containers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 BAG Corp Recent Developments/Updates

9.2.6 BAG Corp Competitive Strengths & Weaknesses

### 9.3 Greif

#### 9.3.1 Greif Details

#### 9.3.2 Greif Major Business

#### 9.3.3 Greif Flexible Intermediate Bulk Containers Product and Services

#### 9.3.4 Greif Flexible Intermediate Bulk Containers Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.3.5 Greif Recent Developments/Updates

#### 9.3.6 Greif Competitive Strengths & Weaknesses

### 9.4 Conitex Sonoco

#### 9.4.1 Conitex Sonoco Details

#### 9.4.2 Conitex Sonoco Major Business

#### 9.4.3 Conitex Sonoco Flexible Intermediate Bulk Containers Product and Services

#### 9.4.4 Conitex Sonoco Flexible Intermediate Bulk Containers Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.4.5 Conitex Sonoco Recent Developments/Updates

#### 9.4.6 Conitex Sonoco Competitive Strengths & Weaknesses

### 9.5 Berry Plastics

#### 9.5.1 Berry Plastics Details

#### 9.5.2 Berry Plastics Major Business

#### 9.5.3 Berry Plastics Flexible Intermediate Bulk Containers Product and Services

#### 9.5.4 Berry Plastics Flexible Intermediate Bulk Containers Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.5.5 Berry Plastics Recent Developments/Updates

#### 9.5.6 Berry Plastics Competitive Strengths & Weaknesses

### 9.6 AmeriGlobe

#### 9.6.1 AmeriGlobe Details

#### 9.6.2 AmeriGlobe Major Business

#### 9.6.3 AmeriGlobe Flexible Intermediate Bulk Containers Product and Services

#### 9.6.4 AmeriGlobe Flexible Intermediate Bulk Containers Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.6.5 AmeriGlobe Recent Developments/Updates

#### 9.6.6 AmeriGlobe Competitive Strengths & Weaknesses

### 9.7 LC Packaging

#### 9.7.1 LC Packaging Details

#### 9.7.2 LC Packaging Major Business

#### 9.7.3 LC Packaging Flexible Intermediate Bulk Containers Product and Services

#### 9.7.4 LC Packaging Flexible Intermediate Bulk Containers Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.7.5 LC Packaging Recent Developments/Updates

- 9.7.6 LC Packaging Competitive Strengths & Weaknesses
- 9.8 RDA Bulk Packaging
  - 9.8.1 RDA Bulk Packaging Details
  - 9.8.2 RDA Bulk Packaging Major Business
  - 9.8.3 RDA Bulk Packaging Flexible Intermediate Bulk Containers Product and Services
  - 9.8.4 RDA Bulk Packaging Flexible Intermediate Bulk Containers Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 RDA Bulk Packaging Recent Developments/Updates
  - 9.8.6 RDA Bulk Packaging Competitive Strengths & Weaknesses
- 9.9 Sackmaker
  - 9.9.1 Sackmaker Details
  - 9.9.2 Sackmaker Major Business
  - 9.9.3 Sackmaker Flexible Intermediate Bulk Containers Product and Services
  - 9.9.4 Sackmaker Flexible Intermediate Bulk Containers Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Sackmaker Recent Developments/Updates
  - 9.9.6 Sackmaker Competitive Strengths & Weaknesses
- 9.10 Langston
  - 9.10.1 Langston Details
  - 9.10.2 Langston Major Business
  - 9.10.3 Langston Flexible Intermediate Bulk Containers Product and Services
  - 9.10.4 Langston Flexible Intermediate Bulk Containers Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Langston Recent Developments/Updates
  - 9.10.6 Langston Competitive Strengths & Weaknesses
- 9.11 Taihua Group
  - 9.11.1 Taihua Group Details
  - 9.11.2 Taihua Group Major Business
  - 9.11.3 Taihua Group Flexible Intermediate Bulk Containers Product and Services
  - 9.11.4 Taihua Group Flexible Intermediate Bulk Containers Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.11.5 Taihua Group Recent Developments/Updates
  - 9.11.6 Taihua Group Competitive Strengths & Weaknesses
- 9.12 Halsted
  - 9.12.1 Halsted Details
  - 9.12.2 Halsted Major Business
  - 9.12.3 Halsted Flexible Intermediate Bulk Containers Product and Services
  - 9.12.4 Halsted Flexible Intermediate Bulk Containers Production, Price, Value, Gross

