

# Global Flexible Grinding Collaborative Robot Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Flexible Grinding Collaborative Robot market size was valued at US\$ 278 million in 2025 and is forecast to a readjusted size of US\$ 565 million by 2032 with a CAGR of 10.7% during review period.

A flexible grinding collaborative robot is a robotic system that integrates a six-axis force/torque sensor directly into the tool flange and utilizes a series elastic actuator or passive compliance mechanism at each joint, enabling the arm to simultaneously sense contact force and adapt its trajectory in real time during material removal. Its core objective is to enable a human operator to physically guide the robot through a grinding path in a teach-by-demonstration mode while the robot subsequently reproduces and refines the motion with consistent force control, thereby compressing the setup time from hours to minutes. The primary functional distinction lies in its intrinsic ability to stop or reverse motion upon detecting unexpected collision forces exceeding a preset threshold, which eliminates the need for safety fencing and reduces floor space requirements. By embedding force control directly into the collaborative architecture, this type of robot transforms manual grinding skill into a programmable, repeatable, and safe-to-interact finishing process. In 2025, global Flexible Grinding Collaborative Robotic production reached approximately 13.5 k units with an average global market price of around k US\$20 per unit.

The future development trends of the flexible grinding collaborative robot industry are concentrated in a three-pronged profit restructuring encompassing safety compliance premiums, perceptual hardware differentiation, and software process value. In accordance with the policy requirement of "enhancing the refined operational capability

of robots" from the Ministry of Industry and Information Technology's "Robot+" Application Action Implementation Plan, as well as the annual reports and product roadmaps from companies such as Universal Robots, FANUC, KUKA, and EFORT, built-in joint torque sensors and six-axis force/torque sensors at the tool end have become standard on high-end models. This differentiation at the perceptual hardware level is significantly widening the gross margin gap within the same product category, meaning that revenue growth for these companies is now driven by the configuration gradient of core sensors. Simultaneously, according to relevant certification bulletins from the State Administration for Market Regulation, collaborative models featuring safety torque limiting and collision detection functions have, after obtaining functional safety certification, commanded significantly higher end-user pricing than comparable industrial robots in automotive parts and small metal part processing scenarios. This pricing power granted by safety redundancy is building a profit moat for enterprises. Furthermore, based on public statements in the investor relations sections of various company websites, the improvement in customer operational efficiency achieved by reducing teaching time is being converted into recurring service revenue through annual subscriptions or pay-per-process-package models. This is shifting the profit structure of various manufacturers from one-time equipment sales to long-term revenue sharing from process capabilities and consumables. The companies that will lead this industry in the future will no longer be manufacturers that output robot axis count and payload specifications, but rather service providers possessing deep perception capabilities and closed-loop process software ecosystems.

This report is a detailed and comprehensive analysis for global Flexible Grinding Collaborative Robot market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Flexible Grinding Collaborative Robot market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Flexible Grinding Collaborative Robot market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling

prices (K US\$/Unit), 2021-2032

Global Flexible Grinding Collaborative Robot market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Flexible Grinding Collaborative Robot market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Flexible Grinding Collaborative Robot

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Flexible Grinding Collaborative Robot market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FANUC, ABB, Nordbo Robotics, ACME, Kane Robotics, YASKAWA, Reichmann & Sohn GmbH, FILL, GrayMatter Robotics, SUHNER, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Flexible Grinding Collaborative Robot market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Type

Six-Axis Collaborative Robot

Seven-Axis Collaborative Robot

Market segment by Sensing Technology

2D Vision

3D Vision

Market segment by Grinding Method

Active Grinding

Passive Grinding

Market segment by Application

Military Industrial

Automobile

Aerospace

Medical

Others

Major players covered

FANUC

ABB

Nordbo Robotics

ACME

Kane Robotics

YASKAWA

Reichmann & Sohn GmbH

FILL

GrayMatter Robotics

SUHNER

Zhejiang Qianjiang Robot

Shenzhen Hans Robot

Efort Intelligent Equipment

Ningbo Stial Technology

Shanghai Flexiv Robotics Technology

Guangdong LXD Robotics

ESTUN AUTOMATION (NANJING)

Dalian Yuyang Industry Intelligent

Surface Intelligent Technology (Shanghai)

Shenyang SIASUN Robot & Automation

Shandong Kaodao Intelligent Equipment

Rokae (Beijing) Robotics

Guangdong Huayan Robotics

TOSSO Automation (Shanghai)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flexible Grinding Collaborative Robot product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flexible Grinding Collaborative Robot, with price, sales quantity, revenue, and global market share of Flexible Grinding Collaborative Robot from 2021 to 2026.

Chapter 3, the Flexible Grinding Collaborative Robot competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flexible Grinding Collaborative Robot breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Flexible Grinding Collaborative Robot market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flexible Grinding Collaborative Robot.

Chapter 14 and 15, to describe Flexible Grinding Collaborative Robot sales channel, distributors, customers, research findings and conclusion.

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