

Global Flexible Intermediate Bulk Container Bags for Non-dangerous Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Flexible Intermediate Bulk Container Bags for Non-dangerous market size was valued at US\$ 13624 million in 2025 and is forecast to a readjusted size of US\$ 20280 million by 2032 with a CAGR of 5.8% during review period.

Flexible Intermediate Bulk Container Bags for Non-dangerous Goods (Non-hazardous FIBC Bags) are large-capacity flexible packaging solutions specifically designed for transporting and storing non-hazardous powders, granules, or bulk materials. These FIBC Bags are primarily made of high-strength woven polypropylene (PP) fabric and manufactured through sewing or heat-sealing processes. They typically include the bag body, lifting loops, and filling/discharge spouts, and can be customized for capacity, load-bearing, and functional requirements. Compared to hazardous material FIBCs, they require lower safety and protective standards but still offer advantages in loading efficiency, handling convenience, durability, and foldability. Non-hazardous FIBC Bags are widely used in agriculture, construction materials, chemicals, and food industries, providing lightweight, cost-effective, and easy-to-handle bulk logistics packaging solutions while supporting sustainable and environmentally friendly practices. In 2025, global Flexible Intermediate Bulk Container Bags for Non-dangerous Goods production reached approximately 1324 million units and price is about 10 USD/Unit. The average gross profit margin of this product is 18%.

The non-hazardous FIBC Bags market is driven by the growth of global bulk material trade and increasing demand for standardized logistics in agriculture, construction materials, chemicals, and food industries. Focus on transport efficiency, warehouse cost, and operational convenience promotes lightweight, high-load, and functional FIBC

Bags as the preferred choice. Environmental regulations and circular economy principles encourage the use of recyclable and green packaging, gradually replacing traditional rigid containers. Regional supply chain restructuring and developments in automated warehousing and logistics further enhance their advantages in mechanized handling and large-scale transportation, providing stable structural growth opportunities for the industry.

The non-hazardous FIBC Bags industry faces cost pressures due to raw material price volatility, particularly for polypropylene and functional additives influenced by energy and raw material markets. High product homogeneity and intense competition create price pressures. Environmental regulations on plastic packaging in certain regions increase production and waste management costs. International trade policies, tariffs, and fluctuating transportation costs introduce uncertainties. Downstream customers increasingly demand durability, standardization, and customization, placing higher requirements on companies? R&D, production, and supply chain management capabilities.

Downstream industries show growing demand for high-load, durable, and customized non-hazardous FIBC Bags, especially for transporting agricultural granules, construction powders, and chemical raw materials. Customers increasingly value reusability, durability, and traceability. Regional production and localized supply chains strengthen, creating a multi-layered and multi-polar market. Brand reputation and technological capability have become important purchasing considerations, driving the industry toward standardization, functionalization, and digitalization.

Polypropylene (PP) resin is the core raw material for non-hazardous FIBC Bags, with its physical properties and stability directly impacting fabric strength, load capacity, and service life. Functional additives such as UV stabilizers, anti-static agents, and color masterbatches define product characteristics and durability. Some products include liners, such as polyethylene films, to enhance moisture resistance and sealing performance. Upstream petrochemical production capacity, supply stability, and environmental policies directly influence manufacturing costs and quality standards, and raw material price fluctuations quickly transmit to enterprise profit margins.

This report is a detailed and comprehensive analysis for global Flexible Intermediate Bulk Container Bags for Non-dangerous market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing

demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Flexible Intermediate Bulk Container Bags for Non-dangerous market size and forecasts, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Flexible Intermediate Bulk Container Bags for Non-dangerous market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Flexible Intermediate Bulk Container Bags for Non-dangerous market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Flexible Intermediate Bulk Container Bags for Non-dangerous market shares of main players, shipments in revenue (\$ Million), sales quantity (M Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Flexible Intermediate Bulk Container Bags for Non-dangerous

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Flexible Intermediate Bulk Container Bags for Non-dangerous market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Global-Pak, BAG Corp, Greif, Conitex Sonoco, Berry Plastics, AmeriGlobe, LC Packaging,

RDA Bulk Packaging, Sackmaker, Langston, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Flexible Intermediate Bulk Container Bags for Non-dangerous market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Type A FIBCs

Type B FIBCs

Type C FIBCs

Type D FIBCs

Market segment by Product Type

Four Loop

U-Panel

Circular

Market segment by Capacity Range

1.5 Ton

Market segment by Application

Food

Chemical

Pharmaceutical

Agriculture

Major players covered

Global-Pak

BAG Corp

Greif

Conitex Sonoco

Berry Plastics

AmeriGlobe

LC Packaging

RDA Bulk Packaging

Sackmaker

Langston

Taihua Group

Halsted

Intertape Polymer

MiniBulk

Wellknit

Bulk Lift

Dongxing Plastic

Yantai Haiwan

Yixing Huafu

Changfeng Bulk

Shenzhen Riversky

Kanpur Plastipack

Rishi FIBC

Isbir

Flexi-tuff

Lasheen Group

Emmbi Industries

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flexible Intermediate Bulk Container Bags for Non-dangerous product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flexible Intermediate Bulk Container Bags for Non-dangerous, with price, sales quantity, revenue, and global market share of Flexible Intermediate Bulk Container Bags for Non-dangerous from 2021 to 2026.

Chapter 3, the Flexible Intermediate Bulk Container Bags for Non-dangerous competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flexible Intermediate Bulk Container Bags for Non-dangerous breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Flexible Intermediate Bulk Container Bags for Non-dangerous market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flexible Intermediate Bulk Container Bags for Non-dangerous.

Chapter 14 and 15, to describe Flexible Intermediate Bulk Container Bags for Non-dangerous sales channel, distributors, customers, research findings and conclusion.

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