## Margin and Market Share (2021-2026)

9.12.5 Halsted Recent Developments/Updates

9.12.6 Halsted Competitive Strengths & Weaknesses

## 9.13 Intertape Polymer

9.13.1 Intertape Polymer Details

9.13.2 Intertape Polymer Major Business

9.13.3 Intertape Polymer Flexible Intermediate Bulk Containers Product and Services

9.13.4 Intertape Polymer Flexible Intermediate Bulk Containers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Intertape Polymer Recent Developments/Updates

9.13.6 Intertape Polymer Competitive Strengths & Weaknesses

## 9.14 MiniBulk

9.14.1 MiniBulk Details

9.14.2 MiniBulk Major Business

9.14.3 MiniBulk Flexible Intermediate Bulk Containers Product and Services

9.14.4 MiniBulk Flexible Intermediate Bulk Containers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 MiniBulk Recent Developments/Updates

9.14.6 MiniBulk Competitive Strengths & Weaknesses

## 9.15 Wellknit

9.15.1 Wellknit Details

9.15.2 Wellknit Major Business

9.15.3 Wellknit Flexible Intermediate Bulk Containers Product and Services

9.15.4 Wellknit Flexible Intermediate Bulk Containers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Wellknit Recent Developments/Updates

9.15.6 Wellknit Competitive Strengths & Weaknesses

## 9.16 Bulk Lift

9.16.1 Bulk Lift Details

9.16.2 Bulk Lift Major Business

9.16.3 Bulk Lift Flexible Intermediate Bulk Containers Product and Services

9.16.4 Bulk Lift Flexible Intermediate Bulk Containers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Bulk Lift Recent Developments/Updates

9.16.6 Bulk Lift Competitive Strengths & Weaknesses

## 9.17 Dongxing Plastic

9.17.1 Dongxing Plastic Details

9.17.2 Dongxing Plastic Major Business

9.17.3 Dongxing Plastic Flexible Intermediate Bulk Containers Product and Services

- 9.17.4 Dongxing Plastic Flexible Intermediate Bulk Containers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.17.5 Dongxing Plastic Recent Developments/Updates
- 9.17.6 Dongxing Plastic Competitive Strengths & Weaknesses
- 9.18 Yantai Haiwan
  - 9.18.1 Yantai Haiwan Details
  - 9.18.2 Yantai Haiwan Major Business
  - 9.18.3 Yantai Haiwan Flexible Intermediate Bulk Containers Product and Services
  - 9.18.4 Yantai Haiwan Flexible Intermediate Bulk Containers Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.18.5 Yantai Haiwan Recent Developments/Updates
  - 9.18.6 Yantai Haiwan Competitive Strengths & Weaknesses
- 9.19 Yixing Huafu
  - 9.19.1 Yixing Huafu Details
  - 9.19.2 Yixing Huafu Major Business
  - 9.19.3 Yixing Huafu Flexible Intermediate Bulk Containers Product and Services
  - 9.19.4 Yixing Huafu Flexible Intermediate Bulk Containers Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.19.5 Yixing Huafu Recent Developments/Updates
  - 9.19.6 Yixing Huafu Competitive Strengths & Weaknesses
- 9.20 Changfeng Bulk
  - 9.20.1 Changfeng Bulk Details
  - 9.20.2 Changfeng Bulk Major Business
  - 9.20.3 Changfeng Bulk Flexible Intermediate Bulk Containers Product and Services
  - 9.20.4 Changfeng Bulk Flexible Intermediate Bulk Containers Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.20.5 Changfeng Bulk Recent Developments/Updates
  - 9.20.6 Changfeng Bulk Competitive Strengths & Weaknesses
- 9.21 Shenzhen Riversky
  - 9.21.1 Shenzhen Riversky Details
  - 9.21.2 Shenzhen Riversky Major Business
  - 9.21.3 Shenzhen Riversky Flexible Intermediate Bulk Containers Product and Services
  - 9.21.4 Shenzhen Riversky Flexible Intermediate Bulk Containers Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.21.5 Shenzhen Riversky Recent Developments/Updates
  - 9.21.6 Shenzhen Riversky Competitive Strengths & Weaknesses
- 9.22 Kanpur Plastipack
  - 9.22.1 Kanpur Plastipack Details
  - 9.22.2 Kanpur Plastipack Major Business

