

Global Flexible Graphite Spiral Wound Gasket Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Flexible Graphite Spiral Wound Gasket market size is expected to reach \$ 695 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Flexible Graphite Spiral Wound Gaskets (also known as graphite wound gaskets) are semi-metallic sealing elements formed by the alternating spiral winding of metal strips and flexible graphite strips. Combining the high strength of metal with the excellent resilience of graphite, they are widely used for sealing pipe flanges, valves, and pressure vessels operating under high-temperature and high-pressure conditions.

Upstream raw materials primarily include flexible graphite strips, stainless steel or alloy metal strips, steel for inner and outer rings, and auxiliary welding materials. Flexible graphite strips, slit from expanded graphite coils, determine the gasket's temperature resistance, compression-recovery characteristics, media compatibility, and low-leakage performance. Metal strips are typically made of stainless steel grades such as 304, 304L, 316L, 321, and 347, or corrosion-resistant alloys like Monel and Inconel, serving to enhance pressure-bearing capacity, resilience, and resistance to thermal cycling. Outer rings are usually made of carbon steel or stainless steel to provide positioning and compression limiting, while inner rings are typically stainless steel or alloy steel, designed to prevent media erosion, inner-diameter buckling, and filler extrusion. Downstream applications primarily involve industrial flange sealing in sectors such as oil refining, chemicals, power generation, natural gas, shipbuilding, and equipment manufacturing.

In 2025, global sales volume is approximately 34 million units; the mainstream ex-factory price ranges from \$12 to \$20 per unit, and the gross profit margin for major

manufacturers in the industry is approximately 25%-42%.

This report studies the global Flexible Graphite Spiral Wound Gasket production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Flexible Graphite Spiral Wound Gasket and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Flexible Graphite Spiral Wound Gasket that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Flexible Graphite Spiral Wound Gasket total production and demand, 2021-2032, (K Pcs)

Global Flexible Graphite Spiral Wound Gasket total production value, 2021-2032, (USD Million)

Global Flexible Graphite Spiral Wound Gasket production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global Flexible Graphite Spiral Wound Gasket consumption by region & country, CAGR, 2021-2032 & (K Pcs)

U.S. VS China: Flexible Graphite Spiral Wound Gasket domestic production, consumption, key domestic manufacturers and share

Global Flexible Graphite Spiral Wound Gasket production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global Flexible Graphite Spiral Wound Gasket production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global Flexible Graphite Spiral Wound Gasket production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global Flexible Graphite Spiral Wound Gasket market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Flexitallic, Garlock, Lamons, TEADIT, KLINGER, EagleBurgmann, Durlon, James Walker, A.W. Chesterton, NOVUS Sealing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Flexible Graphite Spiral Wound Gasket market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pcs) and average price (US\$/Pc) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Flexible Graphite Spiral Wound Gasket Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Flexible Graphite Spiral Wound Gasket Market, Segmentation by Type:

Basic Type

With Inner Ring

With Outer Ring

With Inner and Outer Rings

Global Flexible Graphite Spiral Wound Gasket Market, Segmentation by Metal Belt Material:

Stainless Steel

Nickel-Based Alloy

Global Flexible Graphite Spiral Wound Gasket Market, Segmentation by Application:

Petrochemicals

Electric Power

Metallurgy

Shipbuilding and Offshore Engineering

Industrial Equipment

Others

Companies Profiled:

Flexitallic

Garlock

Lamons

TEADIT

KLINGER

EagleBurgmann

Durlon

James Walker

A.W. Chesterton

NOVUS Sealing

Leader Gasket Technologies

BMC Sealing Technology (Suzhou)

Ningbo Tiansheng Seals

Zhejiang CPS Cathay Packing & Sealing

Binzhou Shuangfeng Graphite Sealing Materials

Key Questions Answered:

1. How big is the global Flexible Graphite Spiral Wound Gasket market?
2. What is the demand of the global Flexible Graphite Spiral Wound Gasket market?
3. What is the year over year growth of the global Flexible Graphite Spiral Wound Gasket market?
4. What is the production and production value of the global Flexible Graphite Spiral Wound Gasket market?
5. Who are the key producers in the global Flexible Graphite Spiral Wound Gasket market?
6. What are the growth factors driving the market demand?

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