

# Global Flexible Intermediate Bulk Container Bags Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Flexible Intermediate Bulk Container Bags market size was valued at US\$ 13624 million in 2025 and is forecast to a readjusted size of US\$ 20280 million by 2032 with a CAGR of 5.8% during review period.

Flexible Intermediate Bulk Container Bags (FIBC Bags) are large-capacity flexible packaging bags made primarily of high-strength woven polypropylene (PP) fabric, manufactured through sewing, heat-sealing, or composite processes. Their structure typically includes the bag body, lifting loops, filling and discharge spouts, and can be customized for load-bearing capacity, anti-static classification, food-grade, or hazardous material requirements. FIBC Bags are widely used for storing, handling, and transporting powders, granules, and lumps, featuring lightweight design, foldability, high loading efficiency, and compatibility with pallets and automated handling systems. In chemicals, construction materials, minerals, food, and agriculture, FIBC Bags are increasingly replacing rigid containers, serving as essential solutions for bulk logistics while supporting environmentally friendly and sustainable practices. In 2025, global Flexible Intermediate Bulk Container Bags production reached approximately 1324 million units and price is about 10 USD/Unit. The average gross profit margin of this product is 18%.

Active global bulk material trade and rising demand for efficient, standardized transport packaging in chemicals, minerals, construction materials, food, and agriculture provide stable growth momentum for the FIBC Bags market. Focus on logistics efficiency, warehouse cost optimization, and operational convenience drives the adoption of lightweight, high-load, and functional FIBC Bags. Environmental regulations, circular

economy principles, and green packaging trends promote recyclable materials, accelerating the replacement of rigid containers. Regional supply chain restructuring and automated warehousing logistics enhance FIBC Bags' advantages in mechanized handling and large-scale transport, providing structural growth opportunities.

The FIBC Bags industry faces cost pressures due to raw material price volatility, particularly for polypropylene and functional additives, influenced by energy markets and geopolitical factors. Intense competition and high product homogeneity create price pressures. Stringent plastic packaging regulations in some countries increase compliance costs and waste management burdens. Changes in international trade policies, tariffs, and freight rates introduce uncertainties for export-oriented companies. Rising downstream requirements for high-performance, safety-rated, and customized products place greater demands on R&D, quality management, and supply chain capabilities.

Downstream industries show strong demand for high-safety, functional, and customized FIBC Bags, especially for hazardous material transport, food-grade packaging, and anti-static applications. Expansion in new energy, minerals, and agricultural processing sectors drives increased use of high-strength, large-capacity FIBC Bags. Customers emphasize reusability, durability, and traceability, promoting standardization, functionalization, and digitalization. Regional production and localized supply chains strengthen, creating a multi-polar and tiered market while increasing the importance of brand and technical capabilities.

Polypropylene (PP) resin is the core raw material, with physical properties and stability directly affecting fabric strength, load capacity, and durability. Additives such as UV stabilizers, anti-static agents, and color masterbatches provide functional characteristics and extend service life. Inner liners, typically polyethylene films, enhance moisture resistance and sealing performance. Upstream petrochemical production capacity, supply stability, and environmental policies significantly impact FIBC Bags' manufacturing costs and quality standards, while raw material price fluctuations directly affect enterprise profit margins.

This report is a detailed and comprehensive analysis for global Flexible Intermediate Bulk Container Bags market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Flexible Intermediate Bulk Container Bags market size and forecasts, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Flexible Intermediate Bulk Container Bags market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Flexible Intermediate Bulk Container Bags market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Flexible Intermediate Bulk Container Bags market shares of main players, shipments in revenue (\$ Million), sales quantity (M Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Flexible Intermediate Bulk Container Bags
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Flexible Intermediate Bulk Container Bags market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Global-Pak, BAG Corp, Greif, Conitex Sonoco, Berry Plastics, AmeriGlobe, LC Packaging, RDA Bulk Packaging, Sackmaker, Langston, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

## **Market Segmentation**

Flexible Intermediate Bulk Container Bags market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Type A FIBCs

Type B FIBCs

Type C FIBCs

Type D FIBCs

### Market segment by Product Type

Four Loop

U-Panel

Circular

### Market segment by Capacity Range

1.5 Ton

### Market segment by Application

Chemical

Agriculture

Construction

Food Grade

#### Major players covered

Global-Pak

BAG Corp

Greif

Conitex Sonoco

Berry Plastics

AmeriGlobe

LC Packaging

RDA Bulk Packaging

Sackmaker

Langston

Taihua Group

Halsted

Intertape Polymer

MiniBulk

Wellknit

Bulk Lift

Dongxing Plastic

Yantai Haiwan

Yixing Huafu

Changfeng Bulk

Shenzhen Riversky

Kanpur Plastipack

Rishi FIBC

Isbir

Flexi-tuff

Lasheen Group

Emmbi Industries

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Flexible Intermediate Bulk Container Bags product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flexible Intermediate Bulk Container Bags, with price, sales quantity, revenue, and global market share of Flexible Intermediate Bulk Container Bags from 2021 to 2026.

Chapter 3, the Flexible Intermediate Bulk Container Bags competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flexible Intermediate Bulk Container Bags breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Flexible Intermediate Bulk Container Bags market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flexible Intermediate Bulk Container Bags.

Chapter 14 and 15, to describe Flexible Intermediate Bulk Container Bags sales channel, distributors, customers, research findings and conclusion.

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