- 9.22.3 Kanpur Plastipack Flexible Intermediate Bulk Containers Product and Services
- 9.22.4 Kanpur Plastipack Flexible Intermediate Bulk Containers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.22.5 Kanpur Plastipack Recent Developments/Updates
- 9.22.6 Kanpur Plastipack Competitive Strengths & Weaknesses
- 9.23 Rishi FIBC
  - 9.23.1 Rishi FIBC Details
  - 9.23.2 Rishi FIBC Major Business
  - 9.23.3 Rishi FIBC Flexible Intermediate Bulk Containers Product and Services
  - 9.23.4 Rishi FIBC Flexible Intermediate Bulk Containers Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.23.5 Rishi FIBC Recent Developments/Updates
  - 9.23.6 Rishi FIBC Competitive Strengths & Weaknesses
- 9.24 Isbir
  - 9.24.1 Isbir Details
  - 9.24.2 Isbir Major Business
  - 9.24.3 Isbir Flexible Intermediate Bulk Containers Product and Services
  - 9.24.4 Isbir Flexible Intermediate Bulk Containers Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.24.5 Isbir Recent Developments/Updates
  - 9.24.6 Isbir Competitive Strengths & Weaknesses
- 9.25 Flexi-tuff
  - 9.25.1 Flexi-tuff Details
  - 9.25.2 Flexi-tuff Major Business
  - 9.25.3 Flexi-tuff Flexible Intermediate Bulk Containers Product and Services
  - 9.25.4 Flexi-tuff Flexible Intermediate Bulk Containers Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.25.5 Flexi-tuff Recent Developments/Updates
  - 9.25.6 Flexi-tuff Competitive Strengths & Weaknesses
- 9.26 Lasheen Group
  - 9.26.1 Lasheen Group Details
  - 9.26.2 Lasheen Group Major Business
  - 9.26.3 Lasheen Group Flexible Intermediate Bulk Containers Product and Services
  - 9.26.4 Lasheen Group Flexible Intermediate Bulk Containers Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.26.5 Lasheen Group Recent Developments/Updates
  - 9.26.6 Lasheen Group Competitive Strengths & Weaknesses
- 9.27 Emmbi Industries
  - 9.27.1 Emmbi Industries Details

- 9.27.2 Emmbi Industries Major Business
- 9.27.3 Emmbi Industries Flexible Intermediate Bulk Containers Product and Services
- 9.27.4 Emmbi Industries Flexible Intermediate Bulk Containers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.27.5 Emmbi Industries Recent Developments/Updates
- 9.27.6 Emmbi Industries Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Flexible Intermediate Bulk Containers Industry Chain
- 10.2 Flexible Intermediate Bulk Containers Upstream Analysis
  - 10.2.1 Flexible Intermediate Bulk Containers Core Raw Materials
  - 10.2.2 Main Manufacturers of Flexible Intermediate Bulk Containers Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Flexible Intermediate Bulk Containers Production Mode
- 10.6 Flexible Intermediate Bulk Containers Procurement Model
- 10.7 Flexible Intermediate Bulk Containers Industry Sales Model and Sales Channels
  - 10.7.1 Flexible Intermediate Bulk Containers Sales Model
  - 10.7.2 Flexible Intermediate Bulk Containers Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Flexible Intermediate Bulk Containers Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Flexible Intermediate Bulk Containers Production Value by Region (2021-2026) & (USD Million)

Table 3. World Flexible Intermediate Bulk Containers Production Value by Region (2027-2032) & (USD Million)

Table 4. World Flexible Intermediate Bulk Containers Production Value Market Share by Region (2021-2026)

Table 5. World Flexible Intermediate Bulk Containers Production Value Market Share by Region (2027-2032)

Table 6. World Flexible Intermediate Bulk Containers Production by Region (2021-2026) & (M Units)

Table 7. World Flexible Intermediate Bulk Containers Production by Region (2027-2032) & (M Units)

Table 8. World Flexible Intermediate Bulk Containers Production Market Share by Region (2021-2026)

Table 9. World Flexible Intermediate Bulk Containers Production Market Share by Region (2027-2032)

Table 10. World Flexible Intermediate Bulk Containers Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Flexible Intermediate Bulk Containers Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Flexible Intermediate Bulk Containers Major Market Trends

Table 13. World Flexible Intermediate Bulk Containers Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (M Units)

Table 14. World Flexible Intermediate Bulk Containers Consumption by Region (2021-2026) & (M Units)

Table 15. World Flexible Intermediate Bulk Containers Consumption Forecast by Region (2027-2032) & (M Units)

Table 16. World Flexible Intermediate Bulk Containers Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Flexible Intermediate Bulk Containers Producers in 2025

Table 18. World Flexible Intermediate Bulk Containers Production by Manufacturer (2021-2026) & (M Units)

Table 19. Production Market Share of Key Flexible Intermediate Bulk Containers Producers in 2025

Table 20. World Flexible Intermediate Bulk Containers Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Flexible Intermediate Bulk Containers Company Evaluation Quadrant

Table 22. World Flexible Intermediate Bulk Containers Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Flexible Intermediate Bulk Containers Production Site of Key Manufacturer

Table 24. Flexible Intermediate Bulk Containers Market: Company Product Type Footprint

Table 25. Flexible Intermediate Bulk Containers Market: Company Product Application Footprint

Table 26. Flexible Intermediate Bulk Containers Competitive Factors

Table 27. Flexible Intermediate Bulk Containers New Entrant and Capacity Expansion Plans

Table 28. Flexible Intermediate Bulk Containers Mergers & Acquisitions Activity

Table 29. United States VS China Flexible Intermediate Bulk Containers Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Flexible Intermediate Bulk Containers Production Comparison, (2021 & 2025 & 2032) & (M Units)

Table 31. United States VS China Flexible Intermediate Bulk Containers Consumption Comparison, (2021 & 2025 & 2032) & (M Units)

Table 32. United States Based Flexible Intermediate Bulk Containers Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Flexible Intermediate Bulk Containers Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Flexible Intermediate Bulk Containers Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Flexible Intermediate Bulk Containers Production (2021-2026) & (M Units)

Table 36. United States Based Manufacturers Flexible Intermediate Bulk Containers Production Market Share (2021-2026)

Table 37. China Based Flexible Intermediate Bulk Containers Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Flexible Intermediate Bulk Containers Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Flexible Intermediate Bulk Containers Production Value Market Share (2021-2026)

- Table 40. China Based Manufacturers Flexible Intermediate Bulk Containers Production, (2021-2026) & (M Units)
- Table 41. China Based Manufacturers Flexible Intermediate Bulk Containers Production Market Share (2021-2026)
- Table 42. Rest of World Based Flexible Intermediate Bulk Containers Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Flexible Intermediate Bulk Containers Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Flexible Intermediate Bulk Containers Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Flexible Intermediate Bulk Containers Production, (2021-2026) & (M Units)
- Table 46. Rest of World Based Manufacturers Flexible Intermediate Bulk Containers Production Market Share (2021-2026)
- Table 47. World Flexible Intermediate Bulk Containers Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 48. World Flexible Intermediate Bulk Containers Production by Type (2021-2026) & (M Units)
- Table 49. World Flexible Intermediate Bulk Containers Production by Type (2027-2032) & (M Units)
- Table 50. World Flexible Intermediate Bulk Containers Production Value by Type (2021-2026) & (USD Million)
- Table 51. World Flexible Intermediate Bulk Containers Production Value by Type (2027-2032) & (USD Million)
- Table 52. World Flexible Intermediate Bulk Containers Average Price by Type (2021-2026) & (US\$/Unit)
- Table 53. World Flexible Intermediate Bulk Containers Average Price by Type (2027-2032) & (US\$/Unit)
- Table 54. World Flexible Intermediate Bulk Containers Production Value by Product Type, (USD Million), 2021 & 2025 & 2032
- Table 55. World Flexible Intermediate Bulk Containers Production by Product Type (2021-2026) & (M Units)
- Table 56. World Flexible Intermediate Bulk Containers Production by Product Type (2027-2032) & (M Units)
- Table 57. World Flexible Intermediate Bulk Containers Production Value by Product Type (2021-2026) & (USD Million)
- Table 58. World Flexible Intermediate Bulk Containers Production Value by Product Type (2027-2032) & (USD Million)
- Table 59. World Flexible Intermediate Bulk Containers Average Price by Product Type

(2021-2026) & (US\$/Unit)

Table 60. World Flexible Intermediate Bulk Containers Average Price by Product Type (2027-2032) & (US\$/Unit)

Table 61. World Flexible Intermediate Bulk Containers Production Value by Capacity Range, (USD Million), 2021 & 2025 & 2032

Table 62. World Flexible Intermediate Bulk Containers Production by Capacity Range (2021-2026) & (M Units)

Table 63. World Flexible Intermediate Bulk Containers Production by Capacity Range (2027-2032) & (M Units)

Table 64. World Flexible Intermediate Bulk Containers Production Value by Capacity Range (2021-2026) & (USD Million)

Table 65. World Flexible Intermediate Bulk Containers Production Value by Capacity Range (2027-2032) & (USD Million)

Table 66. World Flexible Intermediate Bulk Containers Average Price by Capacity Range (2021-2026) & (US\$/Unit)

Table 67. World Flexible Intermediate Bulk Containers Average Price by Capacity Range (2027-2032) & (US\$/Unit)

Table 68. World Flexible Intermediate Bulk Containers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Flexible Intermediate Bulk Containers Production by Application (2021-2026) & (M Units)

Table 70. World Flexible Intermediate Bulk Containers Production by Application (2027-2032) & (M Units)

Table 71. World Flexible Intermediate Bulk Containers Production Value by Application (2021-2026) & (USD Million)

Table 72. World Flexible Intermediate Bulk Containers Production Value by Application (2027-2032) & (USD Million)

Table 73. World Flexible Intermediate Bulk Containers Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Flexible Intermediate Bulk Containers Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Global-Pak Basic Information, Manufacturing Base and Competitors

Table 76. Global-Pak Major Business

Table 77. Global-Pak Flexible Intermediate Bulk Containers Product and Services

Table 78. Global-Pak Flexible Intermediate Bulk Containers Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Global-Pak Recent Developments/Updates

Table 80. Global-Pak Competitive Strengths & Weaknesses

- Table 81. BAG Corp Basic Information, Manufacturing Base and Competitors
- Table 82. BAG Corp Major Business
- Table 83. BAG Corp Flexible Intermediate Bulk Containers Product and Services
- Table 84. BAG Corp Flexible Intermediate Bulk Containers Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. BAG Corp Recent Developments/Updates
- Table 86. BAG Corp Competitive Strengths & Weaknesses
- Table 87. Greif Basic Information, Manufacturing Base and Competitors
- Table 88. Greif Major Business
- Table 89. Greif Flexible Intermediate Bulk Containers Product and Services
- Table 90. Greif Flexible Intermediate Bulk Containers Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Greif Recent Developments/Updates
- Table 92. Greif Competitive Strengths & Weaknesses
- Table 93. Conitex Sonoco Basic Information, Manufacturing Base and Competitors
- Table 94. Conitex Sonoco Major Business
- Table 95. Conitex Sonoco Flexible Intermediate Bulk Containers Product and Services
- Table 96. Conitex Sonoco Flexible Intermediate Bulk Containers Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Conitex Sonoco Recent Developments/Updates
- Table 98. Conitex Sonoco Competitive Strengths & Weaknesses
- Table 99. Berry Plastics Basic Information, Manufacturing Base and Competitors
- Table 100. Berry Plastics Major Business
- Table 101. Berry Plastics Flexible Intermediate Bulk Containers Product and Services
- Table 102. Berry Plastics Flexible Intermediate Bulk Containers Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Berry Plastics Recent Developments/Updates
- Table 104. Berry Plastics Competitive Strengths & Weaknesses
- Table 105. AmeriGlobe Basic Information, Manufacturing Base and Competitors
- Table 106. AmeriGlobe Major Business
- Table 107. AmeriGlobe Flexible Intermediate Bulk Containers Product and Services
- Table 108. AmeriGlobe Flexible Intermediate Bulk Containers Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. AmeriGlobe Recent Developments/Updates

- Table 110. AmeriGlobe Competitive Strengths & Weaknesses
- Table 111. LC Packaging Basic Information, Manufacturing Base and Competitors
- Table 112. LC Packaging Major Business
- Table 113. LC Packaging Flexible Intermediate Bulk Containers Product and Services
- Table 114. LC Packaging Flexible Intermediate Bulk Containers Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. LC Packaging Recent Developments/Updates
- Table 116. LC Packaging Competitive Strengths & Weaknesses
- Table 117. RDA Bulk Packaging Basic Information, Manufacturing Base and Competitors
- Table 118. RDA Bulk Packaging Major Business
- Table 119. RDA Bulk Packaging Flexible Intermediate Bulk Containers Product and Services
- Table 120. RDA Bulk Packaging Flexible Intermediate Bulk Containers Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. RDA Bulk Packaging Recent Developments/Updates
- Table 122. RDA Bulk Packaging Competitive Strengths & Weaknesses
- Table 123. Sackmaker Basic Information, Manufacturing Base and Competitors
- Table 124. Sackmaker Major Business
- Table 125. Sackmaker Flexible Intermediate Bulk Containers Product and Services
- Table 126. Sackmaker Flexible Intermediate Bulk Containers Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Sackmaker Recent Developments/Updates
- Table 128. Sackmaker Competitive Strengths & Weaknesses
- Table 129. Langston Basic Information, Manufacturing Base and Competitors
- Table 130. Langston Major Business
- Table 131. Langston Flexible Intermediate Bulk Containers Product and Services
- Table 132. Langston Flexible Intermediate Bulk Containers Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Langston Recent Developments/Updates
- Table 134. Langston Competitive Strengths & Weaknesses
- Table 135. Taihua Group Basic Information, Manufacturing Base and Competitors
- Table 136. Taihua Group Major Business
- Table 137. Taihua Group Flexible Intermediate Bulk Containers Product and Services
- Table 138. Taihua Group Flexible Intermediate Bulk Containers Production (M Units),

Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Taihua Group Recent Developments/Updates

Table 140. Taihua Group Competitive Strengths & Weaknesses

Table 141. Halsted Basic Information, Manufacturing Base and Competitors

Table 142. Halsted Major Business

Table 143. Halsted Flexible Intermediate Bulk Containers Product and Services

Table 144. Halsted Flexible Intermediate Bulk Containers Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Halsted Recent Developments/Updates

Table 146. Halsted Competitive Strengths & Weaknesses

Table 147. Intertape Polymer Basic Information, Manufacturing Base and Competitors

Table 148. Intertape Polymer Major Business

Table 149. Intertape Polymer Flexible Intermediate Bulk Containers Product and Services

Table 150. Intertape Polymer Flexible Intermediate Bulk Containers Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Intertape Polymer Recent Developments/Updates

Table 152. Intertape Polymer Competitive Strengths & Weaknesses

Table 153. MiniBulk Basic Information, Manufacturing Base and Competitors

Table 154. MiniBulk Major Business

Table 155. MiniBulk Flexible Intermediate Bulk Containers Product and Services

Table 156. MiniBulk Flexible Intermediate Bulk Containers Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. MiniBulk Recent Developments/Updates

Table 158. MiniBulk Competitive Strengths & Weaknesses

Table 159. Wellknit Basic Information, Manufacturing Base and Competitors

Table 160. Wellknit Major Business

Table 161. Wellknit Flexible Intermediate Bulk Containers Product and Services

Table 162. Wellknit Flexible Intermediate Bulk Containers Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Wellknit Recent Developments/Updates

Table 164. Wellknit Competitive Strengths & Weaknesses

Table 165. Bulk Lift Basic Information, Manufacturing Base and Competitors

Table 166. Bulk Lift Major Business

Table 167. Bulk Lift Flexible Intermediate Bulk Containers Product and Services

Table 168. Bulk Lift Flexible Intermediate Bulk Containers Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Bulk Lift Recent Developments/Updates

Table 170. Bulk Lift Competitive Strengths & Weaknesses

Table 171. Dongxing Plastic Basic Information, Manufacturing Base and Competitors

Table 172. Dongxing Plastic Major Business

Table 173. Dongxing Plastic Flexible Intermediate Bulk Containers Product and Services

Table 174. Dongxing Plastic Flexible Intermediate Bulk Containers Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Dongxing Plastic Recent Developments/Updates

Table 176. Dongxing Plastic Competitive Strengths & Weaknesses

Table 177. Yantai Haiwan Basic Information, Manufacturing Base and Competitors

Table 178. Yantai Haiwan Major Business

Table 179. Yantai Haiwan Flexible Intermediate Bulk Containers Product and Services

Table 180. Yantai Haiwan Flexible Intermediate Bulk Containers Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Yantai Haiwan Recent Developments/Updates

Table 182. Yantai Haiwan Competitive Strengths & Weaknesses

Table 183. Yixing Huafu Basic Information, Manufacturing Base and Competitors

Table 184. Yixing Huafu Major Business

Table 185. Yixing Huafu Flexible Intermediate Bulk Containers Product and Services

Table 186. Yixing Huafu Flexible Intermediate Bulk Containers Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Yixing Huafu Recent Developments/Updates

Table 188. Yixing Huafu Competitive Strengths & Weaknesses

Table 189. Changfeng Bulk Basic Information, Manufacturing Base and Competitors

Table 190. Changfeng Bulk Major Business

Table 191. Changfeng Bulk Flexible Intermediate Bulk Containers Product and Services

Table 192. Changfeng Bulk Flexible Intermediate Bulk Containers Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Changfeng Bulk Recent Developments/Updates

Table 194. Changfeng Bulk Competitive Strengths & Weaknesses

Table 195. Shenzhen Riversky Basic Information, Manufacturing Base and Competitors

Table 196. Shenzhen Riversky Major Business

Table 197. Shenzhen Riversky Flexible Intermediate Bulk Containers Product and Services

Table 198. Shenzhen Riversky Flexible Intermediate Bulk Containers Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Shenzhen Riversky Recent Developments/Updates

Table 200. Shenzhen Riversky Competitive Strengths & Weaknesses

Table 201. Kanpur Plastipack Basic Information, Manufacturing Base and Competitors

Table 202. Kanpur Plastipack Major Business

Table 203. Kanpur Plastipack Flexible Intermediate Bulk Containers Product and Services

Table 204. Kanpur Plastipack Flexible Intermediate Bulk Containers Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Kanpur Plastipack Recent Developments/Updates

Table 206. Kanpur Plastipack Competitive Strengths & Weaknesses

Table 207. Rishi FIBC Basic Information, Manufacturing Base and Competitors

Table 208. Rishi FIBC Major Business

Table 209. Rishi FIBC Flexible Intermediate Bulk Containers Product and Services

Table 210. Rishi FIBC Flexible Intermediate Bulk Containers Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Rishi FIBC Recent Developments/Updates

Table 212. Rishi FIBC Competitive Strengths & Weaknesses

Table 213. Isbir Basic Information, Manufacturing Base and Competitors

Table 214. Isbir Major Business

Table 215. Isbir Flexible Intermediate Bulk Containers Product and Services

Table 216. Isbir Flexible Intermediate Bulk Containers Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Isbir Recent Developments/Updates

Table 218. Isbir Competitive Strengths & Weaknesses

Table 219. Flexi-tuff Basic Information, Manufacturing Base and Competitors

Table 220. Flexi-tuff Major Business

Table 221. Flexi-tuff Flexible Intermediate Bulk Containers Product and Services

Table 222. Flexi-tuff Flexible Intermediate Bulk Containers Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 223. Flexi-tuff Recent Developments/Updates

Table 224. Flexi-tuff Competitive Strengths & Weaknesses

Table 225. Lasheen Group Basic Information, Manufacturing Base and Competitors

Table 226. Lasheen Group Major Business

Table 227. Lasheen Group Flexible Intermediate Bulk Containers Product and Services

Table 228. Lasheen Group Flexible Intermediate Bulk Containers Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 229. Lasheen Group Recent Developments/Updates

Table 230. Lasheen Group Competitive Strengths & Weaknesses

Table 231. Emmbi Industries Basic Information, Manufacturing Base and Competitors

Table 232. Emmbi Industries Major Business

Table 233. Emmbi Industries Flexible Intermediate Bulk Containers Product and Services

Table 234. Emmbi Industries Flexible Intermediate Bulk Containers Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. Emmbi Industries Recent Developments/Updates

Table 236. Emmbi Industries Competitive Strengths & Weaknesses

Table 237. Global Key Players of Flexible Intermediate Bulk Containers Upstream (Raw Materials)

Table 238. Global Flexible Intermediate Bulk Containers Typical Customers

Table 239. Flexible Intermediate Bulk Containers Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Flexible Intermediate Bulk Containers Picture

Figure 2. World Flexible Intermediate Bulk Containers Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Flexible Intermediate Bulk Containers Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Flexible Intermediate Bulk Containers Production (2021-2032) & (M Units)

Figure 5. World Flexible Intermediate Bulk Containers Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Flexible Intermediate Bulk Containers Production Value Market Share by Region (2021-2032)

Figure 7. World Flexible Intermediate Bulk Containers Production Market Share by Region (2021-2032)

Figure 8. North America Flexible Intermediate Bulk Containers Production (2021-2032) & (M Units)

Figure 9. Europe Flexible Intermediate Bulk Containers Production (2021-2032) & (M Units)

Figure 10. China Flexible Intermediate Bulk Containers Production (2021-2032) & (M Units)

Figure 11. Japan Flexible Intermediate Bulk Containers Production (2021-2032) & (M Units)

Figure 12. Flexible Intermediate Bulk Containers Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Flexible Intermediate Bulk Containers Consumption (2021-2032) & (M Units)

Figure 15. World Flexible Intermediate Bulk Containers Consumption Market Share by Region (2021-2032)

Figure 16. United States Flexible Intermediate Bulk Containers Consumption (2021-2032) & (M Units)

Figure 17. China Flexible Intermediate Bulk Containers Consumption (2021-2032) & (M Units)

Figure 18. Europe Flexible Intermediate Bulk Containers Consumption (2021-2032) & (M Units)

Figure 19. Japan Flexible Intermediate Bulk Containers Consumption (2021-2032) & (M Units)

- Figure 20. South Korea Flexible Intermediate Bulk Containers Consumption (2021-2032) & (M Units)
- Figure 21. ASEAN Flexible Intermediate Bulk Containers Consumption (2021-2032) & (M Units)
- Figure 22. India Flexible Intermediate Bulk Containers Consumption (2021-2032) & (M Units)
- Figure 23. Producer Shipments of Flexible Intermediate Bulk Containers by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Flexible Intermediate Bulk Containers Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Flexible Intermediate Bulk Containers Markets in 2025
- Figure 26. United States VS China: Flexible Intermediate Bulk Containers Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 27. United States VS China: Flexible Intermediate Bulk Containers Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: Flexible Intermediate Bulk Containers Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States Based Manufacturers Flexible Intermediate Bulk Containers Production Market Share 2025
- Figure 30. China Based Manufacturers Flexible Intermediate Bulk Containers Production Market Share 2025
- Figure 31. Rest of World Based Manufacturers Flexible Intermediate Bulk Containers Production Market Share 2025
- Figure 32. World Flexible Intermediate Bulk Containers Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 33. World Flexible Intermediate Bulk Containers Production Value Market Share by Type in 2025
- Figure 34. Type A FIBCs
- Figure 35. Type B FIBCs
- Figure 36. Type C FIBCs
- Figure 37. Type D FIBCs
- Figure 38. World Flexible Intermediate Bulk Containers Production Market Share by Type (2021-2032)
- Figure 39. World Flexible Intermediate Bulk Containers Production Value Market Share by Type (2021-2032)
- Figure 40. World Flexible Intermediate Bulk Containers Average Price by Type (2021-2032) & (US\$/Unit)
- Figure 41. World Flexible Intermediate Bulk Containers Production Value by Product

Type, (USD Million), 2021 & 2025 & 2032

Figure 42. World Flexible Intermediate Bulk Containers Production Value Market Share by Product Type in 2025

Figure 43. Four Loop

Figure 44. U-Panel

Figure 45. Circular

Figure 46. World Flexible Intermediate Bulk Containers Production Market Share by Product Type (2021-2032)

Figure 47. World Flexible Intermediate Bulk Containers Production Value Market Share by Product Type (2021-2032)

Figure 48. World Flexible Intermediate Bulk Containers Average Price by Product Type (2021-2032) & (US\$/Unit)

Figure 49. World Flexible Intermediate Bulk Containers Production Value by Capacity Range, (USD Million), 2021 & 2025 & 2032

Figure 50. World Flexible Intermediate Bulk Containers Production Value Market Share by Capacity Range in 2025

Figure 51. 1.5 Ton

Figure 54. World Flexible Intermediate Bulk Containers Production Market Share by Capacity Range (2021-2032)

Figure 55. World Flexible Intermediate Bulk Containers Production Value Market Share by Capacity Range (2021-2032)

Figure 56. World Flexible Intermediate Bulk Containers Average Price by Capacity Range (2021-2032) & (US\$/Unit)

Figure 57. World Flexible Intermediate Bulk Containers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Flexible Intermediate Bulk Containers Production Value Market Share by Application in 2025

Figure 59. Chemical

Figure 60. Agriculture

Figure 61. Construction

Figure 62. Food Grade

Figure 63. World Flexible Intermediate Bulk Containers Production Market Share by Application (2021-2032)

Figure 64. World Flexible Intermediate Bulk Containers Production Value Market Share by Application (2021-2032)

Figure 65. World Flexible Intermediate Bulk Containers Average Price by Application (2021-2032) & (US\$/Unit)

Figure 66. Flexible Intermediate Bulk Containers Industry Chain

Figure 67. Flexible Intermediate Bulk Containers Procurement Model

Figure 68. Flexible Intermediate Bulk Containers Sales Model

Figure 69. Flexible Intermediate Bulk Containers Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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